

SWYX CONTROL CENTER

ADMINISTRATOR DOCUMENTATION

As of: November 2025

Legal information

© 11/25 Enreach GmbH. All rights reserved.

Trademarks: Swyx, SwyxIt! and SwyxON are registered trademarks of Enreach GmbH.

All other trademarks, product names, company names, trademarks and service marks are the property of their respective owners.

The contents of this documentation are protected by copyright. Publication in the World Wide Web or in other services of the Internet does not constitute a declaration of consent for other use by third parties. Any use not permitted under German copyright law requires the prior written consent of Enreach GmbH.

The information in this documentation has been carefully checked for correctness, but may contain errors due to constant updating and changes.

Enreach GmbH assumes no responsibility for printing and writing errors.

Despite careful control of the content, Enreach GmbH accepts no liability for the content of external links and does not adopt it as its own. The operators of the linked sites are solely responsible for the content of their sites

Enreach GmbH

Robert-Bosch-Straße 1

D-44803 Bochum

office@enreach.de

enreach.com/en

CONTENTS

About this documentation	5	4.7	Defining the log in settings	23
Introduction.....	6	4.8	Set e-mail server	24
Logging in and logging out	7	4.9	Setting technical contact	26
2.1 Reset password.....	8	4.10	Define RemoteConnector for SwyxIt! settings	26
2.2 Minimum requirements for passwords	9	4.11	Synchronizing intersite connections	28
2.3 Limited number of log in attempts	9	4.12	Edit files	28
2.4 UC Tenant switch (SwyxON)	10	4.12.1	Access VisualGroups and VisualContacts on a separate server via RemoteConnector	32
User interface and menu navigation	11	4.13	Setting music on hold	33
3.1 Navigating and defining settings	12	4.14	Intersite connections	34
3.2 Accessing menu items with Alt-Q	13	4.15	Distributing software to clients or devices	34
3.3 Searching and filtering in lists	13	4.15.1	Updating firmware	35
3.4 Starting calls from lists	13	4.16	Activate voice message transcription	36
3.5 Connectivity information	14	4.17	Defining client settings for all Users	37
Editing General Settings	16	4.18	Accessing SwyxWare Administration.....	38
4.1 Defining login and number range settings	16	4.18.1	Downloading trunk recordings	39
4.2 Retrieving license information.....	18	4.19	Defining codec filters	39
4.3 Entering a license activation key	19	4.20	Federated services via identity providers	40
4.4 Assigning Feature Profiles	19	4.20.1	Microsoft Teams presence synchronization	42
4.5 Connection to Cloud Services	20	4.20.2	Set up Entra ID for federated services in the Azure portal	43
4.5.1 Swyx/SwyxWare for DataCenter (licensed via license key)	20	4.20.3	Create identity provider configuration	48
4.5.2 Swyx (Online Licensing)	21	4.20.4	Activate/delete identity provider configuration	49
4.5.3 SwyxON	21	4.20.5	Change login data for Entra ID	49
4.5.4 Check the status of the connection.....	21	4.20.6	Edit identity provider configuration	50
4.6 Configuring the provisioning of devices.....	21	4.21	Create connections for Dialox bots.....	52
4.6.1 Display/renew administrative password for desk phones	22	4.22	Defining expert settings	53
		4.23	System maintenance	57
		Online Licensing		61
		5.1	Subscribe or Purchase	61
		5.2	Feature Profile	61
		5.3	Additional functions.....	64

5.4	Evaluation Installation.....	66	9.2	Authentication for clients	99
5.5	Billing	66	9.3	Creating Users	101
Licensing via license key		68	9.4	Editing Users' general settings	104
6.1	Licensing Procedure	68	9.5	Edit authentication settings.....	104
6.1.1	Swyx Update Service (SUS)	69	9.6	Editing the encryption settings	106
6.1.2	SwyxWare for DataCenter Licensing procedure	69	9.7	Defining call and status signaling	106
6.1.3	User license	69	9.8	Creating Remote Connector client certificates.....	107
6.1.4	Licenses for Clients.....	70	9.9	Defining rights	107
6.1.5	Licensing of data channels.....	71	9.10	Chief secretarial function	108
6.1.6	Options and Option Packs	71	9.11	Setting the telephony settings.....	109
6.1.7	Swyx Option packs at a glance.....	74	9.12	Deliver call to mobile.....	113
6.1.8	Licensing of the Swyx variants at a glance.....	76	9.12.1	Configuration in the Graphical Script Editor.....	114
Creating and editing Locations		78	9.13	Set name keys and line keys.....	116
7.1	Creating Locations.....	78	9.14	Editing shortcut keys.....	118
7.2	Editing the Location settings.....	79	9.15	Import/export key assignments.....	118
7.3	Limiting the number of calls between Locations.....	79	9.16	Editing numbers for Groups	119
7.4	Deleting Locations	79	9.17	Update Entra ID assignment.....	119
Trunks.....		81	9.18	Defining client settings for selected Users.....	120
8.1	Create trunk groups	81	9.18.1	Defining status signaling via device	120
8.2	Edit trunk groups	83	9.18.2	Defining settings for lists and buttons.....	121
8.3	Create trunks.....	86	9.18.3	Activating conversation recordings.....	122
8.4	Edit trunks	90	9.19	Editing user-specific files	122
8.5	Delete trunk groups	93	9.20	Defining the skin	124
8.6	Delete trunks	93	9.21	Editing the call signaling settings	125
8.7	Forwarding and number substitution.....	93	9.22	Define ring tones.....	125
8.7.1	Defining call number substitutions for a trunk group	96	9.23	View Swyx Mobile configuration	126
Creating and editing Users		98	9.24	Deleting Users	127
9.1	Administration profiles.....	98	Creating and editing Groups		128
9.1.1	Administrators in SwyxWare for DataCenter and SwyxON	98	10.1	Creating Groups.....	128
			10.2	Editing the general settings for Groups.....	131
			10.3	Editing the assignment of Users to Groups.....	131

10.4	Editing numbers for Groups	131	12.2.1.5	Create DECT handsets	155
10.5	Adding alternative numbers for Groups	131	12.2.1.6	Activating the DECT 800 system	157
10.6	Setting the voice box for groups	132	12.2.1.7	Activating the DECT 600 system	158
10.7	Editing the signaling settings for Groups	133	12.2.1.8	Configuring subnet base stations for DECT 800 (optional)....	159
10.8	Deleting Groups	133	12.2.1.9	Configuring subnet base stations for DECT 600 (optional)....	159
Creating and editing conference rooms	134		12.2.1.10	Check commissioning	160
11.1	Creating Conference Rooms	134	12.2.2	Edit DECT systems	161
11.2	Editing numbers for Conference Rooms	135	12.2.2.1	Edit DECT systems	161
11.3	Deleting Conference Rooms	135	12.2.2.2	Edit DECT base station	161
Devices	136		12.2.2.3	Edit DECT handsets	162
12.1	Certified SIP phones	136	12.2.2.4	Assigning function keys on the DECT 800 handset	163
12.1.1	Customer-specific configuration of multiple phones	137	12.2.3	Performing a factory reset on the DECT 800	164
12.1.1.1	Application example:	139	12.2.4	Enabling the administration menu on a DECT 800 handset	164
12.1.1.2	Provisioning file upload	140	12.2.5	Error messages from DECT 800 handsets	165
12.1.1.3	Remove customer-specific settings	140	12.3	SwyxPhones	165
12.1.2	802.1X authentication of Yealink devices in the Swyx environment	140	12.3.1	Edit SwyxPhones	166
12.1.3	Creating Desk Phones	143	12.3.2	New14.25///Update SwyxPhone firmware	167
12.1.3.1	Importing Desk Phones	143	Editing phonebooks	168	
12.1.4	Activating Desk Phones once	144	13.1	Creating phonebook entries	168
12.1.5	Log in/out Desk Phones	145	13.2	Editing phonebook entries	169
12.1.6	Editing settings for certified Desk Phones	146	13.3	Exporting phone books	169
12.1.7	Delete desk phones	148	13.4	Importing phonebook entries	170
12.1.8	Connect desk phones to UC Tenants via the Internet	148	Data Storage	172	
12.1.9	Activate desk phones for RemoteConnector	149	14.1	Storage location configuration	173
12.1.10	Provisioning of AX8xx WLAN handsets	150	14.2	Trunk Recording	174
12.2	DECT telephones	151	14.3	Voice messages	178
12.2.1	Provisioning the DCF DECT system	152	14.4	Call Detail Records (CDR)	179
12.2.1.1	Prepare DECT 800 hardware	152	14.4.1	File Format	181
12.2.1.2	Prepare DECT 600 hardware	153	14.4.2	Examples for CDR	183
12.2.1.3	Creating a DECT system	153	Numbers and Number Mappings	187	
12.2.1.4	Create DECT base station(s)	154			

15.1	Number Types	187
15.1.1	Internal numbers	187
15.1.2	External numbers.....	188
15.1.3	SIP-URIs	188
15.2	Number concept	189
15.3	Mapping of numbers.....	190
15.4	Examples of number mappings	191
15.5	Placeholder	193
15.5.1	General Placeholders	193
15.5.2	Special placeholders	194
15.5.2.1	Placeholders in the Call Permission	194
15.5.2.2	Placeholders for number replacement.....	195
15.6	Supplied Configuration Data.....	196
15.6.1	NumberFormatProfiles.config.....	196
15.6.2	ProviderProfile.config	200

ABOUT THIS DOCUMENTATION

This documentation contains the information necessary for making the most effective use of the Swyx solution and the advantages it provides.

Who is this Documentation written for?

The documentation is primarily directed at Users.

Conventions for the Descriptions

Operating steps

In this documentation, "Click" always means: You click the left mouse button once.

Menu operation

Instructions which refer to the selection of certain menu entries will be presented as follows:

My profile | Password

refers to the menu item **Password** which you will find in the **My Profile** menu.

Special design elements



This indicates a security notice: ignoring the notice can lead to material damage or loss of data.



This indicates a security notice which should be observed in order to avoid possible license infringements, misunderstandings, malfunctions and delays in software operation.



This indicates information which should not be skipped.



This indicates helpful tips that can make using the software easier.

Instructions are designed as follows,

...which prompt the User to perform an action requiring several steps (1., 2. etc.)

Online help

To access the help system, click on **?** on the top right on a page.

Further information

- For current information on the products, please see our Internet homepage:
enreach.com
- The latest documentation for all products can be found in the support area of the homepage:
enreach.de/en/products/support/documentation.html

1 INTRODUCTION

What is Swyx Control Center?

Swyx Control Center is a web-based administration tool with which you can carry out the basic configuration of your SwyxWare conveniently via browser. You can use Swyx Control Center to define server and user properties, manage desk telephones, the global phone book, trunks, proxy settings and much more.

Further configuration options are provided via SwyxWare Administration. For requirements and installation of Swyx Control Center as well as information on SwyxWare administration see help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/

2 LOGGING IN AND LOGGING OUT

You must authenticate yourself to gain access to Swyx Control Center.
You receive the homepage address and the login data via email or directly from your Administrator.



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.
If you have any questions especially regarding data protection in Swyx, please contact your administrator.

How to log in

- 1 Enter the Swyx Control Center address to your web browser.
✓ The login window appears.

- 2 Enter your Swyx login name and password.

Depending on the system and user configuration, the following login names can be used:

- E-mail address: "john.jones@mailserver.com"
- User Principal Name (UPN): "john.jones@example.com"
- Display name: "Jones, John" The display name is only supported for compatibility reasons and must not be used.

or

If necessary, click [Password Recovery](#), see *2.1 Reset password*, page 8

- 3 Click on [Log in](#).
✓ When you first log in, you are requested to set up two-factor authentication via an app on your smartphone.
For this purpose, the following steps are necessary:
- 1 Click on [Next](#).
✓ The [Configure Two-Factor authentication](#) configuration wizard appears.



If two-factor authentication is activated for a user, their password can only be changed by the administrator.

- 2 Load one of the apps displayed onto your smartphone with internet access.
- 3 Set up the app on your smartphone and start the QR code scan.
- 4 In Swyx Control Center, click on [Next](#).
✓ A QR code appears in the Swyx Control Center for 30 seconds.
- 5 Point your smartphone camera at the screen to scan the QR code.



If you do not scan the QR code within 30 seconds, you must restart the process. To do this, click on [Finish](#) and return to the login page.

- ✓ A 6-digit PIN appears in the app on your smartphone.



For security reasons, the PIN is regenerated every 30 seconds. A PIN is only valid one-off and appropriately for 6 minutes.

- 6 Enter the PIN on the Swyx Control Center within 6 minutes.



If you do not enter the PIN for setting up two-factor authentication within 6 minutes or enter it incorrectly, you must restart the process. To do this, click on **Finish** and return to the login page.

- ✓ You are logged in.
- ✓ The Swyx Control Center homepage appears.
- ✓ For all subsequent logins, you must enter the current PIN in the app on your smartphone at Swyx Control Center.



If you cannot access the app, please contact your Administrator.

To log off from Swyx Control Center

- 1 Click on your display name in the title bar.



- ✓ The sub-menu **My Profile** appears.

- 2 Click on **Logout**.



For security reasons, you are automatically logged out after 60 minutes' inactivity.

2.1 RESET PASSWORD

Your password can be reset by the administrator, see *Reset user passwords (password reset service)*, page 100.

Your password is deleted. Login at Swyx is no longer possible. Your current login session will expire within an hour.

You will receive an email from Enreach with the password reset link to the Swyx Control Center dialog. Access the link and proceed to *To reset your password*, page 8.



You can only reset your password if an email address has been configured for you in Swyx Control Center.

You can change your password

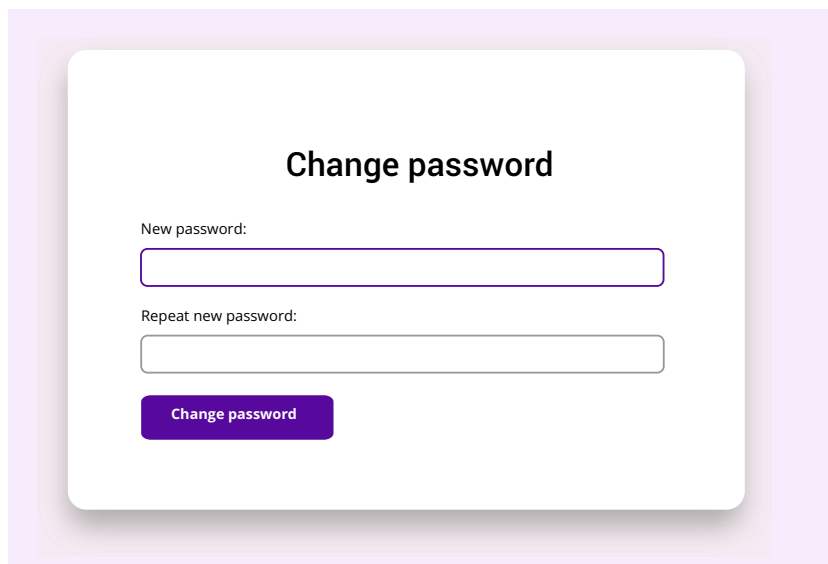
- on the login page, click on **Password Recovery**.
- after a failed login attempt in SwyxIt! login dialog. Click **Forgot password**.

To reset your password

You have followed the link to reset the user password.

- ✓ The corresponding web page in Swyx Control Center opens:

- 1 Click on "Reset password".



- 2 Enter your new password in the **New password** field and confirm the entry in the **Repeat new password** field, see section 2.2 *Minimum requirements for passwords*, page 9.



It is not possible to use the current password again when changing a password. It is not possible to reuse the three previous passwords if **Force complex user passwords and password history** is enabled for the user.

You can change your complex password anytime you are logged on to the system, see section *Title bar*, page 12.

2.2 MINIMUM REQUIREMENTS FOR PASSWORDS

Passwords must at least meet the following requirements:

- The passwords consists at least of eight characters.

- The password consists of any characters meeting at least the four following character categories:
 - upper-case letters such as: [A-Z]
 - lower-case letters such as: [a-z]
 - Numbers [0-9]
 - Non-alphanumeric characters (special characters) such as: full-stops, commas, brackets, blanks, hash tags (#), question marks (?), percent signs (%), ampersands (&).



Alphabetic characters (such as: ß, ü, ä, è, ô) and non-Latin characters (such as: Ω, π, μ) are not special characters and are regarded as letters.

2.3 LIMITED NUMBER OF LOG IN ATTEMPTS

The number of log in attempts can be limited.

When the maximum number of failed log in attempts has been reached, the account is locked and a message appears with an instruction to contact the Administrator.

You can no longer log in, neither via Swyx Control Center nor client nor end device, until the Administrator has reactivated your account.

See also 4.7 *Defining the log in settings*, page 23.



The number of failed login attempts will be reset after a successful login.



The number of failed log in attempts is irrelevant, when the Administrator has established a forced password change, and the User attempts to log in with his/her previous password.

2.4 UC TENANT SWITCH (SWYXON)

As a SwyxON platform or partner administrator, you have access to the UC Tenants assigned to you, via the Swyx Control Centre.



Pay attention to the name of the UC Tenant (top left) for each configuration to ensure that the correct UC Tenant is selected.



Switching to a UC Tenant V14.10 or higher takes place without a login dialog. Authentication is carried out automatically. The authentication information is stored in a session cookie. The session cookie is deleted when you log out of the Swyx Control Centre.

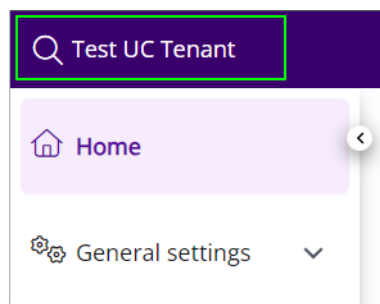


It is not possible to access two or more UC Tenants at the same time.

How to switch to another UC Tenant

You are logged on to a UC Tenant.

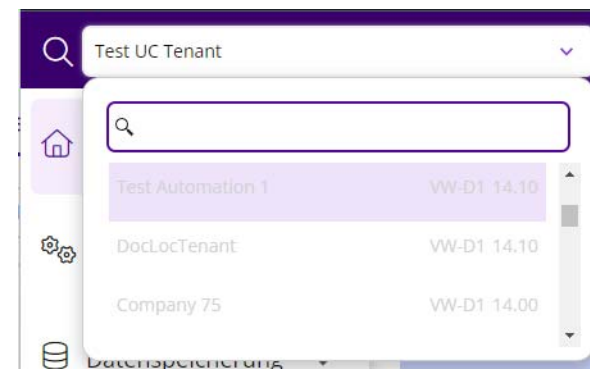
- 1 Click on the name of the UC Tenant (top left).



- ✓ The search field appears.



- 2 Search for the desired UC Tenant and click on the corresponding line.



- ✓ You are logged on to the UC Tenant.

3 USER INTERFACE AND MENU NAVIGATION

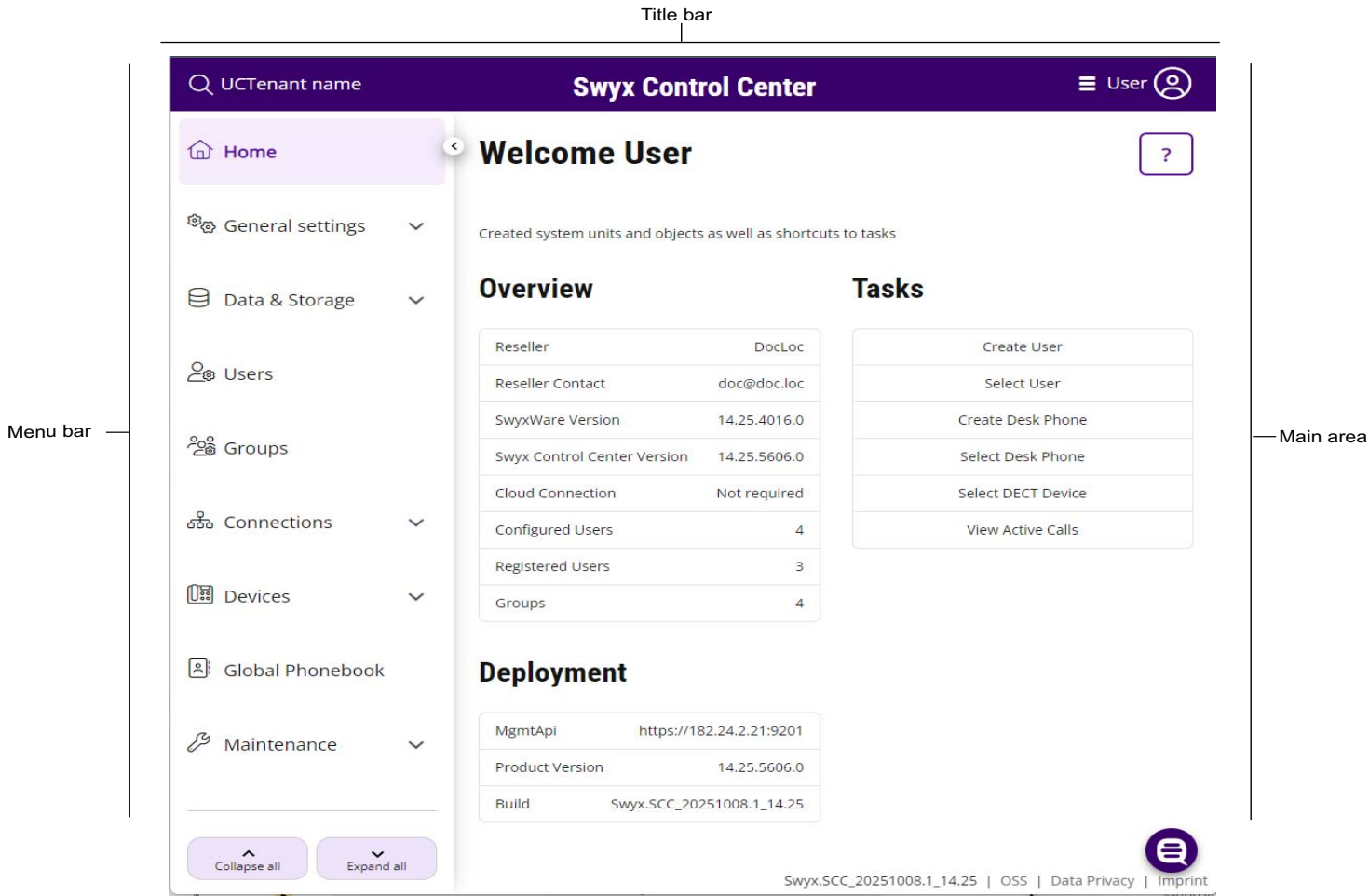


Fig. 3-1: Home page (example for visualization)

See also 3.5 Connectivity information, page 14



You can only use the full functionality of Swyx Control Center cookies and pop-ups are permitted in your browser settings.



The elements shown on the User interface are based on context and/or profile, i.e. they vary for each user.

Title bar

Your name and User picture are displayed on the title bar.



With a click on your name, you move to your profile information, language selection and can log out.

Further information about your current settings is displayed under the title bar. Click on **X** to hide the information.

Menu bar

On every page, you will see the menu that provides you with access to settings and information.

Use the arrow keys to hide or unhide submenu items.

Button	Explanation
▼	Show sub-menu items
▲	Hide sub-menu items
◀	Fully hide menu (only appears if you remain above the menu bar with the mouse pointer)

Button	Explanation
>	Fully display menu

Main area

An overview of your created system units (e.g. Users, Desk Phones) appears on the start page with buttons for fast access to your tasks - a single click suffices to reach the appropriate menu item. In addition, the contact details of your reseller may appear.

On the menu pages, various settings appear as well as buttons providing access to configuration wizards. Additionally, some main menu items provide buttons for the quick access to settings which are available in sub menu items.

[Navigating and defining settings](#)

[Searching and filtering in lists](#)

[Starting calls from lists](#)

[Connectivity information](#)

3.1 NAVIGATING AND DEFINING SETTINGS



The setting options on menu pages and in configuration wizards depend on your administration profile and your Swyx solution.


To create system units and configure basic settings, the corresponding menu pages provide the configuration wizard. Use the **Next**, **Back** and **Cancel** buttons to navigate within the configuration wizard. In general, you are offered additional optional settings in step before last.



You can also press the Enter key instead of the **Next button**.

On the menu pages you can find further settings under various tabs; these can be defined after creation.



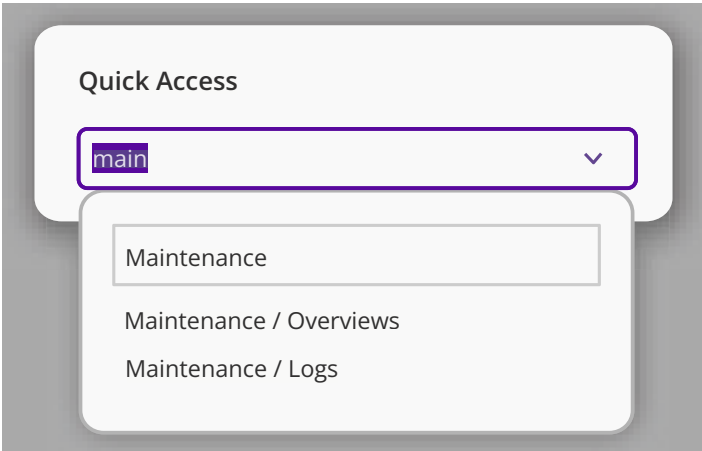
If inputs are incorrect or missing,  and a red margin around the corresponding field are displayed. An explanatory error message appears if you remain over the field with the mouse pointer.

With the help of the navigation path in configuration wizards and on menu pages, you can orientate yourself and return to a past step or a superordinate menu item with a single click.




3.2 ACCESSING MENU ITEMS WITH ALT-Q




Press Alt-Q to open the search field and access the menu items directly. Enter at least 3 letters of your search term. All menu items in which the sequence of letters you have entered appears in the list.





You can select the desired menu item using the arrow buttons to navigate to the corresponding page.

3.3 SEARCHING AND FILTERING IN LISTS


In lists you can click on  in a table column heading to filter lists by search items.

Button	Explanation
	Enter string
	No active filter
	Filter active
Filter	Apply filter
Delete	Remove filter

Click on a column heading and an arrow  is displayed which shows whether the column is sorted alphabetically backwards or forwards. Click again to reverse sorting or to hide the arrow again.



Click on  to display further information.
Click on **Elements per page** to define how many list elements are displayed per page.

3.4 STARTING CALLS FROM LISTS

In lists you can start calls via SwyxIt! to this user by clicking on  in the line of the corresponding user.



For this purpose you need to set SwyxIt! in your control panel as the default program for tel: Set URL.

As a User without administrator rights, you can call the Administrator on the start page by clicking  or  to send him or her an email from your standard email program.

3.5 CONNECTIVITY INFORMATION

Swyx is equipped with an automatically generated (SelfSigned) TLS certificate by default. If your system was equipped with an official trusted TLS certificate and optionally with a unique public server name (Fully qualified Domain Name, FQDN), the following information appears on the start page:

Label	Explanation
Server address	The registered FQDN of your network. This FQDN may have been randomly generated by the SwyxON DNS service and assigned to the public IP address.
TLS certificate mode	Manually: You use your own certificate. or Automatically: TLS certificate was obtained from Let's Encrypt.org
Server name	Name of the SwyxServer Clients must use this name to communicate with the SwyxServer.
Public IP address	The public IP address of your network.
Certificate validity	The time and date when the validity of the certificate expires. You must update the certificate before the expiration date.

Label	Explanation
Certificate information	<p>Click on View.</p> <p>Name TLS certificate name is defined by Let's Encrypt, if applicable, and usually contains the FQDN and creation date for information.</p> <p>Issuer A certificate authority (CA) that issues digital certificates.</p> <p>Thumbprint Digital thumbprint of the certificate.</p> <p>Valid until The date on which the validity of the certificate expires. You must update the certificate before the expiration date.</p>
RemoteConnector information	<p>Click on Details See <i>4.10 Define RemoteConnector for Swyxlt! settings</i>, page 26.</p>
Server information	<p>Click on Details This page displays information about the current state of the SwyxServer. See also <i>4.22 Defining expert settings</i>, page 53.</p>

See also help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/SCST

4 EDITING GENERAL SETTINGS

Under **General Settings** you can define settings which are valid for all Users, Locations, Desk Phones on the same server etc.



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.



The setting options on menu pages and in configuration wizards depend on your administration profile and your Swyx solution.

Defining login and number range settings

4.1 DEFINING LOGIN AND NUMBER RANGE SETTINGS

Proxy server

For online licensing with license query by the Swyx license server, there must be a permanent internet connection to your SwyxServer, see also [help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/online_licensing_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/online_licensing_$).

If you use a proxy server for this purpose, you must specify the required settings either during installation or in Swyx Control Center, see also [https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/configure_swyxware_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/configure_swyxware_$).

To define a proxy server

1 In the menu, select **General Settings | System**.

Label	Explanation
Test connection	Click on the button to test the connection to the Swyx license server.
Activating proxy	Activate the checkbox to activate the proxy settings.
Proxy address	Enter the IP address or the DNS server of the proxy server.
Proxy port	Enter the port of the proxy server.
Proxy username	Enter a username for the authentication on the proxy server.
Proxy password	Enter a password for the authentication on the proxy server.

2 Click on **Save**.

Internal number range

Under internal phone numbers, users can be reached by other users who are assigned to the same or a different networked location. For this purpose, a call number range must be defined from which the internal call numbers can be dialed, see also *15 Numbers and Number Mappings*, page 187.

The following specifications apply to internal call numbers:

- Several internal phone numbers can be assigned to one User.
- Internal phone numbers may differ from the extension number of the external phone number.
Example: External phone number +49 231 5666 227 -> Internal phone number 5227
- The maximum number of digits for internal numbers is 10.
- The lowest and highest numbers in the number range must have the same number of digits.
Example: 111-999

- Internal phone numbers must not overlap with other phone numbers or codes used in the system.
Example: An internal call number may not begin with a "0" if this is used for the outside line access of the location.
- An internal call number must not be contained in an internal call number that has already been assigned.
Examples:
User 1 has the internal number 12345; User 2 must then not have the internal number 1234, 1235 would, however, be possible.

Label	Explanation
Lowest internal number	Enter the lowest of the phone numbers that can be assigned to the users at SwyxServer.
Highest internal number	Enter the highest of the phone numbers that can be assigned to the users at SwyxServer.

Prevent registrations and calls

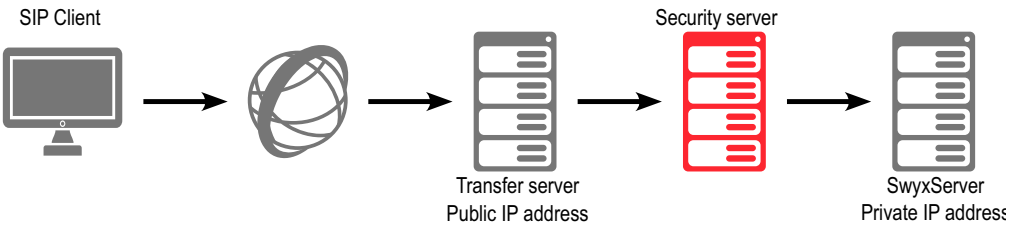
For the maintenance of SwyxServer it may be necessary to block registrations and calls via SwyxServer. Once the options are enabled, users can no longer log in and/or make calls. Existing calls are not interrupted. So you can wait until all calls are finished and then stop the server after activating this option.

Label	Explanation
Disable login	Select the checkbox to prevent logon to SwyxServer.
Disable calls	Activate the checkbox so that no calls can be made via SwyxServer.

Public IP address for SIP

In SwyxWare for DataCenter, SwyxServer (front end server) is installed in the network of a service provider. Such a network is usually protected by a firewall to the Internet. A direct communication from outside into the private network behind the firewall is not permitted; all data traffic goes through a security server. The SwyxServer inside the

private network is addressed from outside (Internet) via a transfer server. This forwarding server has a public IP address and forwards the communication to SwyxServer, which only has a private IP address within the network.



SIP clients such as SwyxIt! that want to log on as Swyx users via the Internet must configure the public IP address of the forwarding server as SwyxServer (=SIP Registrar/Proxy). This forwarding server forwards the logon and also all other CallControl messages to SwyxServer. When communicating with the SIP clients that connect to SwyxServer via the Internet, SwyxServer needs this public IP address to indicate it as the sender. For this reason, SwyxServer must be made known via which public IP address it can be reached from outside.



In a standard Swyx installation, specifying a public IP address of the forwarding server does not work. It will typically have a mixture of internal clients (within the company network) and external clients (on the Internet). In such a case, an SwyxServer access via VPN must be set up for the external clients.

See also [help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/SIP_\\$](http://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/SIP_$).

Label	Explanation
Public IP address for SIP	Enter the public IP address that can be used to reach SwyxServer from the outside if the server is running behind a firewall. Leave the field empty if no public IP address is required.

4.2 RETRIEVING LICENSE INFORMATION

You can get information about the scope of your licenses from the Swyx Flex license server, see also *5 Online Licensing*, page 61 or *6 Licensing via license key*, page 68



For provisioning of Yealink Desk Phones in SwyxWare for DataCenter it is necessary that you connect once to the Swyx license server. Click on **Activate** to do this.
See also *4.15.1 Updating firmware*, page 35, and *12 Devices*, page 136.



If your licensing is about to expire or is insufficient, a warning will appear in the title bar.

To retrieve license information

- 1 In the menu, select **General Settings | Licenses and Features**.
 - ✓ For online licensing and SwyxON a list appears with all of your licensed Feature Profiles.
 - ✓ For licensing via license key, the list of your registered licenses appears.

For license information on licensing via license key see *License information on licensing via license key*, page 20.

For information on feature profiles in Swyx see also [https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/profiles_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/profiles_$).

License information on online licensing

Label	Explanation
Name	Feature Profile name
Licensed	Number of licensed Feature Profiles
Used	Number of currently used Feature Profiles
Free	Number of licensed, unused Feature Profiles

Label	Explanation
Expiration date	Date from which the license loses its validity, i.e. the corresponding Feature Profiles are deactivated

- 2 Click on **User specific features**.
 - ✓ A list appears with your licensed additional features which are assigned to certain Users.

Label	Explanation
Name	Name of the feature
Licensed	Number of licensed features
Used	Number of currently used features
Free	Number of licensed, unused features
Expiration date	Date from which the license loses its validity, i.e. the corresponding functions are deactivated

- 3 Click on **Customer system specific features**.
 - ✓ A list of your licensed features appears, which are billed per Swyx system and are available to all Users.

Label	Explanation
Name	Name of the feature
Licensed	Number of licensed features
Used	Number of currently used features
Free	Number of licensed, unused features
Expiration date	Date from which the license loses its validity, i.e. the corresponding functions are deactivated



Click on **Update license information** to retrieve the current information from the licensing server.



In SwyxON your function profiles, conference rooms and fax channels including the maximum number available appear as license information, see also [help.enreach.com/swyxon/1.00/Partner/Swyx/en-US/#context/help/ordering_contingents_\\$](https://help.enreach.com/swyxon/1.00/Partner/Swyx/en-US/#context/help/ordering_contingents_$) and [help.enreach.com/swyxon/1.00/Partner/Swyx/en-US/#context/help/ordering_conference_rooms_\\$](https://help.enreach.com/swyxon/1.00/Partner/Swyx/en-US/#context/help/ordering_conference_rooms_$).

4.3 ENTERING A LICENSE ACTIVATION KEY

If your system has been licensed online, you can enter a new activation key in Swyx Control Center, e.g. in case of a functional enhancement or after the evaluation period has expired.

You can obtain the activation key from your service provider, see 5 *Online Licensing*, page 61

To enter an activation key

- 1 In the menu, select **General Settings | Licenses and Features**.
- 2 Click on **Enter activation key**.
✓ The **Enter activation key** dialog appears.
- 3 Enter the activation key.
- 4 Click on **Activate**.
The activation may take a while.
- 5 Click on **Update license information** to check the licensing.
✓ The activation is completed and the ordered features are available for you.

4.4 ASSIGNING FEATURE PROFILES

You can assign Feature Profiles to Users.



If the assignment is not possible, there is no license for the Feature Profile.

To assign Feature Profiles to Users

- 1 In the menu, select **General Settings | Licenses and Features**.
- 2 Click on **Feature Profiles**.
✓ A list appears with all of your licensed Feature Profiles.

Label	Explanation
Name	Name of the feature
Licensed	Number of licensed features
Used	Number of currently used features
Free	Number of licensed, unused features



The infinity symbol means that the number is unlimited.

- 3 Drag and drop one of the users on the right to a Feature Profile in the table on the left. To cancel the assignment, assign another profile to the user.



Use the search bar above the list of all users to search for users. Click on **View All** to end the search.

- ✓ The User can use the included features as soon as he or she logs in to SwyxServer

License information on licensing via license key

Label	Explanation
Product	Name of the product
Permanent	Number of permanent licenses for the product
Temporary	Number of licenses for a time-limited installation

4 To access further information, click on ▼.

Label	Explanation
Product details	Exact designation of the product
Type	Permanent or temporary
Number	Number of licenses for the product



Make sure to acquire a sufficient amount of user licenses for an Option Pack since some Option Packs need the same number of licenses as the installation itself. After the installation of an Option Pack the minimum amount of user licenses is available.

If you find that you have too few users after you have installed an option pack, you can remove the license for the option pack. You will then have the original number of users. Please contact your dealer in order to receive an option pack with a sufficient user quantity.



In SwyxWare for DataCenter this tab is not available if you have activated the option "Use license server" in Swyx. If you administer the licensing server yourself, you will find only one license here. See also [help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/preconfigured_users_\\$](https://help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/preconfigured_users_$).

For information on assigning users to Feature Profiles see [4.4 Assigning Feature Profiles](#), page 19.

4.5 CONNECTION TO CLOUD SERVICES

To ensure the functionality of Swyx Meeting and Swyx Messenger you need to connect your installation with appropriate Swyx Cloud Services.



The connection to cloud services is registered to the domain name you set in Logon settings, see *Domain (not in SwyxON and SDC)*, page 24. Once the connection is established, you cannot change the domain name. If you have not entered a domain name, a random name, such as "5wmoue.swyx.net" will be generated when connecting to cloud services.



For the provision of the Swyx Messenger / Swyx Meeting service, user-related data will be transmitted to and processed by our order processor, Voiceworks B.V. (also part of the Enreach Group) on the basis of a corresponding order processing contract. These products require the transmission of various data such as IP address, login data, chat messages, names of communication partners, dial-in numbers (Swyx Meeting), files sent and screenshare content (Swyx Meeting) each time they are used. Please note your duty to inform your users according to Art. 13/14 GDPR.

Cloud service delivery may differ depending on your Swyx variant:

Swyx/SwyxWare for DataCenter (licensed via license key)

Swyx (Online Licensing)

SwyxON

4.5.1 SWYX/SWYXWARE FOR DATACENTER (LICENSED VIA LICENSE KEY)

Requirements:

- Valid permanent licenses
- "New Swyx Messenger" is activated via Configurations Wizard, see [help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/configure_swyxware_\\$](https://help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/configure_swyxware_$)

If the requirements are not met, contact your Swyx partner or distributor to manually activate Swyx Messenger and Swyx Meeting for installation.

To connect your system to cloud services

- 1 In the menu, select **General Settings | Licenses and Features**.
- 2 Click on **Connect to cloud services** and confirm the procedure.
 - ✓ An automatic order request is forwarded to the technical staff.



It may take up to 24 hours before you can use the new features.

4.5.2 SWYX (ONLINE LICENSING)

Requirements:

- The installation was done with a valid activation key
- "New Swyx Messenger" is activated via Configurations Wizard, see step 22 under [help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/configure_swyxware_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/configure_swyxware_$)

To connect your system to cloud services

- 1 In the menu, select **General Settings | Licenses and Features**.
- 2 Click on **Connect to cloud services** and confirm the procedure.
 - ✓ The message **You have connected to cloud services successfully** appears. Swyx Messenger and Swyx Meeting are activated for your Swyx and can be used immediately.

4.5.3 SWYXON

No further steps are necessary. Swyx Messenger and Swyx Meeting are provided by default.

4.5.4 CHECK THE STATUS OF THE CONNECTION

In case of problems with the cloud services, you can quickly check the current connection state between the UC Tenant and the cloud services.

To check the connection to cloud services

- 1 In the menu, select **Homepage**.
 - ✓ In the **Overview** section, in the line **Cloud connection** you will see one of the following states:


Label	Explanation
Not required	Use of the Cloud services is not requested by you.
Not connected	Use of the cloud services has been ordered. You must connect your system to the cloud services, see Connection to Cloud Services .
Established	Connection has been established, cloud services are being used.
Established (Services pending...)	Connection has been established, but the automatic setup of the services is not yet complete.
Produced (Waiting for confirmation...)	Connection has been established. A manual confirmation by the provider is expected. Please contact support if this condition lasts more than 24 hours.
Interrupted	Connection is interrupted.
Deactivated	The cloud services are deactivated

4.6 CONFIGURING THE PROVISIONING OF DEVICES

You can configure the provisioning of certified SIP telephones and DECT systems in the local network, see also chapter *12 Devices*, page 136.

To configure SIP phone provisioning

- 1 In the menu, select **General Settings | System**.
- 2 Click on **Provisioning**.

Label	Explanation
Reset SIP credentials of the device	Click on the button if you want the DECT handsets to log on automatically for the correspondingly assigned users after restoring the Swyx database, see <i>12.2.2.3 Edit DECT handsets</i> , page 162
Activation required for certified phones	If you activate this option, all certified SIP phone users must authenticate themselves once before they can use the relevant device.
URL auto detect (not in SwyxON and SDC)	Activate the checkbox if the IP address of the SwyxServer can be resolved automatically in the local network.
Host name for the provisioning URL	If you deactivate the "URL auto detect" option, you can enter the IP address or the appropriate provisioning server's host name.
Provisioning URL (not in SwyxON and SDC)	URL for provisioning phones. Click on  to copy the path to your clipboard.
Administrative device password for certified phones	See <i>4.6.1 Display/renew administrative password for desk phones</i> , page 22.
LDAP password	The password is used to authenticate the end devices when querying the global phone book.
Update RPS IP (not in SwyxON and SDC)	Click on the button to update the IP address of the provisioning server.
Swyx Remote-Connector for Yealink endpoint (not in SwyxON and SDC)	The tunnel address that is available for connecting Yealink phones to the UC Tenant outside of the VPN.
Swyx Remote-Connector for Yealink setup status (not in SwyxON and SDC)	Available Not available None

3 Click on **Save**.

4.6.1 DISPLAY/RENEW ADMINISTRATIVE PASSWORD FOR DESK PHONES

For certified Yealink SIP phones as well as SwyxPhone and SwyxDECT systems, you can define the manufacturer-specific settings via the web interface of the respective manufacturer. Swyx



You can find the IP address on the device (e.g. for Yealink under **Menu | Status**), or you can find the details in the documentation of the respective manufacturer.

To access the settings, you need the administrative password. This password is set automatically when your customer system is installed and applies to all phones provided in your network.



The administrative password can be generated again if required. As soon as you click on **Renew**, all end devices are reprovisioned and the new password applies for the next login to the telephone or DECT base station.

To manage the administrative password

- 1 In the menu, select **General Settings | System**.
- 2 Click on **Provisioning**.
- 3 In the **Administrative device password for certified phones** field, click .
 - ✓ The password is displayed.
 - or
- 4 Click on .
 - ✓ The password is stored in your clip board.
- or
- 5 Click on **Renew** to create a new password.
 - ✓ All devices are provided new. The new password is distributed and can be used after a short time when logging in to the local web interface.

4.7 DEFINING THE LOG IN SETTINGS

You can define server-wide password settings and the UPN suffix as part of the user name that all users can use to log on to SwyxServer. You can use the domain name or an alias for the UPN suffix.



These settings are fixed for SwyxON and cannot be changed.



Two-factor authentication is deactivated by default, except in SwyxON. For SwyxON the option cannot be deactivated.



Logging on to terminal devices and SIP registrations as well as authentication via Windows user accounts are not affected by these password settings.

Force complex user passwords



In SwyxON the guideline for complex passwords is forced by default and cannot be removed by any administrator.

This server setting can be changed for individual users, see *Authentication with user name and password*, page 99:

When this policy is enabled, passwords must meet the following requirements:

- The passwords consists at least of eight characters.

- The password consists of any characters meeting at least the four following character categories:
 - upper-case letters such as: [A-Z]
 - lower-case letters such as: [a-z]
 - Digits [0-9]
 - Non-alphanumeric characters (special characters) such as: full-stops, commas, brackets, blanks, hash tags (#), question marks (?), percent signs (%), ampersands (&).



Alphabetic characters (such as: ß, ü, ä, è, ô) and non-Latin characters (such as: Ω, π, μ) are not special characters and are regarded as letters.



If the **Force complex user password and password history** option is enabled, the user's last three passwords will be taken into account during the change. The user cannot reuse the last three passwords.



If the **Force complex user password and password history** option is enabled in the server configuration and/or in the user configuration, the user can continue to use his previous password until he changes his password himself or is forced to do so by the administrator, see *Authentication with user name and password*, page 99



Independent of the password settings, any attempt to re-use the current password is checked by the system and not permitted.

To define the login settings

- 1 In the menu, select **General Settings | System**.
- 2 Click on **Login**.

Label	Explanation
Force complex user passwords and password history	Activate the checkbox if you want users to use a complex password. The user's last three passwords are taken into account and cannot be reused. Existing user accounts are not affected by this policy until a user changes their password themselves or the administrator forces a password change.
Two-factor authentication	Activate the checkbox so that administrators must authenticate themselves to Swyx Control Center via PIN in addition to the user name and password, see also <i>2 Logging in and logging out</i> , page 7.
Deactivate user after max. number of failed logins	Select this checkbox if you want the system to lock user accounts after a specified number of failed logins, such as entering the password incorrectly more than once. The appropriate users will be deactivated and will not be able to use terminal devices or clients. System administrators are never locked.
Maximum number of failed logins	Enter after how many failed logins a user account will be locked. The number of failed login attempts will be reset for the appropriate User after one successful login. After resetting the SwyxServer services or after changing between master and standby server, this number is reset to zero for all Users. The number of failed log in attempts is irrelevant, when the Administrator has established a forced password change, and the User attempts to log in with his/her previous password.
Domain (not in SwyxON and SDC)	Enter the SwyxServer domain. It serves as the UPN suffix for the username used to log in to Swyx Administration and clients. For logging in to SwyxIt! currently only the display name can be used. In addition, the domain name is used for registration with Swyx Cloud services, see <i>4.5 Connection to Cloud Services</i> , page 20.

Label	Explanation
SCC URL	Enter the address where the Swyx Control Center should be reachable for users. The SCC URL is used as a base to generate password reset URLs for welcome emails and password reset emails. <i>e.g. https://swyx-admin.local:9443/swyxcontrol-center/</i> If you use a local DNS record or a private IP address, the link will work only as long as the user is logged into your local network. See also <i>9.2 Authentication for clients</i> , page 99. In SwyxON this setting is set automatically and cannot be changed.



If two-factor authentication is activated for a user, their password can only be changed by the administrator.



Other requirements for sending password reset URLs are the following settings of the SwyxServer and the Swyx user:

1. Configured email server, see *4.8 Set e-mail server*, page 24
2. Configured email address of the user, see *9.3 Creating Users*, page 101



To allow users secure access to Swyx Control Center via the Internet, the SCC URL must be reachable via the public IP address of your network and protected by a TLS certificate, see help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/SCST

3 Click on **Save**.

4.8 SET E-MAIL SERVER

The e-mail settings are required for the following functions of Swyx:

- Welcome and password reset e-mails,

- group e-mails,
- voice messages,
- voice message transcription,
- fax messages,
- reporting from VisualGroups and Swyx for Data Center and
- technical messages from end devices

are sent to Swyx users and administrators via the e-mail server you have specified.



The sent messages contain personal data and remain in the sender's mailbox. Make sure that only authorized administrators have access to the mailbox of the sender address used.



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.



If the "Microsoft 365" e-mail mode is used, Swyx marks the e-mails to be sent in a way that Microsoft 365 does not save them in the sender's mailbox.



You can check how many emails still need to be sent from the server and how many were not delivered successfully, see *Overview | e-mail queue*, page 59.

To define the settings for the email server

- 1 In the menu, select **General Settings | System**.
- 2 Click on **Mail Server**.
- 3 Select the e-mail mode:

Label	Explanation
E-mail mode	Off Select this option if you are not using an e-mail server and no corresponding functions with this Swyx installation. (This option is active by default during a new installation or update.)
	SMTP Select this option if you do not use Microsoft 365 services.
	Microsoft 365 (Exchange Online) This option supports a modern authentication mechanism and is only available if you have configured Microsoft Entra ID as a federated service, see <i>4.20 Federated services via identity providers</i> , page 40.



If you have configured Microsoft Entra-ID as a federated service, make sure that the API authorization **Mail.Send** is added. This authorization is required for the **Microsoft 365 (Exchange Online)** e-mail mode. See *4.20.2 Set up Entra ID for federated services in the Azure portal*, page 43, step (22).

4 Specify the following details for **SMTP**:

Label	Explanation
SMTP mail server	Enter the unique address of the email server you are using. Allowed format: Symbolic name, DNS name, IP address
SMTP port	Enter the SMTP port for connecting the mail server.

Label	Explanation
Sender address	Enter the email sender address for all voicemails, welcome and password reset emails delivered via SwyxServer to Swyx users (e.g. SwyxServer@company.com). The address must be chosen in correlation to the email server used. Some email servers support any choice of originating address, others require that the address is in the same format as the address which has already been stored for you. In any case, the domain name (e.g. "@company.com") should be identical to one of the domains managed by the mail server.
Enable SMTP authentication	Activate the checkbox to activate authentication on the e-mail server according to the RFC 2554 specification. Supported methods: "LOGIN", "PLAIN", "CRAM-MD5"
User name	Enter a Username for authentication of SwyxServer on the email server.
Password	Enter a password for authentication of SwyxServer on the email server.
Use SSL	Activate the checkbox to encrypt the connection to the email server. If you use SSL, you usually also have to set a different SMTP port.

- 5 If you use **Microsoft 365 (Exchange Online)**, you must specify the **sender address** as described in the previous step.
- 6 Click on **Send test email** to send a test email via the specified mail server to the specified originating address.
- 7 Click on **Save**.

4.9 SETTING TECHNICAL CONTACT

You can enter the contact details for a person who will be available to assist Swyx users with technical questions.



When the Swyx installation is updated, the corresponding e-mail notification is sent to the technical contact.

On the tab **Partner Information** you can view the contact information of the partner. You can contact your partner for licensing-related questions.

To set the technical contact

- 1 In the menu, select **General Settings | Technical contact**.

Label	Explanation
Select technical contact based on an existing user	
Activate this option if you want to set a configured user as the contact person.	
Users	Select a desired user, e.g. a Swyx administrator.
Create technical contact	
Activate this option if you want to enter the contact data yourself.	
Name	Enter a display name for the contact person.
E-mail	Enter the e-mail of the contact person.
Internal number	Enter the internal phone number of the contact person.
Public number	Enter the Public number of the contact person.

- 2 Click on **Save**.
✓ The configured contact details are used for technical support.

4.10 DEFINE REMOTECONNECTOR FOR SWYXIT! SETTINGS

The RemoteConnector for SwyxIt! settings can be defined in the Swyx Connectivity Setup Tool from v. 13.20, see help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/SCST

You can display these settings.

See also [9.23 View Swyx Mobile configuration](#), page 126.



To display the RemoteConnector settings

- 1 In the menu, select **General Settings | System**.
- 2 Click on **RemoteConnector**.

Label	Explanation
Activate remote access	Indicates whether connections to clients via the Internet are allowed.
Authentication server	Public server address (FQDN or public IP address) for accessing the authentication service. This address must be configured within the respective settings on the Client computers. See also help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/mobile_clients_\$.
Authentication port	If you use a different standard port and not 9101, it has to be explicitly stated in the Client settings.
RemoteConnector server	Public server address of the Remote Connector server. See also help.enreach.com/cpe/14.25/Administration/Swyx/en-EN/#context/help/internet_connection_remotecontroler_\$.
RemoteConnector port	The port of the RemoteConnector server. The default port is 16203.

- 3 Click on **Save**.

To display the Swyx Mobile configuration for all Users

- 1 In the menu, select **General Settings | System**.
- 2 Click on **RemoteConnector**.
- 3 Click on  or .

Label	Explanation
Internal server	SwyxServer address
External server	RemoteConnector address
Server type	Determined automatically by the installation
Connection mode	Auto (default) The available network is automatically set Standard Internet
Connection type	Business (default) Data transmission via VoIP Private Data transmission via mobile network Request You are asked before each telephone call which connection type is to be used.
RemoteConnector mode	Auto An automatic attempt will be made to establish a direct connection to SwyxServer. If the connection fails, e.g. because you are outside your company network, you are connected to SwyxServer via Remote Connector. Always The connection to SwyxServer is always made via RemoteConnector for SwyxIt! If no connection via RemoteConnector is possible, no attempt will be made to establish a connection via your company network.




Select **Users** from the menu, select the appropriate User and click on **Client Settings** and **RemoteConnector** to view the Swyx Mobile configuration for a selected User.

4.11 SYNCHRONIZING INTERSITE CONNECTIONS

By setting up a SwyxLink it is possible to implement a connection between two or more SwyxServers. By configuring this link, status information (available, absent, etc.), collaboration and instant messaging functions are available across servers. Similarly, the users of one site will be displayed in the Global Phonebook of the other site, and vice versa. See also [help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/intersite_presence_\\$](http://help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/intersite_presence_$). In Swyx Control Center you can synchronize intersite connections or delete existing intersite connections.

To synchronize intersite connections

- 1 In the menu, select **General Settings | System | Intersite Connections**.
- 2 Click on **Start sync**.
 - ✓ All listed Swyx sites are synchronized with each other.
- 3 In the line of the appropriate Swyx site, click on  to delete the intersite connection.
 - ✓ The intersite connection is deleted. The site is no longer part of the synchronization process.

4.12 EDIT FILES

During the Swyx installation, global files are created for all users. These files include, for example, all ringtones, music on hold, announcements and scripts, as well as a customizable template for welcome emails, etc. These user-specific files can be edited by the administrator. User-specific files can also be edited for individual users, see [9.19 Editing user-specific files](#), page 122

The files are displayed according to their assignment on the following tabs:

- **Users**
User files are assigned to a single user. Only the user himself, an administrator or SwyxServer, if he e.g. executes scripts of the Call Routing Manager, has access to these files. All files created with a SwyxIt! or Swyx administration, such as scripts and announcements, are saved as private files. An exception is the file "Name.wav", which contains the name of the user.
- **User Standard**
User default files are stored as default files in the database for a specific user (e.g. central office) during installation. This user can use these files unchanged.
- **Global**
Global files (such as skins or Call Routing Manager rules) can be used by any user.
For example, the global files allow the administrator to create templates for all Swyx users. A company-wide uniform skin can be stored here, which the users can further customize according to their wishes, or a call routing script, which the users personalize with their personal announcement and number.
Global files with the same name as a system file are preferred, you should save a new global greeting with the name "Standardannouncement.wav" like the supplied system standard file of the same name.
- **System standard**
System default files are stored in the database during the Swyx installation and are renewed if necessary during an update.



If a user standard or global file is modified by the user, the modified file is displayed under **Users** and will not be changed by a later Swyx update. Global files always remain unchanged during a Swyx update.

You can add, delete or save files under a different name. The total size of all files created for this user (except fax files) is specified.

- **Trunk recording**
Conversations on Trunks can be recorded, see [14.2 Trunk Recording](#), page 174



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.



Deleting or downloading trunk recordings is being logged, see [Log](#) under the list of trunk recordings.



Not all personal data can be automatically deleted from the database. In order to meet the valid data protection regulations, it may be necessary to delete the corresponding entries manually.

Template for welcome e-mails

Welcome emails can contain parameters that are explained below:



You must replace special characters with the corresponding hexadecimal code, e. g. comma='%2C', space='%20', colon='%3A' etc.



The server type and OEM variant configurations are determined automatically by the installation.



You may not change the file name of the template because otherwise the file will not be recognized by the system.



When adding the file, you must select the [Global](#) area and the [Templates](#) category.

Variables for welcome emails

Variable	Description	Example
{ProductVersion}	Complete product version	13.31.50608.0
{UserId}	Internal user ID	17
{Username}	Display name of the user	Jones, John
{EmailAddress}	E-mail address of the user	john.jones@company.com
{UsernamePasswordLoginEnabled}	Symbol: Activation of the user login	Yes / No
{WindowsLoginEnabled}	Symbol: Activation of user login with Windows login data	Yes / No
{Upn}	Unique name of the client (registration)	john.jones@company.com
{PasswordResetLink}	Swyx Control Centre URL for resetting the password	https://127.0.0.1:9443/Control-Center?PWRResetToken=.....
{Location}	Configured user location	London
{LocationId}	Swyx internal location ID	43
{PhoneAutoLoginEnabled}	Symbol: Activation of automatic device login for this user	Yes / No
{PhonePIN}	Device PIN assigned to the user	123456
{PhoneDcf}	Combination of the assigned device MAC address and the PIN	AA:BB:CC:DD:EE:FF / 123456
{SIPLoginEnabled}	Symbol: Activation of SIP login for the user	Yes / No
{SIPSystemPhoneEnabled}	Symbol: Activation of the "System telephone" option for the user	Yes / No

Variable	Description	Example
{InternalNumbers}	Internal numbers (extensions) assigned to a user	299
{InternalFaxNumbers}	Internal fax numbers assigned to a user	399
{PublicNumbers}	Public telephone numbers (extensions) that are assigned to a user	0231 4777 0
{PublicFaxNumbers}	Public FAX numbers assigned to a user	0231 4777 1
{RemoteAccessEnabled}	Symbol: Activation of remote access for the user	Yes / No
{AuthenticationServer}	Authentication server URL	172.0.0.21
{AuthenticationServerPort}	Port of the authentication server	9021
{RemoteConnectorServer}	Remote Connector Server (URL)	remoteconnector.swyx.net
{RemoteConnectorServerPort}	Port of the Remote Connector Server	9021
{UcPortal}	URL configured for Swyx Control Center	https://127.0.0.1:9443/ControlCenter
{ServerAddress}	Configured server FQDN (SCST)	app.company.com
{UsernameEncoded}	URL-encoded user name	John%20Jones
{UpnEncoded}	URL-encoded user principal name (UPN)	john.jones@company.com
{InternalServerUrl}	Configured server FQDN (SCST) identical to {ServerAddress}	app.company.com
{InternalServerUrlEncoded}	URL-encoded {ServerAddress}	app.company.com
{ExternalServerUrl}	{AuthenticationServer}:{AuthenticationServerPort}	172.0.0.21:9012

Variable	Description	Example
{ExternalServerUrlEncoded}	URL-encoded {ExternalServerUrl}	app.company.com
{ConfigApple}	Configuration link for mobile devices (iOS, Android)	-
{QRApple}	QR code for quick configuration of mobile devices (iOS, Android)	-





Parameters for a configuration URL for Mobile Clients/SwyxIt!

Configuration	Available values	Explanation
username	as preconfigured in the system	User name as preconfigured in the system
password	as preconfigured in the system	The password of the user, as preconfigured in the system
internalurl	as preconfigured in the system	SwyxServer-Address within the company network
externalurl		The public endpoint via the authentication service is accessible outside the company network.
connection-mode (This value is not interpreted by SwyxIt!)	Preset to "auto"	Connection mode preset: available network is used automatically
	"Standard"	Internet
remoteconnectormode	Preset to "auto"	RemoteConnector use preset: is used automatically
	"always"	RemoteConnector is used always

Configuration	Available values	Explanation
connection-type (This value is not interpreted by SwyxIt!)	preset: "business"	Connection type for data transfer preset: via VoIP
	"private"	via cellular network
	"request"	You are asked before each telephone call which connection type is to be used
oem (This value is not interpreted by SwyxIt!)	"swyx"	These values are set automatically by the installation and must not be changed.
	"tcom"	


To manage the files

- 1 In the menu, select **General Settings | Files**.
- 2 Select the desired tab **User** or **User default** etc.
✓ The list of files appears.
- 3 Select the checkbox in the line of the file you want to select, then click one of the following buttons:

Label	Explanation
	Click on the button to download the file.
	Click on the button to delete the file. You can select multiple files to be deleted.
	Click the button to edit the file properties, see <i>To add a file</i> , page 31.
	Click on the button to display more detailed information about the file (size, date of last modification).
Delete multiple files	Select the desired files and click the button to delete these files.

To add a file

- 1 In the menu, select **General Settings | Files**.
- 2 Select the desired tab **User** or **User default** etc.
✓ The list of files appears.
- 3 Select the checkbox in the line of the file you want to select, then click one of the following buttons:
- 4 Select the desired tab **User** or **User default** etc.
✓ A list appears with all user specific files.
- 5 Click on **Upload file**.
✓ The configuration wizard **Upload file** appears.

Label	Explanation
	Click the button to upload a file from your hard disk.
Name	Specify the name under which the selected file should be stored in the database.
Scope	Users This file should be assigned directly to the user. It is only available to the selected user. User Standard This file is available to all users who are logged on to this SwyxServer.

Label	Explanation
Category	Specify the category to which this file belongs. The following categories are available: <ul style="list-style-type: none"> ● Ringtones ● Fax cover page graphics ● Fax cover page ● Fax Letterhead ● Call Routing Scripts ● Example Call Routing Scripts ● Bitmaps ● User pictures ● Templates ● Announcements ● System announcements ● Example announcements ● Music on hold ● Recordings ● Skins ● Other
Users	From the drop-down list, select a user to whom the file should be assigned.
Description	Enter a description, if applicable.
File Properties	<p>Private This file is only accessible to the user himself, e.g. in one of his scripts. <i>Example: Call routing script with password.</i></p> <p>Hidden This file does not appear in the selection dropdown lists. <i>Example: The file '20m.wav' (twenty minutes) belongs to the time greeting and does not appear when you select a greeting message.</i></p> <p>System This file was created during installation and is always read-only (this option cannot be changed)</p>

- 6 Click on **Save**.
✓ The new file appears in the **User** or **User default** list.

4.12.1 ACCESS VISUALGROUPS AND VISUALCONTACTS ON A SEPARATE SERVER VIA REMOTECONNECTOR

You have Swyx VisualGroups or Swyx VisualContacts **not** installed on the SwyxServer and would like to access the services via RemoteConnector.

- For Swyx versions prior to 13.30, the configuration is done via registry key. This is described here: service.swyx.net/hc/en/articles/360017729619.
- For Swyx versions from 13.30, the configuration is carried out via a configuration file. This is described below for Swyx Control Center.

How to add a RemoteConnector access via configuration file via Swyx Control Center

- 1 In the menu, select **General Settings | Files**.
- 2 Select the **System standard** tab.
- 3 Search for the **CPE_ippbx_cpe.rcconfig** file under the **RemoteConnectorConfigFile** category.



If necessary, display more elements per page and search for the entry with ctrl+f.

- 4 Download the file, see **4To manage the files**, page 31.
- 5 Open the file (with Notepad++) and navigate to the VisualContacts or VisualGroups area.
- 6 Enter the desired destination address in the desired area in the **DestinationSocket(...)** line for **0.0.0.0**.

Example:

You want to access VisualGroups via RemoteConnector using your server with the address 255.12.345.6.

```
<!-- VisualGroups -->
```

```
<TCPConfig>
  <ClientOS>Windows</ClientOS>
  <ClientListenSocket>0.0.0.0:9980</ClientListenSocket>
  <DestinationSocket>255.12.345.6:80</DestinationSocket>
</TCPConfig>
```

- 7 Save the file.
- 8 Upload the edited file to the Swyx Control Center using the **Upload file** button, see *To add a file*, page 31.
- 9 Confirm with **Save**.
 - ✓ The new configuration file is uploaded and used. You can find them under the **Global** tab.



The previous system default file cannot be removed. The newly uploaded file is used because the **Global** area has a higher priority than **System Default**.

4.13 SETTING MUSIC ON HOLD






You can upload a file that contains on-hold music or an announcement that plays while calls are on hold.



The music on hold delivered with Swyx was composed and made available by "corporatemusic". For more information on professional music and speech solutions, visit www.corporate-music.de and www.gema.de

To set the music on hold

- 1 In the menu, select **General Settings | System**.
- 2 Click on **Music on hold**.

Label	Explanation
File with music on hold	All announcement files stored in the database appear in the drop-down list, see also help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/tab_files_\$. The files have the audio format "16 kHz 16 Bit PCM mono".
	Click the button to search for files in any wav format on the network. After selecting a WAV file, it is converted to the above format and stored in the database. The Windows functions used in this conversion process may degrade the audio quality. In this case, use a professional conversion program instead of Windows conversion to create WAV files in the above format.
	Click on the button to delete the selected announcement. You can only delete files you have created yourself.
	Click on the button to test play the currently selected greeting.
	Click the button to adjust the volume for test playback.
	Click on the button to download the currently selected file.
Codec used for Recordings	Audio attachments are sent as wav files (Microsoft Wave Audio GSM) by default. As an alternative, additional built-in or custom compressions can be used to reduce the size of attachments. The compression to be used can be set for all Users, or individually for each User. Microsoft wav Audio G711 wav file, G.711 compressed Microsoft wav Audio GSM WAV file, GSM compressed (Default setting after installation) Microsoft wav Audio PCM Standard WAV file, uncompressed

4.14 INTERSITE CONNECTIONS

On this tab you can see all the SwyxServers connected to this Swyx-Server, and the date of the last synchronization.

Here you have the possibility of manually removing data which e.g. is left behind after deletion of a SwyxLink trunk.

You can start a manual synchronization of the connected SwyxServer via **Start synchronization**. The data of the local SwyxServers is sent to all connected servers, and the connected servers for their part send data to this SwyxServer.

A synchronization otherwise occurs whenever a server is restarted, or if changes are made to the user data.

4.15 DISTRIBUTING SOFTWARE TO CLIENTS OR DEVICES

You can distribute more up-to-date clients or firmware versions. Version control is performed via Swyx version server.



SwyxPhone telephones require the "https:" URL scheme. If you want to distribute the desired SwyxPhone firmware from a local server, make sure that the server supports HTTPS connections.

If a more recent version is available, you have the following options to release the version data from the Swyx version server for distribution to the registered users or endpoints on your network:

- Manually: Check if a more recent version is available on the Swyx versions server and confirm the distribution
- Automatically: As soon as a more recent version is on the Swyx versions server let it be distributed without further confirmation (Auto sync)

To release a version manually

- 1 In the menu, select **General Settings | Versions**.
- 2 Select the desired tab:

Label	Explanation
Enreach GmbH	Swyx!t! Clients
Enreach DECT	Firmware for DECT 600 systems
SwyxPhone	Firmware for SwyxPhone phones
Yealink Inc.	Firmware for certified SIP telephones
Ascom AG	Firmware for DECT 800 systems

✓ The list of available versions appears:


Label	Explanation
Manufacturer	Software vendor
Variant	Name of the software
Recommended	Version of the software available on the Swyx version server (FIS) and recommended by the service provider
Currently distributed	Version that is available on your SwyxServer and is currently being distributed in the local network
Distribution	✓ = the distribution of the software is activated

- 3 In the line of the corresponding software, click on to download a more recent software version to the database.
 - ✓ The URL available on the server is copied, over which the version can be distributed.
- 4 Click on to make the software available in your network, or
 - Click on to pause the release, or
 - Click on to check the update information and edit it if necessary, see *To edit the update information*, page 35.




If you want to change the URL of the local version, e.g. to provide the software via local FTP server, make sure that the entered local version matches the version of the software package.

To release versions automatically

- 1 In the menu, select **General Settings | Versions**.
- 2 Select the desired tab.
 - ✓ The list of available versions appears.
- 3 Click on  to release the version for automatic distribution.
No further steps are necessary on your part.

To edit the update information

- 1 In the menu, select **General Settings | Versions**.
- 2 Select the desired tab.
 - ✓ The list of available versions appears.
- 3 Click  in the row of the corresponding version.
 - ✓ The dialog window **Update version** opens.

Label	Explanation
VendorID	Firmware vendor
DeviceTypeID	Model of the end device
Variant	Name of the firmware
Recommended	Software version available on the Swyx versions server.
Accept	Click on the button to accept this version for possible distribution.
Recommended (URL)	The address of the server version.
Currently distributed	Version available on your SwyxServer





Label	Explanation
Currently distributed (URL)	The address of the local version
Distribute version	Activate the checkbox to make the version available for clients/end devices. (Only possible if the version has been accepted for distribution)
Auto-Sync	Activate the checkbox to release the version for automatic distribution. (Only possible if the version has been accepted for distribution)
Reset	Click on the button if you want to revert to the old version that was available at the time of Swyx installation was available. (Only possible if Distribute version is enabled.)


- 4 Click on **Save**.

4.15.1 UPDATING FIRMWARE

The current firmware is transferred when end devices are provided. If a newer firmware is available you can distribute it to the corresponding devices.

To update the firmware

- 1 In the menu, select **General Settings | Versions**.
- 2 Click on the tab with the appropriate manufacturer name.
- 3 In the line of the corresponding firmware, click on  to download a more recent firmware version to the database.
 - ✓ The URL available on the server is copied over which the version can be distributed.
- 4 Click on  to distribute the firmware in your network.
If you click on  in the second step, will be released for automatic distribution. No further steps are necessary on your part.
Click on  to deactivate automatic distribution.

Click on  to check the firmware URL, edit it if necessary and click on **Save** after that.

4.16 ACTIVATE VOICE MESSAGE TRANSCRIPTION

Voice message transcription is the conversion of incoming voice messages for users and user groups into text.

The user can view the text version of this voice message in his SwyxIt! Call journal or in the e-mail.

Required licensing

- The function must be activated as part of online licensing (**swyx Flex only**) and on **SwyxON UC Tenants** for users and groups.
- Users with the feature profiles **Premium** or **Professional** can use voice message transcriptions without restrictions.
Check the feature profiles, see *4.2 Retrieving license information*, page 18.
- Number of groups to which the voice message transcription can be assigned must be licensed.



If you are not on a UC Tenant, do not use Swyx Flex licensing, have not licensed Premium/Professional feature profiles or have not licensed voice message transcription for any of your groups, the settings for voice message transcription will not be displayed.

Activation

In order for the voice message transcription function to be further configured for users and/or groups, the **Enable Voice Message Transcription** checkbox must be activated, see *To activate voice message transcription on the server*, page 36.

Enabling options for users

- Voice message transcription can be **enabled by default** on Swyx-Server.
In this case, the function is enabled for all users with the Premium or Professional feature profile, see *To activate voice message transcription on the server*, page 36.
You can disable this function for individual users, see *10 Click on Voice Box.*, page 110.
- Or
- You leave the voice message transcription **disabled by default** and only enable it for the desired users with the Premium or Professional feature profile, see *10 Click on Voice Box.*, page 110.
This option is active by default during a new installation or update.

Enabling for groups

Enable the voice message transcription for the desired groups, see *3 Click on Voice Box.*, page 132

The number of groups for which voice message transcription has been activated must not exceed the number of available licences (**Group Voice Message Transcription**).

Check the number of corresponding licenses on the **Customer system-related functions** tab, see *4.2 Retrieving license information*, page 18.

To activate voice message transcription on the server

- 1 Select **General settings | System | Voice Box** in the menu.
- 2 Select one of the options **Enabled by default** or **Disabled by default**.
- 3 Activate the **Enable voice message transcription** checkbox.
 - ✓ Voice message transcription is activated on the server and can be changed for individual users and groups.

4.17 DEFINING CLIENT SETTINGS FOR ALL USERS


You can define settings that apply server-wide to all Swyx telephony clients.


To define settings for SwyxIt!

- 1 Select in the menu **General Settings | Client Settings | SwyxIt! Settings**.

Label	Explanation
Standard SwyxIt! Skin file for MS Teams	Select a skin that will be used server-wide as default skin for SwyxIt! Connector for Microsoft Teams is to be used.
Standard skin (SwyxIt!)	Select a skin to be used server-wide as the default skin for SwyxIt! The setting is adopted by all users who have defined the "Default Skin" in the User configuration.

Label	Explanation
Standard directory for client recordings	<p>Here you will find the standard directory in which the User's voice recordings should be stored (default setting: %APPDATA%\Swyx\Recording). You can use placeholders:</p> <p>Environment variable %APPDATA% %APPDATA% is defined on the client computer and denotes the directory for this user's application data. <i>e. g. %APPDATA%\Recordings</i></p> <p>Swyx User name [username] The dummy [username] is replaced by SwyxIt! with the current Swyx- user name. The recordings can thus be stored in a directory within the domain <i>e. g. \\fileserver\callrecordings\[username]\</i></p> <p>In the default setting the path is: <i>%APPDATA%\Swyx\Recording</i></p> <p>All recordings are then saved locally among the application data of the user account under which SwyxIt! is running. If the User should be able to edit his recordings from other computers as well, please create a share for the User within the network and configure the path for the client recordings accordingly. For customizing a different directory, see <i>9.18.3 Activating conversation recordings</i>, page 122.</p>

 The Windows user account under which SwyxIt! was started is used to save SwyxIt! recordings.

 SwyxPhone users can only listen to recordings if they log on to SwyxServer with SwyxIt!, see also [help.enreach.com/cpe/latest.version/Client/Swyx/en-US/#context/help/login_\\$](https://help.enreach.com/cpe/latest.version/Client/Swyx/en-US/#context/help/login_$).

- 2 Click on **Save**.

To define SIP client settings

- 1 In the menu, select **General Settings | Client Settings**.
- 2 Click on **SIP client settings**.

Label	Explanation
Standard log-in mode for SIP devices	Select whether or not a SIP terminal device must be authenticated when logging in.
Standard realm for SIP devices	Define the standard realm (FQDN or IP address) for all users at this SwyxServer.
STUN server	Enter the STUN server to be used by the SIP devices.
STUN-Port	Enter the associated port for the STUN server (standard value: 3478).

- 3 Click on **Save**.

4.18 ACCESSING SWYXWARE ADMINISTRATION

Some of the settings for UC Tenants or SwyxServer are only available via SwyxWare Administration. The following is required for remote administration:

- Installation of SwyxWare Administration on the computer from which access is to be made
- Installation of the remote access tool Remote Admin Connector on the computer from which access is to be made.
- Authentication token (SwyxON) or Swyx login data
- IP address and port or the UC Tenant's or SwyxServer's FQDN



Remote Admin Connector must be installed before the installation of the SwyxWare Administration. If there is already a SwyxWare Administration installation on your system, you must uninstall the program and reinstall it after the installation of Remote Admin Connector.

To install Remote Admin Connector

Remote Admin Connector is included in the Swyx installation package, however it must be installed via command line parameters.

- 1 Navigate to the folder where the installation package is saved.
- 2 Execute the following command in the command line:

```
msiexec /i Admin64.msi RemoteAdminConnector=1
```

 - ✓ The Swyx setup appears.
- 3 Select **Remote Admin Connector** from the list, click on **Next >** and confirm your input.

You can uninstall Remote Admin Connector via the Windows Control Panel.

To log in to Remote Admin Connector

- 1 Open **Remote Admin Connector**.
 - ✓ A window appears and displays the current connection status.
- 2 Click on **Select UC Tenant**.
 - ✓ "Remote Admin Connector" appears, if applicable, with the UC Tenants list for which you last defined the settings via SwyxWare Administration.
- 3 Select an UC Tenant from the list, click on **Connect** and enter the appropriate authentication token
or
click on **Add Tenant Address** and enter the UC Tenant's or SwyxServer's IP address and port or FQDN for which you wish to determine settings in the SwyxWare Administration.



You can find the IP address and port as well as the authentication token in the SwyxON Portal under the appropriate UC Tenant | General settings | UC administration.

- ✓ A window appears and displays the current connection status.
- 4 Start SwyxWare Administration.
 - 5 Select from the SwyxWare Administration **RemoteComputer** and enter 127.0.0.1 in the field as the target address.
 - ✓ The SwyxWare Administration login dialog appears.

- 6 Select **Login with authentication token** and enter the authentication token in the corresponding field or click on **User Name Authentication** and, if applicable, enter the PIN that appears in the two-factor authentication app on your smartphone in the corresponding field.



User Name Authentication is only available if you have Swyx credentials and if you have set up two-factor authentication, see also *2 Logging in and logging out*, page 7.

- ✓ The appropriate SwyxWare Administration appears.
- 7 Click in the **Remote Admin Connector** status window, if applicable, on **Select UC Tenant** to select a different UC Tenant.
 - 8 In the **Remote Admin Connector** status window, click if applicable, on **Download trace files** to download Swyx trace files. or click **Download trunk recordings** to download the recorded calls, see *4.18.1 Downloading trunk recordings*, page 39
 - 9 Select the appropriate checkbox to select a component for which you want to download traces.



If necessary, click on the plus sign to show subcomponents.

4.18.1 DOWNLOADING TRUNK RECORDINGS

- 1 Follow steps 1 to 7 at *To log in to Remote Admin Connector*, page 38.
- 2 Click **Download Trunk Recordings**.
- 3 Select the file directory where the trunk recordings are to be saved.
- 4 Select a trunk and set a time restriction if necessary. Then click **Search** to display the desired recordings.
- 5 Select the recordings you want to download and click **OK**.
 - ✓ The recordings are saved in the previously selected directory.



Only the recordings that are displayed in the list can be marked as downloaded. To download more recordings, scroll to the next page and highlight the next entries you want to download.

4.19 DEFINING CODEC FILTERS

You can define codec filters server-wide for all users and edit them in the user settings of each User.

Via codec filter you define the allowed codecs for calls. Codecs define how much voice data is compressed, i.e. how high the voice quality is for calls. In addition, you can filter out the T.38 protocol when establishing a fax connection in the user settings to ensure compatibility with IP adapters that do not support certain variants of the protocol.



Incoming calls with non-permitted codecs are rejected and an error message appears.



If you do not allow a codec, no phone calls are possible.



For new Swyx installations and updates, the codec filter is deactivated by default, i.e. all codecs are allowed.

To define a codec filter for all Users

- 1 In the menu, select **General Settings | System**.
- 2 Click on **Default codec filter**.

Label	Explanation
Use server default	Only available in the user settings: Select the checkbox if you want the default codec filter defined under General Settings to be applied for the selected User.
Allow the following codecs	Activate the checkbox to select individual codecs that are allowed to be used. If the checkbox is deactivated, all codecs are automatically allowed. If you activate the checkbox and do not select a codec, no phone calls are possible.
G.722 (around 84 kbit/s per call)	Activate the checkbox to allow this codec. Voice, high bandwidth. The voice data is transmitted in HD audio quality.
G.711a (around 84 kbit/s per call)	Activate the checkbox to allow this codec. Voice, high bandwidth. The voice data is slightly compressed.
G.711μ (around 84 kbit/s per call)	Activate the checkbox to allow this codec. Voice, high bandwidth. The voice data is slightly compressed.
G.729 (around 24 kbit/s per call)	Activate the checkbox to allow this codec. Voice, low bandwidth. The voice data is heavily compressed.
Fax over IP (T.38, around 20 kbit/s per call)	Activate the checkbox to allow this protocol. Fax - the special fax protocol T.38 is used, which takes the set-up of the IP network into consideration.
Action on fax receipt	Only available in the user settings: When a fax connection is set up, the T.38 protocol is negotiated between the two devices involved. Certain variants of this negotiation may not be supported by some IP adapters. Use the following fax/T.38 options to establish compatibility with such devices.
Remove T.38 codec from initial invite	Activate the checkbox to activate this option. T.38 is removed from the first connection request. The fax devices first set up a voice connection and then switch to the fax protocol T.38 because of the fax tone (CED tone, 2100Hz).

Label	Explanation
Prohibit T.38 reinvite by sender	Activate the checkbox to activate this option. <ul style="list-style-type: none"> The receiving fax device switches to T.38 after detecting the fax tone (CED tone, 2100Hz). Alternatively, the switch to T.38 can be carried out by the sending fax device. Some IP adapters don't support switching by the sender. If this option is activated, SwyxServer suppresses a switch to T.38 by the sender. If the receiving side involves a combined phone/fax device (fax switch), a fax data transmission is impossible when the option "Prohibit T.38 reinvite by sender" is activated.

4.20 FEDERATED SERVICES VIA IDENTITY PROVIDERS

If your company uses the services of the identity provider **Auth0** or **Microsoft Entra ID** services, you can integrate the functionality offered by these providers into Swyx.

Identity Provider	URL to the user documentation
Auth0	auth0.com/docs
Microsoft Entra ID	learn.microsoft.com/en/entra/identity/hybrid/connect/whatis-fed

Functionality

Auth0 and Entra ID support federated authentication. This enables automatic logon to SwyxServer, see **9.2 Authentication for clients**, page 99.



Federated authentication can only be used by users with the "Premium" or "Professional" feature profile.
If federated authentication is enabled for the server, it is not possible to log in with a Windows user account: Users without a license can only log in with a user name and password.

Further functions with Microsoft Entra ID

- **Contact synchronization**
The contacts of the Entra ID identity that appear in the "relevant" or "working with" person list are considered: Synchronized contacts are used in the resolution of phone numbers to names like private personal phonebook entries.
(Further information on the People API: learn.microsoft.com/en-us/graph/people-insights-overview)
- **Calendar Synchronization**
The availability information for the current and next day is displayed on the contact card in SwyxIt! Classic (e.g. "Free until 13:30. Then booked until 14:30").
The availability information can be used for call routing parameters.
The user must select the options
 - "Show me as "Away" if I have an appointment" (activated by default) and
 - "Show my appointment subject as status text" activated in SwyxIt!
- **Teams Presence Synchronization**
The display of status information ("Logged out", "Reachable", "Speaking", "Do not disturb", "Away") is synchronized with the data from Microsoft Teams. Synchronization can take place in both directions depending on the setting; for more detailed information, see *4.20.1 Microsoft Teams presence synchronization*, page 42.



Contacts are synchronized hourly for each individual user. Calendar and Teams presence information is synchronized every 3 to 5 minutes for each individual user.
Under **General settings | Federated Services**, you can initiate the synchronization of the functions you have activated manually and for all users at the same time. To do this, click on the **Start synchronization** button above.

Requirements:

- You must have an account with an identity provider that you can manage yourself.



Clients must have direct access to the identity provider service. Make sure that port 443 is open to the outside.

Auth0 only

- The **Auth0 authentication** option must be activated for the SwyxIt! installation.

Entra ID - Teams presence only

- For the Teams Presence function, the "MS Teams user status" option must be activated during the SwyxServer installation. As a result the corresponding SwyxServer service "SwyxMsTeamsPresenceSync" will be installed.
[help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/run_setup_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/run_setup_$)



The "MS Teams User Status" feature is not installed by default during the first installation or update.



If the *SwyxMsTeamsPresenceSync*-Service has not yet been installed, run the SwyxServer installation file again: In the first step, select the **Modify** option and in the next step, activate the **MS Teams User Status** function under **Telephony**. Then run the configuration wizard again.

Configuration in Swyx Control Center:

- You need to create an identity provider configuration in Swyx Control Center, see *4.20.3 Create identity provider configuration*, page 48.

- The desired identity provider configuration must be activated, see [4.20.4 Activate/delete identity provider configuration](#), page 49.
- For the desired Swyx users with the "Premium" or "Professional" function profile, federated authentication must be activated (via the [Allow federated authentication](#) option), see [9.5 Edit authentication settings](#), page 104.
- The user names (UPN) at the identity provider must correspond to the e-mail addresses of the Swyx users.



For Teams presence synchronization, the system uses the matching e-mail addresses to identify which network identity the Swyx user is assigned to. Make sure that the e-mail address entered in the user configuration matches the e-mail address (name.surname@company.com) of the corresponding identity provider account, see [9.3 Creating Users](#), page 101.



If the Entra ID network is activated and the user's UPN changes, the user's e-mail address is updated accordingly. Swyx-User's e-mail address is updated accordingly.



If the Entra ID network is activated and the Entra ID user account is deleted, the corresponding user is also deleted. Swyx-User is also deleted. This option ([Action to be performed when the Entra ID identity is removed](#)) can be changed, see [4.20.6 Edit identity provider configuration](#), page 50.

4.20.1 MICROSOFT TEAMS PRESENCE SYNCHRONIZATION

The presence status as well as some activities of a Swyx user can be displayed to other participants registered at the same SwyxServer. You can define this option for the user, see [9.7 Defining call and status signaling](#), page 106.

If a Swyx user also has a Microsoft Teams account, their Microsoft Teams status can be forwarded to SwyxServer and synchronized with the Swyx status information.

- Further information on the Microsoft Teams user status: <https://docs.microsoft.com/en-us/microsoftteams/presence-admins#presence-states-in-teams>
- Further information about the Swyx user status: [help.enreach.com/cpe/latest.version/Client/Swyx/en-US/#context/help/status_signalling\\$](https://help.enreach.com/cpe/latest.version/Client/Swyx/en-US/#context/help/status_signalling$)



The data from Microsoft Teams to Swyx is transmitted encrypted in the network traffic.

Swyx Synchronize "Speaking" status with Microsoft Teams

Any Swyx user who is on a call with a device or a client app on the Swyx-Server will receive the status "Speaking". This status is forwarded to Microsoft Teams and the status of the Teams user changes to "In a call".



The Teams status "In a call", which is triggered by the Swyx status "Speaking", has no effect on the call policy "Busy" (Busy-on-Busy) of Microsoft Teams.

This is a confirmed bug of MS teams, see <https://feedbackportal.microsoft.com/feedback/idea/31f4ed87-5253-ec11-a819-000d3a7bc845> and <https://techcommunity.microsoft.com/t5/teams-developer/ms-graph-setpresence-problems/m-p/2798805/highlight/true#M3957>. During the call on SwyxServer, incoming calls via Teams can still be signaled to users and are not rejected with the busy tone.



Changing status in Microsoft Teams can take up to three seconds.

Checking the functionality

You can check the functionality of the application at SwyxIt!.

Microsoft Teams Status --> Swyx Status

The status of the Microsoft Teams users is transferred to Swyx in the following way after five seconds at the latest:

In Teams (Set by the user)	In Teams (set automatically, based on the activity)	The consequent Swyx status
Available	Available	Available
	Available out of office	Available
Busy	Busy	Away
	In a call	Speaking
	In a meeting	Away
Do not disturb	On a call, out of office	Speaking
	-	Do not disturb
	Presenting	Speaking
Away	Focussing	Do not disturb
	Away	Away
Be right back	Away Last Seen <time>	Away
	-	Away
Appear offline	-	Away
	Offline	No synchronization with Microsoft Teams
	Status unknown	
	Out of office	



The status text that a Swyx user has set in a client remains unaffected by the synchronization.

Swyx Status --> Microsoft Teams Status

The status "Speaking" is transferred to Microsoft Teams after three seconds at the latest.



If the Teams user has set their status manually, this status remains unchanged. The exceptions are "Available" and "Busy". These statuses change to "In conversation" when Swyx "Currently speaking" is displayed.

4.20.2 SET UP ENTRA ID FOR FEDERATED SERVICES IN THE AZURE PORTAL

When accessing Microsoft Entra ID, the Swyx application must authenticate itself.

When you set up the federated services for secure access, you can

- create a client secret in the Azure Portal and enter it in the Swyx Control Center,
- or
- generate a certificate in the Swyx Control Center and upload it to the Azure Portal.

Client Secret vs. Certificate

The expiration date of the secret client key in the Azure Portal is time-consuming to check. The maximum expiration date is limited.

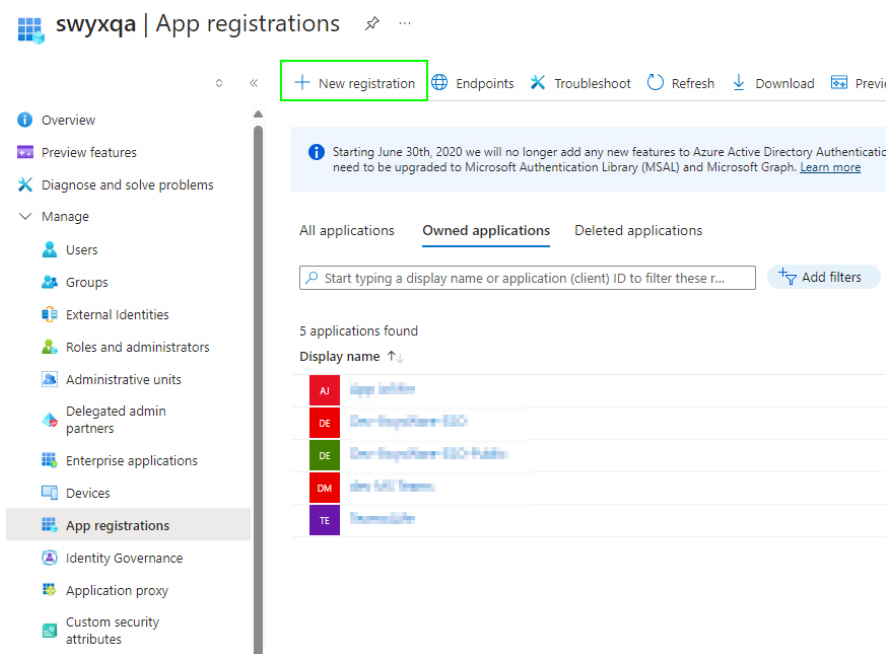
You can set the expiration date of the certificate far in the future and it is directly visible in the Swyx Control Center. It is therefore recommended to use the certificate.

You can also change the authentication method at a later date, see [4.20.5 Change login data for Entra ID](#), page 49

To configure the Swyx Application in Entra ID

- 1 Log in to the Azure portal as an administrator.
- 2 Select **Microsoft Entra ID**.
- 3 Select **App registrations**.

4 Click on **New registration**.



5 Enter a name for the application.

6 Under **Supported account types**, select the option **Accounts in this organizational directory only (<account> only - Single tenant)**.

Home > swyxqa | App registrations >

Register an application

* Name

The user-facing display name for this application (this can be changed later).

SwyxWare Authentication ✓

Supported account types

Who can use this application or access this API?

- ☒ Accounts in this organizational directory only (swyxqa only - Single tenant)
- ☐ Accounts in any organizational directory (Any Microsoft Entra ID tenant - Multitenant)
- ☐ Accounts in any organizational directory (Any Microsoft Entra ID tenant - Multitenant) and personal Microsoft accounts (e.g. Skype, Xbox)
- ☐ Personal Microsoft accounts only

[Help me choose...](#)

Redirect URI (optional)

We'll return the authentication response to this URI after successfully authenticating the user. Providing this now is optional and it can be changed later, but a value is required for most authentication scenarios.

Select a platform

Register an app you're working on here. Integrate gallery apps and other apps from outside your organization by adding from [Enterprise applications](#).

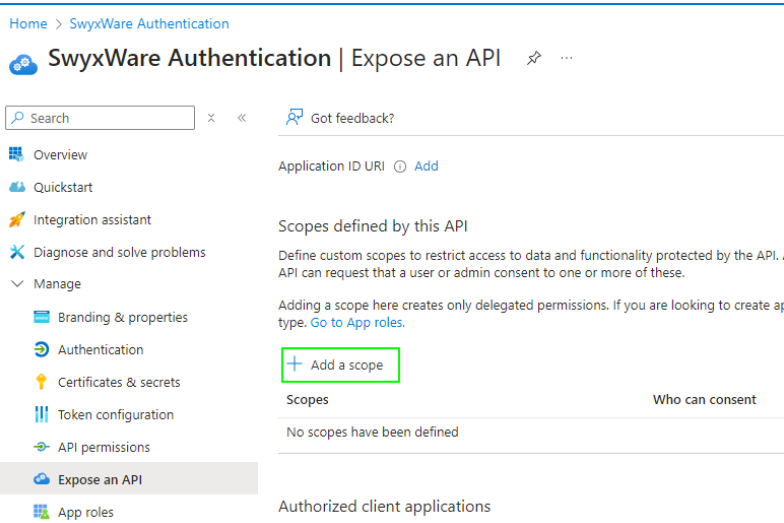
By proceeding, you agree to the [Microsoft Platform Policies](#)

Register

7 Click on **Register**.

8 Select **<Swyx App> | Expose to API**.

9 Click on **Add a scope**.



- 10 Enter the name "SwyxWare".
If an Application ID URI has not yet been configured, add one. To do this, click on "Add" and click on the suggested URI in the dialog that appears.
- 11 Select the **Admins and users** option.
- 12 For example, you can enter "Allow login at SwyxWare" as the display name and description.

Add a scope

Scope name *

SwyxWare

api://3cb0834d-6a6e-4f82-8a18-67da4b14aed3/SwyxWare

Who can consent?

Admins and users

Admins only

Admin consent display name *

Allow Login at SwyxWare

Admin consent description *

Allow Login at SwyxWare

User consent display name

Allow Login at SwyxWare

User consent description

Allow Login at SwyxWare

State

Enabled

Disabled

Add scope

Cancel

- 13 Select **Enabled** and click on **Add scope**.
- 14 Select **<Swyx App> | API permissions**.
- 15 Click on **Add a permission**.

+ Add a permission		✓ Grant admin consent for swyxqa	
API / Permissions name	Type	Description	Admin consent requ...
Microsoft Graph (1)			
User.Read.All	Application	Read all users' full profiles	Yes

- 16 Select **<Swyx App> | Authentication**.

17 Under the menu item **Allow public client flows**, select **Yes**.

SwyxWare Authentication | Authentication

Search Got feedback?

- Overview
- Quickstart
- Integration assistant
- Diagnose and solve problems
- Manage
 - Branding & properties
 - Authentication**
 - Certificates & secrets
 - Token configuration
 - API permissions
 - Expose an API
 - App roles
 - Owners
 - Roles and administrators
 - Manifest
- Support + Troubleshooting
 - New support request

Platform configurations

Depending on the platform or device this application is targeting, additional configuration may be required such as redirect URIs, specific authentication settings, or fields specific to the platform.

[+ Add a platform](#)

Supported account types

Who can use this application or access this API?

☒ Accounts in this organizational directory (swyxqa only - Single tenant)
☐ Accounts in any organizational directory (Any Microsoft Entra ID tenant - Multitenant)

[Help me decide...](#)

Advanced settings

Allow public client flows ⓘ

Enable the following mobile and desktop flows: Yes No

- App collects plaintext password (Resource Owner Password Credential Flow) [Learn more](#)
- No keyboard (Device Code Flow) [Learn more](#)
- SSO for domain-joined Windows (Windows Integrated Auth Flow) [Learn more](#)

App instance property lock ⓘ

Configure the application instance modification lock. [Learn more](#) Configure

Save Discard

18 Click on **Add a platform**.

19 Under **Mobile and desktop applications**, click on **Add URI**.

Mobile and desktop applications Quickstart Docs

Redirect URIs

The URIs we will accept as destinations when returning authentication responses (tokens) after successfully authenticating users. The redirect URI you send in the request to the login server should match one listed here. Also referred to as reply URLs. [Learn more about Redirect URIs and their restrictions](#)

- ☐ <https://login.microsoftonline.com/common/oauth2/nativeclient>
- ☐ https://login.live.com/oauth20_desktop.srf (LiveSDK)
- ☐ [msal3cb0834d-6a6e-4f82-8a18-67da4b14aed3//auth](https://login.live.com/msal3cb0834d-6a6e-4f82-8a18-67da4b14aed3//auth) (MSAL only)

[swyxware://auth](#)

[Add URI](#)

20 Enter the following URI: **swyxware://auth**

21 Click on **Save**.

22 Add the following API permissions (type: Application) under **API permissions | Add permission**.

See "Adding authorizations for access to Microsoft Graph" under: <https://docs.microsoft.com/en-us/azure/active-directory/develop/quickstart-configure-app-access-web-apis#more-on-api-permissions-and-admin-consent>

You must add the following authorizations:

- User.Read.All (for general functionality)
- Contacts.Read (for contact synchronization)
- People.Read.All (for contact synchronization)
- Calenders.Read (for calendar synchronization)
- Presence.Read.All (for teams presence synchronization)
- Mail.Send (for e-mail service via Microsoft 365 (Exchange Online))

If the Swyx status "Speaking" is to be forwarded to MS Teams (the option **Both directions**, see **5 Select the Functions tab**, page 52):

- Presence.ReadWrite.All

Request API permissions

< All APIs

Microsoft Graph
https://graph.microsoft.com/ Docs

What type of permissions does your application require?

Delegated permissions
Your application needs to access the API as the signed-in user.

Application permissions
Your application runs as a background service or daemon without a signed-in user.

Select permissions expand all

presence

Permission Admin consent required

Presence (1)

☒ Presence.ReadWrite.All ⓘ
Read and write presence information for all users Yes

23 Assign each API permission to your registered domain, see "Application Permission for Microsoft Graph" at <https://docs.microsoft.com/en-us/azure/active-directory/develop/quickstart-configure-app-access-web-apis#more-on-api-permissions-and-admin-consent>



It is required that Administrator Consent is granted for each Application API permission, see "Administrator Consent Button" at <https://docs.microsoft.com/en-us/azure/active-directory/develop/quickstart-configure-app-access-web-apis#more-on-api-permissions-and-admin-consent>

✓ Each required API permission is assigned to your domain:

Configured permissions

Applications are authorized to call APIs when they are granted permissions by users/admins as part of the consent process. The list of configured permissions should include all the permissions the application needs. [Learn more about permissions and consent](#)

+ Add a permission ☒ Grant admin consent for MSFT

API / Permissions name	Type	Description	Admin consent requ...	Status
Microsoft Graph (6)				...
Calendars.Read	Application	Read calendars in all mailboxes	Yes	Granted for MSFT
Contacts.Read	Application	Read contacts in all mailboxes	Yes	Granted for MSFT
Mail.Send	Application	Send mail as any user	Yes	Granted for MSFT
Presence.Read.All	Application	Read presence information for all users	Yes	Granted for MSFT
Presence.ReadWrite.All	Application	Read and write presence information for all users	Yes	Granted for MSFT
User.Read.All	Application	Read all users' full profiles	Yes	Granted for MSFT

24 Click on **Save**.

If a secret client key is to be used for authentication:

25 If necessary, create a secret client key under **Certificate and secrets** | **Client secrets**, see "How to generate additional secret client keys" under:

<https://learn.microsoft.com/en-us/azure/marketplace/create-or-update-client-ids-and-secrets#update-the-client-secret-associated-with-your-client-id>

For the validity of the client secret, we recommend selecting the maximum duration.

26 Select <Swyx App> | **Certificates & Secrets**.

27 Click on **New client secret**.

28 Enter a description.

29 Select an expiration period.

30 Click on **Save**.

✓ The new secret client key appears in the list:

Home > SwyxWare Authentication

SwyxWare Authentication | Certificates & secrets

Search Got feedback?

- Overview
- Quickstart
- Integration assistant
- Diagnose and solve problems
- Manage

- Branding & properties
- Authentication
- Certificates & secrets**
- Token configuration
- API permissions
- Expose an API
- App roles
- Owners
- Roles and administrators
- Manifest

Credentials enable confidential applications to identify themselves to the authentication service when receiving tokens at a web scheme). For a higher level of assurance, we recommend using a certificate (instead of a client secret) as a credential.

Application registration certificates, secrets and federated credentials can be found in the tabs below.

Certificates (0) **Client secrets (1)** Federated credentials (0)

A secret string that the application uses to prove its identity when requesting a token. Also can be referred to as application

+ New client secret

Description	Expires	Value ⓘ	Copied
SwyxWare Authentication	12/23/2024	1kC8Q~NxMwyDdX9n-UEgBvRMx.TKEE...	1a



The value of the secret client key is subsequently hidden by "**** ...". Save the value of the key (**Value** column) in a protected file immediately after creating it and then enter it in Swyx Control Center (in the **Client Secret** field).

31 Follow the next steps under *4.20.3 Create identity provider configuration*, page 48

4.20.3 CREATE IDENTITY PROVIDER CONFIGURATION

You can preconfigure Auth0 and/or Microsoft Entra ID as an identity provider.

To use one of the configured identity providers, you must activate the corresponding configuration, see *4.20.4 Activate/delete identity provider configuration*, page 49

To create an identity provider configuration

- 1** Select **General settings | Federated Services** in the menu.
- 2** Click on **Create configuration**.
 - ✓ The configuration wizard appears **Create identity provider configuration**.

Label	Explanation
Activated	Activate the checkbox if the identity provider from this configuration is to be used for federated authentication and other eventual functions.
Name	Name the configuration with a unique name. The name of the configuration is displayed to the user in the client login dialog box.
Identity Provider	Choose an identity provider. Only identity providers for which no configuration has been created yet are available.

Label	Explanation
Application (client) ID, Directory (tenant) ID	Enter the application ID and domain ID. You can find this data in your identity provider account: Auth0 You can find the data for Auth0 at Applications <Swyx App> Settings Basic Information Domain, Client-ID . Microsoft Entra ID You can find the data for Microsoft Entra ID at App registrations <Swyx App> Overview or App registrations <Swyx App> Overview - Application (client) ID as application ID - Directory (tenant) ID as domain ID,
Document metadata	Enter the URL to the identity provider metadata document: Auth0 For Auth0 you can find the URL at Applications <Swyx App> Advanced Settings Endpoints OpenID Configuration . Microsoft Entra ID For Microsoft Entra ID you can find the URL at App registrations <Swyx App> Endpoints OpenID Connect metadata document or App registrations <Swyx App> Endpoints OpenID Connect metadata document

- 3** If applicable, click **Next**.
- 4** **Entra ID only:** Select an option: **Client Secret** or **Certificate**, see *To define the credentials for Entra ID.*, page 49.
- 5** Click on **Create**.
 - ✓ The new configuration is created and appears in the **Federated services** list.

Activate/delete identity provider configuration

4.20.4 ACTIVATE/DELETE IDENTITY PROVIDER CONFIGURATION

You can enable/disable an identity provider configuration, delete it, and customize the configuration data.



Only one identity provider configuration can be activated.



If you activate an identity provider configuration, SwyxServer offers federated authentication instead of authentication via the Windows user account.
Deactivate all identity provider configurations to reactivate the Windows user account as an option.

- 1 Select **General settings | Federated Services** in the menu.
✓ The list of configured identity providers appears.
- 2 In the line of the desired identity provider, click on ✓ to activate the corresponding configuration and confirm with **Yes**.
✓ The activated configuration is marked with ✓ in the **Activated** column.
- 3 If necessary, click ⊘ to deactivate the configuration.
✓ The deactivated configuration is marked with ⊘ in the **Activated** column.
- 4 If necessary, click on ✎ to adjust the configuration data, see **4.20.6 Edit identity provider configuration**, page 50
- 5 If necessary, click 🗑 to delete the configuration.



If you delete an identity provider configuration, the associated functionality (e.g. calendar synchronization or sending emails via Swyx functionality (e.g. calendar synchronization or sending emails via Microsoft 365) is deactivated.

4.20.5 CHANGE LOGIN DATA FOR ENTRA ID

You can change the authentication method for the identity provider or update the Client Secret or the certificate, see **4.20.2 Set up Entra ID for federated services in the Azure portal**, page 43.

To define the credentials for Entra ID.

- 1 Select **General settings | Federated Services** in the menu.
- 2 Click on the **Change Credentials** button above.
- 3 Select an option: **Client Secret** or **Certificate**.
 - **Client Secret**

Label	Explanation
Client Secret	Enter the value of the secret client key and click Save . You can find the key value under App registrations <Swyx App> Certificates & Secrets Secret client keys resp. App registrations <Swyx App> Certificates & Clients Client secrets (Copy the Value field).
Login data type	The active authentication method for Entra ID. If you have entered the correct client key and clicked on Save , this field will appear: Client Secret .

- **Certificate**

Label	Explanation
Certificate	Select the expiration date of the certificate via 📅 and click on Save .
Login data type	The active authentication method for Entra ID. If you have selected the expiration date and clicked on Save , this field will appear: Certificate .

Label	Explanation
Certificate fingerprint	Digital fingerprint of the certificate for the Entra ID login
Expiration date of the certificate	The time and date when the validity of the certificate expires. You must update the certificate before the expiration date.
Download certificate	Click on the button to save the certificate in your file system.
	Upload certificate You must then upload the certificate to the Azure portal: App registrations <Swyx App> Certificates & Secrets Certificates resp. App registrations <Swyx App> Certificates & Clients Certificates Click on Upload certificate and select the certificate in your file system.

- 4 Check the connection to Entra ID: Select [General settings | Federated Services](#).
- 5 If necessary, select the [General settings](#) tab.
 ✓ [Successfully checked](#) appears in the [Connection status](#) field: The login data for the connection to the identity provider is valid.

4.20.6 EDIT IDENTITY PROVIDER CONFIGURATION

Among other things, you can

- activate/deactivate an identity provider configuration,
- update the data for the connection to the identity provider,

Entra ID only

- Check connection status,
- create a new Swyx user based on a federated identity,
- cancel the assignment of the Swyx user to the federated identity,
- Activate/deactivate contact, calendar and Teams synchronization.



You can track the configuration changes under the [Maintenance | Federated services log](#) list, see [Protocols | Federated services protocol](#), page 59.

To edit identity provider configurations

An identity provider is activated.

- 1 Select [General settings | Federated Services](#) in the menu.
 ✓ The general settings of an identity provider appear.

Label	Explanation
Activated	Clear the checkbox if you do not want to use federated services or if you want to activate a different identity provider configuration.
Name	Name the configuration with a unique name. The name of the configuration is displayed to the user in the client login dialog box.
Application (client) ID, Directory (tenant) ID Document metadata	Edit the details as described here 4.20.3 Create identity provider configuration , page 48

Entra ID only

Connection status	Check Installation The credentials for the connection to the identity provider are valid.
	Invalid The connection to the identity provider has been interrupted. You must update the credentials, see 4.20.5 Change login data for Entra ID , page 49

Label	Explanation
Action to be performed when the Entra ID identity is removed	<p>None The assigned Swyx user is retained in any case. (default setting when updating the Swyx)</p> <p>Remove Swyx user if not an admin If the Entra ID identity is deleted, the assigned Swyx user is also deleted. Unless he/she is an administrator.</p> <p>Remove Swyx user If the Entra ID identity is deleted, the associated Swyx user is also deleted. This also applies if the user is an administrator. (default setting for the new installation of Swyx)</p>
Activate synchronization for display names	<p>Activate the checkbox if the display names of Swyx users should be updated automatically: The display names are adapted to the display names in the identity provider's user account.</p> <ul style="list-style-type: none"> ● This function is activated by default in a new Swyx installation. ● This function is deactivated by default for an existing Swyx configuration. <p>Note that the user can use the display name to log on to Swyx clients.</p>

2 Click on **Save**.

3 Select the **Credentials** tab.





Note the expiration date of the certificate for Entra ID. If the certificate is no longer valid, the connection to Entra ID is interrupted. You must generate a new certificate in Swyx Control Center and upload it to the Azure Portal, see *4.20.5 Change login data for Entra ID*, page 49.

Label	Explanation
Login data type	Type of login data for the connection to Entra ID. Client Secret or Certificate.


Label	Explanation
Download certificate	<p>If you use the "Certificate" credential type, you must upload the certificate generated in the Swyx Control Center to the Microsoft Azure Portal, see <i>4.20.5 Change login data for Entra ID</i>, page 49.</p> <p>Click on the button to download the certificate.</p>
Certificate fingerprint	Digital thumbprint of the certificate for Entra ID.
Expiration date of the certificate	The time and date when the validity of the certificate expires. You must update the certificate before the expiration date.

4 Select the **Identities** tab.

✓ The list of Entra ID identities appears.

Label	Explanation
Name	The display name of the Entra ID federated identity.
UPN	User Principal Name of the Entra ID federated identity. For a successful assignment, the e-mail address of the Swyx user must correspond to the UPN.
Swyx User	<p>✓ The Entra ID federated identity is assigned to the Swyx user.</p> <p>✗ The Entra ID federated identity is not yet assigned to a Swyx user.</p>
 (edit)	In the line of an assigned federated identity, click on  to remove an assignment that is no longer correct, for example. You will be redirected to the Edit user dialog (Entra ID tab), see <i>9.17 Update Entra ID assignment</i> , page 119.
+ (create)	Click on + to create a new Swyx user with the data of this Entra ID. You will be redirected to the create user configuration wizard, see <i>9.3 Creating Users</i> , page 101. The assigned Entra ID identity then appears in the list of identities marked with ✓.



You can also assign an existing Swyx user to an Entra ID identity. Make sure that the e-mail address of the Swyx user corresponds to the desired Entra ID and click on  to select the Entra ID identity from the list of unassigned identities, see *9.4 Editing Users' general settings*, page 104.



You can edit the assignment of multiple users using the Swyx PowerShell module.

5 Select the **Functions** tab

Label	Explanation
Authentication	Activate the option to enable federated authentication via the Entra ID.
Contact Synchronization	Activate the option to enable contact synchronization via the Entra ID.
Calendar Synchronization	Activate the option to enable calendar synchronization via the Entra ID.
Teams Presence Synchronization	Activate the option to enable the presence status via the Entra ID, see <i>4.22 Defining expert settings</i> , page 53
Teams Presence Synchronization	Teams to Swyx Synchronization only Microsoft Teams presence status towards Swyx. (default setting) Bidirectional Select the option to additionally forward the Swyx status "Speaking" to Microsoft Teams.
Last access	The date and time of the last status request from Microsoft Teams.

Label	Explanation
Last status message	Last message from the teams presence service: Presence sync started Teams Presence Synchronization is activ Presence sync is disabled by configuration Teams Presence Synchronization

6 Click on **Save**.

4.21 CREATE CONNECTIONS FOR DIALOX BOTS

You can create and manage virtual voice assistants (bots) on the DialoX social messaging platform. To make these bots accessible by telephone via Swyx, you must create a corresponding interface (Bot Link) for each bot in the Swyx Control Center.

Further information on DialoX - Social Messaging: help.enreach.com/dialox/1.00/social_messaging/Enreach/en-US/

Bot extension

You must have configured a unique extension number for the bot on the DialoX platform.



When configuring the bot, please note that the extension number assigned to the bot must not overlap with an emergency number.

Bot Link credentials

Bot Links must authenticate themselves when accessing DialoX, for this purpose you must have received special credentials from DialoX. These credentials must be entered once when the first bot link is created and apply to all bot links.



The login data for the DialoX Platform account is not valid as authorization for access via bot links.


To create a bot link


- 1 In the menu, select **Connections | DialoX**.
- 2 Click on **Create Bot Link**.

Label	Explanation
Name	Enter a unique name for the bot link.
Extension	Enter the extension that has been configured for the bot on the DialoX platform.
Activated	Activate the checkbox if the bot link should be active immediately after creation.
User name	If presently required, enter the login data you received from DialoX specifically for connecting via Bot Links.
Password	
Repeat password	

- 3 Click on **Next**.

Label	Explanation
Users	Activate the checkbox and select a user if the bot should only be used by this user.
Members of the group	Activate the checkbox and select a group if the bot should only be used by members of this group.
Users of location	Activate the checkbox and select a location if the bot should only be used by users in this location.

- 4 Click on **Create**.
✓ The new bot link is created and appears in the list of all bot links.
- 5 If necessary, click on  in the line of the corresponding bot link to change the configuration data.

- 6 If necessary, click on  in the line of the corresponding bot link to delete the bot link.
- 7 If necessary, click on **Edit Credentials** to update the bot link authorization.

4.22 DEFINING EXPERT SETTINGS

Under the menu item **Expert settings** you have the possibility to change some specific settings for different Swyx components.



"Expert settings" are only intended for experienced Swyx administrators and can have a serious impact on the Swyx configuration. Please refrain from making any changes in this area if you are unsure about the possible consequences of your settings.



In earlier Swyx versions these settings were defined via registry keys. During a system update, parameters defined via registry keys are kept unchanged and transferred to the database. All future changes must be made in the "Expert Settings". This also applies to a new installation of the software.

Which expert settings are displayed?

The expert settings are grouped on tabs in different/multiple topics. The individual tabs are visible under the following conditions:

Tab name	Display requirements
IpPbxPNS	Visible when the PNS service has started successfully.
IpPbxSMTP	Visible when SwyxServer is successfully started.
IpPbxSrv	Visible when <ul style="list-style-type: none"> • at least one client or device is connected, • at least one call is made.
LinkMgr	Visible when at least one SIP trunk has been registered.

Tab name	Display requirements
PhoneMgr	Visible when <ul style="list-style-type: none"> at least one device (HFA) is connected and configured, at least one firmware update is available for one of the connected devices.

Which administrators can see and edit the expert settings?

As system administrator of a Swyx **On Premise** Installation, you have full access to the expert settings.

The expert settings can only be edited or viewed by the following SwyxON administrators:

SwyxON Administrator profile	PlatformExpertSettingsRW	ServerExpertSettingsRW	ServiceExpertSettingsRW	ExpertSettingsRO
Advanced Platform Administrator	✓	✓	✓	✓
Platform Administrator	-	✓	✓	✓
Advanced Partner Administrator	-	✓	✓	✓
Advanced Partner Administrator (Deutsche Telekom AG)	-	✓	✓	✓
Support Administrator	-	-	-	✓
Partner Administrator (Deutsche Telekom AG)	-	-	-	✓
Partner Administrator	-	-	-	✓
UC Tenant Administrator	-	-	-	✓

legend: ✓ = allowed for this administration profile

To set the expert settings

- 1 Open Your user profile in the title bar on the right.
- 2 Select **View | Enable Expert Mode**.
✓ Expert mode is activated. The warning triangle symbol appears in the title bar.
- 3 In the menu, select **General Settings | Expert Settings**.
- 4 Select the appropriate tab and define the required settings.
You can define following settings:



In the fields with Boolean values ("True" or "False"), "0" means the option is disabled. "1" means the option is active.

Tab IpPbxPNS

Label	Explanation	Access level
MaxInactivityTime	Maximum inactivity time in days after which a client is removed from the PNS. SIP spoofing to IpPbxSrv is terminated. If the value is less than 3600, the time is calculated in days, e.g. 3599 days. If the value is greater than 3600, the time is calculated in seconds, e.g. 3601 seconds. • Default value = 30 days.	Service

IpPbxSrv tab

Label	Explanation	Access level
CallNotificationOn2nd-CallDisabled	Specify whether the call notification should still be displayed on the second line if the second call is deactivated. ● Default value = 1 (call notification is NOT displayed)	Service
CDRForAuxiliaryCalls-Disabled	Specify whether CDR entries should also be written for CTI+ auxiliary calls (calls from/to the CTI+ controlled terminal). ● Default value is 0 (CDRs for additional calls are NOT written).	Service
ExclusiveMediaFileEP	Specify whether to use the Media Manager exclusive mode for playfile endpoints. This mode should be activated if the waiting announcement is always to be played from the beginning in calls on hold. ● Default value = 1 (Exclusive mode is enabled).	Service
ExtendedCallJournal	Specify whether extended call log including call duration etc. should be activated. ● Default value = 0 (extended call log is deactivated).	Service
MaxCallConnectedTime-out	Maximum call duration in minutes. Every call in the connected state is ended after this period of time. Direct calls to conference rooms are excluded. ● Default value = 180 min. (3 hours).	Service
MaxSipTcpIdleTimeout	The SIP-TCP connection must have no incoming data traffic for longer than this time (in seconds) before it is deleted (Garbage Collect). ● Default value = 4000 seconds (3 hours).	Platform
PhoneCallListEntryCall-ForIsFirstRedirector	Specify whether the call display in the client should also include the original call destination before forwarding. ● Default value = 1 (The original call destination is NOT displayed).	Service
RFC2833DTMFPayload-Type	Set the RTP payload type for marking DTMF signals according to RFC2833. ● Default value = 101 (DTMF)	Service

Label	Explanation	Access level
SkipGroupCallMembersWithActiveAway	Specify whether group members with the status "Away" are to be disregarded during a group call. ● Default value = 0 (group members with "Away" receive the calls).	Service
SkipGroupCallMembersWithActiveDoNotDisturb	Specify whether group members with the status "Do not disturb" are to be disregarded during a group call. ● Default value = 0 (group members with "Do not disturb" receive the calls).	Service
SuppressInternalNumbers	Specify whether the display of the call number should be suppressed for an internal call if the user has activated the "Hide number" function. ● Default value = 0 (The number for internal calls is always displayed).	Service
SuppressNames	Specify whether the contact name display should be suppressed for an internal call. ● Default value = 0 (The contact for internal calls is displayed)	Service
TrunkCallRetryOnBusy-OrReject	Specify whether call repetition should also be performed for a call over the trunk that was disconnected by "Busy" or "Reject". ● Default value = 0 (no call repetition)	Service
TrunkCallRetryOnTone-SAvailable	Specify whether to suspend call repetition when a 183 session progress is received with SDP for this line. When stopped, the caller hears "early" tones (alert, etc.) generated by the attendant. ● Default value = 0 (call repetition is NOT interrupted).	Service
TrunkRecordingForAuxiliaryCallsDisabled	Specify whether to record trunk recordings for auxiliary calls (calls to/from the CTI+ controlled terminal). ● Default value = 1 (recordings are recorded)	Service
TrunkOnlyDTMFConfirmation	Specify whether a DTMF confirmation should only be requested on external devices. The call is put through to the end devices in the internal network without confirmation. ● Default value = 0 (DTMF confirmation is requested on all devices).	Service

Label	Explanation	Access level
WritePhoneCallListEntryOnGroupCall	Specify whether group calls are registered in the call journal. ● Default value = 1 (group calls are registered).	Service

LinkMgr tab

These settings appear when

- at least one SIP trunk has been created.

Label	Explanation	Access level
PlayRecordingNotificationSound	Set whether to enable (1) or disable (0) the notification tones at the beginning and end of a trunk recording. ● Default value = 1 (notification tones are activated).	Service
SIPNetworkProvided-Number	Define a fixed trunk-specific NPN (network provided number), which overwrites the number transmitted by the server if necessary.	Platform
ForwardAOCMessages	Specify whether AOC (Advice of Charge) messages are to be transmitted via trunk. ● Default value = 1 (AOC messages are transmitted).	Platform
AddExchangeHistory-Info	Specify whether to add the "SIP History-Info" header field to the INVITES for MS Exchange support on the trunk. ● Default value = 0 (no "SIP History-Info" fields)	Platform
StunRefresh	Set the refresh time in milliseconds for the STUN connection. ● Default value = 10000 (corresponds to 10 seconds).	Platform
SipTransportType	Type of transport protocol ● Default value = tcp.	Platform

PhoneMgr tab

Label	Explanation	Access level
AutoFirmwareUpdate	Set whether the firmware update is performed by all phones without prompting. ● Default value = 0 (The prompt appears).	Platform

IpPbxSMTP tab

Label	Explanation	Access level
SecurityLevel	Degree of mail server certificate verification: 0 = none - not secure 4 = check exhibitor - almost secure 5 = check exhibitor, check hostname - secure ● Default value = 5	Service
ConnectTimeout	Maximum time to connect to the e-mail server, For TLS connections, including the time for the START-TLS phase. ● Default value = 15 seconds	Server
MailSendTimeout	Maximum transaction time for sending an e-mail to the email server in seconds ● Default value = 300 seconds (5 min.)	Server
MinutesBeforeMail-Warning	Time in minutes after which a warning message is sent if the attempt to send an email fails repeatedly. ● Default value = 2880 minutes (2 days)	Server
HoursBeforeMailGiveup	Time in hours after which a repeated attempt to send an e-mail is aborted. ● Default value = 120 hours (5 days)	Server
MailMaxLinesToCite	Number of text lines to be quoted in a warning message from the failed email. ● Default value = 15 lines	Server

Label	Explanation	Access level
MaxBase64LineLength	Maximum length of a Base64-encoded line (for binary attachments) ● Default value = 898 characters	Platform
MinutesBetweenMail-Retrys	Time in minutes after which an email send attempt should be repeated if the previous attempt failed. ● Default value = 30 minutes	Platform
CreateNewSession-ForEachMail	Establish a new connection to the email server for each email to be sent: 0 -false 1 -true ● Default value = 0 - false	Platform
TimeBetweenMailTrans-actions	Time interval in seconds between e-mail transmissions (can lead to rejectionOH by the mail server if the time interval is too short) ● Default value = 5 seconds	Platform

4.23 SYSTEM MAINTENANCE

Depending on your administrator profile, you can view logs and other system information.

Telemetry

General information about the current status of SwyxServer is displayed under Telemetry. You cannot make any settings. You can click on [Reload configuration](#) to update the information.



Reloading the configuration can lead to a brief interruption of the services Swyx Services.
Avoid using the "Reload configuration" button during peak times.

Label	Explanation
Server Type	Type of Swyx installation: UC Tenant in SwyxON or an installation in the local network.
Licensed	True The corresponding server licenses are installed. False The licenses have expired.
Expected DB schema version	Required version of the database schema
Actual DB schema version	Current version of the database schema
Seconds since last server ping	When did the SwyxServer last answer
Seconds since last call	When was the last call started
Last Instance Registration	When did the UC Tenant last report to the server
Number of User Devices	Number of clients that are currently logged in
Number of Trunks	Number of configured trunks
Firmware	Versions of the server services
Services	Active SwyxServer services and their history

Overview | Voice Transcription

Voice message transcription is the conversion of incoming voice messages for users and user groups into text. If this function is activated, the corresponding data can be displayed.



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.



The data is only stored for one month.
If a user has deleted their empty transcriptions, the corresponding entries are also removed from the **Failed and empty transcriptions** list.

Label	Explanation
Transcription service state	Current status of the transcription service
Pending transcriptions	Number of voice messages pending for transcription but not yet completed.
Total requests this month	Number of all transcription processes
Total completed this month	Number of successfully completed transcriptions
Total failed this month	Number of failed transcriptions
Average transcription duration this month	Average duration of all transcription processes
Last voice message transcription on	Date and time of the last transcription process
Failed and empty transcriptions	List of all failed and empty transcriptions. Empty transcriptions do not contain any text. Empty transcriptions are usually due to poor voice quality.

Overview | Active calls

The list of active telephone connections on the SwyxServer.

The following detail information can be displayed for every single connection:

Label	Explanation
Origination Number	For internal calls this is simply the internal extension number, for external calls the number signaled in the network. If the call is made via a trunk, the full number is entered in canonical format (+492314777222). If no number is supplied by the network for external calls, this field remains empty.
Origination Name	Name of the Swyx client with which the call was started, the user name or the name from the global Swyx phonebook.
Called Number	The call number that the caller originally dialed.
Called Name	The name of the subscriber who was called can be the user name or the name from the global phone book Swyx-Phone book.
Destination Number	The call number of the subscriber who accepts the call. For calls that are not forwarded, the destination number is the same as the number called.
Destination Name	The name of the subscriber who accepts the call can correspond to the user name or the name from the global phone book Swyx-Phone book. For calls that are not forwarded, the destination name is the same as the called name.
Status	Status of the connection
Start Time	Time at which the call was started.
Duration	Duration of the active telephone connection
Origination Trunk	The trunk via which the connection was established.
Destination Trunk	The trunk to which the connection has been eventually forwarded.

Overview | Active devices

The list of end devices and software clients logged on to SwyxServer.

Label	Explanation
Device name	Designation of the end device or client
User name	User who is logged in with this end device or client.
Version	Firmware version of the end device or software version of the client
MAC-address	MAC address of the end device
Public IP address	Public IP address of the end device or client
Local IP	Local IP address of the end device or client
Registration time	Time at which the end device or software client was registered.
CTI	The end device or software client is connected to SwyxServer via CTI.
RC	The end device or software client is connected to SwyxServer via the Swyx Remote Connector.

Overview | e-mail queue

You can check how many emails still need to be sent from the server and how many were not delivered successfully.

Label	Explanation
Number of emails in the queue	The number of emails that are queued for sending. The corresponding files are stored in the folder "C:\ProgramData\Swyx\IpPbx.EMailSrv\Mail" .
Number of emails that could not be delivered	The number of emails that were canceled after several attempts. The corresponding files are stored in the folder "C:\ProgramData\Swyx\IpPbx.EMailSrv\Mail" . These files are automatically deleted after seven days.

Protocols | Federated services protocol

If you assign Swyx users to federated identities or remove the federated identity, the changes are logged and saved.

You can view the following information for each change:

Label	Explanation
At	Date and time of the change made
By	User name of the administrator who made the change
Action	What was done
UPN	The user principal name of the changed federated identity
Result	The result of the action
>	Click on the button to show the change entry in full.
OID	Object identification of the Entra ID user
Display name	Display name of the Entra ID user
Old Value	Value before the change

Logs | Change log

Changes that are made to the configuration of users or trunks, or to the feature profiles or the conference rooms, are logged and saved. This means that it is always possible to track which administrator made which changes.



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.

In a SwyxWare for DataCenter and SwyxON installation, these changes are relevant for customer invoicing.

The changes are stored in the database. In the SwyxWare Administration, the changes are grouped into periods in the "Change log" directory.

In SwyxWare for DataCenter and SwyxON, this period correspond to the reporting period.

At most, the last twelve months (SwyxWare for DataCenter and SwyxON: 12 billing periods) are displayed.

Who can view the change log?

The change log can only be viewed by administrators who have one of the following administrator profiles:

- System Administrator
- Backoffice Administrator
- Reseller Administrator
- Customer Administrator

To display the change log directory, please use the extended view (View | Extended) in the SwyxWare Administration.

Format of the entries

The following details are recorded for each change

- Date of change
- User who made the change (Windows user or Swyx user)
- A configuration object (trunk, user, user group) that is affected by the change.
- Changed parameter (feature profile, user, voice or fax channel, conference)
- Type of change
- Change property (if applicable)
- Original value (if available)
- New value (if available)

5 ONLINE LICENSING

Swyx offers various licensing models that can be tailored to the needs of your business.

There are following technical ways to licence your software:

- *Licensing via license key* where the purchased license key is checked once during the installation and
- Online Licensing, which requires a permanent Internet connection to the Swyx license server to check the validity of the license.



The Online Licensing is not available for SwyxON and SwyxWare for Data-Center.

The Online Licensing is supported for new installations from Swyx Version 11.50.

Ordering

Licenses are ordered via Swyx operator web portal by your service provider. The number of function profiles or additional functions ordered by you is licensed, see *5.2 Feature Profile*, page 61 and *5.3 Additional functions*, page 64

Using activation key

You must enter the activation key, which you received from your provider, in the configuration wizard during the Swyx installation.

In Swyx Control Center you can enter the activation key afterwards, e.g. in case of a function extension, see *4.3 Entering a license activation key*, page 19.

License server

The validity of the licenses is constantly checked by the Swyx license server. If, for example, the connection between SwyxServer and the

Swyx license server is interrupted due to network problems, the technical supervisors are automatically informed. Since the licenses are stored locally on SwyxServer, Swyx can be operated for a few days without synchronization with the central Swyx license server.

5.1 SUBSCRIBE OR PURCHASE

Online Licensing allows you to chose between the following variants:

- Swyx Purchasing
- Swyx Flex

Swyx Purchasing

You can purchase features for permanent use.

You can extend the ordered functions at any time, e.g. upgrade the basic function profile to professional.



To obtain software updates outside the warranty, you must also close an update agreement with your service provider.

The update agreement can also be closed subsequently. In this case, however, the full period of use from the delivery date will be invoiced.

Swyx Flex

You can subscribe to the required functions on a monthly basis and use them flexibly. You can order the corresponding license subscriptions via your service provider and adjust the scope at any time.

The included software updates keep Swyx up to date during the whole subscription period.

5.2 FEATURE PROFILE

The required Swyx functions are summarized in feature profiles.

The following function profiles are offered as standard:

- Basic

- Professional
- Premium

The feature profiles contain the following functions:

Features	Feature Profiles:		
	Basic	Professional	Premium
Telephone system and UC functionality (incl. desktop clients for Windows and macOS)	✓	✓	✓
Connections: Voice and fax channels	✓	✓	✓
SwyxAdHocConference	✓	✓	✓
SwyxBCR (Basic Call Routing)	✓	✓	✓
SwyxECR (Extended call routing)	✓	✓	✓
Swyx Meeting 2	✓	✓	✓
Swyx Mobile		✓	✓
SwyxConference		✓	✓
SwyxRecord		✓	✓
SwyxFax		✓	✓
Voice Message Transcription		✓	✓
Federated Authentication (Single Sign-On)		✓	✓
SwyxCTI+			✓
SwyxMonitor			✓
Swyx VisualContacts			✓

Functions in Detail: Performance features

Name of the function	Explanation
SwyxAdHocConference	Dial-in conferences with 3 internal and/or external participants
SwyxBCR (Basic Call Routing)	Use of the Call Routing Manager. This is an additional component of SwyxIt!, which allows the user to define simple call forwarding.
SwyxECR (Extended call routing)	This function contains the full usage of use of the Graphical Script Editor.. This is an additional component of the SwyxIt! software, which offers the user a comfortable interface especially to clearly define and illustrate complex rules for call handling. Certain functions are supplied only by the the Graphical Script Editor, such as the access to email directories, the creation of queues or the addition of your own scripts. It is a significant extension of the Call Routing Manager.
Swyx Meeting (basic version)	WebRTC-based web conference service. Maximum 2 participants: 1 host + 1 guest
Swyx Mobile	Integration of mobile phones with "One Number" concept and telephony via data connections with apps for Android and iOS
SwyxConference	Dial-in conferences with any number of internal and external participants.
SwyxRecord	The recording function makes it possible to record, save and forward telephone calls with the Windows client. For users with other terminal devices, e.g. SwyxPhone, SIP phones or GSM phones (or with SwyxIt! in CTI mode), the conversations can be recorded directly on the trunk connection.
SwyxFax	Use of central, server-based fax services with the Windows client. Transmission of fax messages from all applications with a print function.
SwyxCTI+	Makes any phone (e.g. DECT, SIP or analog) an extension for incoming and outgoing calls with the Windows client.

Name of the function	Explanation
SwyxMonitor	Permanent call recording of incoming or outgoing external calls, silent connection to calls (Silent Call Intrusion).
Swyx VisualContacts	Integration of contact information stored in the various applications in the company (e.g. merchandise management, CRM or other databases). Fast phone number identification and contact search directly in the Windows client.
Voice Message Transcription	The automatic conversion of incoming voice messages for users into text. This technology uses speech recognition to analyse the content of the message and convert it into text.
Federated Authentication (Single Sign-On (SSO) with Microsoft Entra ID or Auth0)	Centralized user management via Microsoft Entra ID simplifies identity management, increases security and improves the user experience without the need for additional credentials. Users can seamlessly and securely log in to Swyx!t! with their existing Microsoft 365 credentials. Changes to user information, such as the name or email address, in Microsoft Entra ID are automatically synchronized. Depending on the configuration, user accounts can also be deleted automatically so that when a user is removed from Entra ID, the associated Swyx account is also optionally removed.

You must consider the following information when ordering feature profiles:

Licenses for Clients

The number of telephony clients who can log on to SwyxServer is limited to four per user. This means that a user can e.g. log on simultaneously with a desktop client, a SwyxPhone at the workstation, a further SwyxPhone in the conference room and via the Swyx Mobile app.

SwyxConference

For using conferences you may have to appropriately extend the number of calls to a location.

Swyx VisualContacts

The technical prerequisite for this function is the installation of the ESTOS or C4B application. The corresponding server licenses are not part of the Swyxlicensing and must be purchased separately.

Group Voice Message Transcription

The number of groups determines how many groups this function can be assigned to.

Voice and fax channels

The number of voice and fax channel licenses defines how many telephone calls or fax transmissions can be made in parallel via Swyx-Server.

Voice and fax channels are generally free of charge.

However, the maximum number of fax channels is limited by the following rule:

- The number of fax channels must not exceed the number of Professional and Premium function profiles ordered.

Example:

If you have ordered 20 Professional and 10 Premium Function Profiles, you may use up to 30 fax channels.

As of Swyx version 14.25, the number of voice channels on the server is no longer limited. The voice channels booked in the operator are no longer evaluated.

The number of internal calls, i.e. calls between users of the same Swyx-Server, is not limited.

SwyxMonitor

The SwyxMonitor function includes two options: permanent call recording, and intrusion on a conversation (Silent Call Intrusion).

- **Permanent call recording**
On any trunk connection, the calls for selected internal numbers can be permanently recorded. It can be specified whether one or both sides of the conversation are recorded. This option is often used in call center scenarios for training purposes, or for calls in which important transactions are authorized.
- **Silent Call Intrusion**
In a call center, the supervisor can use SwyxIt! to intrude on an ongoing conversation and listen in, give directions to the speaking call center agent (e.g. advice on presenting the case) or even actively join in the call.



You are obliged to adhere to any legal requirements when using the Swyx-Monitor option pack.



SwyxMonitor-functions are only available when CTI is deactivated.

5.3 ADDITIONAL FUNCTIONS

In addition to the function profiles, you can order additional functions and assign them individually to the users who require such functions.

The number of voice channels must not exceed the number of ordered function profiles multiplied by two. Some additional functions may only be ordered with Professional or Premium function profiles.

Example:

You have ordered 50 Basic, 30 Professional and 20 Premium function profiles. You can additionally order up to 100 System Phones, only up to

50 VisualGroups (Professional + Premium) and only up to 20 Swyx Connector for DATEV (Premium) additional functions.

You may order the following additional functions depending on the function profiles you have already purchased:

Additional function	Purchased Feature Profiles:		
	Basic	Professional	Premium
System phone license	✓	✓	✓
Feature Pack for Certified SIP phones	✓	✓	✓
Swyx Connector for Notes	✓	✓	✓
Swyx Meeting	✓	✓	✓
Swyx Analytics by aurenz	✓	✓	✓
Swyx Connector for Microsoft Teams	✓	✓	✓
Swyx VisualGroups Standard		✓	✓
Swyx VisualGroups Enhanced		✓	✓
Swyx Connector for DATEV			✓



You can assign an additional function to any user. This means that a user with the Basic function profile, may be assigned additional functions that require the corresponding number of purchased Professional or Premium function profiles.

Additional functions: Performance features

Name of the function	Explanation
System Phone	Additional functions for system telephones (Unify), e.g. server-based call lists, telephone directories and extended CTI functions with the Windows client

Name of the function	Explanation
Feature Pack for Certified SIP phones	Advanced Swyx features, such as CTI, global phone-book integration and various system phone features, with certified third-party SIP phones. The scope of functions depends on the provider and telephone model.
Swyx Connector for Notes	Integration in Lotus/IBM/HCL Notes, calendar-based forwarding, dialing from any contact databases, number identification
Swyx Meeting	WebRTC-based web conference service Maximum 25 participants: 1 host + 24 guests
Swyx Analytics by aurenz	Extension for the analysis of corporate communication on the basis of the generated call data
Swyx Analytics for Microsoft Teams by aurenz	
Swyx VisualGroups Standard	With Swyx VisualGroups, departments with a high caller volume receive an optimal queue solution with seamless integration into the SwyxIt! user interface.
Swyx VisualGroups Enhanced	Additionally, VisualGroups Enhanced offers a statistics function.
Swyx Connector for DATEV	Integration of Swyx telephony functions in DATEV applications
Swyx Connector for Microsoft Teams	Integration of SwyxIt! Telephony functions in Microsoft Teams

You must consider the following information when ordering additional functions:

Licenses for desk phones

With Swyx you can use both, the telephony client and Desk Phones.

A separate license is required for each Desk Phone that is to be operated using Swyx. When telephones, e.g. SwyxPhones, are purchased within a Swyx installation, this individual license is included, i.e. Swyx-

Server will either recognize the SwyxPhone automatically (Whitelist) or an individual license for the system phone is included in the package.

Desk Phone	License type
SwyxPhone	Whitelist
System Phone (Phones by Unify)	System phone license (already included)
Certified SIP phones	Feature Pack for Certified SIP phones



If a Desk Phone cannot log on due to a missing license and no licenses have been provided, please contact the supplier of this Desk Phone.



A Desk Phone license does not include a user license, it only serves to authorize the system phone to SwyxServer.



If a user is simultaneously logged on to SwyxServer with a SwyxIt! and a Desk Phone, he will only need one user license but he will also need a license for the Desk Phone if it is not a SwyxPhone.

Swyx VisualGroups

The number of queues used in a customer instance is not limited. A user can be assigned to an unlimited number of queues with a user license. In the Swyx variant for the installation in the customer network, the user license is floating based, i.e. only as many user licenses are needed as users are logged into VisualGroups queues.

Statistics, reporting and wallboards are only included in the Enhanced version.

Function	Swyx Visual-Groups	Swyx Visual-Groups Enhanced
Queue	included	included
Statistics		included
Reporting		included
Administration missed calls		included
Wallboard		included

Swyx Connector for DATEV

The technical prerequisite for this function is the installation of the ESTOS or C4B application. The corresponding server licenses are not part of the Swyx Flex model and must be purchased separately.

Swyx Analytics by aurenz

Extension for analyzing corporate communication based on the call data generated by SwyxIt!

This Option Pack must be ordered for the total number of users of your system.

Analytics by aurenz for Microsoft Teams

Extension for analyzing corporate communication based on the call data generated by Swyx Connector for Microsoft Teams

This function must be ordered for the total number of users of your system.

5.4 EVALUATION INSTALLATION

This evaluation installation is limited to a period of 30 days. Up to five users can thus use Swyx at the same time.

The following licenses are included:

License	Number
Feature Profile "Premium"	5
System Phone	5
Feature Pack for Certified SIP phones	5
Swyx Connector for Notes	5
Swyx Connector for Microsoft Teams	5
Swyx Connector for DATEV	5
Swyx Analytics by aurenz	5
SwyxConference	2
Fax channels	2
Voice channels	10
Swyx VisualGroups Enhanced	5
Swyx Meeting (basic version)	5

5.5 BILLING

With the Swyx purchase model, the invoice is issued once on the delivery date. An update agreement is invoiced monthly.

The billing for Swyx Flex is carried out monthly according to the usage report.

You can assign the licensed function profiles to the desired users. Only one function profile can be assigned to each user. Additionally, it is possible to assign each user an additional function or several different additional functions to each user. The number of ordered function profiles and additional functions will be invoiced.

Example:

You have ordered 20 Premium, 30 Professional and 50 Basic function profiles. The ordered profiles may be assigned to a total of 100 users. 100 function profiles are recorded accordingly in the usage report.



With online licensing, the ordered number of function profiles is always taken into account. If you assign the function profile "Deactivated" to a user, you only release the ordered capacity for another user, billing will continue to take place.



You can configure additional users in advance, even if the number of function profiles ordered is exceeded. Assign the "Deactivated" function profile to the new users and order later if necessary.

6 LICENSING VIA LICENSE KEY

Swyx offers various licensing models that can be tailored to the needs of your business.

There are following technical ways to licence your software:

- *Online Licensing*, which requires a permanent Internet connection to the Swyx license server.
- Licensing via license key where the purchased license key is checked once during the installation.

6.1 LICENSING PROCEDURE

During the first installation, you will be asked for the license keys. These license keys are limited to 30 days. The temporary license key is sent to you as a PDF. Within these 30 days it is possible to receive an unlimited (permanent) key for your Swyx installation by completing registration.

Permanent license keys can be requested using the SwyxWare Administration. In addition to customer data, the hardware information of the computer on which Swyx is installed is recorded in the form of checksums. The use of checksums ensures that Swyx does not acquire knowledge concerning your actual hardware information. This data is then sent to Swyx. Based on this data, Swyx derives an unlimited key for your Swyx installation which is then sent to you. The installation of Swyx onto another system (e.g. due to a failure of the previously used system) requires that you repeat the registration procedure.



The file which is created when requesting a permanent license key, contains encrypted information concerning the hardware of the computer on which the product is installed. Please note that you must create the license key request on the system you want to use later.

When purchasing additional licenses, it is possible to simply add other license keys in order to expand an existing license. See *6.1.3 User license*, page 69.

Swyx will only use the recorded data for licensing purposes.

Please see the license conditions included in the package for further information.

Evaluation Installation

An evaluation installation is limited to 30 days. Up to five users can thus use Swyx at the same time. After purchasing Swyx you can enter a valid license key within this 30 day period using SwyxWare Administration and after that request a permanent license key via SwyxWare Administration.

Update Licenses (kb2876)

If you want to update an older version, you need update licenses. Together with existing licensing, an update license allows a newer software version to be installed.



Before a new version is installed, you must have the necessary update license with the appropriate number of users. Swyx will not be available again until after input of the update license.



If you want to update an older version, please contact your Swyx partner or Support.

Number of update licenses

You need update licenses for each of your Swyx users.

Example:

If you operate Swyx with 100 users, you will need an update license for 100 users.

Erhalt von Update Lizenzen

Eine Update Lizenz kann nicht direkt bzw. einzeln erworben werden. Sie können den Swyx Update Service (SUS) für eine bestimmte Laufzeit erwerben. Während dieser Laufzeit erhalten Sie die benötigten Update Lizenzen direkt von Swyx.

Siehe auch [6 Swyx Update Service \(SUS\)](#), page 69.



Beachten Sie bitte, dass Ihnen auf Grund einer vorhandenen Swyx Update Service (SUS) Lizenz, die benötigten Update Lizenzen nicht automatisch zugeschickt werden. Fordern Sie diese bitte per E-Mail (license@Swyx.com) an.

6.1.1 SWYX UPDATE SERVICE (SUS)

Sie brauchen eine Swyx Update Service Lizenz im gleichen Umfang, wie Sie Benutzer lizenziert haben. Eine Swyx Update Service Lizenz hat eine Laufzeit von bis zu 3 Jahren. Während dieser Laufzeit erhalten Sie von Swyx alle benötigten Update Lizenzen im Umfang der vorhandenen Swyx Update Service Lizenzen.

Beispiel:

Sie haben eine Swyx Version mit 100 Benutzern. Sie benötigen also 100 Update Lizenzen, um eine neuere Swyx betreiben zu können. Sie erwerben eine Swyx Update Service Lizenz für 100 Benutzer über eine Laufzeit von drei Jahren und erhalten bei direkter Anfrage die benötigten 100 Swyx Update Lizenzen. Selbstverständlich gilt dies auch für alle weiteren benötigten Update Lizenzen innerhalb der kommenden drei Jahre.

Die Laufzeit einer Swyx Update Service Lizenz beginnt mit dem ersten permanenten Lizenzschlüssel Ihrer Swyx. Sie kann durch zusätzlichen Erwerb neuer Swyx Update Service Lizenzen verlängert werden.

Für die Aktualisierung (Update) von älteren Versionen benötigen Sie einen Update-Schlüssel.

Möchten Sie eine ältere Version aktualisieren, so benötigen Sie eine Update Lizenz, die genau für die neue gewünschte Version erstellt wurde. Sie können damit nicht auf eine beliebige neuere Version aktualisieren.



Die Anzahl der Benutzer oder Sprachkanäle ändert sich bei einer Aktualisierung (Update) nicht.

Weitere Informationen hierzu erhalten Sie bei Ihrem Fachhändler.

6.1.2 SWYXWARE FOR DATACENTER LICENSING PROCEDURE

A licensing server is licensed in the same way as Swyx is licensed. During installation a temporary license key is entered, which is made permanent in the procedure described. A customer installation is then licensed by a logon to the licensing server. The configured data is recorded daily, and summarized in monthly usage reports. These are sent to the service provider and Swyx. The invoicing can be based on these reports.

The backend server, which is used only for the license management and reporting, requires a special license.

6.1.3 USER LICENSE

According to the type, the license will be granted either per logged-on user (SwyxWare), per configured user (SwyxWare for DataCenter) or per ordered user (SwyxON).



After the installation of an option pack the entire number of user licenses is reduced to the number of option pack licenses. Please make sure to acquire a sufficient amount of option pack licenses.

Example:

If you have set up a Swyx installation with 100 users, and add a license for an additional option pack with 80 users, only 80 users can simultaneously log on to SwyxServer.

Example:

If there are 100 user licenses and the customer purchases 150 option pack licenses, only 100 user licenses including option pack will be available after adding the keys.



If you find that you have too few users after you have installed an option pack, you can remove the license for the option pack. You will then have the original number of users. Please contact your dealer in order to receive an option pack with a sufficient user quantity.



Does not include an upgrade of the current software version , see *Update Licenses (kb2876)*, page 68.



In SwyxWare for DataCenter and SwyxON , the allocated functions per configured or ordered user are recorded in the usage report, even if this user is logged off or deactivated.



In SwyxWare for DataCenter, you can allocate the deactivated user the function profile "Deaktiviert" ("Deactivated") in order to avoid invoicing the user.



In SwyxON, the ordered number of users for a function profile is always invoiced. If you allocate a user the "Deactivated" profile, you only release the ordered capacity for a different user.



In SwyxON, you can configure further users in advance, even if this means exceeding the number ordered. Assign the "Deactivated" function profile to the new users and order later if necessary.

6.1.4 **LICENSES FOR CLIENTS**

The number of telephony clients who can log on to SwyxServer is limited to four per user. This means that a User can e.g. log on simultaneously with a desktop client, a SwyxPhone at the workstation, a further SwyxPhone in the conference room and via the Swyx Mobile app.

Licenses for desk phones

With Swyx you can use both, the telephony client and Desk Phones. A separate license is required for each Desk Phone that is to be operated using Swyx. When telephones, e.g. SwyxPhones, are purchased within a Swyx installation, this individual license is included, i.e. Swyx-Server will either recognize the SwyxPhone automatically (Whitelist) or an individual license for the system phone is included in the package.

Desk Phone	License type
SwyxPhone	Whitelist
System Phone (Phones by Unify)	System phone license
Certified SIP phones	Feature Pack for Certified SIP phones



If a Desk Phone cannot log on due to a missing license and no licenses have been provided, please contact the supplier of this Desk Phone.



A Desk Phone license does not include a user license, it only serves to authorize the system phone to SwyxServer.



If a user is simultaneously logged on to SwyxServer with a SwyxIt! and a Desk Phone, he will only need one user license but he will also need a license for the Desk Phone if it is not a SwyxPhone.

Licenses for Swyx Mobile

The functions of Swyx can also be used by mobile devices while traveling. For this

- the administrator must make the Swyx Mobile option available for the User (in the user properties on the **Rights** tab)
- the User himself - or the administrator on his behalf - must activate the use of Swyx Mobile in the Forwardings on the **Mobile Extensions** tab

The Swyx Mobile licenses are individual licenses and are valid for the number of Users who have activated this option in their call forwarding.



The Swyx Mobile license is an additional license for a User who is already configured and licensed.



The special User MobileExtensionManager, who is created within Swyx for Swyx Mobile, does not need a separate user license.

6.1.5 LICENSING OF DATA CHANNELS

Voice Channel Licenses

The number of voice channels is licensed. A voice channel is the connection from the own network, where SwyxServer is installed, to a device connected to another network. A distinction is made according to the type of voice channel:

- Voice channels via ISDN into the public telephone network or over SIPGateway trunks are licensed per configured voice channel
- Voice channels via IP to another location (SwyxLink or SIP trunk) are only charged when an active call exists over this connection

Example:

A Swyx installation has 8 ISDN channels. A branch is further linked in with a maximum of 4 channels (SwyxLink), and a SIP trunk is set up to a provider with a maximum of 10 channels. Altogether 22 channels are set up.

In this case at least 9 channels should be licensed.

If 16 channels are licensed, then 8 channels are recorded via the ISDN trunk, and a further 8 channels are available for simultaneous calls via the SwyxLink trunk and the SIP trunk. If e.g. all 4 SwyxLink connections and 4 SIP trunk connections are active, no further call can be initiated via the SwyxLink or SIP trunk.

The number of internal calls, i.e. calls between users of the same Swyx-Server, is unlimited.

Fax Channel Licenses

The number of configured fax channels is licensed. No distinction is made between the fax channel types, e.g. ISDN to the public telephone network or IP to another site (SwyxLink).

6.1.6 OPTIONS AND OPTION PACKS

For certain use scenarios, supplementary modules are offered which significantly expand the functional scope of Swyx. These supplementary modules can either be added as option packs (e.g. Extended call routing for all users of a SwyxServer), or as options (single licenses for a certain number of SwyxFax users).

SwyxBCR (Basic Call Routing)

The option "SwyxBCR" for SwyxWare for DataCenter includes the use of the Call Routing Manager.

SwyxECR (Extended call routing)

This option pack contains the full usage of use of the Graphical Script Editor.. This is an additional component of the SwyxIt! software, which offers the user a comfortable interface especially to clearly define and illustrate complex rules for call handling.

Certain functions are supplied only by the the Graphical Script Editor, such as the access to email directories, the creation of queues or the addition of your own scripts. It is a significant extension of the Call Routing Manager.

SwyxConference

The option pack offers professional conference management. You can hold conferences with numerous participants (more than three), and virtual conference rooms can be set up into which the individual subscribers can dial independently of one another, both from the company network and from outside.



Please note that in order to use conferences you must appropriately extend the number of calls to a location.

SwyxAdHocConference

The option "SwyxAdHocConference" for SwyxWare for DataCenter enables the user to initiate conferences spontaneously with more than three users. See also *Scope of functions in SwyxWare for DataCenter and SwyxON*, page 74.

SwyxRecord

If the "SwyxRecord" option pack is installed, then during a call a user can independently record the conversation (or terminate this recording) with a click of the mouse. For users with other devices, e.g. Swyx-Phone, SIP phones or GSM phones (or with SwyxIt! in CTI mode), the conversations can be recorded directly on the trunk connection.

SwyxProfessional

The option pack "SwyxProfessional" includes the option packs Swyx-Record, SwyxConference, SwyxECR, Swyx Mobile and SwyxFax available for all Swyx Users.

SwyxMonitor



This function is not available for SwyxON.



The SwyxMonitor option pack requires the SwyxRecord option pack.

The "SwyxMonitor" option pack includes two options: permanent call recording, and intrusion on a conversation (Silent Call Intrusion).

- Permanent call recording
On any trunk connection, the calls for selected internal numbers can be permanently recorded. It can be specified whether one or both sides of the conversation are recorded. This option is often used in call center scenarios for training purposes, or for calls in which important transactions are authorized.
- Silent Call Intrusion
In a call center, the supervisor can useSwyxIt! to intrude on an ongoing conversation and listen in, give directions to the speaking call center agent (e.g. advice on presenting the case) or even actively join in the call.



You are obliged to adhere to any legal requirements when using the Swyx-Monitor option pack.



SwyxMonitor-functions are only available when CTI is deactivated.

Swyx Connector for Swyx Connector for Notes

The Swyx option pack for Swyx Connector for Notes offers the following functions:

- Direct dialing from Swyx Connector for Notes
- Display Swyx Connector for Notes contacts (for incoming call, from lists)
- The search function in the SwyxIt! input field and the phonebook also searches Swyx Connector for Notes contacts
- Name resolution from Swyx Connector for Notes for incoming calls and for list search
- Swyx Connector for Notes on the Speed Dial button

SwyxFax

SwyxFax Server is a component of SwyxServer. With this component you can send and receive fax documents. SwyxFax uses the same connection to the public network as SwyxServer, typically an ISDN trunk. SwyxFax Server can be installed on the same computer as the ISDN card of the ISDN trunk, but also on another permanently running computer, which is connected via an IP network to the ISDN trunk (Swyx uses the T.38 protocol for secure transmission).

Licenses for SwyxFax Users

The number of SwyxFax Client installations is unlimited. Licensed is the number of Users who have configured a fax number and configured at least one fax forwarding (to SwyxFax Client, to an e-mail address or a printer).

SwyxCTI+

This option allows you to control a third party phone with CTI SwyxIt! or link with an external phone via its phone number.

The number of Users with this option must be licensed.

Swyx VisualContacts

Swyx VisualContacts is an option which allows a SwyxIt! User to access various contact data bases via the ESTOS MetaDirectory.

All SwyxIt! Users, who want to use the Swyx VisualContacts upgrade, need a Swyx VisualContacts license. SwyxIt! retrieves this license during log on to the SwyxServer, if Swyx VisualContacts is installed.

Swyx Connector for DATEV

Swyx Connector for DATEV is an option that integrates the DATEV telephony function into SwyxIt!.

SwyxIt! Users who use the integration with DATEV need a Swyx Connector for DATEV license. SwyxIt! retrieves this license when registering at SwyxServer, if Swyx Connector for DATEV is installed. Users with a Swyx Connector for DATEV license do not need an additional Swyx VisualContacts license.

Swyx Connector for Microsoft Teams

With this option you can use SwyxIt! Use functions directly on the Microsoft Teams Windows interface.

Feature Pack for Certified SIP phones



Feature Pack for Certified SIP phones is not supported in the standby scenario (SwyxStandby).

This option offers the possibility to use extended Swyx functionalities, such as CTI, integration of the global phone book and various system phone functions, with certified third-party SIP phones. The scope of functions depends on the provider and telephone model.

Swyx VisualGroups

When licensing VisualGroups, the customer can choose one of the following options:

- Licensing per user
The number of queues used in a customer instance is not limited. A user can be assigned to an unlimited number of queues with a user license. In the Swyx variant for the installation in the customer network, the user license is floating based, i.e. only as many user

licenses are needed as users are logged into VisualGroups queues. In SwyxWare for DataCenter configured users and in SwyxON ordered users are considered.



If licenses for the Enhanced version are active, standard licenses become invalid. For example, 1 Enhanced-licensed user and 6 standard users will result in only one Enhanced license.

Statistics, reporting and wallboards are only included in the Enhanced version.

Function	Swyx Visual-Groups	Swyx Visual-Groups Enhanced
Queue	included	included
Statistics		included
Reporting		included
Administration missed calls		included
Wallboard		included

- Licensing per number of queues

The number of queues used in a customer instance is not limited.

The documentation for VisualGroups from version 1.1 can be found on the Swyx website.

Swyx Analytics by aurenz

Extension for analyzing corporate communication based on the call data generated by SwyxIt!

This Option Pack must be ordered for the total number of users of your system.

Swyx Analytics by aurenz for Microsoft Teams

Extension for analyzing corporate communication based on the call data generated by Swyx Connector for Microsoft Teams

This function must be ordered for the total number of users of your system.

Swyx Meeting (basic version)

WebRTC-based web conference service

Maximum 2 participants: 1 host, 1 guest

Swyx Meeting

WebRTC-based web conference service

Maximum 25 participants: 1 host, 24 guests

Scope of functions in SwyxWare for DataCenter and SwyxON

The options offered by the various option packs are reflected in the feature profiles, which are assigned to the individual users. If you use another option, a different feature profile is assigned to the user. This profile contains the relevant feature and makes it available to the user.

Reporting daily records the functions or cloud profiles used and the number of users to whom these functions are assigned, along with the number of installed voice and fax channels and the conference rooms that have been set up. The cumulative data is sent monthly from the licensing server both to Swyx and to the provider.

6.1.7 SWYX OPTION PACKS AT A GLANCE

The following option packs are available:

Option Pack	Swyx Variant	Explanation
SwyxProfessional	• SwyxWare	Includes the option packs SwyxRecord, SwyxConference, SwyxECR, Swyx Mobile and SwyxFax

Option Pack	Swyx Variant	Explanation
SwyxRecord	<ul style="list-style-type: none"> SwyxWare SwyxWare for DataCenter SwyxON 	If the "SwyxRecord" option pack is installed, then during a call a user can independently record the conversation (or terminate this recording) with a click of the mouse (not in CTI mode!). For users with other devices, e.g. SwyxPhone, SIP phones or GSM phones (or with SwyxIt! in CTI mode), the conversations can be recorded directly on the trunk connection.
SwyxConference	SwyxWare	The option pack "SwyxConference" for Swyx offers professional conference management.
SwyxAdHocConference	<ul style="list-style-type: none"> SwyxWare for DataCenter SwyxON 	The option pack "SwyxAdHocConference" offers users the opportunity to initiate 'ad hoc' conferences with three or more participants during a call. In Swyx, this basic function is included for three participants of a conference.
SwyxBCR	<ul style="list-style-type: none"> SwyxWare for DataCenter SwyxON 	This package contains the full usage of Call Routing Manager. This is an additional component of the SwyxIt! software, which enables complex rule-based call handling for the user. This option pack is already included in Swyx.
SwyxECR	<ul style="list-style-type: none"> SwyxWare SwyxWare for DataCenter SwyxON 	This package contains the full usage of the Graphical Script Editor. This is an additional component of the SwyxIt! software, which offers the user a comfortable interface especially to clearly define and illustrate complex rules for call handling.
SwyxMonitor	<ul style="list-style-type: none"> SwyxWare SwyxWare for DataCenter 	The "SwyxMonitor" option pack includes two additional options: permanent call recording, and intrusion on a conversation (Silent Call Intrusion).

Option Pack	Swyx Variant	Explanation
Swyx Meeting	<ul style="list-style-type: none"> SwyxWare SwyxWare for DataCenter SwyxON 	WebRTC-based web conference service
Swyx Analytics by aurenz	<ul style="list-style-type: none"> SwyxWare SwyxWare for DataCenter SwyxON 	Extension for the analysis of corporate communication on the basis of the generated call data
SwyxStandby	SwyxWare	The option pack SwyxStandby offers enhanced availability of the Swyx PBX through the use of a second redundant SwyxServer installed on a further Windows server, which acts as a standby server.

Cloud Services in SwyxON

System Functions	Description
Basis system	Telephone system functionality and Unified Communications
Fax channel	T.38 support for sending fax messages
Conference Room	Participation in conferences with any number of internal and external participants

User functions	Description
Basic user	Basic functionality for users including desktop clients for Windows and macOS, Call Routing Manager, presence information, messaging, Outlook integration, CTI, Voicemail, ad-hoc conference feature
System Phone	Enables comfortable additional functions for system telephones such as server based call lists, telephone books and extended CTI functions for example SwyxIt!
Mobility	Integration with applications for Android and iOS.

User functions	Description
Extended call routing basic	Use of company-wide call routing, e. g. as central call pickup and distribution or the creation of speech dialog systems (ACD/IVR)
Extended call routing User	Creation and execution of complex call diversions with the Graphical Script Editor individually for each User
VisualContacts	Integration of contact information which are saved in the company's various applications (e.g. logistics, CRM and further databases). Fast number identification and contact search directly in SwyxIt!
CTI+	Makes a telephone (DECT, SIP or analog telephones) an extension for incoming and outgoing calls with SwyxIt!
Recording	The recording function enables the recording, saving and forwarding of telephone calls with SwyxIt!
Fax	Use of central, server-based fax services with SwyxIt!. Transmission of fax messages from all applications with a print function
Swyx Connector for DATEV	Enables direct phone calls from DATEV applications
Swyx Connector for Notes	Integration in Lotus/IBM/HCL Notes, dialing from any contact databases, number identification
Swyx Connector for Microsoft Teams	Integration in Microsoft Teams user interface
Swyx Meeting	WebRTC-based web conference service
Swyx VisualGroups	With Swyx VisualGroups, departments with a high caller volume receive an optimal queue solution with seamless integration into the SwyxIt! user interface.

6.1.8 LICENSING OF THE SWYX VARIANTS AT A GLANCE

	Evaluation Installation	Swyx	SwyxWare for DataCenter/ SwyxON
SwyxServer	1 license	1 license	unlimited
Users	5 licenses	Scope of supply	-
SwyxBCR	included	included	pro User
SwyxECR	5 licenses	Option Pack	per user
SwyxFax	5 licenses	Option	per user
SwyxPhone	2 licenses	Option per phone	pro User
SwyxRecord	5 licenses	Option Pack	per user
SwyxConference	5 licenses	Option Pack	-
SwyxMonitor	5 licenses	Option Pack	-
SwyxStandby	included	Option Pack	-
SwyxAdHocConference	included	included	pro User
Swyx Option Pack for Swyx Connector for Notes	5 licenses	Option Pack	per user
Conference Rooms (requires Swyx-Conference)	any number	any number	per room set up
Voice channels	4 channels	Scope of supply	per channel
Fax channels	2 fax channels	Scope of supply	per channel
Swyx VisualContacts	5 licenses	Option	pro User

	Evaluation Installation	Swyx	SwyxWare for DataCenter/ SwyxON
Swyx Connector for Microsoft Teams	5 licenses	Option	per user
Swyx Connector for DATEV	5 licenses	Option	pro User
Feature Pack for Certified SIP phones	5 licenses	Option	per user
Swyx Visual-Groups Enhanced	1 queue or 5 licenses	Option	-
SwyxVoicemail	included	included	pro User
SwyxCTI	included	included	per user
SwyxCTI+	5 licenses	Option	per user

Explanation:

Option pack-- All users must be licensed

Option-- License per logged-on user

included-- License is included in the basic version

per user-- License per configured user

per channel-- License per configured channel

Scope of supply-- Number is fixed with the order

pro phone-- License per phone which was not purchased from Swyx

7 CREATING AND EDITING LOCATIONS

Location is a User and Trunk Group property, which Groups together site-dependent parameters.



The setting options on menu pages and in configuration wizards depend on your administration profile and your SwyxWare solution.

[Creating Locations](#)

[Editing the Location settings](#)

Further information can be found at:

help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/893

7.1 CREATING LOCATIONS

To create a Location

- 1 In the menu, select **Connections | Locations**.
✓ A list appears with all Locations.
- 2 Click on **Create Location**.
✓ The **Create a Location** configuration wizard appears.
- 3 Define the Location settings.

Label	Explanation
Location	Enter a name for the Location. The name must be unambiguous within SwyxWare.

Label	Explanation
Description	Enter a description, if applicable.
Time zone	Select the time zone this Location is assigned to. The time zone is required for evaluating time-dependent restrictions, for example for routing. <i>Example</i> A Trunk Group (e.g. ISDN, Location Germany) is enabled only from 6p.m. to 8p.m. If a User in England now calls at 7:15p.m. local time a number in Germany (German local time 8:15p.m.), the ISDN Trunk Group is disabled for this call.
Standard Location	Activate the check box, if you want the Location to be used as the default for all subsequently created Users and Trunk Groups.
Number of concurrent calls	Enter the maximum number of connections for this Location. Connections are not only direct calls but also all connections to SwyxServer e.g. to a script. For instance, if you hold a call and start a second call, you have two connections to the SwyxServer.



When making later changes to settings, click **Save** to save the settings.

- 4 Click on **Next**.
- 5 Define the number settings for the Location.

Label	Explanation
Country code	Enter the country code of the location. <i>Example: '44' for Germany</i>
Area code	Enter the area code of the location without the leading '0'. <i>Example: '20' for London or '161' for Manchester</i>
Public line access codes (separated by ";"):	Enter the code for external calls, e.g. Default value: '0' You are able to enter several public line accesses separated by a semicolon, e.g. to differentiate private and business calls using a different public line access.

Label	Explanation
Prefix for long distance calls	Enter the code for long distance calls. <i>Example: '44' for Germany</i>
Prefix for international calls	Enter the code for international calls. <i>Example: '44' for Germany</i>
Number for undeliverable calls	Select from the Global Phonebook a User to whom calls will be forwarded which are in the SwyxServer number range but are not assigned to a User. The number for undeliverable calls can also be assigned to a User at a linked SwyxServer.



When making later changes to settings, click **Save** to save the settings.

- Click on **Create**.
✓ The entry is displayed in the list of all Locations.

7.2 EDITING THE LOCATION SETTINGS

You can also edit Locations, e.g. by adding further public line access prefixes.

To edit a Location

- In the menu, select **Connections | Locations**.
✓ A list appears with all Locations.



To access further information, click on .

- In the line of the appropriate Location, click on .
See also step **7 Define the Location settings.**, page 78

7.3 LIMITING THE NUMBER OF CALLS BETWEEN LOCATIONS

To limit the number of calls between Locations

- In the menu, select **Connections | Locations**.
✓ A list appears with all Locations.
- In the line of the appropriate Location, click on .


Label	Explanation
Restricting calls between the Locations	Activate the checkbox, if you want to allow only a certain number of calls from/to this Location. You can limit the number of possible connections between two Locations, in order e.g. to reserve bandwidth of this connection for other applications too. In this case too - as in the limiting of calls over a Trunk - between 24kbit/s (compressed) and 84kbit/s (uncompressed) bandwidth is needed per call.
Maximum number of calls from/to this Location and other Locations	Enter the maximum number of connections for this Location. Connections are not only direct calls but also all connections to SwyxServer e.g. to a script. For instance, if you hold a call and start a second call, you have two connections to the SwyxServer.

- Click on **Save**.
- Click on **Numbers**.
See also step **5 Define the number settings for the Location.**, page 78

7.4 DELETING LOCATIONS

How to delete a Location

- In the menu, select **Connections | Locations**.
✓ A list appears with all Locations.

- 2 In the line of the appropriate Location, click on .
- 3 Click on **Yes** to confirm the process.
 - ✓ The Location is deleted and is not available anymore.

8 TRUNKS

A Trunk is a connection to another network and a property of Users and Trunk Groups in which site-dependent parameters are combined.

A Trunk must always be a member of a Trunk Group. The trunks in a trunk group then have the same properties (such as the same connection protocol, the same location, or the same authorization parameters).

In Swyx there are the following Trunk types:

- ISDN Trunk (SwyxGate lines)
- SIP Trunk
- SIP Gateway Trunk
- ENUM Trunk
- SwyxLink Trunk (Server-server coupling)

See [help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/Trunks_TrunkGroups_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/Trunks_TrunkGroups_$).

See also *15 Numbers and Number Mappings*, page 187



The setting options on menu pages and in configuration wizards depend on your administration profile and your Swyx solution.

In Swyx Control Center you can:

[Create trunk groups](#)

[Edit trunk groups](#)

[Create trunks](#)

[Edit trunks](#)

[Delete trunk groups](#)

[Delete trunks](#)

8.1 CREATE TRUNK GROUPS

A trunk must be assigned to a trunk group. Create a trunk group of the required type (SIP, SIP gateway, etc.) to be able to subsequently create trunks of the corresponding type.

To create a trunk group

- 1 In the menu, select [Connections | Trunks](#).
- 2 Select [Trunk groups](#).
- 3 A list appears with all Trunk Groups.
- 4 Click on [Create trunk group](#) or [Create SwyxLink group](#).
✓ The configuration wizard appears [Create trunk group](#).
- 5 Set general settings for the trunk group.

Label	Explanation
Name	Enter a name for the trunk group. The name must be unambiguous within Swyx.
Description	Enter a description, if applicable.
Trunk group type	Choose a trunk type: The trunks subsequently created in this trunk group will have the property of the selected type.
	SIP Trunk SIP trunks enable the use of VoIP services. The service provider usually assigns a number range or SIP URIs. If the service provider in question also offers gateway services, numbers in the public telephone network can also be reached via a SIP trunk and the provider's gateway behind it.
	SIP Gateway Trunk SIP gateway trunks are used for activating gateways which are themselves reached by SwyxServer via an SIP connection. This makes it possible, for example, to operate telephones in small branches and branch offices, each with a local gateway and with a local direct connection to the public telephone network. Only gateways for which profiles are included in the delivery are supported at present.

Label	Explanation
ENUM Trunk	<p>An ENUM link enables you to make SIP calls with ENUM number resolution via the Internet.</p> <p>A user of a SIP phone is thus able to investigate the SIP address automatically using only the telephone number of the called party, and to convert the number into the SIP address. The called party can then be reached over the IP network in spite of using a 'normal' phone number. This postulate that the called party is registered at ENUM.</p>
Trunk (Server-server coupling)	<p>SwyxServer at different locations are connected to each other via a SwyxLink trunk over an IP route. The SwyxLinkManager takes over the control of the connection. Within the configuration of a SwyxLink trunk, the connection to other sites can be Swyx Sites can be defined so that status information (logged off, available, currently speaking) can also be exchanged between users who are logged on to different servers. See also <i>4.14 Intersite connections</i>, page 34</p>
Location	<p>Select one of the locations, see <i>Creating and editing Locations</i>. The location defines prefixes and time zone for the trunk group</p>
Provider profile (not for SwyxLink group)	<p>Select a profile.</p> <p>A trunk group profile specifies how the trunk interprets and handles the call numbers. Depending on the Trunk type, a number of predefined profiles are available. The phone number format is defined for each of these profiles. For SIP Trunks in particular, the profile specifies the provider and the necessary SIP parameters. See also help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/sip_trunkgroup_\$</p> <p>Currently, only one profile exists for each of the SwyxLink and ENUM trunk types.</p>
Record all Trunk Calls	<p>If you activate the checkbox "Enable Trunk recording", all calls that are made via this trunk group will be permanently recorded, provided this is activated in the SwyxServer settings, see <i>14.2 Trunk Recording</i>, page 174</p>

6 Click on **Next**.

7 If necessary, set the SIP registration for the trunk group (SIP type only).



The registrar port must match the selected transport protocol. Leave the field empty if you did not receive information on the port by your Service provider. The port is determined via DNS query.

Label	Explanation
SIP Registration	Check the box if SIP registration is to be used.
Registrar	Enter the server address of the registrar. REGISTER messages are sent to this address.
Registrar Port	Set the port on which the configured registrar will accept the registration request.
Re-registration interval (seconds)	<p>Set the frequency of re-registration. e.g. 120 (seconds)</p> <p>A small value will allow you to quickly recognize the loss of the SIP connection to the provider. A high value results in lower network burden in standby.</p>

8 Click on **Next**.

9 Set the forwarding.

Label	Explanation
Trunks of this trunk group use...	<p>Specify for which calls this Trunk Group should be used. You can use wildcards (*) when entering phone numbers or URIs, see <i>15.5 Placeholder</i>, page 193 Multiple numbers/URIs are separated by a semicolon. You have several different options:</p> <ul style="list-style-type: none"> • for all external calls • only for external calls to the following destination number or SIP-URI • for all external calls and all unassigned internal numbers • For the following internal numbers <p>Create no routing records for the moment</p>

10 Click on **Create**.

✓ The trunk group is created and appears in the list of trunk groups.

You can define further settings for the trunk group, see *Edit trunk groups*


8.2 EDIT TRUNK GROUPS

You can customize the settings you specified when you created the trunk group. You can also specify other settings.

To edit a trunk group

- 1 In the menu, select **Connections | Trunks**.
- 2 Select **Trunk groups**.
- 3 A list appears with all Trunk Groups.

Label	Explanation
Name	Name of the Trunk Group
Description	Description of the Trunk Group
Type	Type of Trunk Group
Profile	Trunk Group Profile
Location	Location of Trunk Group
Calling Rights	Defines where incoming calls of this trunk group may be forwarded to if the call destination is not a user at the same SwyxServer See also help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/Trunks_TrunkGroups_\$.

- 4 In the row of the desired trunk group, click  .
✓ The following tab appears **General**.
- 5 You can edit name, description, location and profile, see *Create trunk groups*. You can also configure other Settings:



Call permissions of a trunk group only apply to incoming calls! The advanced call permissions (more than "internal calls") could, depending on the configured forwarding entries, be misused by external callers. Protect your SwyxServer by only allowing external forwarding of incoming calls in exceptional cases.



The string for the selection prefix must not begin with the outside line access code and must not begin with an existing internal telephone number. It is recommended to let the selection prefix start and end with * or # to achieve a better differentiation to the destination number.



If a user has used the selection prefix to specify a trunk group through which the call should be routed, no forwarding rules are applied to that call.



If a project code number is used in addition to the selection prefix, enter it first. The project code always begins with * and ends with #.



If a selection prefix has been entered by the user, only trunks in this trunk group will be selected and no further attempt will be made to route the call through other trunks.

Label	Explanation
Calling Rights	Select where incoming calls received via this trunk group may be forwarded to. This allows you to specify whether and which other trunk groups the call may use to leave this Swyx-Installation if its destination is not a user of this SwyxServer: <ul style="list-style-type: none">● Internal connections only (default value)● International connections● Calls within Europe● National connections● local calls● Deny all calls <p>If a user has been called on this and the call is forwarded by his Call Routing, the call gets the permissions of the called user.</p>

Label	Explanation
Selection prefix for the trunk group	<p>Set a prefix that allows a user to route the call specifically through this trunk group. The selection prefix must be uniquely assigned to a trunk group, it cannot be assigned more than once, it may only consist of the characters '01234567890#*' and may not begin with '##'.</p> <p><i>Examples:</i></p> <p><i>In the following, the project code *1234# and the selection prefix **34#</i></p> <p><i><*Project code#><Selection prefix><Canonical call number></i></p> <p><i>*1234#**34#+44123555777</i></p> <p><i>or if using a public line access</i></p> <p><i><*Project code#><Trunk Groups prefix><Public line access><National number></i></p> <p><i>*1234#**34#00123555777</i></p> <p><i>or if using an internal number</i></p> <p><i><*Project code#><Trunk Groups prefix><Internal number></i></p> <p><i>*1234#**34#123555777</i></p> <p><i>or if using an SIP URI (always beginning with sip:)</i></p> <p><i><*Project code#><Trunk Groups prefix><SIP:URI></i></p> <p><i>*1234#**34#sip:han.solo@millenium-falcon.com</i></p>
Public line access of the superior PBX	If Swyx is configured as a sub-PBX, enter the outside line access of the superordinate PABX.

6 Click on **Save**.

7 Select the tab **Phone number formatting**.

Label	Explanation
Conversion for outgoing calls	<p>Procedures for converting outgoing numbers and interpreting incoming numbers are defined within a trunk group. In the properties of a trunk group, the selected profile is used to specify in detail which phone number (outgoing or incoming and calling or called number) is converted into which format. This mapping of formats can be modified subsequently by administrators.</p> <p>For the available phone number formats, see section "Supplied configuration files" under <i>15.6.1 NumberFormatProfiles.config</i>, page 196</p>
Conversion for incoming calls when number type is unknown	

8 Click on **Save**.

9 If necessary, select the tab **SIP** (SIP and ENUP types only).

10 You can change the SIP registration data for a SIP trunk group, see *Create trunk groups*. You can also specify other settings:

Label	Explanation
STUN support	Check the box to enable STUN support. STUN can be used to determine the current public IP address of the connection so that the remote station can address and return its call data correctly.
STUN server	If your SIP provider supports STUN, enter the name or IP address of your provider's STUN server and the corresponding port. Alternatively, you can use the free STUN server "stunserver.org" with port "3478".
STUN server port	
Outbound proxy (SIP only)	Some providers have an outbound proxy before the SIP proxy. If necessary, enter these parameters according to your provider's specifications.
Outbound proxy port (SIP only)	

Label	Explanation
Proxy (SIP only)	Enter the address and port of the proxy server. The SIP proxy server takes over the connection setup to the appropriate subscriber, first checking which SIP registrar the relevant subscriber is logged in with. Upon request, the subscriber then receives the current IP address of the subscriber and can thus deliver the call to this address.
Proxy port (SIP only)	
Realm (SIP only)	If necessary, enter the realm area of the provider. An SIP URI (userId@realm) is derived from the user ID (userId), the configuration of the SIP account, and the realm of the provider (realm). If not specified, the Registrar or Proxy value is used.
DTMF method: (SIP only)	Select a DTMF method if necessary. This mode is used to specify how the provider handles keystrokes from the user (DTMF signaling). None. DTMF signalling is deactivated. RFC2833_Event: DTMF signaling is used based on the event mechanism described in RFC2833. Info Method DTMF Relay DTMF signaling is used as suggested by Cisco (applicationtype DTMFRelay).

11 Click on **Save**.

12 If necessary, select the tab **Encryption** (SIP type only).



Make sure that the selected transport protocol is supported by your provider.



When "Encryption mandatory" is selected, voice data encryption is obligatory. This means that encryption is either always performed or the call is terminated with the reason "Destination does not support encryption".



The encryption mode for a SIP trunk group has no influence on the SRTP encryption configuration for SwyxServer.

Label	Explanation
Transport protocol	Select the transport protocol to be assigned to the trunk group: Automatic (Standard) The transport protocol is determined automatically by DNS lookup. UDP This transport protocol is supported by most SIP providers. It requires the lowest bandwidth, however, it carries a higher risk of data loss. TCP This transport protocol is known to be reliable, however, it requires higher bandwidths. TLS This transport protocol has TCP characteristics and supports encryption. When selecting this protocol SIP packet are transmitted encrypted.

Label	Explanation
Encryption mode	Select the encryption mode. This setting is enabled only if you have selected the "TLS" transport protocol. You can define if voice data will also be encrypted when using the secure TLS connection. No encryption The voice data is not encrypted. Encryption mandatory The voice data is encrypted between SIP provider and SwyxLinkManager.

13 Click on **Save**.

- ✓ The trunk group settings have been updated.

See also *8.7 Forwarding and number substitution*, page 93

8.3 CREATE TRUNKS

A trunk must be assigned to a trunk group. To be able to create a trunk of the required type (SIP, SIP gateway, etc.), a trunk group of the corresponding type must have been created first, see [8Create trunk groups](#), page 81

To create a trunk

- 1 In the menu, select **Connections | Trunks**.
- 2 A list appears with all Trunks.
- 3 Click on **Create trunk**.
✓ The configuration wizard appears **Create Trunk** or **Create Swyx-Link**.
- 4 Set the general settings for the trunk.

Label	Explanation
Name	Enter a name. The name must be unambiguous within Swyx.

Label	Explanation
Description	Enter a description, if applicable.
Trunk Group	Select a trunk group of the required type to which the trunk is to be assigned: The trunk assigned to this trunk group gets the property from the corresponding type. If no matching trunk group or SwyxLink group exists yet, click on Create Trunk Group or Create SwyxLink group .
SIP Trunk	SIP trunks enable the use of VoIP services. The service provider usually assigns a number range or SIP URIs. If the service provider in question also offers gateway services, it is also possible to reach numbers in the public telephone network via a SIP trunk and the provider's gateway behind it.
SIP Gateway Trunk	SIP gateway trunks are used for activating gateways which are themselves reached by SwyxServer via an SIP connection. This allows, for example, telephones in small branches and branch offices to be operated with a local gateway in each case and with a local direct connection to the public telephone network. Only gateways for which profiles are included in the delivery are supported at present.
ENUM Trunk	An ENUM link enables you to make SIP calls with ENUM number resolution via the Internet. A user of a SIP phone is thus able to investigate the SIP address automatically using only the telephone number of the called party, and to convert the number into the SIP address. The called party can then be reached over the IP network in spite of using a 'normal' phone number. This postulate that the called party is registered at ENUM.
Trunk (Server-server coupling)	SwyxServer at different locations are connected to each other via a SwyxLink trunk over an IP route. The SwyxLinkManager takes over the control of the connection. Within the configuration of a SwyxLink trunk, the connection to other sites can be Swyx Sites can be defined so that status information (logged off, available, currently speaking) can also be exchanged between users who are logged on to different servers. See also <i>4.14 Intersite connections</i> , page 34

5 Click on **Next**.

6 If necessary, set the **SwyxLink trunk** (SwyxLink type only).

Label	Explanation
Locally managed SwyxLink Trunk	Each cross-site connection is managed by exactly one SwyxLinkManager. If you want to manage the SwyxLink on this side of the connection, choose Locally managed SwyxLink trunk . This SwyxLink must then be set up "remotely managed" on the other side.
Remotely managed SwyxLink Trunk	

7 Click on **Next**.

8 If necessary set the **Remote SwyxServer** (SwyxLink type only).

Label	Explanation
Remote server	Enter the name (FQDN) or IP address of the SwyxServer for which this SwyxLink trunk is to be set up. Ensure that there is a transparent TCP/IP connection between the server on which the LinkManager service is running (local SwyxLink) and all clients on the remote side and the SwyxServer.
Remote standby server	If a standby scenario is used on the other side, enter the name of the standby server as well.
Test Link	Click on the button to test the connection to the remote SwyxServer.

9 Click on **Next**.

10 If necessary, set the **SIP account** data (SIP gateway type only).

Label	Explanation
SIP User ID	Enter the SIP account data here with which the SIP gateway should log on to SwyxServer via this trunk. This logon data must be entered in the same format as when was configured. SIP User ID is the user ID that together with the realm forms the SIP address (URI).
Authentication method	Select whether the gateway should authenticate itself.

Label	Explanation
User name	The user name and password are required for user authentication.
Password	
Repeat password	

11 Click on **Next**.

12 If necessary, set the **SIP trunk provider / user data** (SIP type only).

Label	Explanation
SIP provider	SIP Provider Profile. This property is inherited from the assigned trunk group.
SIP User ID	Enter the user data you obtained from your SIP provider: SIP User ID is the user ID that together with the realm forms the SIP address (URI).
SIP user name	The user name and password are required for user authentication.
Password	
Repeat password	

13 Click on **Next**.

14 Define the numbers.

Enter the public numbers (or range of numbers) to be used by this trunk.

External calls to these numbers go over this trunk. Calls with a calling party number assigned to this trunk are routed via this trunk.

If you get several individual phone numbers or several phone number ranges set up by your provider, specify only one range and add the others later, see **8.4 Edit trunks**, page 90



Country and area codes are specified by the location of the trunk group.



To ensure the unambiguity of the information, you must enter the complete phone number from Swyx V.13.20 onwards. In the new "Subscriber number" input field, enter the part of the phone number that follows the area code and precedes the extension (internal phone number).

	Country code	Area code	Subscriber number	First extension	Last extension
e.g.	49	231	4777	100	200



The existing phone number entries are automatically extended by the new "Subscriber number" input field when updating to v. 13.20. Make sure that the automatic allocation is correct and adjust the corresponding entries manually if required.

Label	Explanation
Country code	If necessary, enter the country code. <i>example: '44' for Germany</i>
Area code	If necessary, enter the area code. <i>z. E. g. 30 (for Berlin)</i>
Subscriber number	Enter the part of the phone number that follows the area code and precedes the extension (internal phone number).
First extension	Enter the first extension (internal phone number) of the phone number range.
Last extension	Enter the Last extension extension (internal phone number) of the phone number range.

15 Click on **Next**.

16 Set the SIP URIs if necessary (SIP and ENUM type only).

Label	Explanation
Username	If necessary, enter the SIP addresses (URIs) that this trunk should manage. A SIP has the following format: SIP:<Username>@<Realm> For simplification, you can use '*' as a placeholder here, <i>E.g. '*@company.com' represents all users with the realm 'company.com'.</i>
Realm	The realm is already specified by the selection of the trunk group, but can be overwritten.

17 Click on **Next**.

18 Set **Codecs** set.

Label	Explanation
Codec priority and filter	Select the type of compression to be used on this trunk: Prefer quality The codecs are provided in the order G.722, G.711a, G.711μ, G.729, Fax over IP. Prefer low bandwidth The codecs are provided in the order G.729, G.722, G.711a, G.711μ, Fax over IP. It is important to use as little bandwidth as possible. You can disable unwanted codecs:
G.711μ (around 64 kbit/s per call)	Voice, high bandwidth (G.711a, G.711μ) The voice data is slightly compressed. This keeps the packet delay time in the LAN (Local Area Network) to a minimum.
G.711a (around 64 kbit/s per call)	
G.722 (around 84 kbit/s per call)	Voice, highest bandwidth (G.722) HD quality
G.729 (around 24 kbit/s per call)	Voice, low bandwidth. High compression.

Label	Explanation
Fax over IP (T.38, around 20 kbit/s per call)	The special fax protocol T.38 takes into account the conditions of an IP network.

19 Click on **Next**.

20 Set **Number of channels** set.

Label	Explanation
Number of channels	If necessary, enter how many calls may be made simultaneously via this trunk. Basically, the maximum number of channels depends on the available bandwidth, as well as the codec setting, i.e. the bandwidth per call. Using a SIP Trunk, the provider will define how many connections at the same time will be possible.

21 Click on **Next**.

22 Select if necessary **Connection type for Intersite Presence** (SwyxLink type only).

Label	Explanation
No status information	Specify whether status information ("Logged out", "Away", "Do not disturb", "Currently speaking", etc.) should be exchanged between users of different SwyxServer. Furthermore, users are shown in the Global Phonebook of the connected servers. Select this option if you do not want user status information to be published via this link.
Remote Swyx-Server in the same organization	Choose this option if the remote SwyxServer is in the same organization as the SwyxServer you are presently administering. With this connection type, all groups and users on all connected sites are visible in the Global Phonebook. The relationships within the user and group properties must be used to specify precisely who should be signaled about the status of a user or group.

Label	Explanation
Remote Swyx-Server from another organization	Select this option if the remoteSwyx is located in a different organization than the SwyxServer you are administering. With this type of connection you can define individual groups of your SwyxServer which should be visible on SwyxServer of the other organization. The relationships within the user and group properties must be used to specify precisely who should be signaled about the status of the users of a group. The administrator of the other server can do this accordingly in the opposite direction, so that groups of his SwyxServer become visible on your side. Status signaling thus occurs only between users in selected groups. The users in these groups will also be displayed on both sites in the Global Phonebook.

23 Click on **Next**.

24 Select if necessary **Settings for Intersite Presence** (SwyxLink type only).



By configuring the intersite connections within the SwyxLink trunk, the status signaling between the different sites is not automatically activated Swyx-Sites is not automatically activated. You then have to configure the relationship of the users/groups, to specify precisely who should be signaled about the status of another user or group. For how to configure the relationships between users and groups, see *9.7 Defining call and status signaling*, page 106

Label	Explanation
Internal numbers only	Activate this option to display only the internal phone number of the users in the Global Phonebook on both pages.
Public numbers only	Enable this option to display only the public phone number of the users in the Global Phonebook on both pages.
Internal and public call numbers	Enable this option to display only the public phone number of the users in the Global Phonebook on both pages.

Label	Explanation
Data synchronization	<ul style="list-style-type: none"> User pictures <p>Specify whether the user images stored by the user should also be synchronized between the different servers. To save bandwidth, you can deactivate this option.</p> <p>The trunk should be used for the transmission of:</p> <ul style="list-style-type: none"> Calls Collaboration Swyx Meeting Status information or Instant Messaging <p>If you do not allow calls, the Video, Collaboration and SwyxIt! meeting features are automatically disabled. If you deactivate the status information button, you are not able to choose Instant Messaging</p>

25 Set **Computer name** set.

Label	Explanation
Computer name	<p>Apply the default computer name.</p> <p>SwyxLink type: Enter the name of the computer where the SwyxLinkManager is managed. Use the name of the computer as it appears in the computer properties.</p>

26 Click on **Create**.

- ✓ The trunk is created and appears in the list of trunks.

You can define further settings for the trunk, see [Edit trunks](#)

8.4 EDIT TRUNKS

You can adjust the settings you specified when you created the trunk. You can also specify other settings.




The existing phone number entries are automatically extended by the new "Subscriber number" input field when updating to v. 13.20. Make sure that the automatic allocation is correct and adjust the corresponding entries manually if required.

To edit a trunk group

- In the menu, select **Connections | Trunks**.
- A list appears with all Trunks.

Label	Explanation
Name	Trunk name
Type	Type of Trunk
Number of concurrent calls	Number of calls which may be routed via this Trunk at the same time
Activated	<p>✓ = The trunk is activated and can be used for incoming and outgoing calls.</p> <p>⊘ = The trunk is locked, e.g. for maintenance.</p>
Logged in	✓ = Trunk is logged in

- In the row of the desired trunks, click .
 - ✓ The following tab appears **General**.
- You can change the name, description, computer name, see [Create trunks](#). You can also specify other settings:



Whether a trunk has been enabled or disabled is not recorded in the change log.

Label	Explanation
Trunk is activated	Check the box to unlock the trunk for incoming and outgoing calls.

- Click on **Save**.
 - Select the tab **SIP registration** (SwyxLink, SIP, SIP Gateway type only).
- You can change the SIP registration data, see [8Create trunks](#), page 86
- Click on **Save**.

8 Select the tab **Phone numbers**.

- ✓ The list of all call number ranges assigned to this trunk appears.

You can edit or delete the corresponding phone number ranges.

9 If necessary, click **Add phone number range** to assign additional phone numbers or phone number ranges to this trunk, see also **15 Numbers and Number Mappings**, page 187.**10** Click on **Save**.**11** Select the tab **Codecs**.**12** You can change the codec priority and filters, see **Create trunks**. You can also specify other settings:

Label	Explanation
Behavior during fax transmission	<p>When a fax connection is set up, the T.38 protocol is negotiated between the two devices involved. Certain variants of this negotiation may not be supported by some IP adapters. Use the following filter options to establish compatibility with such devices.</p> <p>Remove T.38 codec from initial invite Some IP adapters cannot correctly interpret an initial connection request which includes T.38 as well as voice Codecs. If this option is set, SwyxServer removes T.38 from the initial connection request. The fax devices first set up a voice connection and then switch to the fax protocol T.38 because of the fax tone (CED tone, 2100Hz).</p> <p>Prohibit T.38 reinvite by sender The receiving fax device switches to T.38 after detecting the fax tone (CED tone, 2100Hz). Alternatively, the switch to T.38 can be carried out by the sending fax device. Some IP adapters don't support switching by the sender. If this option is set, SwyxServer suppresses a switch to T.38 by the sender.</p>



If the receiving side involves a combined phone/fax device (fax switch), a fax data transmission is impossible when the option "Prohibit T.38 reinvite by sender" is activated.



The option "Use server standard setting" is activated as default in a new installation of Swyx, or in an update. The selection of the Codec filters, as of the options of the area "Action on fax receipt", is accordingly deactivated. The options cannot be selected.

13 Click on **Save**.**14** Select the tab **Channels**.

You can change the total number of simultaneous calls or set the number for each incoming and outgoing call.

15 Click on **Save**.**16** Select the tab **Call number signaling**:

In Germany, the destination numbers 110 and 112 are reserved for emergency calls. The outgoing call number to these destination numbers is always signaled.

Label	Explanation
Always suppress number	<p>Select whether and how the phone number for outgoing calls should be signaled via this trunk.</p> <p>Select this option if the called party is not to be signaled (XXX), regardless of the phone number configured for this trunk.</p>
Always Use This Number:	Enter a call number in canonical format or a SIP URI that is always signaled to the called party (e.g., the number of the central office), regardless of the call number configured for this trunk.

Label	Explanation
Signal Caller Number	Although the caller number is not configured for this trunk, the caller number is signaled to the person being called. <i>Example:</i> <i>Customer A (number 88 333 44) calls employee B (number 55 666 77). Forwarding to his mobile phone is activated, i. e. an incoming call is routed outwards again. If the customer's number (88 333 44) should also be signaled externally, then this can be allowed here, although this number was not defined for this trunk.</i>
Use	Specify which phone number this trunk uses. You can define the behavior for phone numbers that are assigned to this trunk as well as for phone numbers that have not been assigned, see the table:

Use	When assigned to this trunk	If assigned to this trunk, otherwise:	Required input
Origination Number	Number of the transferor		
	Hide number		
	Don't use this trunk		
	Use the following number		Enter the desired phone number
Number of the transferor	Origination Number	Hide number	
		Don't use this trunk	
		Use the following number	Enter the desired phone number
	Hide number		



For Number Signalling via a SIP trunk, the provider must support the feature "ClipNoScreening". For further information see [Support of the feature ClipNoScreening on SIP trunks](https://service.swyx.net/hc/en-gb/articles/360000011599-Support-of-feature-ClipNoScreening-for-SIP-trunks-)
<https://service.swyx.net/hc/en-gb/articles/360000011599-Support-of-feature-ClipNoScreening-for-SIP-trunks->

17 Click on **Save**.

18 Select the tab **Encryption** (SIP Gateway, ENUM type only).



If "No encryption" was set within the server properties, the mode here is also set to "No encryption"; if "Encryption mandatory" was configured, the setting "Encryption mandatory" can also be found here. In both cases, the mode cannot be changed. The field is then deactivated.

Label	Explanation
Encryption mode	<p>No encryption If "No encryption" is selected, the voice data going via this trunk is not encrypted. If the encryption mode was set to "No encryption" within the server properties, the mode is likewise set to "No encryption" here, and cannot be changed. The user is deactivated.</p> <p>Encryption preferred When "Encryption preferred" is selected, the voice data is only encrypted if the opposite terminal likewise supports encryption. If this is not the case, the voice data is not encrypted, but phoning is still possible.</p> <p>Encryption mandatory When "Encryption mandatory" is selected, voice data encryption is obligatory. This means that either encryption always occurs or the call is aborted with the reason "Incompatible encryption settings". This can be the case, for example, if the opposite terminal does not permit any encryption.</p>

Label	Explanation
Key	To ensure secure communication by SRTP between SwyxServer and the opposite terminal, a common key (PreSharedKey) must be defined and exchanged between them. For all components that use the Swyx database (e.g. SwyxIt!, PhoneMgr, ConferenceMgr, Gateway), this key is automatically generated by SwyxServer and distributed to the respective component in encrypted form. For SIP gateway, ENUM type, the key must be entered manually. In addition, the stored key must also be entered at the remote terminal.
Repeat key	

19 Click on **Save**.

20 Select the tab **SIP URIs** (SIP type only).

✓ The list of all SIP URIs assigned to this trunk appears.

21 You can edit or delete the corresponding SIP URIs.

22 If necessary, click **Add SIP URI** to assign additional SIP URIs to this trunk.

23 Select the tab **Link settings** (SwyxLink type only).

You can change the link settings for the SwyxLink trunk, see **8Create trunks**, page 86

24 Click on **Save**.

✓ The trunk settings have been updated.

8.5 DELETE TRUNK GROUPS


You can delete trunk groups.

To delete a trunk group

1 In the menu, select **Connections | Trunks**.

2 Select **Trunk groups**.

✓ A list appears with all Trunk Groups.

3 In the trunk group row, click  to delete this trunk group.

✓ The trunk group is deleted and no longer appears in the list.

8.6 DELETE TRUNKS

You can delete trunks.

To delete a trunk

1 In the menu, select **Connections | Trunks**.

✓ A list appears with all Trunks.

2 Click  in the trunk line to delete this trunk.

✓ The trunk is deleted and no longer appears in the list.

8.7 FORWARDING AND NUMBER SUBSTITUTION

Outgoing calls can be made depending on

- the phone number of the calling Swyxuser,
- of the dialed number,
- of group membership,
- the location of the user and/or
- the time conditions,

be forwarded via various routes.

A forwarding entry is always assigned to a specific trunk group.

You can also use placeholders when defining rules, see **15.5 Placeholder**, page 193.

Example:

You have an ISDN trunk to the public telephone network in Hamburg and a SwyxLink connection to a branch office in Berlin. All calls to Berlin (+4930) should be routed via SwyxLink.*

You set up a forwarding for the trunk group SwyxLink is a member of (destination number/URI: +4930*), setting a high priority e.g. 900. Set up a route for the ISDN trunk group (e. g. for England- destination number/URI: +44*), but with a low priority (e. g. 100). If the line is busy, i.e. all configured channels are in use, interrupted or deactivated, the calls will be established via the low priority connection (here: ISDN).

If you later set up an economical SIP connection, you can specify a route for this for all of the United Kingdom (+44*) with a higher priority (e. g. 800). The connection attempts are made according to priority order, i.e. in this case the SwyxLink connection is selected first, then the SIP connection and then the connection via ISDN.



If a user has used the selection prefix to specify a trunk group through which the call should be routed, no forwarding rules are applied to that call.

Priority

Forwarding entries can be set with different priority (0-1000) for each trunk group individually.

A sequence is created, e.g. "Try first on trunk group A, then on trunk group B".



A forwarding entry is automatically created for a SwyxLink trunk with configured Intersite settings. This entry is not editable.



If a trunk group contains several trunks, the trunk to which the caller's phone number is assigned is selected preferentially. If no trunk matching the caller number is found within the selected trunk group, the trunk that signals the most information regarding the caller is selected.

Example:

You have two SIP connections. For each of these connections you set up a trunk group:

- User A has an internal number, for which there is a call number mapping to trunk group 1,
- User B has an internal number, for which there is a call number mapping to trunk group 2.
- There are routing records for both trunk groups with the same priority and the same destination number range.

When one of the two users calls an external number, a trunk group is selected based on the dialed number and priority. If no preferred trunk group can be selected by these criteria, the trunk group is selected randomly. i.e. trunk group 1 can also be selected for user 2.



If caller ID suppression is configured on the trunk groups for unassigned caller IDs, then - unintentionally by the user - his caller ID is displayed on one call and not on another call. To avoid this, if the trunks are similar, you can manage both in one trunk group, regardless of the fact that two different ports are represented by it.

Swyx can repeat connection attempts to external numbers via different trunk groups.

If no connection is established with the first selected trunk, the next forwarding entry is taken after the priority. Depending on the configuration, this can be the same trunk group again.

In the following example, first an attempt is made to dial a call via the trunk group TG2 (priority 600), then three attempts are made (once + two retries) to establish a connection via TG1 (priority 500). After this, one further connection attempt each (repeat = 0) is made with, in the order of priority, TG2 (with fixed prefix 01033), then TG4 and then TG5.

Trunk Group	Priority	Number	Prefix	Repetitions
TG1	500	+	01013	2
TG2	600	+	-	0
TG3	400	+	01033	0
TG4	300	+	-	0
TG5	200	+	-	0

Extended Least Cost Routing

With the extended least-cost routing, the use of remote access to the public telephone network (SwyxGate) is possible.

Example:

When creating the connection between a Swyx user at the London site to a subscriber in the vicinity of the Dortmund site, the SwyxServer at the London site can determine that the dialed subscriber can be reached via the Trunk based on the parameters of the Trunk assigned to Dortmund. This means that the telephone connection from London to Dortmund is e. g. first made via the WAN connection and then via the ISDN Trunk in Dortmund to the external subscriber in ISDN.

Of course, for the connection via SwyxGate in London to the external subscriber, the least-cost routing of the SwyxServer in London and the corresponding service provider.



It is often desired that the calls from Dortmund can also signal a Dortmund number. On the "Call numbers" tab of the corresponding trunk, you define which call number is signaled to a call partner. The trunk in London must then be able to use foreign (i.e. Dortmund) numbers on the outgoing call. The "CLIP no Screening" function is used for this purpose and must be requested separately from your provider.

To set a forwarding entry

- 1 In the menu, select **Connections | Trunks**.
- 2 Select **Trunk groups**.
- 3 A list appears with all Trunk Groups.
- 4 In the row of the desired trunk group, click .
- 5 Select in the menu **<Trunk group name> | Forwarding & Replacement**.
✓ The tab **Forwarding entries**.
- 6 Click on **Add forwarding entry**.
✓ The configuration wizard appears **Forwarding entries**.
- 7 Enter a short description if necessary.

- 8 If the forwarding rule should be applied immediately, activate the checkbox **Forwarding entry is activated**.
- 9 Click on **Next**.
✓ The following tab appears **Forwarding**.
- 10 Specify which criteria regarding the phone number or URI should be used for forwarding:

Label	Explanation
Use this trunk group for the following calls Enable this option if you want the calls to be routed through this trunk group that meet the following conditions:	
Destination number/URI	Enter the public phone number or URI to be routed over this trunk. You can use placeholders for this.
With call-by-call prefix	If necessary, enter a sequence of digits to be placed in front of each destination number that is forwarded via this trunk group, <i>z. E.g., a call-by-call prefix: 01013</i>
Number of repetitions	Specify how often a connection attempt should be repeated (standard: 0). If no LCR is used, but the call-by-call prefix of a low-cost but heavily congested provider is dialed directly, these repetitions can be useful to try a low-cost provider several times.
DO NOT use this trunk group for the following calls Enable this option if the calls with certain destinations should NOT be routed through this trunk group.	
Destination number/URI	Enter the public phone number or URI that should NOT be routed via this trunk. You can use placeholders for this.
Record Priority	Specify the priority with which this forwarding is applied to a Call. You can use a value between 0 (lowest) and 1000 (highest).

- 11 Click on **Next**.
✓ The tab appears **Source**.
- 12 If necessary, specify whether the origin of the call is taken into account. If nothing is configured, the forwarding rule applies to all calls.



You can use the two options **Members of the group** as well as **Users of the location** (e.g. All users of the "Support" group at the "Munich" site). The **Phone number** option can be combined with either the **User** or **Members of the group** and/or **Users of the location** options.

Label	Explanation
Phone number	Activate the option and enter an internal phone number or URI. Forwarding applies to all calls that signal this number or URI (internal user or group) Swyx-User or group). If the calls coming in through this trunk are to be forwarded according to this rule, enter the phone number or URI in canonical format. The number is matched from the beginning onward. If you enter "21", for example, the forwarding rule applies to all callers whose own phone number begins with "21".
Users	Enable the option and select a user for whom the forwarding should apply.
Members of the group	Activate the option and select a group. The forwarding applies to all members of the group.
Users of location	Activate the option and select a location. The forwarding applies to all Users.

13 Click on **Next**.

✓ The tab **Time limit**.

14 Set time conditions (days of the week, time) for forwarding.

Label	Explanation
Apply forwarding entry on specific day(s)	Enable the option if you want the forwarding to apply on certain days of the week. Then activate the desired days of the week.
Use Routing Record on specific Time of Day	Enable the option if you want the forwarding to apply at specific times. Then select the desired times (From and To) to define a time section.

15 Click on **OK**.

✓ The forwarding is created and appears in the list of forwarding entries.

You can adjust or delete the redirects using the buttons and .

8.7.1 DEFINING CALL NUMBER SUBSTITUTIONS FOR A TRUNK GROUP

For individual phone numbers or SIP URIs, you can define a special, automatic phone number substitution. You can create number substitutions for

- outgoing caller numbers,
- outgoing Target numbers,
- incoming Caller numbers and
- incoming destination numbers

Example:

Original number +4923112345 is replaced by 12345

If using a profile that has the setting "national" for the destination number, then without this entry 023112345 would be dialed. However, certain special phone codes can be reached only with 12345, and not with a prefixed local area code.



Numbers that are to reach the public telephone network must be entered in canonical format.

You can also use placeholders when defining rules, see **15.5 Placeholder**, page 193.

"Apply also in reverse" option

If you activate the option **Also apply in reverse** option, this replacement applies in both directions, i.e. the incoming caller number is replaced and vice versa the outgoing destination number, as well as the incoming destination number and the outgoing caller number.


Replacement configured for	"Apply in reverse" affects
Outgoing caller number	Incoming destination number
Outgoing destination number	Incoming caller number
Incoming caller number	Outgoing destination number
Incoming destination number	Outgoing caller number

Example:

Original number +44* is replaced by 0044*

If "Also apply in reverse" is activated, then for incoming calls the 0044 in the caller number is replaced by +44.

To set a call number substitution



- 1 In the menu, select **Connections | Trunks**.
- 2 Select **Trunk groups**.
- 3 A list appears with all Trunk Groups.
- 4 In the row of the desired trunk group, click .
- 5 Select in the menu **Trunk group name | Forwarding & Replacement**.
✓ The tab **Forwarding entries**.
- 6 Select the desired tabs
 - Outgoing caller number
 - Outgoing destination number
 - Incoming caller number
 - Incoming destination number
- 7 Click Add phone number replacement.
✓ The configuration wizard appears **Add phone number replacement**.
- 8 Define the replacement for a phone number or a SIP URI.

Label	Explanation
Original call number:	Enter the original phone number or URI.

Label	Explanation
Replacement:	Enter a replacement for the original phone number.
Also apply in reverse	Enable the option to apply the replacement to both directions.

9 Click on **OK**.

✓ The phone number replacement is added and appears in the list.

You can adjust or delete the number replacements using the buttons  and .

9 CREATING AND EDITING USERS

To log into SwyxServer Users need a Swyx account which they can create in Swyx Control Center.



When saving and processing personal data, observe the appropriate applicable legal data protection regulations. If you have any questions especially regarding data protection in Swyx, please contact your administrator.



Personal data cannot be deleted automatically. In order to meet the valid data protection regulations, it may be necessary to delete the entries manually.

Administration profiles

Authentication for clients

Creating Users

Editing Users' general settings

9.1 ADMINISTRATION PROFILES

The administrator profile defines what rights this User has when he connects to a SwyxServer via SwyxWare Administration or Swyx Control Center. Depending on the profile, he can, for example, create or change Users or edit Phonebooks.

Administration profile	Description
System Administrator	This administrator has unrestricted access to Swyx.
Backoffice Administrator	This administrator has all the rights required to configure SwyxServer. Primarily, this administrator can create or change feature profiles.

Administration profile	Description
User Administrator (User Administrator)	This administrator can make all configurations for Users and Groups. In particular, he can carry out number allocation, Group configuration and the allocation of administration profiles. The exception to this is Trunks, Trunk Groups and Feature Profiles.
User Operator (User Operator)	This administrator can change all User properties and enter or delete Users. These rights are typically necessary for an administrator who should not change the system configuration.
Call Status Operator (Call Status Operator)	This administrator can recognize the current call status in the administration, e.g. whether calls are currently being made.
Phonebook Operator (Phonebook Operator)	This administrator can edit the Global Phonebook, i.e. for example the addition of or changes to further important company-wide telephone numbers.
No Administrator (No Administrator)	This profile is allocated to every newly entered User as a default. With this, the User can log in via SwyxWare Web-Administration as a User and change his own data.



Please note that in a standby scenario the Users must be set up on both PCs where SwyxServer is installed. A User must, e.g. have the administration profile "User Administrator" on both computers in order to be able to edit Users, regardless of which of the two SwyxServers is currently active.

9.1.1 ADMINISTRATORS IN SWYXWARE FOR DATACENTER AND SWYXON

In SwyxWare for DataCenter and SwyxON we normally distinguish between provider and reseller or partner level administrators on the one hand and a customer's own administrators on the other hand.

Customer level administrators are entered by the provider or reseller or partner in order to provide the customer the option to administrate his telephone system himself.

In detail, the following options are provided:

Administration profile	Solution	Description
Advanced UC Tenant Administrator	SwyxON	This administrator manages his own UC Tenant as well as the objects created with it, including Trunk Groups and Trunks.
UC Tenant Administrator	SwyxON	This administrator manages his own UC Tenant except Trunk Groups and Trunks.
Customer Administrator	SwyxWare for DataCenter	This administrator has the maximum possible rights for a customer. He can make all necessary configurations for his front end server. The only exception to this is Trunks, Trunk Groups and Feature Profiles.
User Administrator	SwyxWare for DataCenter	This administrator can make all configurations for Users and Groups. In particular, he can carry out number allocation, Group configuration and the allocation of administration profiles. The exception to this is Trunks, Trunk Groups and Feature Profiles.
Call Status Operator	SwyxWare for DataCenter	This administrator can recognize the current call status in the administration, e.g. whether calls are currently being made.
Phonebook Operator (editing the Global Phonebook)	<ul style="list-style-type: none"> SwyxWare for DataCenter SwyxON 	This administrator can edit the Global Phonebook, i.e. for example the addition of or changes to further important company-wide telephone numbers.



The setting options on menu pages and in configuration wizards depend on your administration profile and your Swyx solution.

9.2 AUTHENTICATION FOR CLIENTS

The user of a client has to authenticate himself when logging on to SwyxServer. Basically, the following authentication types are available:

Authentication with user name and password

Authentication with Windows user account

Federated authentication via identity provider

You can define for each user which of the three authentication types they may use, see *To edit the authentication settings for a User*, page 104



When logging in, the user is offered two authentication types; even if one or even all of them are not allowed for the user:

- Windows account or composite authentication
- Name/Password Authentication

Ensure that the user can authenticate via at least one of these options.

Authentication with user name and password

If necessary, enter a user name and password with which a user can log in to SwyxWare Administration and the clients.

The user name must correspond to the UPN format (User Principal Name): User login name + "@" + UPN suffix. You can use the domain name or an alias as the UPN suffix.

Example: john.jones@company.com

You can set the UPN suffix in the server properties, see *4.7 Defining the log in settings*, page 23.

The user name is used to create a SIP user ID.

See also SIP user name and SIP user ID; SIP password.



Users configured before V 11.25 do not use UPN. To enable these users to log in via UPN, enter the appropriate UPN for each user.

Force complex user password

As an administrator, you can force or deactivate the use of complex passwords as a general rule for SwyxServer in server configuration (*Force complex user passwords*, page 23)

This rule can be configured individually for each user.

In the **Force complex password and password history** setting you can choose between the following three options:

- Use server default settings (<current setting>): ("Yes" or "No")
The general settings on the SwyxServer apply for the user. This option is set by default.
- Force complex password: "Yes"
Regardless of the SwyxServer configuration, the user must set up a complex password.
The corresponding dialog window with brief instructions is shown to the user when changing the password.
- Force complex password: "No"
Regardless of the SwyxServer configuration, the user must set up a simple password.

Reset user passwords (password reset service)

The Swyx Control Center offers the possibility to reset a user password:

- By the administrator
An administrator can reset the password of individual users under **User | <Username> | Authentication**, see *9.5 Edit authentication settings*, page 104.
The user's password will be deleted and the user will not be able to log in to SwyxServer. The user's existing login session will be automatically terminated within one hour. The user receives an email with the URL to the special Swyx Control Center dialog (SCC URL) where he has to reset his password, see *2.1 Reset password*, page 8



The link to reset the password is only valid for 24 hours or until the user has changed their password.
If the user has not yet changed their password after the expiry date, reset the user's password to send a new email with the link or send the generated SCC URL with the user token directly to the user.

- Initiated by user
The user can click the **Forgot password** button in the login window of SwyxIt! to create a new password.
The user is redirected via the SCC URL to the special Swyx Control Center dialog where he has to reset his password, see *2.1 Reset password*, page 8

The following settings for SwyxServer and the Swyx user are required to reset user passwords:

- 1 E-mail server, see *4.8 Set e-mail server*, page 24
2. Email address of the user, see *9.3 Creating Users*, page 101
3. SCC URL, see *4.7 Defining the log in settings*, page 23



If two-factor authentication is activated for a user, their password can only be changed by the administrator.

Authentication with Windows user account

Each Swyx user can be assigned one or more Windows (domain) user accounts. The Swyx user must be logged in under one of these Windows user accounts in order to make calls with SwyxIt!



When a user logs in using a Windows user account, the user and SwyxServer need to be within the same domain.
For the telephony clients within SwyxWare for DataCenter and SwyxON, who are typically not in a domain with the SwyxServer, this authentication is then not possible.

Federated authentication via identity provider

If your company uses services from an identity provider, you can use federated authentication instead of Windows authentication. See [4.20 Federated services via identity providers](#), page 40



If you enable an identity provider configuration, SwyxServer will offer federated authentication for selection instead of authentication via the Windows user account.
Disable all identity provider configurations to reuse Windows authentication.

9.3 CREATING USERS




In Swyx, users with the name "VG..." are automatically created for VisualGroups (VG_license_user, VG_login_user, VG_status_user). Corresponding users are also created in Swyx for each VisualGroups queue. Do not edit or remove these users! Exception: You can edit the phone number of VG_login_user.

To create a User

- 1 In the menu, select **User**.
✓ A list appears with all Users.
- 2 Click on **Create a User**.
✓ The **Create a User** configuration wizard appears.
- 3 Define the general settings.

Label	Explanation
Display name	Enter a name for the User that is displayed in Swyx Control Center. The display name should correspond to the User's first and last name. <i>Example:</i> <i>John Jones</i>

Label	Explanation
E-mail address	Enter a unique email address for the Swyx integration in Microsoft Office (Swyx! function "Office Communication AddIn"). The e-mail address that is set up on the company's e-mail server as the user's primary e-mail address must be entered. This email address is also used by default for voice message delivery. The voice box address can be configured by the user or under Call forwarding Voice Box , see section 9.11 Setting the telephony settings , page 109. Additionally, you can send the User via this address welcome emails with his registration data and configurations. Federated identity: If you use federated services, this e-mail address must correspond to the UPN of the account at the identity provider.
	If necessary, click on the button to select an Entra ID federated identity to be assigned to this user, see 4.20 Federated services via identity providers , page 40.
Description	Enter a description, if applicable.
Administration profile	Select an Administration Profile for the User (Standard: No Administrator), see also section 9.1 Administration profiles , page 98.
Feature Profile	Select a Feature Profile for the User. The feature profile determines which Swyx features a User can use. The "Default" profile is pre-configured and contains all licensed options.
Activated	Activate this checkbox if you would like to activate the user account directly after creation. Deactivated Users cannot log into SwyxServer. Deactivate the checkbox to temporarily deactivate a User account.



When making later changes to settings, click **Save** to save the settings.

- 4 Click on **Next**.
- 5 Define the numbers.



In the DACH countries (Germany, Austria, Switzerland), the numbers 110 and 112 are reserved for emergency calls. As of Swyx version 14.00, the numbers 110 and 112 cannot be assigned to internal users. If an emergency number has already been assigned to one or more users, make sure that there are no assignments for these numbers in your configuration.

Label	Explanation
Internal number	Enter the number under which the User is available site internally. May be preset by default: Next free number <i>Example: 101</i>
Public number	Enter the number under which the Users is available publicly. Allowed format: canonical (+<country code><area code><number>) <i>Example: +49 231 1234100</i>
Show in Phonebook	Activate the checkbox if you want the numbers to appear in the Global Phonebook.
Location	Select the Location for the User.
Calling Rights	Select the Calling Right for the User: Deny all calls The User may not make any calls. This Calling Right is useful for Users who will only receive calls, e.g. Script Users. Internal destinations Only calls to internal Swyx participants may be started. Local destinations Only calls within the area code may be started. National destinations Only calls within the country code may be started. European destinations Only calls within Europe can be started, i.e. the country code may only start with a 3 or a 4. No call restrictions There are no call restrictions.



When making later changes to settings, click **Save** to save the settings.

6 Click on **Next**.

Label	Explanation
User account for Call Routing	Activate the checkbox if the user should only be used for call forwarding. In this case, the User cannot log in with a device.

7 Click on **Next**.

8 Define the authentication settings for logging into SwyxServer.
(See also *9.2 Authentication for clients*, page 99)



Federated authentication can only be used by users with the "Premium" or "Professional" feature profile.
If federated authentication is enabled for the server, it is not possible to log in with a Windows user account: Users without a license can only log in with a user name and password.

Label	Explanation
Enable federated authentication	Select the check box if the user should be allowed to use federated authentication when logging in to Swyx. An identity provider configuration must be configured and activated for, see <i>4.20 Federated services via identity providers</i> , page 40
Windows account (not for SwyxON)	Select the check box if the user should be allowed to log in with his Windows (domain) user account, see <i>Authentication with Windows user account</i> , page 100
Assigned Windows user accounts (not for SwyxON)	If the User has Windows user accounts, you can find and add them. You can assign several accounts to the User. It is necessary that the computer of the Swyx!t! user or the Swyx Control Center installation is a member of the same domain as Swyx. Windows user accounts cannot be used to log on to Swyx Control Center.
Swyx Login data	Check the box if you want the user to log in with Swyx user name and password, see <i>Authentication with user name and password</i> , page 99

Label	Explanation
Continue without password	Select the check box if you want the user to set their initial password independently using the link in the welcome email or password reset email, see <i>Reset user passwords (password reset service)</i> , page 100. You can send an email to make the user to reset his password, see <i>9.5 Edit authentication settings</i> , page 104
User name	The User name is configured automatically from the data you have entered. You can edit the Username.
TenantDomain	The UPN suffix is part of the Username and is automatically generated from your entered data, see also <i>4.7 Defining the log in settings</i> , page 23.
Password	Enter a password for the User.
Repeat password	Enter the password again to confirm your entry.



If you have set a password when creating the user, the welcome email for the user will not contain a password. You must communicate the password to the user by other means.



When making later changes to settings, click **Save** to save the settings.

9 Click on **Next**.

10 Define the SIP settings.

Label	Explanation
Logon via SIP device	Activate the checkbox to permit the use of third party SIP devices for the User.
SIP User ID	Enter an ID to log into SwyxServer with SIP devices.

Label	Explanation
SIP Authentication method	Select how the User can log into SwyxServer with SIP devices: <SwyxServer default> The server default defines if the User must enter his or her login data for using a SIP device, see also <i>4.6 Configuring the provisioning of devices</i> , page 21. No authentication The User must never enter his login data for using a SIP device. Always authenticate The User must always enter his login data for using a SIP device.
User Name Authentication	Username to log into SwyxServer with SIP devices The SIP User name need not be identical with the Swyx User name.
SIP password	Enter a password to log into SwyxServer with SIP devices. The SIP password need not be identical with the Swyx password.
Repeat the SIP password	Enter the password again to confirm your entry.
Use SIP devices as system phone	Check the box to allow SwyxCTI+ with a third party phone.



When making later changes to settings, click **Save** to save the settings.

11 Click on **Next**.

12 Define the Desk Phone settings.



If a user wants to make further settings locally on the phone, he needs a minimum 6-digit "user PIN". If the assigned PIN is less than 6 characters, it must be entered twice, e.g. 1234 --> 12341234. This does not apply to the login on the device. It is therefore recommended to assign a PIN with at least 6 digits.

Label	Explanation
Logon via Swyx-Phone (deactivated)	If you have not created a PIN, the logon via SwyxPhone is disabled.
User-PIN on Desk Phone	Enter a PIN or have a PIN created with which the User can log into SwyxPhone and/or Swyx certified phones.
Logon via certified SIP phone	Activate the checkbox to permit the use of certified SIP devices for the User.
MAC-adress	Enter the MAC address of the certified Desk Phone e.g. a1:c2:e3:f4:11:12

13 Click on **Next**.

Label	Explanation
Send welcome email	Check the box or click the button to send the user a welcome email with their configuration information. If configured, this email can also contain the SCC URL where the user can reset their password, see, 4.7 <i>Defining the log in settings</i> , page 23. See also https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/tab_files_\$ und https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/tab_advanced_\$.

14 Click on **Create**.

- ✓ The User appears in the list with all Users.

9.4 EDITING USERS' GENERAL SETTINGS

You can edit the general settings for Users, e.g. name and email address.

To edit the general settings for a User

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.


- 2 As administrator, click on  in the line of the appropriate user.
See also step 3 *Define the general settings.*, page 101

9.5 EDIT AUTHENTICATION SETTINGS

You can edit the authentication settings for logging into SwyxServer.

For authentication settings specified when the user was created, see 8 *Define the authentication settings for logging into SwyxServer.*, page 102.

To edit the authentication settings for a User

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on  in the line of the appropriate user.
- 3 Click on **Authentication**.



Federated authentication can only be used by users with the "Premium" or "Professional" feature profile.
If federated authentication is enabled for the server, it is not possible to log in with a Windows user account: Users without a license can only log in with a user name and password.


Label	Explanation
Enable federated authentication	Select the check box if the user should be allowed to use federated authentication when logging in to Swyx. An identity provider configuration must be configured and activated for, see 4.20 <i>Federated services via identity providers</i> , page 40
Swyx Login data	Activate the checkbox if you want the User to log in with Swyx his User name and password. <i>Authentication with user name and password</i> , page 99
User name	The User name is configured automatically from the data you have entered. You can edit the Username.

Label	Explanation
TenantDomain	The UPN suffix is part of the Username and is automatically generated from your entered data, see also <i>4.7 Defining the log in settings</i> , page 23.
Password	Enter a password for the User.
Repeat password	Enter the password again to confirm your entry.
Force complex password:	You can change this server setting for the user, see <i>Force complex user password</i> , page 100. In SwyxON this setting cannot be changed.
Send Password Reset E-mail	Click the button to delete the user's password. The user can no longer log on to SwyxServer and receives an email with the URL to the Swyx Control Center dialog where he has to reset his password. See also <i>Reset user passwords (password reset service)</i> , page 100
Logon via SIP device	Activate the checkbox to permit the use of third party SIP devices for the User.
SIP User ID	Enter an ID to log into SwyxServer with SIP devices.
SIP Authentication method	<p>Select how the User can log into SwyxServer with SIP devices:</p> <p><SwyxServer default> The server default defines if the User must enter his or her login data for using a SIP device, see also <i>4.6 Configuring the provisioning of devices</i>, page 21.</p> <p>No authentication The User must never enter his login data for using a SIP device.</p> <p>Always authenticate The User must always enter his login data for using a SIP device.</p>
User Name Authentication	Username to log into SwyxServer with SIP devices The SIP User name need not be identical with the Swyx User name.

Label	Explanation
SIP password	Enter a password to log into SwyxServer with SIP devices. The SIP password need not be identical with the Swyx password.
Repeat the SIP password	Enter the password again to confirm your entry.
Use SIP devices as system phone	Check the box to allow SwyxCTI+ with a third party phone.
Logon via SwyxPhone (deactivated)	If you have not created a PIN, the logon via SwyxPhone is disabled.
User-PIN on Desk Phone	Enter a PIN or have a PIN created with which the User can log into SwyxPhone and/or Swyx certified phones.

4 If applicable, click **Reset password**.

- ✓ The **Reset password** dialog box appears with a confirmation whether the e-mail was sent successfully.

Label	Explanation
	Click the icon to copy the URL to the clipboard. As an alternative to the password reset email, you can also send the URL to the user via another communication medium.



The SCC password reset URL is valid only for 24 hours or until the user changes his password.
If the user has not yet changed their password after the expiry date, reset the user's password to send a new email with the link or send the generated SCC URL with the user token directly to the user.

5 If applicable, click **Close**.

6 Click on **Save**.

9.6 EDITING THE ENCRYPTION SETTINGS

You can edit the settings for the encryption of voice data.

To edit the encryption settings for a User

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 Click on **Encryption**.



If "No encryption" or "Encryption required" is set in the server-wide settings, you cannot change the setting for individual users, see also [https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/tab_security_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/tab_security_$).

Label	Explanation
Encryption mode	<p>Select the settings for the encryption of voice data:</p> <p>No encryption If "No encryption" is selected, the speech data is not encrypted.</p> <p>Encryption preferred If "Encryption preferred" is selected, the speech data is only encrypted if your call partner has configured either the "Encryption preferred" or "Encryption mandatory" mode. If this is not the case, the voice data is not encrypted, but telephony is still possible.</p> <p>Encryption mandatory If "Encryption mandatory" is selected, voice data encryption is obligatory. This means that either encryption always occurs or the call is aborted with the reason "Incompatible encryption settings". This can be the case, for example, if the call partner has configured the "No encryption" mode.</p>
Pre-shared key	Enter a pre-shared key if the User uses SIP devices (with MIKEY support) from a third-party manufacturer. The key must then be stored in the device as well, e. g. via the phone's web interface. The key (PSK) is allocated automatically for Swyx components.

Label	Explanation
Repeat pre-shared key	Enter the pre shared again to confirm your entry.

- 4 Click on **Save**.

9.7 DEFINING CALL AND STATUS SIGNALING

You can define the signaling settings for calls and status (available, away etc.) between Users and Groups.



In the current Swyx Control Center version it is not yet possible to add users of different instances (SwyxLink) to the same group.

To define the call and status signaling for a User


- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 Click on **Relations**.
- 4 Click on **Create Relation** or in the line of the appropriate Relation, click on ✎.
✓ The **Create Relation** or **Edit Relation** configuration wizard appears.

Label	Explanation
Signalize incoming calls to	Activate the check box if you want calls to this User to be signalized to the selected User. A User can pick up calls signaled to him.

Label	Explanation
Status signaling to	Activate the check box if you want the status to be signaled to the selected User. A User can only call another User via intercom connection or use the messenger if he or she is signaled the status of the other User.
Receiving call signaling from	Activate the check box if you want incoming calls to the selected User to be signaled to the User. A User can pick up calls signaled to him.
Receiving status signaling from	Activate the check box if you want the selected User's status to be signaled to the User. A User can only call another User via intercom connection or use the messenger if he or she is signaled the status of the other User.
	From the dropdown list select the User for whom you want to define signaling settings.

5 Click on **Save**.



Additionally, on the **Relationships** tab you get an overview of all Groups the User is assigned to. Click on  to remove the User from a Group. Click on **Add to Groups** and activate the checkbox of the appropriate Group to add the User.

- ✓ The Relationship appears in the list of all Relationships of the User.


9.8 CREATING REMOTE CONNECTOR CLIENT CERTIFICATES

Via Remote Connector you can establish a connection with SwyxServer if you are outside your company network (LAN or VPN). SwyxIt! Users must have a valid client certificate for this purpose, which you can create in Swyx Control Center.



During a new installation or update to SwyxWare V. 13.20 you can have client certificates created automatically for all users, see <https://help.enreach.com/cpe/14.10/Administration/Swyx/en-US/#context/help/SCST>.

To create a RemoteConnector certificate for a user

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on  in the line of the appropriate user.
- 3 Click on **RemoteConnector**.



To use RemoteConnector, you need a server certificate and a root certificate. These are optionally created during the configuration of Swyx via the configuration assistant. If you have skipped this step and want to generate the certificates later, you can either start the configuration wizard or the Unattended Setup again or use your own server certificate.



For the creation of the client certificate, have the password of the root certificate ready. This is not necessary in SwyxON.

Label	Explanation
Thumbprint	The client certificate's digital thumbprint for SwyxRemoteConnector
Create certificate	Click on the button to create a new client certificate for the User.
Root certificate password	Enter the password you have used for the root certificate.

9.9 DEFINING RIGHTS

You can define the following rights for Users:

- Calling Rights

- Feature Profile
- Available features
- Add-on functions

For more information, see [https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/configure_users_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/configure_users_$).

To define the rights for a User

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 Click on **Rights**.

Label	Explanation
Calling Rights	<p>Select if and to which destinations the User is allowed to start calls:</p> <p>Deny all calls The User may not make any calls. This Calling Right is useful for Users who will only receive calls, e.g. Script Users.</p> <p>Internal destinations Only calls to internal Swyx participants may be started.</p> <p>Local destinations Only calls within the area code may be started.</p> <p>National destinations Only calls within the country code may be started.</p> <p>European destinations Only calls within Europe can be started, i.e. the country code may only start with a 3 or a 4.</p> <p>No call restrictions There are no call restrictions.</p>
Feature Profile	<p>Select the Swyx features the User is allowed to use.</p> <p>The "Default" profile is pre-configured and contains all licensed options.</p>
Available features	<p>Activate the checkbox to enable the features for the User.</p>
Add-on functions	<p>Assign functions Click on the button to assign the available add-on functions to the user.</p>

- 4 Click on **Save**.

9.10 CHIEF SECRETARIAL FUNCTION

You can specify that all calls to a User are forwarded to another User defined as the secretary.

The feature includes the following settings:

- Immediate and delayed forwarding of calls to management to the secretariat
- No reply forwarding of calls for the secretariat to the standard Voice Box
- Mutual call and status signaling
- Assigning the other's number to the first Speed Dial
- Assigning the same SwyxIt! Skin





A User can be assigned to several Managements as a Secretariat, but only one Secretariat can be assigned to each Management.

To set a secretarial relationship

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 In the line of the appropriate User, click on ➤.
- 4 Click on **Secretariate**.
✓ A list appears with all Secretariate relations of the selected User.
- 5 Click on **Add Management** to assign a Management to the selected User or on **Add Secretariate** to assign a Secretariate to the selected User.
✓ The **Create Relation** configuration wizard appears.

Label	Explanation
Unconditional and no reply forwarding of all calls for the Management to the Secreatriat	Activate the check box if you want calls to the Management to be forwarded to the Secreatriat. For further call forwarding settings see section <i>To define the call forwarding settings for a User</i> , page 110.
Delayed redirection of all calls to the secretary to the standard Voice Box	Select the check box if calls to the secretary are to be diverted to the voice box after a specified time. For further call forwarding settings see section <i>To define the call forwarding settings for a User</i> , page 110.
Mutual call and status signaling	Activate the check box if you want calls and status (available, away etc.) are to be signaled mutually between Management and Secreatriat. A User can pick up calls signaled to him. A User can only call another User via intercom connection or use the messenger if he or she is signaled the status of the other User.
Speed Dials of Management	Leave the first Speed Dial unchanged The first Speed Dial of the Management/Secreatriat remains unchanged.
Speed Dials of Secreatriat	Set Management's/Secreatriat's Speed Dial as the first Speed Dial The first Speed Dial of Management/Secreatriat is assigned to the other. If the key is already assigned, the previous assignment is moved to the next Speed Dial, as with all other Speed Dials. Overwrite first Speed Dial The first Speed Dial of Management/Secreatriat is assigned to the other. If the key is already assigned, the assignment is overwritten.
Phone number of Management/Secreatriat	Select from the dropdownlist the number of the Management/Secreatriat with which the first Speed Dial of the other is to be assigned.

Label	Explanation
Skin settings	Leave SwyxIt! Skin for Management and Secreatriat unchanged The Skin of Management/Secreatriat remains unchanged. Transfer SwyxIt! Skin from Management to Secreatriat The Skin of the Management is loaded and used by the Secreatriat's SwyxIt! . Transfer SwyxIt! Skin from Secreatriat to Management The Skin of the Secreatriat is loaded and used by the Management's SwyxIt! . The options for transfer are only available if the current Skins of Management and Secreatriat differ. Changes made to the Skin by one User will only be adopted by the other User after a new login to SwyxServer.
Same SwyxIt! Skin	Name of the Skin used by Management and secreatriat. If the field is empty, the same Skin is not used.

- 6 Click on **Save**.
- 7 In the row of the corresponding secretary relationship, click  to edit the settings.
- 8 In the line of the appropriate secreatriat relationship, click on  to delete the secreatriat relationship.

9.11 SETTING THE TELEPHONY SETTINGS

You can define the following telephony settings for Users:

- Call forwarding
- Call properties
- Numbers
- Desk Phones
- Client settings

To define the call forwarding settings for a User

- 1 In the menu, select **User**.
 - ✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 Click on ▼ on the right next to the User name.
- 4 Click on the sub-menu item **Call Forwarding** that additionally appears.



If you have permitted "Change forwardings" for a User, the User can change the settings you have defined here via SwyxIt!.



When a user is logged out, the default setting is immediate redirection to the default Voice Box.

Label	Explanation
Forward all calls immediately	Activate the checkbox if you want all calls for the User to be immediately forwarded to the destination defined below.
Forward call to (number)	Enter the corresponding phone number or click on Select to select a phone number from the phone book. Voice Box All calls will be forwarded to the Standard Voice Box, see also step 12 Click on Standard remote inquiry. , page 111


- 5 Click on **Save**.
- 6 Click **Delayed**.

Label	Explanation
Forward calls after a defined time if line is idle/User is away (Call forwarding no reply)	Activate the checkbox if you want all calls for the User to be forwarded to the destination defined below after x seconds (e.g. during absence).
Forward call to (number)	Enter the appropriate phone number or click on Select to select the number from the phonebook. Voice Box All calls will be forwarded to the Standard Voice Box, see also step 12 Click on Standard remote inquiry. , page 111
After (seconds)	Enter the number of seconds after which the call will be forwarded.

- 7 Click on **Save**.
- 8 Click on **Busy**.

Label	Explanation
Forward calls if the line is busy	Activate the checkbox if you want all calls for this User to be immediately forwarded to the destination stipulated below if the User's line is busy.
Forward call to (number)	Enter the appropriate phone number or click on Select to select the number from the phonebook. Voice Box All calls will be forwarded to the Standard Voice Box, see also step Chapter 12, Click on Standard remote inquiry. , page 111

- 9 Click on **Save**.
- 10 Click on **Voice Box**.

Label	Explanation
Welcome message	Activate the checkbox to activate the welcome message settings. Select a welcome message from the dropdown list or click on  to upload a .wav file.
Record voice message	Check the box to enable recording of voice messages for the user. The date format of the Voice Box depends on the language setting in the Windows operating system, i.e. a computer with the language English (United States) will also provide the American date format (mm/dd/yy) for the Voice messages.
Maximum voice message length in seconds (3-600)	Enter the maximum recording time for voice messages.
Send voice messages to the following email address	Enter the email address to which voice messages are to be sent to the User.
Starting Remote Inquiry via * button	Activate the checkbox to permit the User to start a remote inquiry for his standard Voice Box with the * key.
Voice message transcription (SwyxON, Swyx Flex only)	<p>Select an option:</p> <p>Use server standard The server default setting for voice message transcription (under General settings System Voice Box) should be adopted for the user.</p> <p>Deactivated The voice message transcription should be deactivated for the user regardless of the server setting.</p> <p>Activated The voice message transcription should be activated for the user regardless of the server setting. See also <i>4.16 Activate voice message transcription</i>, page 36.</p>

11 Click on **Save**.

12 Click on **Standard remote inquiry**.

Remote inquiry enables you both to listen to your voice messages and to change immediate call forwarding from any telephone.





If you have permitted "Change forwardings" for a User, the User can change the settings you have defined here via SwyxIt!.

Label	Explanation
Use PIN for remote query	Activate the checkbox to protect the remote inquiry by a PIN.
PIN	Enter a PIN with which the User can authenticate him or herself for remote inquiry.
Confirm PIN	Enter the PIN again to confirm your entry.

13 Click on **Save**.

To set the call settings for a User

- In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- As administrator, click on  in the line of the appropriate user.
- Click on  on the right next to the User name.
- Click on the submenu item **Call settings**.

Label	Explanation
Hide number/URI	Activate the checkbox if you want the User's number not to be displayed to the contact person when making external calls.
Disable secondary call	Activate the checkbox if no further calls should be accepted if a line is busy.

Label	Explanation
Transfer on hook on	<p>Activate the checkbox to permit the User to connect two call partners when hanging up.</p> <p><i>Example:</i></p> <p><i>Subscriber A is called by C. Then subscriber A begins a second call on another line to subscriber B. When A hangs up, B and C are connected with each other.</i></p>

To edit the numbers for a User

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 Click on ▼ on the right next to the User name.
- 4 Click on the sub-menu item **Numbers** that additionally appears.
- 5 Click on **Add number**.
✓ The **Add number** configuration wizard appears.
See also step 5 *Define the numbers.*, page 101

To define alternative numbers for a User

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 Click on ▼ on the right next to the User name.
- 4 Click on the sub-menu item **Numbers** that additionally appears.
- 5 Click on **Add alternative number**.
- 6 Click on **Add alternative number**.
✓ The **Select alternative number** configuration wizard appears.

- 7 Activate the checkbox in the line of the appropriate number and click on **Select**.
✓ The alternative number appears in the list and can be used for outgoing calls.

To define fax numbers for a User

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 Click on ▼ on the right next to the User name.
- 4 Click on the sub-menu item **Numbers** that additionally appears.
- 5 Click on **SwyxFaxNumbers**.
✓ The **Add number** configuration wizard appears.

Label	Explanation
Internal number	<p>Enter a fax number under which the User is available site internally.</p> <p>May be preset by default: Next free number <i>e.g. 102</i></p>
Public number	<p>Enter a fax number under which the User is available publicly, if applicable.</p> <p>Allowed format: canonical (+<country code><area code><number>) <i>e.g. +49 231 1234102</i></p>

- 6 Click on **Save**.
✓ The numbers appear in the list.

To set fax forwarding for a user

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 Click on ▼ on the right next to the User name.

- 4 Click on the sub-menu item **Numbers** that additionally appears.
- 5 Click on **Fax forwarding**.

Label	Explanation
Forward faxes to the User's fax client	Activate the checkbox if incoming fax documents should be forwarded to the User's SwyxFax client.
Add email	Click on the button to add an email address to which the User's incoming faxes will be sent.
E-mail address	Enter the e-mail address of the user.
Attachment format	Select the format for fax documents. If "TIFF and PDF" is selected, the e-mail will include two attachments. Click on Add .
Add printer	Click on the button to select the printer to be used to print incoming fax documents. Forwarding to a printer takes place via the SwyxFax Printer Gateway.
Printer	Select the printer.
Gateway	Enter the name of the gateway via which the fax documents are forwarded to the printer. Click on Add .

- 6 Click on **Save**.

To define the CTI+ settings for a User

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on **>** in the line of the appropriate user.
- 3 Click on the sub-menu item **Numbers** that additionally appears.
- 4 Click on **CTI+**.

Label	Explanation
Using an external telephone via this number	Enter a number or click on <input type="text" value="..."/> , to select one of the User's numbers.
Forward the caller to this number, also if Swyxt! is terminated" or CTI deactivated	Activate the checkbox if incoming calls should be forwarded to the external telephone, also if the User's computer is switched off or CTI is deactivated.

- 5 Click on **Save**.

9.12 DELIVER CALL TO MOBILE

The "Deliver to mobile" function signals an incoming call to the user on their cell phone at the same time.

This function can also be activated for group calls so that incoming calls are forwarded to all mobile devices of the respective group members, e.g. for on-call services.

The user can accept or ignore the call. In the case of a group call, an unanswered call may be forwarded to the next group member.

This function is configured in the Call Routing Manager using the Graphical Script Editor, see *9.12.1 Configuration in the Graphical Script Editor*, page 114.



The "Deliver to mobile" function must not be confused with parallel call signaling (**Mobile extension**). The latter is a simple redirection function that is configured in the user properties. However, if the "Deliver to mobile" function is used, the "mobile extension" should be deactivated for these users in order to avoid double signaling and conflicts in call processing.

Requirements

In order to use the "Deliver to mobile" function, a mobile number must be stored in the Swyx Control Center for each user concerned. You can either do this as the administrator or let the users enter their own mobile number themselves.

These entries are automatically read out and used in the GSE script as the mobile destination number for the respective user or group member.

To enter the user's mobile phone number

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 Select **Numbers** in the menu.
- 4 Select the tab **Mobile**.
- 5 Enter the user's mobile phone number in the **Mobile number** field.
- 6 Click on **Save**.
✓ Incoming calls are to be signaled to the mobile number entered according to the script configuration.
- 7 Enter the mobile numbers for all desired users.
- 8 Create the GSE script as described in the next section.

9.12.1 CONFIGURATION IN THE GRAPHICAL SCRIPT EDITOR

You can find out how to create a GSE script in the documentation for the Graphical Script Editor help.enreach.com/cpe/14.25/GSE/Swyx/en-US/

Action block "Connect To"

The settings for the "Deliver to mobile" function must be defined in the "Connect To" action block. See [help.enreach.com/cpe/14.25/GSE/Swyx/en-US/#context/help/_connectTo_\\$](http://help.enreach.com/cpe/14.25/GSE/Swyx/en-US/#context/help/_connectTo_$)

The following options are relevant for the "Deliver to mobile" function:

Connect To Properties

General Parameters Links

Connect call for 15 seconds to:

☐ ☐ original destination

☒ Also deliver to user's mobile number

Use calling party number: Original Calling Party Number

Alert sound:

☒ Play system alert sound

☒ Wait for DTMF confirmation from destination

DTMF Character: #

☒ Announcement: Default_DTMF_Confirmation.wav

☐ Allow DTMF interruption by caller

DTMF Character: Any

☐ Save input in variable:

☒ Replace variable content

☐ Append to variable content

☐ Proceed with destination's call routing

OK Cancel Help

Connect call for N seconds to:

This is the duration of the call signaling or how long attempts are made to reach the destination number (timeout). The delivery attempt is then deemed to have failed. You must therefore allow sufficient time, depending on the other parameters of your script.

The destination of the call can be an internal number of a user or a group. If the "(to) **original destination**" option is activated, the target is created within the script context (i.e. the parameters in other blocks).



For group call scenarios, please note that the call duration can also be set for the entire group (**Ringing time in seconds** option), see *10.1 Creating Groups*, page 128.

In this case, the total duration is the sum of the call duration in the script (in the transfer block) and the call duration for the group.

Also deliver to user's mobile number

This is the main setting. To enable the "Deliver to mobile" function, you must activate this option.

The entry that you have configured for the respective user or group member in the Swyx Control Center is used as the mobile phone number. (see *To enter the user's mobile phone number*).



For group call scenarios, also note the distribution type of the respective group ("Parallel", "Rotary" etc.), see *10.1 Creating Groups*, page 128. Parallel distributions can cause a large number of simultaneous external calls. This can exceed the available trunk capacities.



The default call authorization for a group is **Internal destinations**. If calls are to be delivered to the mobile number, make sure that the call authorization for the corresponding group is set to at least **National destinations**, see *10.2 Editing the general settings for Groups*, page 131.



In the case of a rotary or sequential group call, a subscriber who was busy during the last call is called again during the next round. However, if a subscriber has explicitly rejected the call, it will be ignored on further attempts.



If the user has set their status to "Do not disturb", no attempt is made to call them.



The Call Detail Record registers the information about which group subscriber has finally accepted the call and, if applicable, confirmed the pick up.



If the availability of a group is used as a script parameter, please note that the overall availability of the group may increase due to the availability of the individual members via mobile devices.

Wait for DTMF confirmation from destination

Activate this option if the called party should confirm the call acceptance with a preconfigured key.

If DTMF confirmation is not activated, the user accepts the call directly by pressing the answer button.



If a call is not answered but forwarded to a VoiceBox, for example, this call is considered to have been put through. If calls actually have to be answered by people, it is recommended to activate DTMF confirmation.



After pressing the answer button - or if configured - after the announcement has been played in full the user has 10 seconds to confirm the call with a DTMF symbol.

DTMF Character:

Select a DTMF symbol to be used to confirm the call acceptance on the cell phone.

Announcement:

Activate this option if you want an announcement to be played before the DTMF confirmation. You can use the standard file

"Default_DTMF_Confirmation.wav" or create your own announcement.



If the group call is distributed in a parallel group, only one call can reach the DTMF confirmation status. This means that only the first subscriber to press the answer button has the option of pressing the DTMF character and accepting the call.





You can specify that no DTMF confirmation is requested on internal devices. To do this, activate the **TrunkOnlyDTMFconfirmation** option (**IpPbxSrv** tab). See *4.22 Defining expert settings*, page 53.

9.13 SET NAME KEYS AND LINE KEYS



If you have permitted "Change User Profile" for a User, the User can change the settings you have defined here via SwyxIt!, see also *9.9 Defining rights*, page 107.

To define the number of buttons for a User

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on  in the line of the appropriate user.
- 3 Click on  on the right next to the User name.
- 4 Click on the sub-menu item **Keys** that additionally appears.



If you have permitted "Change User Profile" for a User, the User can change the settings you have defined here via SwyxIt!, see also *9.9 Defining rights*, page 107.

Label	Explanation
Number of line keys	Enter the number of line keys, which should be available to the User.
Number of speed dial keys	Enter the number of name keys, which should be available to the User.

5 Click on **Save**.

6 Click on **Speed dials**.



✓ The list of speed dial keys configured for the User appears.

7 In the line of the appropriate name key, click on .



If you have permitted "Change User Profile" for a User, the User can change the settings you have defined here via SwyxIt!, see also *9.9 Defining rights*, page 107.

Label	Explanation
Labelling	Enter the name of the button you want to appear in SwyxIt!.
Number/URI	Enter a phone number or URI for the contact or select a number from the phonebook.
Dialing options	<p>Select the dialing options for the speed dial:</p> <p>Immediate Dial Activation of the speed dial starts the call without additional actions (e.g. activation of the line key, taking the handset off the hook).</p> <p>Deleting the display before dialing Activation of the speed dial deletes any existing data in the phone number entry field.</p> <p>Intercom Connection Activation of the speed dial starts intercom connection.</p>

Label	Explanation
Picture	Select an image or upload an image to be displayed on the name button: - No picture - No picture is used. - Automatic - The appropriate User picture is accessed from the Swyx database.
	Click on the button to search for images in your file directory and upload them.
	Click the button to delete the image.

8 Click on **Save**.

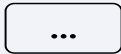

9 Click on **Line keys**.

10 In the line of the appropriate line key, click on .



If you have permitted "Change User Profile" for a User, the User can change the settings you have defined here via SwyxIt!, see also **9.9 Defining rights**, page 107.

Label	Explanation
Labelling	Enter the name of the button you want to appear in SwyxIt!.
Use as default line	Activate the checkbox if all calls started by the User should be made via this line. This setting is only effective if the User has not activated another line key prior to this.

Label	Explanation
Incoming calls	Select which calls can be made via this line: All calls All incoming calls are made via the line. Only Group calls Only incoming calls for Groups the User belongs to are made via the line. Using the number Incoming calls only for a specific number of the User are made via the line. Click on  , to select one of the User's numbers.
Outgoing calls	Click on  to select the User's number which should be signaled when outgoing calls are made via this line. <i>Example:</i> A User has the internal extension "225", which is allocated to the external number "+49 231 55666225". Moreover, the User has the internal extension "325", which is allocated to the external number "+44 778 88325". If then only "225" is selected for incoming calls, this User signals the number "+49 231 55666225" externally.
Hide number/URI	Activate the checkbox if the User's number should not be displayed to the contact person when making external calls on this line.
Disable line after call	Activate the checkbox if this line should remain busy for the defined time span following a call, for example for processing customer inquiries.
Wrap up time in seconds (5-1800)	Enter the time span for which the line will be blocked after a call.

11 Click on **Save**.

9.14 EDITING SHORTCUT KEYS

Shortcut keys allow you to access frequently used programs and web-sites via Swyxit!. You can edit shortcut keys via Swyxit! or Swyx Control Center and create additional shortcut keys via the Skin editor. See also [https://help.enreach.com/cpe/13.30/Administration/Swyx/en-US/index.html#context/help/tab_files_\\$](https://help.enreach.com/cpe/13.30/Administration/Swyx/en-US/index.html#context/help/tab_files_$) und [https://help.enreach.com/cpe/13.30/Administration/Swyx/en-US/index.html#context/help/tab_advanced_\\$](https://help.enreach.com/cpe/13.30/Administration/Swyx/en-US/index.html#context/help/tab_advanced_$).



To edit shortcuts

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 Click on ▼ on the right next to the User name.
- 4 Click on the sub-menu item **Keys** that additionally appears.
- 5 Click on **Shortcuts**.
✓ The list of all shortcut keys appears.
- 6 Click ✎ on the line of the appropriate shortcut key.



The value "Index" is required by the system to assign the link.

Label	Explanation
Shortcuts	Enter the web address or the name of the program file for the shortcut.
Working directory	Optionally, enter the path to the working directory of the linked program. This specification is required if the linked program must access files that are not stored in the same location as the program.

Label	Explanation
Picture	Select or upload a picture which will be displayed on the speed dial. - No picture - No picture is used.
	Click on the button to search for images in your file directory and upload them.
	Click the button to delete the image.
Labelling	Enter the name of the button you want to appear in Swyxit!.

- 7 Click on **Save**.

- 8 Click  in the line of the corresponding shortcut button to delete the shortcut.



To delete several shortcuts at the same time, activate the check box in the line of the appropriate shortcut, click on **Delete several shortcuts** and confirm with **Yes**.

9.15 IMPORT/EXPORT KEY ASSIGNMENTS

The speed dials and shortcuts of individual users can be exported and/or imported.



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.

The button assignment is saved in a *.key file.

The user pictures and any linked contacts are also saved.

The buttons are assigned according to their label (e.g. "Speed Dial 1" is assigned to "Speed Dial 1" again).

The number of buttons on the Skin is not modified by the import.



During the import, any speed dial and shortcut buttons are overwritten. I.e. if the *.key file only describes the assignment of one speed dial button, any other buttons will be deleted (reset).

Linked contacts are imported regardless of whether the corresponding applications are connected to SwyxIt!

To import/export key settings

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 Click on ▼ on the right next to the User name.
Click on the sub-menu item **Keys** that additionally appears.
- 4 Click on **Import/export configuration**.
✓ The configuration wizard appears **Importing/exporting the configuration**.
- 5 Choose whether you want to export key bindings **import** or **export** want.
- 6 Click on **Next**.
- 7 Select the Key types: Name keys and/or shortcut keys that you want to import or export.
- 8 When importing, select the desired .key file from your hard disk, if necessary.
- 9 Click on **Upload** or **Download**.

9.16 EDITING NUMBERS FOR GROUPS

If the option package SwyxMonitor is installed, an Swyx user (supervisor) can connect to an existing call of another Swyx user (call agent). The prerequisite is that the agent is on the phone with SwyxIt! (not in CTI mode). The supervisor can use any device.

Define which internal telephone numbers can be connected to calls from this agent. You can enter group numbers as well as multiple phone numbers. The permission for call intrusion applies to all call numbers of the agent.

See also [https://help.enreach.com/cpe/14.00/Client/Swyx/en-US/#context/help/call_intrusion_\\$](https://help.enreach.com/cpe/14.00/Client/Swyx/en-US/#context/help/call_intrusion_$)

To define the user's internal telephone numbers for call intrusion

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on ➤ in the line of the appropriate user.
- 3 In the line of the appropriate User, click on ➤.
- 4 Click on **Call Intrusion**.
✓ A list of all phone numbers of the selected user enabled for call intrusion appears.
- 5 Click on +.
✓ A list of all phone numbers of the selected user appears.
- 6 Activate **internal** to display only the internal phone numbers.
- 7 Activate the check box next to the desired phone number(s).
- 8 Click on **Select**.
✓ The selected phone numbers are enabled for call intrusion and appear in the corresponding list.

9.17 UPDATE ENTRA ID ASSIGNMENT

If errors occur when assigning the Entra ID federated identity, you can unassign and update the Swyx user.

See also *4.20.6 Edit identity provider configuration*, page 50

To update the assignment of the user to the Entra ID

- 1 In the menu, select **User**.
 - ✓ For administrators, a list appears with all Users.
- 2 In the line of the appropriate User, click on **>**.
- 3 Select the **Entra ID** tab.

Label	Explanation
UPN	The current user principal name of the Entra ID federated identity assigned to this user Swyx User is assigned to.
Delete	Click on the button to cancel the assignment. The Assign button becomes active.
Assign	Click on the button to restore the user's assignment. The restored assignment will take effect at the next synchronization.

9.18 DEFINING CLIENT SETTINGS FOR SELECTED USERS

You can define settings which are loaded when a User logs in to Swyx-Server via SwyxIt!. The user can thus access the same SwyxIt! settings independently of the computer on which he logs in.

Defining status signaling via device

Defining settings for lists and buttons

Activating conversation recordings

To define the client settings for a User

- 1 In the menu, select **User**.
 - ✓ For administrators, a list appears with all Users.
- 2 As administrator, click on **>** in the line of the appropriate user.

- 3 Click on the sub-menu item **Client Settings** that additionally appears.



If you have permitted "Change User Profile" for a User, the User can change the settings you have defined here via SwyxIt!, see also *9.9 Defining rights*, page 107.

Label	Explanation
Allow Collaboration	Activate the check box so that the User can use Collaboration.
Call notification with tray icon for incoming calls	Activate the check box if you want incoming calls to be signaled via task bar.
Call notification in the taskbar for call signalizations	Activate the checkbox if you want signaled calls to be signaled via task bar.
SwyxIt! always on top	Activate the checkbox if you want SwyxIt! to be displayed permanently before other open applications.
SwyxIt! pop up on ringing	Activate the checkbox if you want SwyxIt! to be displayed in the foreground on an incoming call.
SwyxIt! pop up when in a call	Activate the checkbox if you want SwyxIt! to be displayed in the foreground during a call.
SwyxIt! minimize after call	Activate the checkbox if you want SwyxIt! to close automatically after a call and appear as an icon in the Windows notification area and the Windows taskbar.
Minimize to tray icon	Activate the checkbox if you want SwyxIt! to be displayed only in the Windows notification area and not in the Windows taskbar when minimized.

9.18.1 DEFINING STATUS SIGNALING VIA DEVICE

If Users are logged in to SwyxServer with different devices, you can specify which of the devices defines the status.

Example:
A User has a SwyxPhone installed on his desk and SwyxIt! installed on his

workstation computer. The SwyxPhone is always logged in, the computer is only turned on when the User is at his or her workplace. It makes sense to have the login status signaled by SwyxIt! only. If SwyxIt! has not been started, the user is still able to make calls using the SwyxPhone, however, internal employees and the Call Routing receive the status "logged off". If the user is making a call using SwyxPhone, the status "Speaking" is signaled to the employees, the status "logged off" is signaled to Call Routing.



If you have permitted "Change User Profile" for a User, the User can change the settings you have defined here via SwyxIt!, see also *9.9 Defining rights*, page 107.



No more than a total of four devices of any type (SwyxIt!, Desk Phones, SIP phone, DECT device) can be simultaneously logged in to one Swyx user account.



The settings are loaded when a user logs on to SwyxServer via SwyxIt!. The user can thus access the same SwyxIt! settings independently of the computer on which he logs in.

To set status signaling via terminal for all users

- 1 In the menu, select **General Settings | System**. Click on **Status Signaling**.
- 2 Activate the checkbox of the appropriate device.



You select can multiple devices.



The "Basic Client" is the Swyx Mobile app for Windows phones.

To define status signaling via device for a selected User

- 1 In the menu, select **User**.
 - ✓ For administrators, a list appears with all Users.
- 2 As administrator, click on **>** in the line of the appropriate user.
- 3 Click on the sub-menu item **Client Settings** that additionally appears.
- 4 Click on **Devices**.
- 5 Activate the checkbox of the appropriate device or activate **Use server default settings**.

9.18.2 DEFINING SETTINGS FOR LISTS AND BUTTONS

You can define the maximum number of list entries that can be saved and the actions that can be started when certain buttons are clicked.



If you have permitted "Change User Profile" for a User, the User can change the settings you have defined here via SwyxIt!, see also *9.9 Defining rights*, page 107.

To define the lists and buttons settings for a User

- 1 In the menu, select **User**.
 - ✓ For administrators, a list appears with all Users.
- 2 As administrator, click on **>** in the line of the appropriate user.
- 3 Click on the sub-menu item **Client Settings** that additionally appears.
- 4 Click on **Lists and Buttons**.

Label	Explanation
Shortcuts (maximum number)	Enter the number of shortcuts, which should be available to the User.
Caller list (maximum number of entries)	Enter the maximum number of entries in the User's Caller list.

Label	Explanation
Redial list (maximum number of entries)	Enter the maximum number of entries in the User's Redial list.
Automatic redial timeout in seconds	Enter seconds Enter the number of seconds between two call attempts (0 to 3600 seconds).
Standard behavior of the Voice Box Button	Select which action is started when the Voice Box button is clicked (the other option is still available via the context menu): Launch email client The User's standard email program appears. Voice Box remote enquiry The User's remote inquiry starts.
Immediate Dial	Activate the checkbox if you want the automatic redial to start when you click the redial button. If the option is deactivated, the phone number is only entered in the input field and the User must click on the receiver or enter button.
Always use Automatic Redial	Activate the checkbox if you always want the automatic redial to start when you click the redial button. If the option is deactivated, the phone number is only entered in the input field and the User must click on the receiver or enter button.

5 Click on **Save**.

9.18.3 ACTIVATING CONVERSATION RECORDINGS

You can specify whether a user is allowed to record conversations or whether all conversations of a user are recorded. The recording files are saved in .opus or .wav format.



If you have permitted "Change User Profile" for a User, the User can change the settings you have defined here via SwyxIt!, see also *9.9 Defining rights*, page 107.

To activate recordings

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on **>** in the line of the appropriate user.
- 3 Click on the sub-menu item **Client Settings** that additionally appears.
- 4 Click on **Conversation Recordings**.

Label	Explanation
Activate Conversation Recording	Select the checkbox to allow the User to record conversations himself.
Record all conversations	Activate the checkbox if you want all of the User's conversations to be recorded.
Use server settings	Activate the check box if you want to save recording files to the server-side specified storage location, see also <i>14.2 Trunk Recording</i> , page 174.
Storage location for recordings	Enter the storage location for conversation recordings, if applicable.

9.19 EDITING USER-SPECIFIC FILES

During the Swyx installation, global files such as ring tones, announcements, etc. are created for all users. Furthermore, additional files can be created specifically for a user. The user can, for example, record his own greetings or create his own scripts. These user-specific files can be edited by the administrator or the corresponding user.

The files are displayed according to their assignment on the following tabs:

- **Users**
User files are assigned to a single user. Only the user himself, an administrator or SwyxServer, if he e.g. executes scripts of the Call Routing Manager, have access to these files. All files created with a SwyxIt! or Swyx administration, such as scripts and announcements,

are saved as private files. An exception is the file "Name.wav", which contains the name of the user.

- **User Standard**
User default files are stored as default files in the database for a specific user (e.g. central office) during installation. This user can use these files unchanged.



When a user standard is changed, the changed file is displayed on the tab **User** and will not be changed by a later Swyx update.

You can add, delete or save files under a different name. The total size of all files created for this user (except fax files) is specified.



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.



Personal data cannot automatically be deleted from the database. In order to meet the valid data protection regulations, it may be necessary to delete the corresponding entries manually.

To manage the user-specific files

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on **>** in the line of the appropriate user.
- 3 Click on the submenu item **Files**.
- 4 Select the desired tab **User** or **User default**.
✓ A list appears with all user specific files.
- 5 Select the checkbox in the line of the file you want to select, then click one of the following buttons:

Label	Explanation
	Click on the button to download the file.
	Click on the button to delete the file. You can select multiple files to be deleted.
	Click the button to edit the file properties, see <i>To add a file</i> , page 123.
	Click on the button to display more detailed information about the file (size, date of last modification).

To add a file

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on **>** in the line of the appropriate user.
- 3 Click on the submenu item **Files**.
- 4 Select the desired tab **User** or **User default**.
✓ A list appears with all user specific files.
- 5 Click on **Upload file**.
✓ The configuration wizard **Upload file** appears.

Label	Explanation
	Click the button to upload a file from your hard disk.
Name	Specify the name under which the selected file should be stored in the database.
Scope	Users This file should be assigned directly to the user. It is only available to the selected user. User Standard This file is available to all users who are logged on to this SwyxServer.


Label	Explanation
Category	Specify the category to which this file belongs. The following categories are available: <ul style="list-style-type: none"> ● Ringtones ● Fax cover page graphics ● Fax cover page ● Fax Letterhead ● Call Routing Scripts ● Example Call Routing Scripts ● Bitmaps ● User pictures ● Templates ● Announcements ● System announcements ● Example announcements ● Music on hold ● Recordings ● Skins ● Other
Users	The user the file is assigned to. (This option cannot be changed.)
Description	Enter a description, if applicable.
File Properties	<p>Private This file is only accessible to the user himself, e.g. in one of his scripts. <i>Example: Call routing script with password.</i></p> <p>Hidden This file does not appear in the selection dropdown lists. <i>Example: The file '20m.wav' (twenty minutes) belongs to the time greeting and does not appear when you select a greeting message.</i></p> <p>System This file was created during installation and is always read-only (this option cannot be changed)</p>




- Click on **Save**.
✓ The new file appears in the **User** or **User default** list.

9.20 DEFINING THE SKIN

You can define the standard Skin for Users. To select a server-wide Skin, see *4.17 Defining client settings for all Users*, page 37.

To define the standard Skin

- In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- As administrator, click on  in the line of the appropriate user.
- Click on the sub-menu item **Client Settings** that additionally appears.
- Click on **Skins**.


Label	Explanation
Skin	Select the appropriate Skin from the drop-down list or click  to upload a .cab file.
	Click the button to search for Skins in any WAV format on the network.
	Click on the button to delete the selected Skin.
Changing of Skins allowed	Activate the check box so that the User can change the Skin via Swyxlt!.
Editing of Skins allowed	Activate the check box so that the User can use the Skin Editor.

- Click on **Save**.

9.21 EDITING THE CALL SIGNALING SETTINGS

You can define whether second calls and calls to other users or groups are signaled acoustically and on which devices calls are signaled.

To define call signaling settings

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on  in the line of the appropriate user.
- 3 Click on the sub-menu item **Client Settings** that additionally appears.
- 4 Click on **Signaling**.

Label	Explanation
Call waiting tone for secondary calls	Activate the check box if you also want call signals to be acoustically indicated by an alerting tone. See also <i>9.7 Defining call and status signaling</i> , page 106.
Attention tone for signalled calls (call pickup)	Activate the Enable acoustic second call signaling in order to hear the call-waiting tone in the headset when a second call is received.
Ringing of CTI devices	In the Ringing of CTI devices dropdown list, you can select which devices ring when SwyxIt! is operated in CTI mode: Both devices SwyxIt! in CTI mode and the controlled device (SwyxIt! or SwyxPhone) Only CTI SwyxIt! Only controlled device (SwyxIt! or SwyxPhone)


- 5 Click on **Save**.

9.22 DEFINE RING TONES


You can set individual ringing sounds depending on the caller and the User's phone number.

For information on uploading additional ringing tones, see [https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/tab_files_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/tab_files_$).








To assign ringtones

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on  in the line of the appropriate user.
- 3 Click on the sub-menu item **Client Settings** that additionally appears.
- 4 Click on **Sounds**.

Label	Explanation
Name	Select for which calls the ringing sound is to be used: Internal calls External calls
Number/URI	Call number/URI to which the ringing sound is assigned
Sound	Currently selected ringing sound

- 5 Click on  to select a different ringing sound.
✓ The **Ringing sound settings** configuration assistant appears.

Label	Explanation
Call type	Internal calls External calls



Label	Explanation
Caller's or own number / URI	Define the phone number for which the selected ringing sound is used. You have the following options: You enter the phone number of a specific caller. When this caller calls one of your phone numbers, the selected ringing sound is used. You enter one of your phone numbers. When any caller calls this number, the selected ring tone is used. You can also use placeholders for the phone number (* for multiple digits, ? for one digit).
Sound	Select the appropriate sound from the dropdown list or click on  to upload a .wav file.
Pause between ringing	Enter the number of seconds to elapse before the ringing sound is played again.
	Click the button to search for ringing sounds in your file directory and upload them.
	Click the button to delete the ringing sound.
	Click the button to play the ringing sound.
	Click on the button to pause playback.
	Click on the button to download the ringing tone.
	Move the slider left or right to set the playback volume. The setting does not affect SwyxIt! or the devices used.
Volume	Slide the slider to the left or right to set the volume for SwyxIt! or the User's devices.
Apply volume to all ringing sounds	Activate the checkbox to apply the selected volume to all ringing sounds.

6 Click on **Save**.



9.23 VIEW SWYX MOBILE CONFIGURATION

You can display the Swyx Mobile configuration via Swyx Control Center and call the URL to configure your Swyx Mobile Client (Easy configuration).

To configure Swyx Mobile

- In the menu, select **User**.
✓ If applicable, a list appears with all Users.
 - In the line of the appropriate User, click on .
 - Click on .
 - Scan the QR Code with your smartphone.
 - Android: You may need to install an app for reading QR Codes.
 - Open the link by confirming and select the Swyx Mobile App to open it.
 - Android: Enter your password under **Settings | Password** and log in under **Settings | Sign in**.
 - iOS: Enter your password, save and continue in the wizard.
- See also the Swyx Mobile for iOS or Swyx Mobile for Android online help.

To display the Swyx Mobile configuration for a selected User

- In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- As administrator, click on  in the line of the appropriate user.
- Click on .

Label	Explanation
Internal server	SwyxServer address
External server	RemoteConnector address
Server type	Determined automatically by the installation
Connection mode	Auto (default) The available network is automatically set Standard Internet
Connection type	Business (default) Data transmission via VoIP Private Data transmission via mobile network Request You are asked before each telephone call which connection type is to be used.
RemoteConnector mode	Auto An automatic attempt will be made to establish a direct connection to SwyxServer. If the connection fails, e.g. because you are outside your company network, you are connected to SwyxServer via Remote Connector. Always Always connects you to SwyxServer via RemoteConnector. If no connection via RemoteConnector is possible, no attempt will be made to establish a connection via your company network.



Select in the menu **General Settings | System** and click on **Remote-Connector** to display the Swyx Mobile configuration for all users.

See also the Swyx Mobile for iOS or Swyx Mobile for Android online help.

9.24 DELETING USERS




In Swyx, users with the name "VG..." are automatically created for VisualGroups (VG_license_user, VG_login_user, VG_status_user). Corresponding users are also created in Swyx for each VisualGroups queue. Do not edit or remove these users! Exception: You can edit the phone number of VG_login_user.



If you delete users in Swyx they are not automatically deleted in VisualGroups. They remain for reports in VisualGroups and are marked as inactive. Please note that in Swyx deleted users must also be deleted in VisualGroups, see help.enreach.com/visualgroups/latest.version/web/Swyx/en-US/

This is how you delete a User

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.
- 2 As administrator, click on  in the line of the appropriate user.
- 3 Click on **Yes** to confirm the process.
✓ The User's numbers can be assigned elsewhere again.

10 CREATING AND EDITING GROUPS

Any number of Groups with any number of members can be configured in a Swyx installation; a User can be a member of more than one Group. Creating Groups makes it possible to contact members at a common Group number. There is a configuration wizard available to create Groups



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.
If you have any questions especially regarding data protection in Swyx, please contact your administrator.



Personal data cannot be deleted automatically. In order to meet the valid data protection regulations, it may be necessary to delete the entries manually.



During a standard installation of SwyxServer several Groups and Users are already created.



The setting options on menu pages and in configuration wizards depend on your administration profile and your Swyx solution.

Creating Groups
Editing the general settings for Groups

10.1 CREATING GROUPS

To create a Group

- 1 In the menu, select **Groups**.
✓ A list appears with all Groups.
- 2 Click on **Create Group**.
✓ The **Create a Group** configuration wizard appears.
- 3 Define the general settings for the Group.

Label	Explanation
Name	Enter a name for the Group.
Description	Enter a description, if applicable.
Make this Group the 'Everyone Group'	Activate the checkbox, if you want all new Users to be added to this Group by default. The function can only be activated if you have previously deactivated it in the preconfigured "Everyone" group. As a consequence, new Users no longer have access to the functionalities of the preconfigured "Everyone" group. See also . https://help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/preconfigured_users_\$

Label	Explanation
Hunt Group type	<p>Select one of the following hunt Group types:</p> <p>Parallel Calls to the Group number are delivered simultaneously to all members. The person who accepts the call first speaks to the caller.</p> <p>Random Calls are distributed randomly within the Group, i.e. when the time specified in the Ringing time field is over, the next member is selected randomly from the entire Group.</p> <p>Rotary Calls to the Group are delivered to each Group member in order, always starting with the next Group member, i.e. for the second call with the second member, for the third call with the third member and so on.</p> <p>Sequential The calls to the Group are delivered according to the order of the Group members. always starting with the first Group member.</p>
Call duration (in seconds)	Specify the maximum duration of an individual connection attempt, before the call is routed to the next member of the Group.



When making later changes to settings, click **Save** to save the settings.

4 Click on **Next**.

5 Define the numbers for the Group.



In the DACH countries (Germany, Austria, Switzerland), the numbers 110 and 112 are reserved for emergency calls. From Swyx Version 14.00, the numbers 110 and 112 cannot be assigned to internal users or groups. If an emergency number has already been assigned to one or more users, make sure that there are no assignments for these numbers in your configuration.

Label	Explanation
Internal number	Enter the number under which the Group members are available site internally. May be preset by default: Next free number
Public number	Enter the number under which the Group members are available publicly, if applicable. Allowed format: canonical (+<country code><area code><number>)
Show in Phonebook	Activate the checkbox if you want the Group number to be displayed in the Global Phonebook.



When making later changes to settings, click **Save** to save the settings.

6 Click on **Next**.

7 Assign Users to the Groups:

Click on a User and then on one of the buttons **>**, **<**, to select him as a Group member or remove him from the Group.



Click on one of the buttons **>>**, **<<**, to select or unselect all elements.



Click on one of the buttons to position the element higher or lower.



Use the input fields to search for names or phone numbers. Only the user's main phone number is available for the search.



When making later changes to settings, click **Save** to save the settings.

8 Click on **Next**.

9 Specify the signaling settings for calls and status (available, away, etc.).



Please be aware that call and status signaling settings are valid for a User or a Group member, not for Groups themselves. I.e. for example that a Group without members cannot signal calls to other Users or Groups.



If you have used a SwyxLink Trunk to configure a cross-server connection to another SwyxServer, then you likewise specify here the recipient on the linked site to whom the selected User signals the status.


Label	Explanation
Signalize incoming calls to	Activate the check box if you want calls to this Group or Group members to be signalized to the selected User or the members of the selected Group. A User can pick up calls signaled to him.
Status signaling to	Activate the check box if you want the Groups members' status to be signalized to the selected User or the members of the selected Group. A User can only call another User via intercom connection or use the messenger if he or she is signaled the status of the other User.
Receiving calls from	Activate the check box if you want the Group members to receive call signaling from the selected User or the members of the selected Group. A User can pick up calls signaled to him.

Label	Explanation
Receiving status signaling from	Activate the check box if you want the Group members to receive status signaling from the selected User or the members of the selected Group. A User can only call another User via intercom connection or use the messenger if he or she is signaled the status of the other User.
Dropdown list	Select the User or Group for which you want to define signaling settings.
Mutual call signaling	Activate the check box if you want the selected User or the members of the selected Group to receive call signaling from the Group. This option is only available after creating the Group, see also section <i>10.7 Editing the signaling settings for Groups</i> , page 133.
Mutual status signaling	Activate the check box if you want all members of the Group to signal their status to the other members. The Group members can call each other via intercom. This option is only available after creating the Group, see also section <i>10.7 Editing the signaling settings for Groups</i> , page 133.

10 Click on **Save**.

✓ The signaling settings for the Group are saved.




Click on one of the buttons   to edit or delete signaling settings.

11 Click on **Create**.

✓ The Group appears in the list of all Groups.


10.2 EDITING THE GENERAL SETTINGS FOR GROUPS

To edit the settings for a Group

- 1 In the menu, select **Groups**.
✓ A list appears with all Groups.
- 2 In the line of the appropriate Group, click on .
- 3 You can define the following settings for the group:
 - Location
 - Call authorization, see *9.9 Defining rights*, page 107
 For further settings, see step 3 *Define the general settings for the Group.*, page 128.




10.3 EDITING THE ASSIGNMENT OF USERS TO GROUPS

To edit the assignment of Users to a Group

- 1 In the menu, select **Groups**.
✓ A list appears with all Groups.
- 2 In the line of the appropriate Group, click on .
- 3 Click on **Members**.
See also step 7 *Assign Users to the Groups.*, page 129

10.4 EDITING NUMBERS FOR GROUPS

To edit the numbers for a Group

- 1 In the menu, select **Groups**.
✓ A list appears with all Groups.
- 2 In the line of the appropriate Group, click on .
- 3 Click on **Numbers**.
- 4 In the line of the appropriate numbers, click on  to edit the numbers or click on  to delete the numbers.
- 5 Click on **Add number** to add numbers.
See also step 5 *Define the numbers for the Group.*, page 129

10.5 ADDING ALTERNATIVE NUMBERS FOR GROUPS

You can define alternative numbers, which the Group members signal to the call partner on outgoing calls.


Which alternative number Users in the Group finally signal is defined on a line in the SwyxIt!/SwyxPhone. Alternative numbers are marked there by the addition Alternative number.

Example:


The administrator can allow every Swyx User to signal the operator's number (+492314666100) externally, by adding this number as an alternative number to the Group "Everyone". This allows every User to configure this number on the line button as outgoing number.

To add alternative numbers for a Group

- 1 In the menu, select **Groups**.
✓ A list appears with all Groups.

- 2 In the line of the appropriate Group, click on .
- 3 Click on **Add alternative number**.
✓ Click on **Add alternative number**.

Label	Explanation
Internal number	Enter the number under which the Group members are available site internally. May be preset by default: Next free number
Public number	Enter the number under which the Group members are available publicly, if applicable. Allowed format: canonical (+<country code><area code><number>)
Users	User or Group to whom the number is assigned

- 4 Click on **Select**.
- 5 Click on  to remove the alternative number for the Group.

10.6 SETTING THE VOICE BOX FOR GROUPS

A separate Voice Box (answering machine) can be configured for each group.

Just as with a user, a standard greeting can be played or an individual greeting can be recorded, which is then played as soon as a call is transferred to the Voice Box. In addition, you can specify whether a recording of the voice message should be possible in principle when the call is routed to the group Voice Box. In addition, it can be set the maximum length of the voice message in seconds and enter the email address to which the recorded voice message should be sent.


If the * key is also to be used to retrieve the group voice announcements via remote inquiry, the function can be activated here.


However, this requires a PIN configuration. When calling the Swyx group number, the user identifies himself to Swyx using his PIN and can then first listen to the new and then all existing voice messages in the group, play them back repeatedly and delete them if necessary.



Please make sure that you create a script for group-based call forwarding in the Call Routing Manager (CRM). Otherwise, no group-related voice message will be recorded.

To define the Voice Box Settings for one group

- 1 In the menu, select **Groups**.
✓ A list appears with all Groups.
- 2 In the line of the appropriate Group, click on .
- 3 Click on **Voice Box**.

Label	Explanation
Welcome message	Activate the checkbox to activate the welcome message settings. Select a welcome message from the dropdown list or click on  to upload a .wav file.
Record voice message	Check the box to enable recording of voice messages for the group. The date format of the Voice Box depends on the language setting in the Windows operating system, i.e. a computer with the language English (United States) will also provide the American date format (mm/dd/yy) for the Voice messages.
Maximum voice message length in seconds (3-600)	Enter the maximum recording time for voice messages.
Send voice messages to the following email address	Enter the email address to which voice messages are to be sent to the group.
Starting Remote Inquiry via * button	Activate the checkbox to permit the group to start a remote inquiry for his standard Voice Box with the * key.

Label	Explanation
Activate voice message transcription (SwyxON, Swyx Flex only)	Activate the checkbox to enable voice message transcription for the group. Please note the required number of group licenses for this function. See also 4.16 Activate voice message transcription , page 36.

4 Click on **Save**.

5 Click on **Standard remote inquiry**.

Remote inquiry enables you both to listen to your voice messages and to change immediate call forwarding from any telephone.



If you have permitted "Change forwardings" for a group, the User can change the settings you have defined here via SwyxIt!.

Label	Explanation
PIN	Enter a PIN with which the User can authenticate him or herself for remote inquiry.
Confirm PIN	Enter the PIN again to confirm your entry.

6 Click on **Save**.

10.7 EDITING THE SIGNALING SETTINGS FOR GROUPS

To edit the signaling settings for a group

1 In the menu, select **Groups**.

✓ A list appears with all Groups.

2 In the line of the appropriate Group, click on .

3 Click on **Relations**.

4 Click on **Create Relation** or **Edit Relation**.

See also step **9 Specify the signaling settings for calls and status (available, away, etc.)**, page 130

10.8 DELETING GROUPS

To delete a Group

1 In the menu, select **Groups**.

✓ A list appears with all Groups.

2 In the line of the appropriate Group, click on .

3 Click on **Yes** to confirm the process.

✓ Group related settings for the Users who had been assigned to the Group are deleted.

✓ The Group numbers can be assigned elsewhere again.

11

CREATING AND EDITING CONFERENCE ROOMS

In SwyxWare the prerequisite for using the conference room feature with more than three participants is the licensing of theSwyxConference feature. See also [https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/online_licensing_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/online_licensing_$) und [https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/offline_licensing_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/offline_licensing_$).

The Conference feature is implemented with the help of the SwyxConferenceManager service. SwyxConferenceManager can be installed on SwyxServer or on an independent computer. See also [https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/additional_computer_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/additional_computer_$).

When SwyxConferenceManager is installed, a User is set up that is specifically intended for operating this SwyxConferenceManager. If there is more than one SwyxConferenceManager installed, a User is created for each of them. The conferences are then distributed to the various SwyxConferenceManagers.

If a SwyxConferenceManager is activated, all Users can initiate conferences and add more than two subscribers to conferences. See also <https://help.enreach.com/cpe/latest.version/Client/Swyx/en-US/>.

For a User to be able to start a conference, he must have this functionality available in his feature profile (SwyxAdHocConference) and he must have the functional permission for it. Siehe auch [https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/tab_rights_\\$](https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/tab_rights_$).

You can create rules for this Conference Room via Call Routing Manager in order to limit access to the Conference Rooms for example by PIN request, number of the caller or time of day. Siehe auch [https://help.enreach.com/cpe/latest.version/CRM/Swyx/en-US/#context/help/create_rule_\\$](https://help.enreach.com/cpe/latest.version/CRM/Swyx/en-US/#context/help/create_rule_$).



In SwyxWare Advance for DataCenter and SwyxON the configured conference rooms are listed separately in the license report.



The setting options on menu pages and in configuration wizards depend on your administration profile and your SwyxWare solution.

Creating Conference Rooms
Editing numbers for Conference Rooms

11.1 CREATING CONFERENCE ROOMS

To create a Conference Room

- 1 In the menu, select General Settings | Conference Rooms.
✓ A list appears with all Conference Rooms.
- 2 Click on **Create Conference Room**.
✓ The **Create a Conference Room** configuration wizard appears.
- 3 Define the numbers for the Conference Room.

Label	Explanation
Internal number	Enter the number under which the Conference Room is available site internally. Default: Next free number
Public number	Enter the number under which the Conference Room is available publicly. Allowed format: canonical (+<country code><area code><number>)
PIN	Enter a PIN which every participant needs to enter the conference room.




When making later changes to settings, click **Save** to save the settings.

- 4 Click on **Save**.
✓ The Conference Room is displayed in the list of Conference Rooms.


11.2 EDITING NUMBERS FOR CONFERENCE ROOMS

To edit the numbers for a Conference Room

- 1 In the menu, select **Conference Rooms**.
 - ✓ A list appears with all Conference Rooms.
- 2 In the line of the appropriate Conference Room, click on .
See also step 3 *Define the numbers for the Conference Room.*, page 134

11.3 DELETING CONFERENCE ROOMS

To delete a Conference Room

- 1 In the menu, select **Conference Rooms**.
 - ✓ A list appears with all Conference Rooms.
- 2 In the line of the appropriate Conference Room, click on .
- 3 Click on **Yes** to confirm the process.
 - ✓ The Conference Room is deleted.
 - ✓ The Conference Room numbers can be assigned elsewhere again.



To delete several conference rooms at the same time, activate the checkbox in the line of the corresponding conference room, click on **Delete several conference rooms** and confirm the process with **Yes**.

12 DEVICES

With Swyx you can use the following hardware devices:

Certified SIP phones

DECT telephones

SwyxPhones

See also *4.6.1 Display/renew administrative password for desk phones*, page 22

12.1 CERTIFIED SIP PHONES

Via Swyx Control Center you can create Swyx certified SIP devices to make them available to the users in your local network. Proceed in the following order:

1. Optional: Prepare user-specific file for Yealink phone provisioning, see *12.1.1 Customer-specific configuration of multiple phones*, page 137
2. Optional: Preparing Yealink devices for the 802.1X authentication, see *12.1.2 802.1X authentication of Yealink devices in the Swyx environment*, page 140
3. Create a desk phone object in the system, see section *12.1.3 Creating Desk Phones*, page 143.
After creation the devices are detected by SwyxServer.
4. Connecting Desk Phones,
 - see *12.1.4 Activating Desk Phones once*, page 144,
 - see *12.1.5 Log in/out Desk Phones*, page 145,
 - see also https://help.enreach.com/docs/quickstarts/english/quickstart_Yealink_T4xS.pdf
5. Optional (SwyxON only): Using Yealink desk phones outside the customer network, see *12.1.8 Connect desk phones to UC Tenants via the Internet*, page 148



If you connect the device to the network before the desk phone object has been created in Swyx Control Center, the logon prompt may not during the initial operation. The desk phone object is not detected by SwyxServer. After you have created the desk phone object, you can trigger the restart of the device as well as the logon prompt via "Reboot" or by briefly disconnecting the device from the power supply.

After putting the device into operation, the current firmware and user configuration data are transferred from the server.

See also <https://service.swyx.net/hc/en-gb/articles/360000868680-Technical-background-information-about-DCF-Yealink-Phones> (you may need to be logged in to Swyx Help Center to view the content).



Certified SIP devices are not supported in the standby scenario (Swyx-Standby). Certified SIP devices cannot log on to the standby server. If Desk Phones are processed on the standby system, this may result in disturbances on the master system.



For the provisioning of the Desk Phones it is necessary that the IP address of SwyxServer can be resolved in the local network. If there is no name resolution (DNS) in your network, enter the current IP address of SwyxServer in the Windows Registry on the computer where SwyxServer is installed.
(HKEY_LOCAL_MACHINE\SOFTWARE\WOW6432Node\Swyx\General\CurrentVersion\Options\LocalIPAddress)



If the provisioning of phones cannot be performed via multicast due to the network infrastructure, you can also distribute the provisioning URL (e. g. <http://172.20.1.1:9200/ippbx/client/v1.0/device/provision/>) via DHCP Option 66.



The setting options on menu pages and in configuration wizards depend on your administration profile and your Swyx solution.

12.1.1 CUSTOMER-SPECIFIC CONFIGURATION OF MULTIPLE PHONES

By default, device settings that are not Swyx-specific are not taken into account at the automatic provisioning. In this case, these settings must be made by the user on the phone or via the web interface.

With a provisioning file, you can distribute the desired settings (also for Swyx) to multiple Yealink phones immediately at provisioning or at a later time.

Settings can be addressed to all Yealink devices, to selected device types, or to individual devices.



As not all combinations of Swyx settings and device manufacturer settings can be tested, only standard functions of Swyx can be guaranteed. Test your settings on a single device first and limit yourself to necessary changes. Make sure your information is correct and use only settings that do not affect the functionality of the system.

Customer-specific provisioning file

You can create a file in the format of a typical Yealink provisioning file. The data in this file supplements or overwrites the Swyx settings. Name the file "common.cfg" or "mac.cfg" and upload it to the Swyx. Once the file is uploaded, Swyx will distribute the new settings to the targeted phones, see 12.1.1.2Provisioning file upload, page 140.

File Format

The file consists of header line(s) and parameter lines. A header controls the application of the subsequent parameters:



Specifications before the first header line have no effect on the phone settings. You can use this area for your comments. In addition, all lines below the header and beginning with "###" are also considered comment lines.

Here is an example of the file:

```
###+=====+
```

```
##| ~~~~~ e.g.: Network: NB45 ~~~~~ |
##| ~~~~~ e. g.: Provisioning on 28.09.24 ~~~~~ |
##+=====+

##< And here are more comments... >

##--boundary---mode:default---models:T53W
## and here another comment
static.my.parameter1=value1
static.my.parameter2=value2
static.my.parameter3=value3
##--boundary---mode:overwrite---models:T57W,T54W
static.my.parameter1=value1
static.my.parameter2=value2
static.my.parameter3=value3
##--boundary---mode:default---devices:805ec07f962a
static.my.parameter1=value1
static.my.parameter2=value2
static.my.parameter3=value3
```

Header value	Explanation
##--boundary	Default start of a header
---mode:	Application mode: default The parameters after this header are only added if they have not already been set by Swyx. overwrite The parameters after this header will be added and may overwrite the possibly existing parameters from Swyx.

Header value	Explanation
<code>---models:</code>	Specification of the device type: <code>---models:T57W</code> or, to address multiple models: <code>---models:T54W,T57W</code>
<code>---devices:</code>	MAC address of the device: <code>---devices:805ec07f962a</code> or, to address multiple devices: <code>---devices:805ec07f962a,805ec07f962b</code>



It is recommended to use the "---overwrite" application mode only in exceptional cases.



The options "---models:" and "---devices:" cannot be put together in one header.
If neither "---models:" nor "---devices:" is specified, the setting affects all Yealink phones in your network.

Overlaps in the configuration

If the same parameter is repeated under multiple headers with different values, the value under the most specific header is used for the provisioning phone. This results in the following validity priority:

- 1 Device-specific header with the lowest number of devices.

```
##--boundary---mode:default---devices:805ec07f962a
static.my.parameter1=value1
##--boundary---mode:default---
devices:805ec07f962a,805ec07f962b
```

```
static.my.parameter1=value2
```

In this case, "value1" is written on device 805ec07f962a, although this device is listed in the other header along with another device.

2. Type-specific header with the lowest number of device types

```
##--boundary---mode:default---models:T53W,T57W
static.my.parameter1=value1
##--boundary---mode:default---models:T53W
static.my.parameter1=value2
```

In this case, "value2" is adopted on all T53W devices, although this device type is listed in the other header together with another device type.

3. Header without device or type specification

```
##--boundary---mode:default
static.my.parameter1=value3
##--boundary---mode:default---models:T53W,T57W
static.my.parameter1=value2
##--boundary---mode:default---devices:805ec07f962a
static.my.parameter1=value1
```

In this case the device with the MAC address 805ec07f962a receives the value "value1". The device types T53W and T57W receive the value "value 2". All other phones get the value "value3".



The order of the headers and parameters is irrelevant for prioritization. If there are headers with the same applicable device or type number, you should define the headers so that the parameters are uniquely assigned to the phones.

12.1.1.1 APPLICATION EXAMPLE:

The following are examples of configurations that solve a specific task:

Task 1

Using the Estos directory (192.168.178.96:712) as phonebook for all Yealink phones, instead of the global phonebook of Swyx.

```
##--boundary---mode:overwrite

## LDAP
ldap.base = CN=Directory,0=estos
ldap.port = 712
ldap.host = 192.168.178.96
ldap.customize_label = Estos Directory
ldap.tls_mode = 2
ldap.ldap_sort = 1
ldap.display_name = %cn
ldap.numb_attr = iPhone telephoneNumber otheriPhone
otherTelephone
ldap.name_attr = cn
ldap.number_filter =
((telephoneNumber=*)(otheriPhone=*)(otherTelephone=*)
)
ldap.name_filter =
(|(&(cn=*)(iPhone=*))(&(cn=*)(telephoneNumber=*)))
```

Task 2

Display of the company logo on the display of all phones of type T57W, T53, T53W.

The graphic files must comply with Yealink's format specifications:

- T53(W): 800x480 - 16bit color, file.jpg
- T57W: 360x160 - 2 color grey scale, file.dob

The files must be available on the local network, e.g.:

```
http://fileserv.example.com/logo_colored.jpg
http://fileserv.example.com/logo_monochrome.dob
```

```
##--boundary---mode:default---models:T57W
wallpaper_upload.url = http://fileserv.example.com/
logo_colored.jpg
phone_setting.backgrounds = logo_colored.jpg
```

```
##--boundary---mode:default---models:T53W,T53
wallpaper_upload.url = http://fileserv.example.com/
logo_monochrome.dob
phone_setting.lcd_logo.mode = 2
```

Task 3

Change URLs for uploading 802.1x certificates, see also *Changing the certificate URL*, page 142.

You can use the following parameters to specify the URLs for 802.1x certificates.

The root certificate and client certificates for each phone must be available on the local network, e.g.:

```
http://fileserv.example.com/ca_cert.pem
http://fileserv.example.com/client_cert_805ec07f962a.pem
http://fileserv.example.com/client_cert_805ec07f962b.pem
http://fileserv.example.com/client_cert_<MAC Adresse>.pem
etc.
```

```
##--boundary---mode:default---devices:MAC805ec07f962a
static.network.802_1x.root_cert_url = http://
fileserv.example.com/ca_cert.pem
static.network.802_1x.client_cert_url = http://
fileserv.example.com/client_cert_805ec07f962a.pem
```



```
##--boundary---mode:default---devices:MAC805ec07f962b
static.network.802_1x.root_cert_url = http://
fileserv.example.com/ca_cert.pem
static.network.802_1x.client_cert_url = http://
fileserv.example.com/client_cert_805ec07f962b.pem
```

12.1.1.2 PROVISIONING FILE UPLOAD

Uploading the provisioning file starts a new provisioning of the corresponding phones.

Depending on the set parameters, it may happen that the newly configured phone restarts.

You can upload the file in one of the following ways:

- In the Swyx administration (MMC), see [https://help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/addFiles_\\$](https://help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/addFiles_$)
Verify that the **DCF Custom Provisioning** file category is correctly recognized by the system.
- With the following command of the Swyx PowerShell module:

```
Import-IpPbxDCFCustomProvisioningFile -FilePath
C:\<directory>\common.cfg
```
- In Swyx Control Center:

How to upload the provisioning file in Swyx Control Center

The provisioning file ("common.cfg" or "mac.cfg") is located in your file system.

- 1 In the menu, select **General Settings | Files**.
- 2 Select the **Global** tab.
✓ The list of Swyx system files appears.
- 3 Click on **Upload file**.
✓ The configuration wizard **Upload file** appears.
- 4 Click **...** and select the desired provisioning file.
✓ **DCF Custom Provisioning** appears in the **Category** field.
- 5 Click on **Save**.

12.1.1.3 REMOVE CUSTOMER-SPECIFIC SETTINGS


If you want to remove the provisioning file settings from phones, you must delete the provisioning file in Swyx.

Deleting the file starts a new deployment of the phones. The default Swyx settings will be restored.



When deleting the file, make sure that the category **DCF Custom Provisioning** is correct. There are files of the same name of other categories.

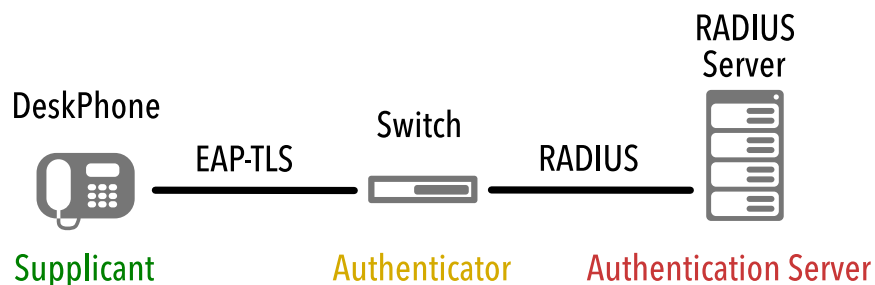
To delete the provisioning file

- 1 In the menu, select **General Settings | Files**.
- 2 Select the **Global** tab.
✓ The list of Swyx system files appears.
- 3 In the line of the corresponding .cfg file with the **DCF Custom Provisioning** category, click .
- 4 Click on **Yes** to confirm the process.
✓ The file is deleted. The Yealink phones are provisioned with the changed settings.

12.1.2 802.1X AUTHENTICATION OF YEALINK DEVICES IN THE SWYX ENVIRONMENT

If you use certified SIP devices from Yealink, you have the option of further protecting access to your network.

The connected end devices can authenticate themselves via 802.1x protocol. Authentication against the authentication server is performed on Layer 2 (OSI).



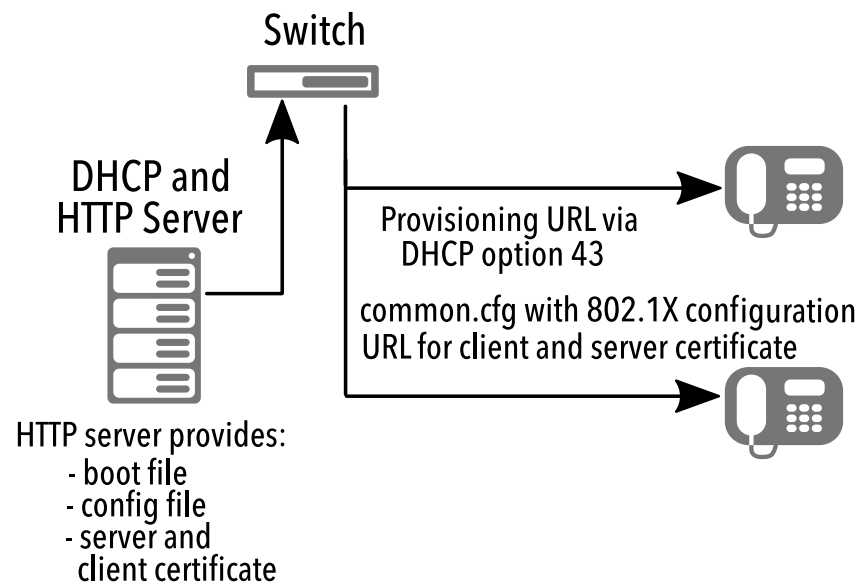
Configuration on devices

The Yealink devices must be configured to use the IEEE 802.1X protocol. Refer to the manufacturer's documentation at <https://support.yealink.com/en/portal/home> for details of the appropriate configuration.

Select <Terminal Model> | User & Administrator | Yealink 802.1X Authentication_VX_X.pdf.

Provisional provisioning network

If you are using a certificate-based authentication protocol such as EAP-TLS, you should set up an Initial Provision Network to upload certificates and configuration files to the endpoints. Further information can be found in the manufacturer documentation mentioned above.

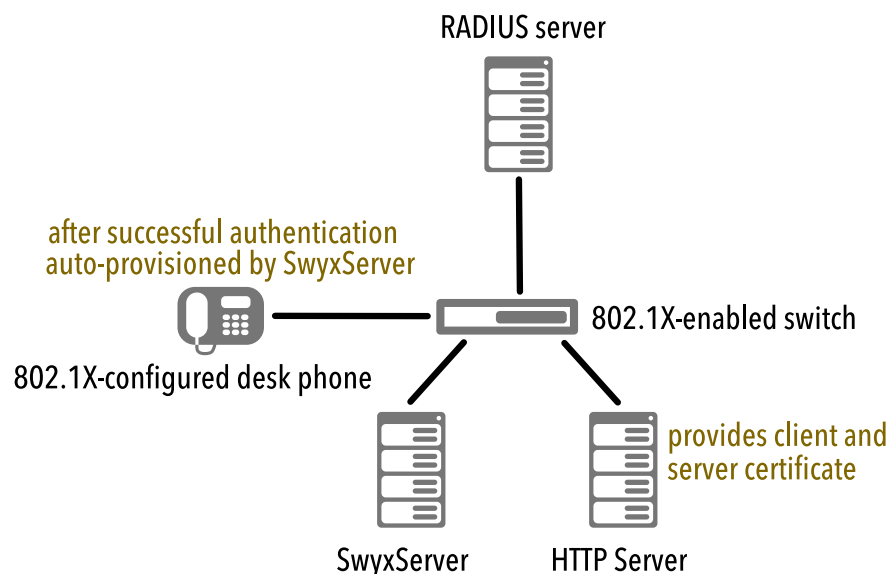


The required configuration files are provided via HTTP server for downloading by the mobile devices. Make sure that the corresponding server URL is made known to the end devices via DHCP option 43.

The URL for root and client certificate is noted in the configuration file, see also *Changing the certificate URL*, page 142.

Company network with 802.1X authentication

After the configuration files have been downloaded to the end devices and the certificates installed, the end devices are ready for authentication in the 802.1X-protected network. After 802.1X network authentication, endpoints are automatically configured via DCF provisioning service to Swyx.



Changing the certificate URL

In some cases, e.g. in case of changes in the network infrastructure, it may be necessary to change the certificate URL afterwards.



While the configuration is being updated, the telephony function on the corresponding Desk Phones is not available for some time.

To change the certificate URL using a provisioning file

See *12.1.1 Customer-specific configuration of multiple phones*, page 137 und *Task 3*, page 139

To change the certificate URL via Swyx PowerShell module

The connection to SwyxServer must be established.

- 1 Start the Swyx PowerShell module.

- 2 Extract the existing configuration from the Swyx database in a local folder with the following command:

```
Export-IPbXYealinkConfigFile -Path <your local path>
```

for example

```
Export-IPbXYealinkConfigFile -Path C:\
```

- 3 Open the configuration file "common.cfg" in a text editor.
- 4 Add the following lines to the end of the file:

```
static.network.802_1x.root_cert_url = <URL for the
server certificate>
static.network.802_1x.client_cert_url = <URL for the
client certificate>
```

for example

```
static.network.802_1x.root_cert_url = http://
192.168.2.51/ca_cert.pem
static.network.802_1x.client_cert_url = http://
192.168.2.51/client_cert.pem
```

- 5 Save the file.
- 6 Import the file via Swyx PowerShell module with the following command:

```
Import-IPbXYealinkConfigFile -FilePath <full path of
the modified configuration file>
```

for example

```
Import-IPbXYealinkConfigFile -FilePath C:\common.cfg
```

- 7 Confirm the execution of the command.

According to the autoprovisioning schedule, the new configuration file is uploaded to the end devices.

After the certificates have been downloaded, the end devices are restarted and re-registered.

12.1.3 CREATING DESK PHONES

To allow users of to use certified desktop phones, you must enter the appropriate MAC addresses in Swyx Control Center.



From Swyx V13.30, a certified SIP end device (Yealink desk or conference phone) can only be assigned to a user with a corresponding license (feature pack for certified SIP phones).



Keep the MAC addresses for the corresponding end devices on hand.

To create a Desk Phone

- 1 In the menu, select **Devices | Desk Phones**.
- 2 Click on **Create Desk Phone**.
 - ✓ The **Create Desk Phone** configuration wizard appears.



If you have not set a User PIN on Desk Phone for the User, he cannot log on or off independently.

Label	Explanation
Users	If applicable, select the User for whom the device should automatically be logged on or choose Unassigned - a User must log in to use the device and configure it via Swyx Control Center, see <i>12.1.5 Log in/out Desk Phones</i> , page 145.

Label	Explanation
MAC-address	Enter the MAC address of the desk phone <i>e.g. a1:c2:e3:f4:11:12</i>
User-PIN on Desk Phone	If applicable, enter a number with which the User can log in to the Desk Phone. (User PIN on Desk Phone)
Notify User	Activate the checkbox if the user should receive a welcome e-mail with their login details. Requirement: An email address is stored for the User in Swyx Control Center, see also section <i>9.4 Editing Users' general settings</i> , page 104.

- 3 Click on **Create**.
 - ✓ The device appears in the list **Assigned certified phones** or **Unassigned certified phones**.



If you did not activate the option "Notify User" when creating or assigning the Desk Phone objects, you should notify the Users of the required activation and login data by other means:

- The 8-digit activation key can be found in the menu under **Desk Phones | Unassigned certified phones** in the line of the appropriate device.
- The internal number of a user can be found in the user list.
- You can find or set the User-PIN on Desk Phone under **Users | <User Name> | Desk Phones | SwyxPhone**, see .

12.1.3.1 IMPORTING DESK PHONES

As an alternative to creating Desk Phone objects in Swyx Control Center, you can import a .CSV file with the MAC addresses of the Desk Phones.

For a User to be able to use a Desk Phone, you must enable its use in his or her user settings, see also *12 Define the Desk Phone settings.*, page 103



MAC addresses must be unique within Swyx.



The MAC addresses must be one below the other.



The .CSV file must not contain more than 100 entries.

To import Desk Phones

- 1 In the menu, select **Devices | Desk Phones**.
- 2 Click on **Import Desk Phones**.
 - ✓ The **Import Desk Phones** configuration wizard.
- 3 Click on **Select file** and on **Upload** to upload a file from your file system.



Click the cross icon to remove the file from the selection.

- 4 Click on **Next**.
- 5 If applicable, select a User to log on to the device, see *12.1.5Log in/out Desk Phones*, page 145.

Label	Explanation
MAC-address	MAC address of the appropriate Desk Phone
Users	If applicable, select the User for whom the device should automatically be logged on or choose Unassigned - a User must log in to use the device, see <i>12.1.5Log in/out Desk Phones</i> , page 145.
Assigning Users	Click on the button to import the listed Desk Phones.

- 6 Check if all entries have been imported.

If the import fails, you can adapt the erroneous lines or create the appropriate Desk Phones separately in Swyx Control Center, see also section *12.1.3Creating Desk Phones*, page 143.

- 7 Click **Finish**.
 - ✓ The Desk Phones have been registered in the system according to the import result and appear in the list **Assigned certified phones** or **Unassigned certified phones**.

12.1.4 ACTIVATING DESK PHONES ONCE

If you have activated the **Activation required on certified phones** (see *Activation required for certified phones*, page 22), all certified SIP devices must be authenticated the first time they connect to the network.

The following entries must be made on the end device during initial start-up:

Activation	Entries on the device
Activation required	<ul style="list-style-type: none">● Internal number in the User Name field● 8-digit activation key in the Password field

If you have not selected the **Activation required** option, certified SIP phones are activated immediately when they are connected to the network.

If a desk phone is activated and connected to the network, it can be in the following states:

You have assigned the desk phone to a user.	The desk phone is registered to the assigned user.
The desk phone is not assigned.	The display shows the message Logged off . Press Log In to call up the login dialog.

Log in/out Desk Phones

12.1.5 LOG IN/OUT DESK PHONES

Every User can log on to a logged off certified SIP device (Hot Desking). As an administrator, you can log off the logged in device or assign it to another user; the desk telephone is then automatically logged on for this user.




If you have not set a User PIN on Desk Phone for the User, he cannot log on or off independently.

For Hot Desking, the following steps may be necessary to use the device:


Device status	Configuration in Swyx Control Center	Entries on the device
logged off	Administrator assigns the Desk Phone to the User	none (Desk Phone is logged on automatically)
	none	<ul style="list-style-type: none"> ● Press "Log In" ● Internal phone number in the "Internal phone number" field ● User-PIN on Desk Phone in the "PIN" field
logged in	Administrator assigns the user	none (Desk Phone is logged off)
	none	Press "Log Out"
	Administrator reassigns the User	none

To assign a Desk Phone to a User

- 1 In the menu, select **Devices | Desk Phones**.
- 2 Click on **Unassigned certified phones**.
- 3 In the line of the appropriate Desk Phone, click on .
 - ✓ The **Assign Desk Phone** configuration wizard appears.
- 4 Select the User from the dropdown list.


- 5 If applicable, click on **Create PIN**.
- 6 If applicable, activate **Notify User** if you want the User to receive a welcome email with his login data.
- 7 Click on **Assign Desk Phone**.
 - ✓ The Desk Phone is logged on to the desired User and appears in the **Assigned certified phones** list.

To log off a Desk Phone in Swyx Control Center

- 1 In the menu, select **Devices | Desk Phones**.
 - ✓ The **Assigned certified Desk Phones** list appears.
- 2 In the line of the appropriate Desk Phone, click on .
- 3 Click on **Move Desk Phone**.
 - ✓ The device is logged off and appears in the list **Unassigned certified phones**.

A User can log on to the device.

To reassign a Desk Phone in Swyx Control Center

- 1 In the menu, select **Devices | Desk Phones**.
 - ✓ The **Unassigned certified phones** list appears.
- 2 In the line of the appropriate Desk Phone, click on .
 - ✓ The **Reassign Desk Phone** configuration wizard appears.
- 3 Check the current User's data and select the desired User from the dropdown list **New User**.
- 4 If applicable, click on **Create PIN**.
- 5 If applicable, activate **Notify User** if you want the User to receive a welcome email with his login data.
- 6 Click on **OK**.
 - ✓ The Desk Phone is logged on to the desired User and appears in the **Assigned certified phones** list.

12.1.6 EDITING SETTINGS FOR CERTIFIED DESK PHONES

You can edit the following settings for Desk Phones:

- Assigning functions to function keys (e.g. name keys, number keys)
- Assigning contacts to name keys
- Copying function key assignment from a different Desk Phone



Do not assign the function keys directly on the device. Otherwise, configuration errors may occur.
The configuration may only be done via Swyx Control Center.



The user's settings for a certified Desk Phone can only be edited if the user is logged on to the appropriate device.

NUMBER KEYS

If several internal numbers (including group numbers and alternative numbers) are configured for a User in his Swyx account, a corresponding function key with the "Internal numbers" function can be configured for each number.

- Incoming calls to the assigned numbers are highlighted on the key. This function is not available on a key module.
- Outgoing calls from the assigned number can be initiated via this key

Maximum quantity of numbers

On Yealink devices the maximum number of own numbers is limited. Only the first 5 numbers of a user account are supported on the T41S, and the first 9 numbers of a user account on the T42S, T46S and T48S models.

The numbers are used by the system according to the following prioritisation on Desk Phones:

1st All own phone numbers

2. All group numbers

3. All alternative numbers

The numbers which are outside the maximum quantity cannot be used on devices.

Example

For a User, 101, 102, 103, 104 are defined as own numbers in his user account. He is a member of a group with the number 200. His alternative number is 118. So he has 6 numbers in total.

On Yealink T41S, no number key should be assigned the number 118.



If you have configured call number keys and the user has not selected a specific call number for a call, the system uses its first internal call number.
Exception:
A different default line is configured in the SwyxIt! settings.





You can only edit logged on Desk Phones.
The configuration applies to the logged-in user and is saved in their Swyx user account.
When another user logs on to the device, its key configurations is loaded.



In the list of all certified Desk Phones, the phone's current firmware appears under **Versions**, see also section **4.15 Distributing software to clients or devices**, page 34.

To assign function keys

- 1 In the menu, select **Devices | Desk Phones**.
✓ A list appears with all Desk Phones.
- 2 In the line of the appropriate Desk Phone, click on .
✓ The configuration assistant **Edit Desk Phone for User...** appears.



Label	Explanation
Button no.	Number of the assignable button in accordance with the numbering accepted. The adopted numbering of the function keys runs from the top to the bottom of the Desk Phones, visible marking doesn't exist.
Labelling	Label which appears next to the function key on the LCD
Function	Select the function which you want to assign to the key. If you select Speed dial , the appropriate input fields Index and Number as well as the Edit option are  activated, see <i>To assign a Speed Dial</i> , page 147.

- Click on **Save all**.
✓ The changes are saved and updated on the Desk Phone.


To assign a number key



If you assign a number key with a number that is outside the maximum quantity of own numbers for this device (see *Maximum quantity of numbers*, page 146), the first number of the user account is used on the key.


- In the menu, select **Devices | Desk Phones**.
✓ A list appears with all logged on Desk Phones.
- In the line of the appropriate Desk Phone, click on .
✓ The configuration assistant **Edit Desk Phone for User...** appears.
- In the line of the appropriate key, select the function **Internal number**.
- Click on .
✓ All of the user's own (also group and alternative) numbers appear.
- Activate the checkbox in the line of the number which should be assigned to the key, and confirm with **Select**.
- Click on **Save all**.
✓ The changes are saved and updated on the Desk Phone.

To assign a Speed Dial

- In the menu, select **Devices | Desk Phones**.
✓ A list appears with all Desk Phones.
- In the line of the appropriate Desk Phone, click on .
✓ The configuration assistant **Edit Desk Phone for User...** appears.
- Select the **Speed dial** option from the dropdown list.
- Select the number for the intended speed dial under **Index**.




The "Index" number is used to allocate the Speed dial in the User account and does not determine the sequence of speed dial keys on the Desk Phone.

- Click on  in the line of the speed dial selected.




The settings for the selectable options and the User picture are only relevant for SwyxIt! or SwyxPhone Lxxx.

Label	Explanation
Labelling	Enter the display name for the appropriate speed dial.
Number/URI	Enter the number which is selected via the speed dial. The corresponding labelling is entered automatically.
	Or: Select a User from the phonebook via the button.
Dialing options	Activate the appropriate options, if applicable: <ul style="list-style-type: none"> Immediate Dial Confirmation of the speed dial starts the call. Deleting the display before dialing The display is deleted before dialing. Intercom Connection Confirmation of the speed dial starts intercom connection.

Label	Explanation
User's picture	Select whether a User picture will be displayed and upload a file from your file system, if applicable. Automatic The User picture is transmitted by SwyxServer.

To add a key module

- 1 In the menu, select **Desk Phones**.
✓ A list appears with all Desk Phones.
- 2 In the line of the appropriate Desk Phone, click on .
✓ The configuration assistant **Edit Desk Phone for User...** appears.
- 3 Click on **Add key module**.
- 4 Select the appropriate key module type from the dropdown list.
- 5 Click on **Add key module**.
- 6 Select from the appropriate key's dropdown list the appropriate function.
- 7 Click on **Save all**.


To copy function key assignment from another Desk Phone



Only the function keys will be copied. The user-specific content of the key assignment is not taken into account during the copying process.

For example, user A has assigned the key with the "Index" number #1 as a name key in his user account. The name key #1 has been configured for dialing the phone number 101. On the desk telephone X, the third function key is set up as name key #1. The logged-in user A can dial 101.

The key configuration of desk phone X has been copied to desk phone Y. The name key #1 has been configured for dialing the phone number 215. He can dial 215 via the third function key of the desk phone Y.


- 1 In the menu, select **Devices | Desk Phones**.
- 2 In the line of the appropriate Desk Phone, click on .

- 3 Click on **Copy settings from another Desk Phone**.
- 4 Activate the checkbox in the line of the appropriate Desk Phone.
- 5 Click on **Copy**.
- 6 Click on **Save all**.
✓ The function key assignment is copied and saved.


12.1.7 DELETE DESK PHONES

You can delete logged on and logged off certified SIP devices.

To delete a logged off Desk Phone

- 1 In the menu, select **Devices | Desk Phones**.
Click on **Unassigned certified phones**.
- 2 In the line of the appropriate Desk Phone, click on .
- 3 Click on **Yes** to confirm the process.
✓ The Desk Phone is deleted and can no longer be used.

To delete a logged on Desk Phone

- 1 In the menu, select **Devices | Desk Phones**.
- 2 In the line of the appropriate Desk Phone, click on .
- 3 Click on **Delete Desk Phone**.
✓ The Desk Phone is deleted and can no longer be used.

12.1.8 CONNECT DESK PHONES TO UC TENANTS VIA THE INTERNET

Certified SIP phones can be used outside the company network with UC Tenants (SwyxON). For example, desk phones can be used in a branch office that is not connected via the SwyxON VPN or by a user working at home.

The Swyx functionality of the desk phones is not affected.

This functionality is guaranteed by the free "Swyx RemoteConnector for Yealink" option.



The Swyx RemoteConnector for Yealink supports the Swyx-certified Yealink T31G phones, the T5 series and the CP9x5 conference phones. If the technical requirements are met, older devices from the T4S and CP9x0 series can also be connected. The requirements are design-related and apply to all devices produced before January 1, 2019. The Enreach Helpcenter article describes how to identify suitable phones: service.swyx.net/hc/articles/12113156639644



Up to 20 devices are supported in RemoteConnector mode on one UC Tenant.

Requirements:

- 1 The SwyxON service provider must install the Solution AddOn "Swyx RemoteConnector for Yealink" for your UC Tenant, see [help.enreach.com/swyxon/1.00/Partner/Swyx/en-US/#context/help/solution_addOn_\\$](https://help.enreach.com/swyxon/1.00/Partner/Swyx/en-US/#context/help/solution_addOn_$)
Once the add-on has been successfully installed, the following input fields will appear on your UC Tenant under **General Settings | System | Provisioning**:

Field name and input value	Explanation
Swyx RemoteConnector for Yealink endpoint e.g.: rcfg01.host.name:2201	The public endpoint via which desk phones that are activated for RemoteConnector can reach Swyx. In addition to the public endpoint, the desk phones must also be able to reach Swyx RPS (https://phone.swyx.com) and Yealink RPS (https://dm.yealink.com) via port 443.
Swyx RemoteConnector for Yealink setup status Available	The RemoteConnector for Yealink is installed and active.

- 2. Corresponding desk phone objects must be created in the system,

see section *12.1.3Creating Desk Phones*, page 143.

- 3. Corresponding desktop phones must be enabled for connection via the Internet, see *12.1.9Activate desk phones for RemoteConnector*, page 149.

12.1.9 ACTIVATE DESK PHONES FOR REMOTECONNECTOR

You can activate existing desk phone objects for the RemoteConnector for Yealink, e.g. for devices that have already been installed for SwyxON VPN, or create new desk phone objects for devices that are not yet in use.



You can deactivate the desk phone again and use it in the local company network, see *How to switch a desk phone to SwyxON VPN*, page 150.


To activate a desk phone for the RemoteConnector

You have created a desk phone object for the device that is to be used in RemoteConnector mode or there is a desk phone that currently active in the company network.

- 1 In the menu, select **Devices | Desk Phones**.
 - ✓ The list of all desk phones appears.
 - ✓ If the Solution AddOn "RemoteConnector for Yealink" is installed, the **RemoteConnector column** appears in the list of desk phones:

RemoteConnector status	Explanation
Activated	The desk phone has been activated for the RemoteConnector and can now be used outside your network.
Deactivated	The desk phone is not activated for the RemoteConnector and can be assigned to a user in the local office.
Not supported	The desk phone does not support the RemoteConnector function.
Initializing	The desk phone is currently being activated for RemoteConnector.

RemoteConnector status	Explanation
Failed	The attempt to activate the desk phone for RemoteConnector has failed.

- 2
- In the line of a deactivated desk phone (status **Deactivated**), click on .
- ✓

The RemoteConnector status changes to **Initializing** and then to **Activated**.
- ✓

The corresponding device can connect to Swyx via the Internet, see the next section.

To connect an activated desk phone via RemoteConnector


- You have activated the desk phone for the RemoteConnector for Yealink.
- 1
- Connect the device to the power supply and the network.
or
- 1
- Press and hold the OK button to perform a restart.
- ✓

The desk phone restarts and is made available for Swyx. The required data is downloaded. In the meantime, the desk phone restarts again. The "V" symbol then appears in the status bar at the top of the screen.
- ✓

A secure connection to Swyx has been established.

How to switch a desk phone to SwyxON VPN

- The desk phone has been activated for RemoteConnector for Yealink and should now be used again via the SwyxON VPN.
- 1
- In the menu, select **Devices | Desk Phones**.
- ✓

The list of all desk phones appears.
- 2
- In the line of an activated desk phone (status **Activated**), click on .

- 3
- Confirm with **Yes**.
- ✓

RemoteConnector status changes to **Deactivated**.
- ✓

The corresponding device can no longer be connected to Swyx via RemoteConnector for Yealink.



It may be necessary to perform a factory reset on the device before this desk phone can be connected to Swyx via the SwyxON VPN.


12.1.10PROVISIONING OF AX8XX WLAN HANDSETS



This chapter only applies to the WLAN telephones in the "**Yealink AX8xx**".

- To provision the AX8xx handsets, all you need to do is connect the devices to the WLAN network.
- Once a handset has been successfully connected to the WLAN, the same WLAN configuration can be transferred to several other devices using batch deployment.
- Further information on WLAN configuration can be found in the manufacturer's documentation.
- support.yealink.com/en/portal/knowledge/show?id=66c5ddddd22758051e653e521


To connect a handset to your WLAN network

- 1
- Create the objects for all WLAN handsets in the Swyx Control Center, see *12.1.3Creating Desk Phones*, page 143.
- 2
- Switch on a selected Yealink AX8xx handset.
- 3
- Call up the main menu by pressing the enter button in the middle of the navigation buttons.
- 4
- Open the WLAN menu by selecting .
- 5
- Under **Wi-Fi**, use the navigation buttons to select **On**.

- 6 Under **Wi-Fi Network**, select the Wi-Fi network to which you want to connect the handset.
- 7 Enter the password and press the Enter key.
 - ✓ The handset now connects to the selected WLAN network and starts provisioning.

To add several additional handsets to the WLAN network automatically

You have connected a handset that you selected to use for batch deployment to WLAN.

- 1 Call up the main menu by pressing the enter button in the middle of the navigation buttons.
- 2 Open the WLAN menu by selecting .
- 3 Select **Batch deployment** in the WLAN menu.
- 4 Under **Hotspot**, use the navigation buttons to select the **Enabled** option.
- 5 Confirm with **Apply**.
 - ✓ All other handsets within range automatically search for the sent WLAN configuration, connect to WLAN and start provisioning.



If the batch deployment mode is activated, you cannot use the transmitter headset for calls. To use the device for making calls again afterwards, deactivate batch deployment and select **On** under **Wi-Fi**.



If a receiver handset does not automatically recognize the WLAN configuration currently being sent, the affected user can search for it in the menu under **Wi-Fi** | **Quick Wi-Fi Connection**.

There are two different variants for the provisioning and activation of DECT systems:

1) Provisioning in Swyx Control Center via Device Connection Framework (DCF) for DECT

Where possible, the **Device Connection Framework** is based on the RFC standards and defines clear interfaces for other areas. DCF works not only for calls, but also for CTI and remote control functions for SIP telephones.

Provisioning via DCF is described in this chapter. It is simpler, takes less time and also offers the following DCF for DECT functionality:

- Access to the global phone book
- Call pick-up
- Simple switching to CTI+ mode (only supported by **DECT 800**; CTI+ must be specially activated on a DECT 600 handset)
- Synchronization with the Swyx user account (only supported by **DECT 800**)
 - Call journal
 - Speed dial buttons



If you use or want to use your DECT 800 system in combination with "Ascom Unite", you must configure the DECT system conventionally and dispense with the DCF-based functions.



The following functions are currently not available within the DCF provisioning, but can be configured manually via the administration web interface of the base station:

- Provisioning of IP DECT gateways,
- Set up more than one sync region,
- Provisioning of DECT R 600 repeaters for DECT 600 systems,
- Connection of base stations from other subnets, see *12.2.1.8Configuring subnet base stations for DECT 800 (optional)*, page 159

See *12.2.1Provisioning the DCF DECT system*, page 152.

12.2 DECT TELEPHONES

You can connect SwyxPhones of the DECT 800 and DECT 600 series in your local network to SwyxServer.

See also service.swyx.net/hc/en/articles/360000868680-Technical-background-information-about-DCF-Yealink-Phones

2) Manual setup of individual DECT components via the web interface of the base station

You must select this variant if you want to use the following functions:

- Support for the mirror function.
- A hybrid scenario with activated extensions or DECT 800 "Ascom Unite" functionality.

For separate documentation and a description of manual setup via the web interface of the base station **DECT 800** see:

help.enreach.com/docs/manuals/english/SwyxDECT800.pdf

For the separate documentation and the description of the manual setup via the web interface of the base station **DECT 600** L or S base station, see:

help.enreach.com/docs/manuals/english/Enreach_DECT_600_L.pdf

help.enreach.com/docs/manuals/english/Enreach_DECT_600_S.pdf

12.2.1 PROVISIONING THE DCF DECT SYSTEM

To connect a DCF DECT system to SwyxServer, observe the following sequence of configuration steps:

1. [Prepare DECT 800 hardware](#)
or
[Prepare DECT 600 hardware](#)

You must create the following objects in Swyx Control Center:

2. [Creating a DECT system](#)
3. [Create DECT base station\(s\)](#)
4. [Create DECT handsets](#)
5. [Activating the DECT 800 system](#)
or
[Activating the DECT 600 system](#)
6. [Check commissioning](#)

12.2.1.1 PREPARE DECT 800 HARDWARE

- All DECT base stations must be connected to your LAN and switched on.
- The DECT base station that you want to provide as the master base station must have Ascom AG firmware 11.4.4 or higher.



If you are already operating a manually configured DECT system in your network that is to be kept in service, you must also update its base stations to firmware 11.4.4 or higher.

When the new system is being provisioned, the already configured base stations remain assigned to the existing DECT system and are not automatically assigned to the new system.



If your DECT base stations are still operating with an older firmware version, you must update them manually.

You must also update the bootloader manually on the master base station. See the section "Updating SwyxDECT 800" in help.swyx.com/docs/manuals/english/SwyxDECT800.pdf

- A factory reset must be carried out on the DECT base station that you want to provide as the master, see [12.2.3 Performing a factory reset on the DECT 800](#), page 164



If a handset was already in use, you must carry out a factory reset via the administrative menu for successful provisioning. See [To unlock the administration menu](#), page 165

Dial on the handset:

[Menu](#) | [Calls](#) | [Admin Menu](#) | [Factory reset](#)

Configure the corresponding DECT objects in Swyx Control Center:

1. [Creating a DECT system](#)
2. [Create DECT base station\(s\)](#)
3. [Create DECT handsets](#)

12.2.1.2PREPARE DECT 600 HARDWARE

- A factory reset must be carried out on the DECT base station that you want to provide as the master, see [help.enreach.com/cpe/latest.version/DECT600L/Swyx/en-US/#context/help/factory_reset_\\$](https://help.enreach.com/cpe/latest.version/DECT600L/Swyx/en-US/#context/help/factory_reset_$) or [https://help.enreach.com/cpe/latest.version/DECT600S/Swyx/en-US/#context/help/factory_reset_\\$](https://help.enreach.com/cpe/latest.version/DECT600S/Swyx/en-US/#context/help/factory_reset_$)
- All DECT base stations must have RTX firmware v7.50.0200 or higher.



If a handset was already in use, we recommend resetting the settings on the handset to ensure successful provisioning. To do this, select on the handset: [Settings](#) | [Reset settings](#)



Systems with older firmware must be updated in the conventional way, see help.enreach.com/docs/manuals/english/SwyxDECT_600_L.pdf or help.enreach.com/docs/manuals/english/SwyxDECT_600_S.pdf

See also service.swyx.net/hc/en/sections/360000010980-DECT-Release-Notes



When providing the firmware on a separate server, the URLs must be the same for all Enreach DECT devices (uniform root URL and correspond to the directory scheme of the device names, e.g.: example.com/firmware/d600/9431/8663_v0730_b0102.fwu example.com/firmware/d600/8663/8663_v0730_b0102.fwu See also [help.enreach.com/cpe/latest.version/DECT600S/Swyx/en-US/#context/help/firmware_directory_\\$](https://help.enreach.com/cpe/latest.version/DECT600S/Swyx/en-US/#context/help/firmware_directory_$) or [help.enreach.com/cpe/latest.version/DECT600L/Swyx/en-US/#context/help/firmware_directory_\\$](https://help.enreach.com/cpe/latest.version/DECT600L/Swyx/en-US/#context/help/firmware_directory_$)

- The [Enreach DECT 600](#) firmware 7.50.0200 or higher for DECT base stations and DECT handsets must be available in your Swyx system and released for the corresponding end devices, see [4.15Distributing software to clients or devices](#), page 34.



Please note the restrictions on the number of base stations:

- Up to two base stations of the same type can be configured for DECT 600 S.
- Up to 256 base stations of the same type can be configured for DECT 600 L.

- 1 Switch off all base stations and disconnect them from the power supply.
- 2 Configure the following DECT objects in Swyx Control Center:
 1. [Creating a DECT system](#)
 2. [Create DECT base station\(s\)](#)
 3. [Create DECT handsets](#)

12.2.1.3CREATING A DECT SYSTEM

You must create a DECT system object in Swyx Control Center.



For a DECT 800 system, have the SARI you acquired from your service provider ready. The SARI (Secondary Access Right Identity) is a unique system ID. It is used to identify a DECT system and protects it against unauthorized access.

To create a DECT system

- 1 Select [Devices](#) | [DECT](#).
- 2 Select the Tab DECT systems.
- 3 Click on [Create DECT system](#).

Label	Explanation
Name	Enter a unique name for the new DECT system.
SARI (DECT 800 only)	Enter the SARI.

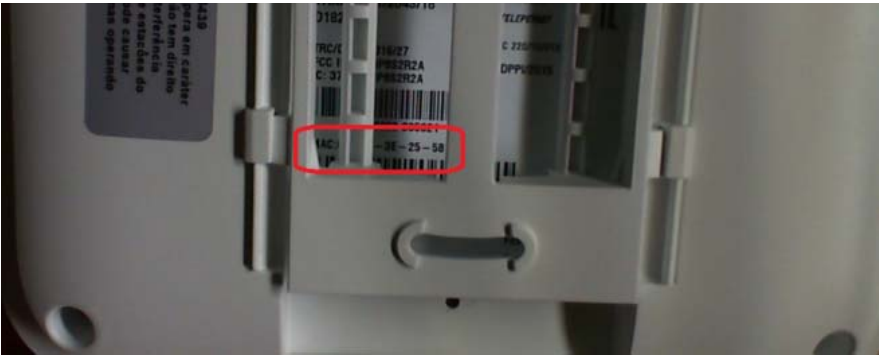
- 4 Click on [Create](#).
 - ✓ The DECT system is created and appears in the list [DECT systems](#).
- 5 Follow the steps at [Create DECT base station\(s\)](#).

12.2.1.4CREATE DECT BASE STATION(S)

At least one DECT system must already have been created.
You must create a base station object for each DECT base station that you want to use.



Have the MAC address ready. The MAC address of the DECT base station can be found on the packaging or on the last line of the white label on the underside of the housing:



MAC address on a DECT 800 base station



MAC address on a DECT 600 L base station



MAC address on a DECT 600 S base station

To create base stations manually

- 1 Select **Devices | DECT**.
- 2 Select the Tab **DECT base stations**.
- 3 Click on **Create DECT base station**.



In the name of the base station, you can refer to the location of the end device to facilitate maintenance work.



For DECT 600, you can also enter the MAC address without the separator as it appears on the packaging.
e. g. *a1c2e3f41112*.

Label	Explanation
Name	Enter a unique name for the new DECT base station.
MAC-address	Enter the MAC address of the base station. <i>e.g. a1:c2:e3:f4:11:12</i>

Label	Explanation
DECT system	Select an existing DECT system to which the base station is to be assigned.

- 4 Click on **Create**.
 - ✓ The DECT base station is created and appears in the list **DECT base stations**.
- 5 If necessary, repeat steps 3 and 4 to create additional base stations.

To import a list of base stations

As an alternative to manually creating base station objects, you can import a .CSV file.



Enter the MAC addresses, the names of the base stations and optionally the names of the DECT systems to be assigned, separated by a semicolon. The entries must be one below the other.

e.g.

a1:c2:e3:f4:11:15;BaseStation01;DECT_System01

a1:c2:e3:f5:12:12;BaseStation02

a1:c2:e3:f6:15:14;BaseStation03;DECT_System01



- The MAC addresses can be found on the underside of the respective housing, see *12.2.1.4 Create DECT base station(s)*, page 154
- You can define the unique names of the base stations individually.
- The names of the DECT systems can be found in the list under **Devices | DECT | DECT Systems**.



If you have not entered the DECT systems in the .CSV file, you can also carry out the corresponding assignment manually after uploading the file, see step 6 below.



The .CSV file must not contain more than 100 entries.

- 1 Select **Devices | DECT**.
- 2 Select the Tab **DECT base stations**.
- 3 Click on **Import DECT base stations**.
 - ✓ The **Import DECT base stations** configuration wizard appears.
- 4 Click on **Select file** and select the prepared .CSV file from your file system.



Click the cross icon to remove the file from the selection.

- 5 Click on **Upload**.
- 6 Select any existing DECT systems to which the base stations are to be assigned.
- 7 Click on **Import base stations**.
- 8 Check if all entries have been imported.
If imports fail, you can adjust the incorrect lines in the .CSV file or create the corresponding base stations manually in Swyx Control Center.
- 9 Click on **Finish**.
 - ✓ The base stations have been registered in the system according to the import result and appear in the list **DECT base stations**.
- 10 Follow the steps at *Create DECT handsets*.

12.2.1.5 CREATE DECT HANDSETS

At least one DECT system and one base station must already have been created.



You can also assign the handset to a user at a later time, see *12.2.2.3 Edit DECT handsets*, page 162.
Unassigned handsets cannot be used.



Have the IPEI number of the DECT handset ready. The IPEI number can be found on the packaging of the DECT handset or in the battery compartment of the DECT 600 handset under the battery.

To display the IPEI number on the handset,

- On **DECT 800 handset**: Dial *#06# on the keypad.
- On **DECT 600 handset**: Select **Settings | Status** in the menu and scroll to **IPEI**:

To create DECT handsets manually

- 1 Select **Devices | DECT**.
- 2 Select the tab **Assigned handsets** or **Unassigned handsets**.
- 3 Click on **Create DECT handset**.

Label	Explanation
DECT handset user	If necessary, select the user for whom the terminal device is to be automatically logged on, or keep Not assigned .
IPEI	Enter the IPEI number of the handset.
DECT system	Select a DECT system to which the handset is to be assigned.

- 4 Click on **Save**.
 - ✓ The new handset appears in the list **Assigned handsets** or **Unassigned handsets**.
- 5 Repeat steps 3 and 4 to create further handset objects.

To import a list of DECT handsets

As an alternative to manually creating handset objects, you can import a .CSV file with the IPEI numbers:



Enter the following data separated by semicolons:

- The IPEI number of the handset, the user name to which the handset is to be assigned, if applicable (optional),
- the name of the DECT system to which the handset is to be assigned, if applicable (optional).
- The entries must be one below the other.

e.g.

```
00012 0000135 9
00012 0000136 9;user_1
00012 0000136 9;user_1
00012 0000138 9;user_2;DECT_System01
```



The .CSV file must not contain more than 100 entries.

- 1 Select **Devices | DECT**.
- 2 Select the tab **Assigned handsets** or **Unassigned handsets**.
- 3 Click on **Import DECT handsets**.
 - ✓ The configuration wizard appears **Import DECT handsets**.
- 4 Click on **Select file** and select the prepared .CSV file from your file system.



Click the cross icon to remove the file from the selection.

- 5 Click on **Upload**.
- 6 If necessary, select the users to which the handsets are to be assigned.
- 7 Check if all entries have been imported.

If imports fail, you can adjust the incorrect lines in the .CSV file or manually create the corresponding handsets in Swyx Control Center.

- 8 Click on **Finish**.
- ✓ The handsets have been registered in the system according to the import result and appear in the list **Assigned handsets** or **Unassigned handsets**.

You can now

- [Activating the DECT 800 system](#).
- or
- [Activating the DECT 600 system](#)

12.2.1.6 ACTIVATING THE DECT 800 SYSTEM

To activate a new DECT system and put all assigned DECT end devices into operation, you must configure a DECT 800 base station.



You only need to configure the base station that you want to use as the master. The other base stations assigned to the DECT system are automatically recognized.



A factory reset must be carried out on the base station that you want to configure as the master, see [12.2.3Performing a factory reset on the DECT 800](#), page 164.



The master base station is assigned the AirSync role. Therefore, place the base station centrally and within range of all other base stations in the DECT system.

Requirements:

- All DECT base stations are connected to your LAN and switched on. The master base station has firmware 11.4.4 or higher with a factory reset, see [12.2.1.1Prepare DECT 800 hardware](#), page 152.
- DECT system objects (including base stations and handsets) have been created, see [12.2.1.3Creating a DECT system](#), page 153

- Have the following data ready:
 - **MAC address** of the base station,
 - **Activation key**,
 - **Provisioning-URL**.

You can find this data in Swyx Control Center at [Devices | DECT | DECT Base Stations | Edit DECT Base Station](#) (). You have to activate the **Show configuration info** check box.

Click to copy the corresponding data to the clipboard.



To open the administration web interface within the local network, you can also use the following line in the browser instead of the IP address of the base station: `https://<Base station model>-<last three bytes of the MAC address>`.

e.g. `http://ipbs3-28-07-bb`

The corresponding data can be found on the white label on the underside of the base station.



If you cannot open the configuration wizard, carry out a factory reset, see [12.2.3Performing a factory reset on the DECT 800](#), page 164

To configure the master base station

- 1 Enter 'https://<IP address of the master base station>' in the address bar of your browser to open the administration web interface of the device.
 - ✓ The login dialog appears.
- 2 Enter the default name "admin" and the default password "changeme".
- 3 Click on **Login** and subsequently auf **OK**.
 - ✓ The Ascom configuration wizard appears.
- 4 Select as **Setup Type** the **Device Management Server (DMS)**:

- 5 Click on **Next**.

- 6 Upload a TLS root certificate if necessary.
This step is only necessary if you have enabled TLS configuration via SCST, see <https://help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/SCST>.
- 7 Enter under **URL** enter the provisioning URL.
- 8 Enter under **Username** enter the MAC address of the base station with ":" or without separator.

e.g. a1:c2:e3:f4:11:12

- 9 Enter the password under **Password** and **Confirm Password** enter the activation key.
- 10 Click on **Next**.
- 11 Check your details.
- 12 Click on **Finish**.
✓ The base station is restarted The LED on the base station first flashes red, then blue. At the end of successful activation (can take up to two minutes), the LED lights up blue continuously.

It can take up to five minutes for other base stations to be activated. The base stations operating in a subnet must configure them manually, see *12.2.1.8Configuring subnet base stations for DECT 800 (optional)*, page 159.

12.2.1.7ACTIVATING THE DECT 600 SYSTEM

To activate a new DECT system and put all assigned DECT end devices into operation, you must first connect **only one** DECT 600 base station to your network.

This base station is automatically configured as the master and provided with the current firmware and Swyx configuration.

Requirements:

- DECT hardware is prepared for deployment, see *12.2.1.2Prepare DECT 600 hardware*, page 153.
- DECT system objects (including base stations and handsets) have been created, see *12.2.1.3Creating a DECT system*, page 153

To activate a DECT 600 system via DCF

The master base station is connected to the network and switched on.

- 1 Restart the base station.
✓ The Swyx configuration is uploaded. The LED on the base station lights up green continuously.

- 2 In the Swyx Control Center, open [Devices | DECT | DECT base stations | Firmware version](#) and check the status of the current firmware.
- 3 You can now connect additional DECT 600 base stations to the network.
 - ✓ The base stations are automatically recognized and set up.



The password for access to the administration interface of the base stations is changed during provisioning. The default password must be used to access the DCF system. This can be found under [General settings | System | Provisioning | Administrative device password for certified phones](#).



Configurations made in the WebUI are not saved on the SwyxServer and must be carried out again after a factory reset and subsequent re-provisioning. Configuration that is provisioned is overwritten with each provisioning. (e.g. LDAP configuration)

12.2.1.8CONFIGURING SUBNET BASE STATIONS FOR DECT 800 (OPTIONAL)

If a base station is operated in a subnet, this base station must be added to the DECT system manually.

To configure subnet base stations

- The base station object was created in Swyx Control Center, see [12.2.1.4Create DECT base station\(s\)](#), page 154.
- 1 Enter 'https://<IP address of the subnet base station>' in the address bar of your browser to open the administration web interface of the base station.
 - ✓ The login dialog appears.
 - 2 Enter the default name "admin" and the default password "changeme".

- 3 Click on [Login](#) and subsequently auf [OK](#).
 - ✓ The Ascom configuration wizard appears.
- 4 Go through the configuration wizard by clicking on [Next](#) until you reach the page [Radio](#).
- 5 On the [Radio](#) page, enter the following settings:

Label	Explanation
Name	Enter "DECT".
Password	Enter the activation key under Password. (The activation key can be found in Swyx Control Center under Devices DECT DECT Base Stations Edit DECT Base Station).
PARI Master IP Address	Enter the IP address of the base station in the address bar of a browser.



If the configuration wizard is not displayed, you can find these settings on the administration interface under [DECT | Radio](#).

- 6 Click on [OK](#).
- 7 Restart the base station.

12.2.1.9CONFIGURING SUBNET BASE STATIONS FOR DECT 600 (OPTIONAL)

If your base stations are operated in different subnets and no direct IP multicasting is possible for these, a base station (e.g. the master base station) must take over the corresponding synchronization of the DECT system. The IP address of this master base station must be entered in all base stations of the DECT system.



You can temporarily assign any password for logging on to the base station. After successful synchronization, this password is overwritten by the general default password.

To configure subnet base stations

The base station object was created in Swyx Control Center, see [12.2.1.4 Create DECT base station\(s\)](#), page 154.

- 1 Enter 'https://<IP address of the base station>' in the address bar of your browser to open the administration web interface of the base station.
 - ✓ The login dialog appears.
- 2 Enter the default name "admin".
- 3 If necessary, assign a temporary password or use the general password. This can be found under [General settings | System | Provisioning | Administrative device password for certified phones](#).
- 4 Click on [Sign In](#).
 - ✓ The web interface of the base station appears.
- 5 Select [Multi Cell](#) in the menu.
- 6 In the [Data Sync](#) field, select the [Peer-to-Peer](#) option.
- 7 In the [Primary Data Sync IP](#) field, enter the IP address of the base station that you want to set as the main base station.
- 8 Click on [Save and Reboot](#).
 - ✓ The base station is restarted
- 9 Repeat steps 1 to 7 for all base stations in the DECT system (including the master base station). For the master base station enter its own IP address

12.2.1.10 CHECK COMMISSIONING

You can check whether the new DECT system and the assigned end devices have been activated. After successful commissioning, new data must appear in the lines of the corresponding DECT objects:



You may need to refresh the page in Swyx Control Center to see the changes.

- 1 Select [Devices | DECT](#).

- 2 Select the Tab DECT systems.
 - ✓ [D800](#) or [D600](#) appears in the line of the corresponding DECT system in the [Type](#) column.
- 3 Select the Tab [DECT base stations](#).
 - ✓ In the rows of the created base stations the correct values appear in the columns [Device type](#) and [Firmware version](#).
 - ✓ In the line of the master base station the column [Master](#) is marked with a check mark.
- 4 Select the Tab [Assigned handsets](#).
 - ✓ In the rows of the created handsets the correct values appear in the columns [Terminal type](#) and [Firmware version](#).
 - ✓ The DECT handsets are assigned to all desired users.

The DECT system is activated and connected to SwyxServer. Users can make calls with their DECT handsets.



Make sure that the new firmware is fully downloaded before using the handsets.



To download the new firmware, the DECT 600 handsets must be in charging stations.



Downloading the firmware on DECT handsets can take up to 30 minutes, depending on the model.
 You can check the status of the firmware on the **DECT 800 handset** via the administration menu: (see [To unlock the administration menu](#), page 165).
[Menu | Calls | Admin Menu | Centr. Management](#)
 - [No FDL](#) (No firmware download) - No firmware is downloaded.
 - [NN%](#) - Firmware is being downloaded, NN% of the operation is finished.



You can check the status of the distribution of the new firmware for DECT 600 handsets on the web interface of the master base station.
On **DECT 600 handset** you can only check the current firmware version under [Settings | Status | SW version](#).

How to put a DECT 600 handset into operation

- 1 Switch on the handset and wait until the start screen appears.
- 2 Press the menu button on the handset.
- 3 Select [Connection | Register](#) in the menu.
- 4 Enter the 4-digit number:
0000
- 5 Press **OK**.
✓ The handset is registered to the base station.

For more information on configuring the handset, see [help.enreach.com/cpe/latest.version/DECT600S/Swyx/en-US/#context/help/DCF_Handset_registration_\\$](http://help.enreach.com/cpe/latest.version/DECT600S/Swyx/en-US/#context/help/DCF_Handset_registration_$)


12.2.2 EDIT DECT SYSTEMS

You can:

- Change names and SARI of DECT systems, delete DECT systems, see [12.2.2.1Edit DECT systems](#), page 161
- Assign DECT base station(s) to another DECT system, change master base station, delete DECT base station(s), see [12.2.2.2Edit DECT base station](#), page 161
- Assigning DECT handsets to another DECT system or another user and deleting DECT handsets, see [12.2.2.3Edit DECT handsets](#), page 162
- Assign function keys as name keys, copy key assignment from another DECT handset, see [12.2.2.4Assigning function keys on the DECT 800 handset](#), page 163

12.2.2.1EDIT DECT SYSTEMS


You are logged into Swyx Control Center as an administrator.

- 1 Select [Devices | DECT](#).
- 2 Select the Tab DECT systems.
✓ The list of DECT systems appears.
- 3 Click on  in the row of the corresponding DECT system to edit the DECT system, see the table at [12.2.2.1Edit DECT systems](#), page 161.
- 4 Click on **Save**.
✓ The changes appear in the line of the DECT system.

To delete DECT systems



If you delete a DECT system, the assigned base stations are marked as unassigned and cannot be used.


- 1 Select [Devices | DECT](#).
- 2 Select the Tab DECT systems.
✓ The list of DECT systems appears.
- 3 Click on  in the line of the corresponding DECT system to delete a DECT system or select the corresponding lines and click on [Delete multiple DECT systems](#).
- 4 Confirm the process.
✓ The selected DECT systems are deleted.

12.2.2.2EDIT DECT BASE STATION

You can assign DECT base stations to another DECT system or one or change the name.


- 1 Select [Devices | DECT](#).
- 2 Select the tab [DECT base station](#).
✓ The list of DECT systems appears.

- 3 In the row of the corresponding DECT base station, click  to edit the base station:

Label	Explanation
Name	Enter a unique name for the DECT base station.
DECT system	Select an existing DECT system to which the base station is to be assigned.
Firmware version	The installed firmware version
Device type	The manufacturer model
Master	The control panel shows whether this base station is configured as a master base station.
Cancel assignment	Click on the button if you do not want to use the base station as a master base station. You must then set another base station as the "master". This button is deactivated for a DECT 600 base station. The setting of the master base station is controlled by the system and can be made dynamically depending on the availability of the end device.
Show configuration info	Activate the checkbox to display the provisioning key and the provisioning URL.
MAC-adress	The data required to activate the DECT system, see 12.2.1 Provisioning the DCF DECT system , page 152
Provisioning key	Click  to copy the corresponding data to the clipboard.
Provisioning URL	

- 4 If applicable, click [Save](#).

To delete DECT base stations

- 1 Select [Devices | DECT](#).
- 2 Select the tab [DECT base station](#).
✓ The list of DECT base stations appears.
- 3 Click on  in the line the corresponding DECT base station to delete one base station or select the corresponding lines and click on [Delete multiple DECT base stations](#).

- 4 Confirm the process.
✓ The selected DECT base stations are deleted.


12.2.2.3 EDIT DECT HANDSETS

You can assign DECT handsets to another DECT system or another user.




If you have assigned handsets to other users after the Swyx Database has been backed up and Swyx from this database, automatic logon will not work for the newly assigned handsets.
Reset the SIP credentials under [General Settings | System | Provisioning](#) reset.
See [4.6 Configuring the provisioning of devices](#), page 21

To reassign DECT handsets

- 1 Select [Devices | DECT](#).
- 2 Select the tab [Assigned handsets](#) or [Unassigned handsets](#).
- 3 In the row of the corresponding DECT handset, click  to reassign the handset.
✓ The configuration wizard appears [Reassign DECT handset](#).
- 4 Select the desired destinations from the list [New user](#) or [New DECT system](#).
- 5 If necessary, activate [Notify user](#).
- 6 Confirm with [OK](#).

To delete DECT handsets

- 1 Select [Devices | DECT](#).
- 2 Select the tab [Assigned handsets](#) or [Unassigned handsets](#).
- 3 Click on  in the line of the corresponding DECT system to delete a DECT system or select the corresponding lines and click on [Delete multiple DECT systems](#).
- 4 Confirm the process.
✓ The selected DECT handsets are deleted.

12.2.2.4ASSIGNING FUNCTION KEYS ON THE DECT 800 HANDSET

You can edit the following settings:

- Assigning contacts to name keys
- Copying function key assignments from another DECT handset





Do not assign the function keys directly on the device. Otherwise, configuration errors may occur.
The configuration may only be done via Swyx Control Center.



The user settings for a DECT handset can only be edited if the handset is assigned to a user.


To assign function keys as name keys

- 1 Select **Devices | DECT**.
- 2 Select the Tab **Assigned handsets**.
- 3 In the line of the corresponding Handset, click on  .
✓ The configuration wizard appears **Edit DECT handset for user....**

Label	Explanation
Button no.	Number of the assignable button in accordance with the numbering accepted.
Labelling	Name that appears in the button list.
Function	If you select Speed dial , the appropriate input fields Index and Number as well as the Edit option are  activated, see <i>To assign a Speed Dial</i> , page 163.


- 4 Click on **Save all**.
✓ The changes are saved and updated on the DECT handset.

To assign a Speed Dial

- 1 Select **Devices | DECT**.
- 2 Select the Tab **Assigned handsets**.
- 3 In the line of the corresponding Handset, click on  .
✓ The configuration wizard appears **Edit DECT handset for user....**
- 4 Select the **Speed dial** option from the dropdown list.
- 5 Select the number for the intended speed dial under **Index**.




The "Index" number is used to assign the name key in the user account and does not determine the order of the name keys on the handset.

- 6 Click on  in the line of the speed dial selected.




The settings for the selectable options and the User picture are only relevant for SwyxIt! or SwyxPhone Lxxx.

Label	Explanation
Labelling	Enter the display name for the appropriate speed dial.
Number/URI	Enter the number which is selected via the speed dial. The corresponding labelling is entered automatically.
	Or: Select a User from the phonebook via the button.
Dialing options	Activate the appropriate options, if applicable: Immediate Dial Confirmation of the speed dial starts the call. Deleting the display before dialing The display is deleted before dialing. Intercom Connection Confirmation of the speed dial starts intercom connection.

Label	Explanation
User's picture	Select whether a User picture will be displayed and upload a file from your file system, if applicable.
Automatic	The User picture is transmitted by SwyxServer.

To copy the assignment of name keys from another handset

- 1 Select **Devices | DECT**.
- 2 Select the Tab **Assigned handsets**.
- 3 In the line of the corresponding Handset, click on .
 - ✓ The configuration wizard appears **Edit DECT handset for user....**
- 4 Click on **Copy settings from another DECT handset**.
- 5 Activate the checkbox in the line of the desired handset.
- 6 Click on **Copy**.
- 7 Click on **Save all**.
 - ✓ The function key assignment is copied and saved.

12.2.3 PERFORMING A FACTORY RESET ON THE DECT 800

You can perform a factory reset to eliminate any errors.

A factory reset sets all configuration parameters to default values. The reset button is located on the back of the base station:



To perform a factory reset

Base station is connected to the power supply or PoE.

- 1 Press and hold the reset button with a pointed object for several seconds.
 - ✓ After approx. 3 seconds, the LED starts to flash blue at short intervals.
- 2 Press and hold the reset button for a further 5 seconds until the LED flashes blue at longer intervals, then release it.
 - ✓ The configuration parameters are reset.
- 3 If the LED lights up yellow continuously, disconnect the base station from the power supply and switch it on again after a few seconds.
 - ✓ The base station is restarted

12.2.4 ENABLING THE ADMINISTRATION MENU ON A DECT 800 HANDSET

In the handset administration menu, you can perform a factory reset of the handset, check the current firmware version, or track the status of the firmware download.

To unlock the administration menu

- 1 Select on the handset **Menu | Calls | Call time**.
- 2 Enter the following symbol string using the navigation key and the asterisk symbol: ">*<<*<"
 - ✓ You can now open the administration menu via **Menu | Calls | Admin Menu**

12.2.5 ERROR MESSAGES FROM DECT 800 HANDSETS

The following error messages may appear on the handset screen:

Error message	Meaning	Solution
Call list synchronization is not available	Synchronization with the user's call journal Swyx User's call journal cannot be performed. The connection to the base station is probably interrupted.	Move closer to the base station. As soon as synchronization starts, the coloured loading circle appears with the message "Synchronizing call list"
Could not sync call list	Synchronization with the call journal is aborted.	Go back within range of the base station. When synchronization is running again, the coloured loading circle appears with the message "Synchronizing call list".

12.3 SWYXPHONES

You can connect the SwyxPhones in your local network to SwyxPhoneManager via SwyxServer service. SwyxPhoneManager is a component of SwyxServer and can also be used as a remote service. Additionally, you can use more than one PhoneManager.

For SwyxPhones to be able to register with SwyxServer via PhoneManager, you must distribute the IP address of the appropriate SwyxPhoneManager to the SwyxPhones. You can define the IP address range for the search for SwyxPhones and the PhoneManager address in Swyx Control Center. When you start the search process, all phones within

the defined IP address range are connected to the corresponding PhoneManager.



The PhoneManager IP address remains stored in the SwyxPhones. Therefore, you only have to start the search process if you want to put new SwyxPhones into operation in the network.

To connect SwyxPhones to SwyxServer

- 1 In the menu, select **Devices | Desk Phones**.
 - ✓ A list appears with all Desk Phones.
- 2 Click on SwyxPhones.
 - ✓ A list appears with all IP address ranges.
- 3 Click on **Create IP address range**.
 - ✓ The **Create IP address range** configuration wizard appears.


Label	Explanation
From	Enter the first IP address range to be searched for SwyxPhones.
To	Enter the last IP address range to be searched for SwyxPhones.
PhoneManager	Enter the IP address of the PhoneManager to which the found SwyxPhones are to be connected.
Search period [1-72 hours]	Define how long you want the search to take.
Start	Start the search process.
Stop	Stop the search process.

- 4 Click on **Save**.



You can create another IP address range with the IP address of the corresponding PhoneManager to add more PhoneManagers.

- 5 In the line of the appropriate IP address range, click on to edit an IP address range.

- 6 In the line of the appropriate IP address range, click on  to delete an IP address range or on **Delete multiple IP address ranges** to delete more than one IP address range.



12.3.1 EDIT SWYXPHONES

You can edit the SwyxPhone settings.



With the PIN that you define for SwyxPhones, the user can also log in to certified SIP devices.

To edit the settings for a SwyxPhone

- 1 In the menu, select **User**.
- 2 In the line of the appropriate User, click on .
- 3 Click on  on the right next to the User name.
- 4 Click on the sub-menu item **Desk Phones** that additionally appears.
- 5 Click on SwyxPhone.

Label	Explanation
SwyxPhone	Activate the checkbox to permit the use of SwyxPhones for the User.
User-PIN on Desk Phone	Enter a PIN or have a PIN created so that the User can log in to SwyxServer with any SwyxPhone and use his or her own number and key configuration. The name must be unique within SwyxServer.
Create PIN	Click on the button to create a new client certificate for the User. The User's current PIN becomes invalid.

Label	Explanation
MAC-address	Enter the Desk Phone's MAC address, if applicable, so that a SwyxPhone can be assigned to the appropriate User during an automatic logon. If you do not enter any information here, SwyxServer will note the MAC address of the SwyxPhone when the User logs in for the first time. If a User wants to log in with another SwyxPhone, you must delete the input field for the MAC address in order to enable taking over of the new telephone's MAC address.
Automatic logon	Activate the checkbox to permit STUN support. In this case, the User is permanently logged in to this SwyxPhone after rebooting the SwyxPhone.
Speech Codec	<p>Select how the language data will be compressed during transfer.</p> <p>Prefer voice quality. If possible, use HD audio. If possible, the voice data is transferred in HD audio quality. An attempt is made in this case to use Codecs in the order G.722/G.711a/G.711µ/G.729.</p> <p>Prefer voice quality. Only compress audio data if necessary. Voice data is only compressed if necessary. An attempt is made in this case to use Codecs in the order G.711a/G.711µ/G.729. Codec G.722 is never used.</p> <p>Prefer low bandwidth To spare bandwidth, the voice data is compressed. To spare bandwidth, the voice data is compressed. An attempt is made in this case to use Codecs in the order G.729/G.711a/ G.711µ. Codec G.722 is never used.</p> <p>Use lowest bandwidth. Always compress audio data. In order to use the lowest bandwidth, the voice data is always compressed. The Codec G.729 is used. See also https://help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/small_office_\$.</p>

- 6 Click on **Save**.

12.3.2 NEW14.25///UPDATE SWYXPHONE FIRMWARE

As of Swyx V14.25, version control and distribution of the firmware is carried out via the Swyx version server, see *4.15Distributing software to clients or devices*, page 34.

13 EDITING PHONEBOOKS

The following Users can be displayed in the Global Phonebook:

- Users at the same SwyxServer
- Users connected to SwyxServer via SwyxLink trunk

For Users to appear in the Global Phonebook, the "Show in Phonebook" option must be activated in the user settings, see step *Activate the checkbox if you want the numbers to appear in the Global Phonebook.*, page 102.

Each User also has a Personal Phonebook. The Personal Phonebook can be edited by the appropriate User and the system administrator.



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.



Personal data cannot be deleted automatically. In order to meet the valid data protection regulations, it may be necessary to delete the entries manually.



With an Intersite connection via a SwyxLink trunk, the users of all connected servers are also visible in the Global Phonebook of the SwyxPhones.



The setting options on menu pages and in configuration wizards depend on your administration profile and your Swyx solution.

Creating phonebook entries

Editing phonebook entries



Exporting phone books

Importing phonebook entries

13.1 CREATING PHONEBOOK ENTRIES

To create an entry in the Global Phonebook


- 1 In the menu, select **Global Phonebook**.
✓ A list appears with all entries in the Global Phonebook.
- 2 Click on **Create phonebook entry**.
✓ The **Create phone book entry** configuration wizard appears.



Label	Explanation
Name	Enter a name.
Description	Enter a description, if applicable.
Phone number	Enter a phone number in canonical format (e.g. +4923112345) or enter a URI. See <i>15.1.3 SIP-URIs</i> , page 188
Show in Phonebook	Activate the checkbox if you want the number to be displayed in the Global Phonebook.
	Click on the button to delete the phone book entry.
	Click on the button to download the phone book entry.

- 3 Click on **OK** to save the entry.
✓ The phonebook entry is created or updated and appears in the list of all Global Phonebook entries.

To create an entry in the Personal Phonebook

- 1 In the menu, select **User**.
✓ For administrators, a list appears with all Users.

- 2 As administrator, click on  in the line of the appropriate user.
- 3 Click on the submenu item **Personal Phonebook**.
- 4 Click on **Create phonebook entry**.
 - ✓ A list appears with all entries in the Personal Phonebook of the appropriate User.
- 5 Click on **Create phonebook entry**.
- 6 The **Create phone book entry** configuration wizard appears.

Label	Explanation
Name	Enter a name.
Phone number	Enter a phone number in canonical format (e.g. +4923112345) or enter a URI. See <i>15.1.3 SIP-URIs</i> , page 188
Private	Activate the check box if you only want to signal the phone number of the entry and not the name to other Users who receive call signaling. ✓ = Private ⊗ = Non private
	Click on the button to delete the phone book entry.
	Click on the button to download the phone book entry.





To delete several entries at the same time, activate the checkbox in the line of the appropriate entry, click on **Delete multiple phonebook entries** and confirm with **Yes**.

13.2 EDITING PHONEBOOK ENTRIES






The name must be unambiguous within SwyxServer.

To edit an entry in the Global Phonebook

- 1 In the menu, select **Global Phonebook**.
 - ✓ A list appears with all entries in the Global Phonebook.
- 2 In the line of the appropriate entry, click on , to edit the entry.
See also step *Enter a name.*, page 168
- 3 Click on  in the line of the corresponding entry to delete the entry.

To edit an entry in the Personal Phonebook

- 1 In the menu, select **User**.
 - ✓ For administrators, a list appears with all Users.
- 2 As administrator, click on  in the line of the appropriate user.
- 3 Click on the submenu item **Personal Phonebook**.
- 4 In the line of the appropriate entry, click on .
See also step *Enter a name.*, page 169
- 5 Click on  in the line of the corresponding entry to delete the entry.

13.3 EXPORTING PHONE BOOKS

You can export the phonebooks for editing or as a safety copy in .CSV format.


To export the Global Phonebook

- 1 In the menu, select **Global Phonebook**.
 - ✓ A list appears with all entries in the Global Phonebook.
- 2 Click on **Export Phonebook**.
 - ✓ The **Export Phonebook** configuration wizard appears.

Label	Explanation
Include descriptions	Activate the checkbox if you want optional descriptions of the entries to appear (optional).
The first row has column names	Activate the checkbox if you want the column headers for the appropriate entries to appear in the first line.

- 3 Click on **OK**.
 - ✓ The Global Phonebook is saved under the name "SwyxPhonebook.csv" in the directory set in your browser for downloads, e.g. "C:\Users\<Username>\Downloads".

To export the Personal Phonebook

- 1 In the menu, select **User**.
 - ✓ For administrators, a list appears with all Users.
- 2 As administrator, click on  in the line of the appropriate user.
- 3 Click on the submenu item **Personal Phonebook**.
- 4 Click on **Export Phonebook**.
 - ✓ The **Export Phonebook** configuration wizard appears.

Label	Explanation
The first row has column names	Activate the checkbox if you want the column headers for the appropriate entries to appear in the first line.

13.4 IMPORTING PHONEBOOK ENTRIES

You can import Phonebooks in CSV format. The imported CSV file should have the following format:

"Last name, first name 1";"Phone number 1"; "Description", Show
"Last name, first name 2";"Phone number 2"; "Description", Hide

The values "Show" or "Hide" determine whether the entry is displayed in the phonebook.

To import entries into the Global Phonebook

- 1 In the menu, select **Global Phonebook**.
 - ✓ A list appears with all entries in the Global Phonebook.
- 2 Click on **Import Phonebook**.
 - ✓ The **Import Phonebook** configuration wizard appears.
- 3 Click on **Select file**.
- 4 Select the CSV file and click on **Next**.
- 5 Activate **Automatically add the additional marking to the name entered** as applicable if you wish to distinguish Users optically from other SwyxServers in the Phonebook.
- 6 Click on **Next**.
- 7 Select the update mode:

Mode	Explanation
Update existing entry	If an entry exists under the same name, the fields Telephone number and Description are overwritten with the contents of the import file.
Rename new entry	If an entry exists under the same name, the entry of the import file is added under a different name. <i>Example</i> <i>'Franz Mustermann' is added as 'Franz Mustermann (2)'.</i>

Mode	Explanation
Skip new entry	If an entry exists under the same name, the entry of the import file is not taken into account.
Delete existing Phonebook before import	The Phonebook is replaced in-full with the import file contents.

- 8 Click on **Import**.
- ✓ The Global Phonebook is imported in accordance with the mode selected.
 - ✓ The list of all entries in the Global Phonebook is updated.

To import entries into the Global Phonebook

- 1 In the menu, select **User**.
 - ✓ For administrators, a list appears with all Users.
- 2 As administrator, click on **>** in the line of the appropriate user.
- 3 Click on the submenu item **Personal Phonebook**.
See section *To import entries into the Global Phonebook*, page 170

14 DATA STORAGE



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.

Data Storage Location

As of Swyx V13.27, the data processing of some files managed by the system has been changed.

- Trunk recordings,
- Voice messages and
- Fax files

of all **UC Tenants (SwyxON)** are stored in the **Enreach S3 object storage**. The administrator of a UC tenant does not need to make any settings for the storage location.

The system administrator of an **On Premises** Swyx on the other hand, can choose from three different storage destinations:

Storage Destination	SwyxON	On Premises
S3 object storage	Yes, mandatory (data platform managed by Enreach) The retention period is controlled in accordance with the GDPR.	Yes, optional The customer can set up an S3 bucket with a third-party provider and connect it to Swyx.
Internal Database (SQL database configured in Swyx)	No	Yes, default

Storage Destination	SwyxON	On Premises
File system (any directory in the client's file system)	No	Yes, optional The customer defines a directory in his own file system. Files are managed via Swyx. This option reduces the amount of memory required in the database.



When saving to the internal database, note that there is a storage limit depending on the type of SQL database configured.



Please observe the appropriate applicable legal regulations. Please observe this in particular if you change the settings for the memory limit and/or the storage location.



The internal SQL database is used as a fallback if the configured S3 object store is no longer available.
To avoid data loss, make sure that the configured storage location is accessible at all times and has sufficient capacity.



Changing the configuration can start a copy process of the existing files in the background.

To set the storage destination

- 1 Select **Data & Storage | General | Target storage**.

Label	Explanation
Storage Destination (only selectable in On Premises)	Select the desired storage destination S3 object storage (S3 service from a third-party provider) Internal Database (SQL database configured in Swyx) File system (any directory in the client's file system)
File count	This overview shows where and how many trunk recordings, conversation (call) recordings, voice messages and fax files are currently stored. Changing a storage location can start a copy process of the existing files in the background.

2 Click on **Save**.

If you have selected "S3 object storage" or "File system", you must enter further configuration data, see [14.1 Storage location configuration](#), page 173

14.1 STORAGE LOCATION CONFIGURATION

If you have selected "S3 object storage" or "File system", you must enter further configuration data, see

- for the S3 service provider or
- for the desired directory.

To enter the S3 provider information

1 Select **Data & Storage | General | S3 Configuration**.

Label	Explanation
Service URL	Enter the address of the access point to the provider's S3 service. <i>e.g. <code>https://s3-eu.central-1.example.com</code></i>
Bucket name	The designation of the configured bucket. <i>z.B. <code>examplecorp-prod-data-bucket-9824-7619</code></i>
Connection status	Status of the S3 service Connected Connected to the S3 object storage Failed Connection failed Bucket missing The corresponding S3 bucket could not be found None No connection to an S3 object store has been configured
Access key	Enter the access data that you have received from the service provider.
Private key	
Test connection	Click the button to check the status of the connection.

2 Click on **Save**.

To configure a directory in the file system

1 Select **Data & Storage | General | File system configuration**.



Once the configured directory is used to store the data, you can no longer change the path.

Label	Explanation
Path	Enter the path to the directory in your file system. <i>e.g.</i> <code>C:\ProgramData\Swyx\lpPbxServer\Data\File-Data</code> or <code>\example.net\branch\Storage\FileData</code>
Use credentials	If the files are stored in a network directory, specify a user account and password that allows access to this directory.
User name	
Password	
Domain	If necessary, enter the domain name of the network.
Connection status	Connection to SQL database Connected Connected to the database Not connected Connection failed
Test connection	Click the button to check the status of the connection.

2 Click on **Save**.

14.2 TRUNK RECORDING

Conversations via Trunks can be recorded.



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.



Ensure that all parties on the call are made aware at the beginning of the call that the call is being recorded in accordance with the requirements of the Telecommunications Act (TKG).

Recording without the express consent of all participants in the conversation is considered unauthorized and will be prosecuted under Section 201 (1) of the German Criminal Code (StGB).



If you have not enabled the options under **Retention and Quotas**, you may need to manually delete the files in the database to comply with applicable privacy regulations, see [4.12 Edit files](#), page 28.

Permanent Recording

If the Option Pack SwyxMonitor is installed, all calls on a trunk can be permanently recorded.



The desired trunk groups, must be activated for recording, see step (10) in *To specify settings for trunk recordings*, page 176.



Calls over SwyxLink trunks can only be recorded if they are locally administered on this server. Calls via an SIP gateway trunk (SwyxConnect) can not be recorded.



Internal calls, i.e. calls between two users logged in to the same SwyxServer, are not recorded.



No audio signal announces this permanent recording.

Recording initiated by the user (Conversation recordings)

If additionally the option package SwyxRecord is licensed and installed, users can record any conversations or parts of conversations.

A user can record a conversation:

- If the **Allow all users to start and stop recording** option is enabled. (This affects all users who log in to SwyxServer) See also step (5).
- If the **Call recording** function is activated in the user's function profile, see *9.18.3 Activating conversation recordings*, page 122

Recording is independent of the terminal device used. The user must enter the **DTMF sequence to start recording**, you have set, during the call to start a recording. If he then enters the **DTMF sequence to end the recording** during the call, the recording is ended. A beep will sound to announce the recording, and a second beep will sound to signal the end of the recording.

File name of a recording

The recordings are saved as OPUS file or WAV file. For UC Tenants on the SwyxON Portal only the OPUS format is available.

The name of a file is composed as follows:

Section	Explanation
1) <Direction of the conversation>#	OUT# outgoing call IN# incoming call
2) <Phone number of the recorder>#	The called internal number (IN) or the number from which this call was started (OUT)
3) <Name of the interlocutor># (optional)	The name can only be given if the number has been assigned a name.
4) <Phone number of the call partner>#	Will be displayed if one exists. Please note that the public line access will also be saved.
5) <Date of call>#	Date in the format <yyyymmdd>

Section	Explanation
6) <Time of the call>	Start time of the call using the format <hhmmss>
<i>Example:</i> <i>Out#123#Schulz, Eva#0012345678#20200217#155844.wav</i> <i>means that an outgoing call from the number "123" to Eva Schulz with the number "0012345678" was recorded on February 17, 2020 at 15:58:44.</i>	

Storage of the trunk recordings

While recording a trunk recording, the data is stored in a temporary file on the hard disk of the SwyxServer or the virtual machine. The data is then forwarded to the configured storage destination.

If there is no connection to the SQL data base or the capacity of the location is not sufficient for new data, the data will remain in the temporary file.



The space for temporary data is limited and is also used for other system processes. Data overflow can affect the functionality of the UC Tenant. To avoid data loss, make sure that the configured storage location is accessible at all times and has sufficient capacity.

UC tenants (SwyxON) store trunk recordings in the Enreach S3 object storage. Per UC tenant, 5 GB is available by default as storage for trunk recordings.

For local Swyx installations (On Premises) a customer defined location for all data can be chosen, see *Data Storage Location*, page 172



A Swyx system administrator has the option to download the trunk recordings from the database, e.g. to archive desired recordings in a different location. See *4.18.1 Downloading trunk recordings*, page 39 and *4.12 Edit files*, page 28.

You can configure the behavior when saving trunk recordings even more specifically.

Depending on your situation (new installation or upgrade), use one of the following options:

Option	Effect on new installation	Effect with update
Configured destination (Default setting for new installation)	Store trunk recordings in the configured location	The data is then forwarded to the configured storage location.
Working directory only (Default setting for Updating)	Store trunk recordings only in the file directory configured by the customer	Continue to use file directory for trunk recordings. Files cannot be managed via Swyx (e.g. retention and quotas).
Both	-	Leave existing trunk recordings in the file directory. Store new recordings in the configured location. The trunk recordings can be managed via Swyx. However, a copy remains in the file directory for recordings. There, the data protection measures (GDPR) must be taken manually.

To specify settings for trunk recordings

- 1
- Select **Data & Storage | Trunk Recordings**.
✓ The general settings for storage of trunk recordings appear.

Label	Explanation
Working directory for recordings (On Premises only)	<p>If you want to place trunk recordings in a desired location in the file system, enter a path to the directory. A dummy [trunkname] can be used for relating the recordings to the different trunks.</p> <p><i>Example:</i></p> <p>\\fileservers\recordings\[trunkname]</p> <p>The default setting uses the path:</p> <p>%APPDATA%\Swyx\Recording\[trunkname]</p> <p>All recordings are then saved locally among the application data of the user account under which SwyxServer is running. To make the recordings accessible to various users, we recommend creating a share for which SwyxServer has write authorization. Access to the trunk recordings can be controlled via the corresponding read rights of the individual users.</p>
Codec to be used for all Recordings (On Premises only)	<p>Select the codec to be used for the recordings. The following codecs are available: (OPUS is preset for UC Tenants and cannot be changed)</p> <p>Open standard RFC 6716 (.opus) Dynamically adjustable bit rate. Best audio quality / storage space ratio.</p> <p>Microsoft Wave Audio G.711 (.wav) Mono, compressed 64kBit/s</p> <p>Microsoft Wave Audio GSM (.wav) Mono, compressed 13kBit/s</p> <p>Microsoft Wave Audio PCM (.wav) not compressed</p>

Label	Explanation
Recorded call parties	<p>Select which side of a conversation to record. These Setting applies both to permanent recording and for recording initiated by the user with DTMF digits.</p> <p>Both The complete conversation is recorded.</p> <p>Local Only the conversations of the user logged on to this SwyxServer are recorded.</p> <p>Remote Only the conversations of the interlocutor are recorded.</p>
Storage (On Premises only)	<p>For a local (On Premises) Swyx installation, you can specify where the recorded trunk recordings are subsequently stored, see the section <i>Storage of the trunk recordings</i>, page 175</p> <p>Configured destination Default setting for a new installation and for all UC tenants on SwyxON</p> <p>Working directory only Default setting for an update of Swyx</p> <p>Both Default setting for an update of Swyx with activated trunk recordings</p>

2 Click on **Save**.

3 Select **Retention & Quotas**.



If you have not enabled the options under **Retention and Quotas**, you may need to manually delete the files in the database to comply with applicable privacy regulations, see *4.12 Edit files*, page 28. Trunk recordings in the file directory are not managed by Swyx.

Label	Explanation
Activate retention settings	Select the check box if you want to limit the storage time for trunk recordings.
Retention (in days)	Number of days trunk recordings may be stored in the database before they are automatically deleted. (Default setting 30)
Activating quota settings	Select the check box if you want to limit the storage space for trunk recordings.
Quota (in MB)	Set the storage quota to be reserved specifically for trunk recordings. (default setting 5000)

4 Click on **Save**.

5 Select **User initiated recordings**.

Label	Explanation
Allow all users to start and stop recording	Activate the checkbox if all users logged on to this SwyxServer are allowed to record calls, see <i>Recording initiated by the user (Conversation recordings)</i> , page 175
DTMF sequence to start recording	Enter a DTMF key sequence to be used by users to start recordings.
DTMF sequence to stop recording	Enter a DTMF key sequence to be used by users to stop recordings.

6 Click on **Save**.

7 Select **Permanent recordings**.

Label	Explanation
Enable permanent Trunk Recording	<p>Activate the checkbox if calls are to be permanently recorded. Select an option:</p> <p>Record all trunk calls All calls are recorded.</p> <p>Record all trunk calls from or to the following internal numbers You can enter several internal numbers (separated by semicolons) or internal number ranges in the field, for which the calls should be recorded (both incoming and outgoing). You cannot use wildcards here! Only a maximum of 255 characters (including the semicolon) are accepted.</p>

- 8 Click on **Save**.
- 9 Select **Trunk groups**.
- 10 Mark the desired trunk groups with ✓ to enable permanent recording on the corresponding trunks.
- 11 Click on **Save**.

14.3 VOICE MESSAGES

Callers can leave voice messages for users and user groups.



The Voice Box function (SwyxVoicemail) is only available if it is activated in a user's function profile.



If the caller enters the DTMF digit '0' during the Voice Box announcement, the Voice Box will be interrupted and the caller will be connected to an operator. See also [https://help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/auto_attendant_\\$](https://help.enreach.com/cpe/14.25/Administration/Swyx/en-US/#context/help/auto_attendant_$).

You can define the storage location for voice messages under **Data & Storage | General | Target storage**, see *14.1 Storage location configuration*, page 173

You can set a default Voice Box greeting that will be used server-wide for all users created in the future. Additionally, you can select the codec for voice messages.

Codec used for Recordings

Voice messages are sent as OPUS file or WAV file. For UC Tenants on SwyxON Portal only the OPUS format is available.

The compression to be used can be set for all users, or individually for each user.

Open standard RFC 6716 (.opus)	Dynamically adjustable bit rate. Best audio quality / storage space ratio (Default setting after installation)
Microsoft WAV Audio G711	WAV file, G.711 compressed
Microsoft WAV Audio GSM	WAV file, GSM compressed
Microsoft WAV Audio PCM	Default WAV file, not compressed

To set the storage options for voice messages

- 1 Select **Data & Storage | Voice Messages**.



Label	Explanation
Codec used for Recordings	Select the desired audio format, see the table above.




- 2 Click on **Save**.
- 3 Select **Retention & Quotas**.

Label	Explanation
Memory per User	Enter how much memory should be available to each user for received voice messages. (default 20 MB)
Memory per Group	Enter how much storage space each user group should have available for received voice messages. (default 20 MB)
Activate retention settings	Select the check box to limit the storage time for voice messages.
Retention (in days)	Enter how long received voice messages should be stored. After this period, the files are deleted.

4 Click on **Save**.

5 Select **Announcement**.

Label	Explanation
Default Voice Box announcement	All announcement files stored in the database appear in the drop-down list, see also https://help.enreach.com/cpe/latest.version/Administration/Swyx/en-US/#context/help/tab_files_\$. The files have the audio format "16 kHz 16 Bit PCM mono".
	Click the button to search for files in a wav format on the network. After selecting a wav file, it is converted to the configured format and stored in the database. The Windows functions used in this conversion process may degrade the audio quality. In this case, use a professional conversion program instead of Windows conversion to create WAV files in the above format. You can record announcements, for example, via SwyxIt! (menu Settings Announcement wizard , see also https://help.enreach.com/cpe/latest.version/Client/Swyx/en-US/#context/help/recording_wizard_\$).
	Click on the button to delete the selected announcement. You can only delete files you have created yourself.

Label	Explanation
	Click on the button to test play the currently selected greeting.
	Click the button to adjust the volume for test playback.
	Click on the button to download the currently selected file.

6 Click on **Save**.

14.4 CALL DETAIL RECORDS (CDR)

Swyx allows you to record information concerning connected calls, so-called "Call Detail Records", in a text file.

See also *14 Call Detail Records (CDR)*, page 154



When saving and processing personal data, observe the appropriate applicable legal data protection regulations.

To set the settings for the CDRs



Call Detail Records can only be exported or deleted if "Internal database" has been selected as the storage location. Please observe the appropriate applicable legal regulations. Please observe this in particular if you select the database as the memory Location.

- 1 Select **Data & Storage | Call Detail Records | Configuration**.
✓ The general settings for saving of call detail records appear.

Label	Explanation
Activate CDR	Recording is preset as deactivated. Select the check box if you want to record call details (CDR) in the form of a text file.

Anonymization

Specify the format in which external phone numbers are stored in the file:

Store complete number

The entire external number is saved in the Call Detail Records.

Hide digits

You have the option of only storing external numbers in part by replacing some of the digits with 'X'. In the field **Number of digits** how many digits (from the end) are to be replaced.

Hide complete number

The entire external number is replaced with 'XXX'. In this case you will not be able to see anymore whether the call was, e.g. an international or a local call.

- 2 Click on **Save**.
- 3 Select **Retention & Quotas**.

Label	Explanation
Delete after (days)	When the specified number of days is exceeded, a new file with the same name and an attached counter is created and filled. The existing files are only deleted if you select time restriction.

- 4 Click on **Save**.
- 5 Select **Export**.

Label	Explanation
<Year, month>	Select the month for which you want to export and download the call detail records.
Export	Click the button to save the corresponding file. The text file is stored under the name "calldetail-records<yyy>.<mm>.txt" in the downloads directory of your browser., e.g. "C:\Users\<Username>\Downloads".

- 6 Click on **Save**.
- 7 Select **Delete**.

Label	Explanation
<Year, month>	Select the month for which you want to delete Call Detail Records.
Delete	Click on the button to delete the call detail records of the selected period.

14.4.1 FILE FORMAT

The recorded ASCII text file contains one CDR per line. Each CDR, in turn, contains attributes separated by commas and enclosed in quotation marks. The first line contains a header line with column names enclosed in quotation marks separated by commas.

Each row contains the following attributes in the specified order:

Attribute	Explanation
CallID	Identification for a call Each call (each CDR) contains a unique number. This ID is communicated to SwyxIt! as well, so it can be used via Client SDK, and can also be queried in the call routing script. Format: String
Origination-Number	Caller number For internal calls this is only the internal extension number, for external calls this is the number that is signaled in the network. If the call goes through a Trunk, the complete number in canonical format is entered here (+442314777222). If no number is delivered from the network for an external call, this field will remain empty. Format: String
Origination-Name	Caller name Name of the Swyx client with which the call was started, User name or name from the global Swyx phonebook. Format: String
CalledNumber	Called number Number originally dialed by the caller Format: String
CalledName	Name of the person called Name of the subscriber called, User name or name from the Swyx global phonebook Format: String
Destination-Number	Destination Number Number of the subscriber who picked up the call This is the same as CalledNumber for calls which have not been picked up. Format: String
Destination-Name	Destination Name Name of the subscriber called, User name or name from the Swyx global phonebook CalledName will be used in the case of calls which are not picked up. Format: String
StartDate	Start Date Date on which SwyxServer received the client's call Format: dd.mm.yyyy

Attribute	Explanation
StartTime	Start Time Time at which SwyxServer received the client's call Format: hh:mm:ss
ScriptConnectDate	Script start date Date on which the call was picked up via script (for incoming calls only) Format: dd.mm.yyyy
ScriptConnectTime	Script start time Time at which the call was picked up via script (for incoming calls only) Format: hh:mm:ss
Delivered-Date	Delivery date Date on which the call was delivered, e.g. by a ConnectTo in the script (for incoming calls only) Format: dd.mm.yyyy
Delivered-Time	Delivery time Time at which the call was delivered, e.g. by a ConnectTo in the script (for incoming calls only) Format: hh:mm:ss
Connect-Date	Connection date Date on which the call was picked up Format: dd.mm.yyyy
Connect-Time	Connection time Time at which the call was transferred Format: hh:mm:ss
EndDate	End Date Date on which the call is terminated Format: dd.mm.yyyy
EndTime	End Time Time at which the call was terminated Format: hh:mm:ss

Attribute	Explanation
Currency	Currency of the charges If AOC = '1'(Advice of charge) and if the public network supplies the charging units with currency, the currency is included here. If AOC = '1' and the public network only supplies the charging unit, the currency included here is the currency which was configured in the SwyxWare Administration. If AOC = '0', no charging information was delivered. Format: String
Costs	Cost of a call If AOC = '1'(Advice of charge) and if the public network supplies the charging units with currency, the currency is included here. If AOC = '1' and the public network only supplies the charging units, the calculated value of the costs included here as configured in the SwyxWare Administration. If AOC = '0', no charging information was delivered. '00' = no costs Format: String
State	State of the call <ul style="list-style-type: none"> ● Initialized: This is the initial state when picking up the handset. ● Alerting: The call was ended while it was ringing at the destination number (DestinationNumber). ● Connected: The call was ended while it was connected to the destination number. ● ConnectedToScript: The call was ended while it was connected to a call routing script. ● OnHold: The call was ended while on hold. ● Transferred: The call was ended after it was transferred. Format: String
PublicAccessPrefix	Public Line Access Dialed public access number (for outgoing external calls only; optional) Format: String
LCRProvider	LCR code This field remains empty. Format: String
ProjectNumber	Project Codes Code for a project (optional) Format: String

Attribute	Explanation
AOC	Charges information (Advice of Charge) "1"= Advice of charge information was taken from the network '0' = The advice of charge information could not be taken from the network. Format: String
Origination-Device	Origin (Trunk) Origin of the call (name of the Trunk) Format: String
Destination-Device	Destination (Trunk) Destination of the call (name of the Trunk) Format: String
Transferred-ByNumber	Number of the transferor Number of the subscriber who transferred the call Format: String
Transferred-ByName	Name of the transferor Name of the subscriber who transferred the call Format: String
Transferred-CallID1	ID of the first call CallID of the first CDR from which this CDR stems (for call transfers only) Format: String
Transferred-CallID2	ID of the second call CallID of the second CDR from which this CDR stems (for call transfers only) Format: String
Transferred-ToCallID	ID of the transferred call CallID of the new CDR resulting from a call transfer Format: String
Transfer-Date	Date of transfer Date on which the call was transferred Format: dd.mm.yyyy
Transfer-Time	Time of transfer Time at which the call was transferred. Format: hh:mm:ss

Attribute	Explanation
Disconnect Reason	Reason for call termination <ul style="list-style-type: none"> ● Busy: Destination number is busy ● Reject: Destination rejects call ● NoAnswer: Destination does not pick up ● TooLate: A different device picked up the call ● UnknownNumber: The number called is unknown. ● Unreachable: Destination cannot be reached ● DirectCallImpossible: A connection for a direct call is not possible (deactivated in the settings) ● DivertToCallerImpossible: Caller cannot divert a call to himself ● NetworkCongestion: Network is overloaded ● BadFormatAddress: Format of the address is invalid ● ProceedWithDestinationScript: The call has been diverted to a call routing script of another subscriber ● CallRoutingFailed: Call routing failed (e. g. a call routing script could not be started) ● CallIgnored: Call has been ignored by the call routing script (e. g., when several ISDN devices are connected) ● PermissionDenied: Insufficient permission for this call ● CallDisconnected: Normal end of call ● CallDeflected: Call was manually diverted to another number or a voicemail without picking up ● IncompatibleDestination: Caller and destination are not compatible, e. g. different codecs ● SecurityNegotiationFailed: Caller and destination have incompatible encryption settings, (e.g. "encryption mandatory" - "no encryption") ● NumberChanged: Destination number has been changed in PSTN ● NoChannelAvailable: No Swyx channel available ● OriginatorDisconnected: Caller ended the call ● CallTransferred: Call was transferred (call was recorded further under the newly assigned TransferredToCallID) Format: String

14.4.2 EXAMPLES FOR CDR

The following examples are given to help you better understand CDR. These are CDR which are recorded after the call has been disconnected.

To provide a better overview, only those CDR fields are listed, which help you to understand CDR recording.

CDR for a Simple Internal Call

User A (number 123) calls User B (number 456). Before dialing the number, he dials *4711# to assign the call to a project. This results in the following CDR:

Attribute	Content
CallID	3
OriginationNumber	"123"
OriginationName	"User A"
CalledNumber	"456"
CalledName	"User B"
StartDate	"19.11.2012"
StartTime	"13.03:28"
DeliveredDate	"19.11.2012"
DeliveredTime	"13.03:24"
ConnectDate	"19.11.2012"
ConnectTime	"13.03:28"
EndDate	"19.11.2012"
EndTime	"13.03:48"
State	"Connected"
ProjectNumber	"*4711"
DisconnectReason	OriginatorDisconnected

CDR for an External Call

User A (number +492314777123) forwards an external call to John Jones (number +49231456789). SwyxServer uses the Trunk "SwyxGate 1", to execute the call.

Attribute	Content
CallID	4
OriginationNumber	"44204777123"
OriginationName	"User A"
CalledNumber	"4420456789"
CalledName	"Jones, John"
StartDate	"19.11.2012"
StartTime	"13.03:28"
DeliveredDate	"19.11.2012"
DeliveredTime	"13.03:28"
ConnectDate	"19.11.2012"
ConnectTime	"13.03:28"
EndDate	"19.11.2012"
EndTime	"13.03:48"
State	"Connected"
PublicAccessPrefix	"0"
DestinationDevice	"SwyxGate1"
DisconnectReason	CallDisconnected

The CalledName "Jones, Tom" comes from the global SwyxServer phonebook. The connection was terminated by the external subscriber (DisconnectReason = CallDisconnected).

CDR for a Call with Call Routing

User B has activated a call routing script. This script picks up a call, plays an announcement and transfers the call to an internal telephony client. If the call is not picked up there, the call will be transferred to the mobile telephone.

Attribute	Content
CallID	5
OriginationNumber	"+44204777123"
OriginationName	"User A"
CalledNumber	"+44204777456"
CalledName	"User B"
DestinationNumber	"+4916012345678"
DestinationName	""
StartDate	"19.11.2012"
StartTime	"13.03:28"
ScriptConnectDate	"19.11.2012"
ScriptConnectTime	"13.03:30"
DeliveredDate	"19.11.2012"
DeliveredTime	"13.03:55"
ConnectDate	"19.11.2012"
ConnectTime	"13.03:59"
EndDate	"19.11.2012"
EndTime	"13.05:09"
State	"Connected"
PublicAccessPrefix	"0"
OriginationDevice	""
DestinationDevice	"SwyxGate1"

Attribute	Content
DisconnectReason	CallDisconnected

CDR for a Transferred Call

User C (number +492314777101) calls User A (number +4916012345678) and puts this call on "Hold". User C then calls User B (+49521087654321) and speaks with him. User C then connects Users A and B to one another. Due to the fact that User C initiated both calls, he will be charged for the costs for both calls. This results in three CDR, which can all be used for cost calculation.

CDR 1 (Call from C to A)

Attribute	Content
CallID	3
OriginationNumber	"+44204777101"
OriginationName	"User C"
CalledNumber	"+4916012345678"
CalledName	"User A"
StartTime	"13.08:24"
ConnectTime	"13.08:45"
EndTime	"13.15:44"
Currency	"EUR"
Costs	"1.23"
State	"Transferred"
AOC	"1"
OriginationDevice	""
DestinationDevice	"SwyxGate1"
TransferredToCallID	8

Attribute	Content
TransferDate	"19.11.2012"
TransferTime	"13:10:06"
DisconnectReason	CallTransferred

CDR 2 (Call from C to A)

Attribute	Content
CallID	7
OriginationNumber	"+44204777101"
OriginationName	"User C"
CalledNumber	"+49521087654321"
CalledName	"User B"
StartTime	"13.09:34"
ConnectTime	"13.09:56"
EndTime	"13.03:48"
Currency	"EUR"
Costs	"4.33"
State	"Transferred"
AOC	"1"
OriginationDevice	""
DestinationDevice	"SwyxGate1"
TransferredToCallID	8
TransferDate	"19.11.2012"
TransferTime	"13:10:06"
DisconnectReason	CallTransferred

CDR 3 (Transferred Call; A Speaks to B)

Attribute	Content
CallID	8
OriginationNumber	"+4916012345678"
OriginationName	"User A"
CalledNumber	"+49521087654321"
CalledName	"User B"
StartTime	"13:10:06"
ConnectTime	"13:10:07"
EndTime	"13:15:44"
Currency	""
Costs	""
State	"Connected"
OriginationDevice	"SwyxGate1"
DestinationDevice	"SwyxGate1"
TransferredByNumber	"+101"
TransferredByName	"User C"
TransferredCallID1	3
TransferredCallID2	7

15 NUMBERS AND NUMBER MAPPINGS

A flexible number concept, which supports distributed locations

The number mapping explained in this chapter describes the mapping of internal numbers for a user to external call numbers. Number mapping should not be confused with the number replacement which can be defined on a trunk group. Number replacement specifies how numbers (number ranges) can be replaced by other numbers/ranges (*8.7.1 Defining call number substitutions for a trunk group*, page 96).

In this context, please note the following definitions: Forwardings are in relation to a trunk group and establish whether a call via this trunk group can fundamentally leave the Swyx installation (*8.7 Forwarding and number substitution*, page 93). The call permission for a user or a trunk group defines whether a call has the right to be made via this trunk group (*8.2 Edit trunk groups*, page 83).

Number Types

Number concept

Mapping of numbers

Examples of number mappings

Placeholder

Further examples of number replacement

15.1 NUMBER TYPES

Swyx supports three different number types:

- Internal numbers

- External numbers
- SIP-URIs

These terms are described in detail below and illustrated with examples.

15.1.1 INTERNAL NUMBERS



As of Swyx version 14.00, the numbers 110 and 112 cannot be assigned to internal users.
Make sure that there are no assignments for these phone numbers in your configuration.

The internal number is the user's numbers on which he can be called internally, i.e. by other users at the same location or from other networked locations. The internal number is freely definable and need not necessarily correspond to the extension of the external number, though this is the most common way of assigning internal numbers. (Example of an internal number that differs from the user's extension: External number +44 20 5666 227 -> Internal number 5227). This internal number can consist of any number of digits up to a maximum of 10 digits. It should merely be ensured that the format of the internal numbers does not conflict with other numbers or codes used in the system. For example, an internal number cannot begin with "0" if this is defined for the public line access for this location. It is also possible for a user to be assigned more than one internal number. It is not permissible for a user's internal number to begin with another user's internal number.

Example:

User1 has the internal number 12345, User2 may not be given the internal number 1234, but 1235 is permitted.

Number plan

The introduction of internal numbers enables a common number plan to be used in networked Swyx locations.

This approach will be briefly illuminated in the following example:

A company at a Liverpool location gives all employees a three-digit internal number beginning with "2" (e.g. 201, 202, 203...). The internal numbers of the company's networked Swyx location in Dortmund begin with "3" (e.g. 301, 302, 303, ...). When the numbers are assigned in this way and the forwarding tables are configured accordingly, it is possible for all employees to reach all other employees, even in other locations, using the internal numbers.

15.1.2 EXTERNAL NUMBERS

A user's external number defines the number on which he can be reached from an external phone. This external number must come from the public number range, which is supplied by the relevant telephone service provider. This number range must have been assigned to the SwyxServer through the number configuration of its associated trunks.

These are usually number ranges which are supplied via the Swyx-Server's analog or ISDN connection to the public telephone network by the relevant service provider (e.g. Deutsche Telekom, Arcor, etc), but also by a VoIP telephony provider. It is often a contiguous number range, such as from +44 20 1234 100 to +44 20 1234 199, which differs only in the last part of the number.

Each of the numbers from this range can be assigned to exactly one user, so that he can be called on the assigned number by external subscribers.



You can also assign an external number to a user that contains less or more digits than the defined numbers range. In this case, overlaps during the call transfer may occur.

If two users have been assigned the external numbers +44 4777 28 and +44 4777 288 for example, any external calls for one of the two users are only signalized to the first user. Any longer number will not be decoded by the system, as soon as a dialed number corresponds to an assigned number.

Several external numbers for one user

It is also possible here to assign more than one external number to a user (15.3 *Mapping of numbers*, page 190). Especially in installations

with networked Swyx locations, this opens up the possibility of assigning a user external numbers at different locations, via which external calls can reach him.

For example, a user who is working on a

-Location in Germany, in addition to his external telephone number at the location in Germany, has another external telephone number of a networked Swyxlocation in England. If a call comes in on this English number, this call is forwarded to the relevant user on the connected Swyx in Germany. For an outgoing call from the user to an external subscriber in England, the call can be forwarded via the Swyx installation in England into their connected public telephone network to the subscriber concerned, so that the user's external English number is signaled to the called subscriber in England. Such a configuration allows a company (in addition to saving money by using the corresponding local gateways in the interconnected Swyx locations) to create a much better outward impression thanks to the "local presence" of staff at different locations.

If a user should only be called internally, i.e. within the Swyx installation, there is no need to assign him an external number. In this case the user can only be directly reached on his internal number by other users within the Swyx installation (including other networked locations); he cannot be reached from the public telephone network or the Internet.

Format of the external numbers

In general, external numbers are always given in the canonical format:

`+<country code><area code><number>`

Example: +44 20 4777100

These are public numbers (numbers on the ISDN or analog connection). SIP providers also offer public numbers, which need to be mapped to a country or a location.

15.1.3 SIP-URIS

A special form of the external numbers is that of the SIP URI (Uniform Resource Identifier). These numbers (usual in Internet telephony) have a format like an email address. They contain a user-specific component

(user ID) and a general component (realm) that may, for example, be the same throughout a company. A "number" of this type will always start with 'sip:' and comprises:

```
sip:<user-ID>@<realm>
```

Example: sip:tom.jones@company.com

The user-specific part here can consist of

- a canonical number, often also without +, e. g. +442012345@company.com or 442012345@company.com,
- a national number e. g. 02012345@company.com
- or, as offered by some Internet telephony service providers, a character string (e. g. jones@company.com).

In the configuration of such SIP URIs, they are always prefixed with "SIP:".

SIP URI as number

A SIP URI, whether in canonical or character string form, serves in Internet telephony as the unique reference for a user, just like an external number in the public telephone network.

Swyx therefore allows a mapping of these SIP URIs to Swyx users in the same way as canonical numbers can be mapped. The SIP URIs are thus entered like the public numbers in the SwyxServer in the number/URI configuration of a trunk, and assigned to the corresponding users.

These users can then be reached by external subscribers via the SIP URI. Just as for the external numbers, one user can also be assigned several SIP URIs, under which the user can be reached from the outside world.

15.2 NUMBER CONCEPT

Every user is assigned a public number.

Conversely, each user and each trunk group is assigned one location as a property. The location property also defines information relating to the number, e.g., country code and area code, as well as the public line access number. Each source of a call (user or trunk) and each destina-

tion of a call (user or trunk) can then be related to a location and thus to information about the composition of the number (e.g. country code, local area code, public line access).

See 7 Creating and editing Locations, page 78.

Example of a number concept

The following example shows that every Swyx user can have several different numbers in different public networks. Each public number can be assigned to exactly one user.

User		Number
Tom	internal	323 Tom is identified internally by his internal number
	external	4430555 55666-323 Tom's "London" external number 44151 89 00 -99 Tom's "Liverpool" external number For outgoing calls, both numbers are signaled as CallerID, depending on which trunk is in use.
Uwe	internal	222 Uwe is identified internally by his internal number
	external	4430555 55666-222 Uwe's "London" external number sip:uwe.jones@company.com sip:uwe.jones@company.com sip:jones@company.com Uwe's further external SIP addresses
Jane	internal	410 Jane is identified internally by her internal number
	external	4430555 55666-410 Jane's "London" external number 44151 2 00 -99 Jane's German office

The following image shows the installed trunk groups (TG1-6) and the associated routings (WL) in diagram form.

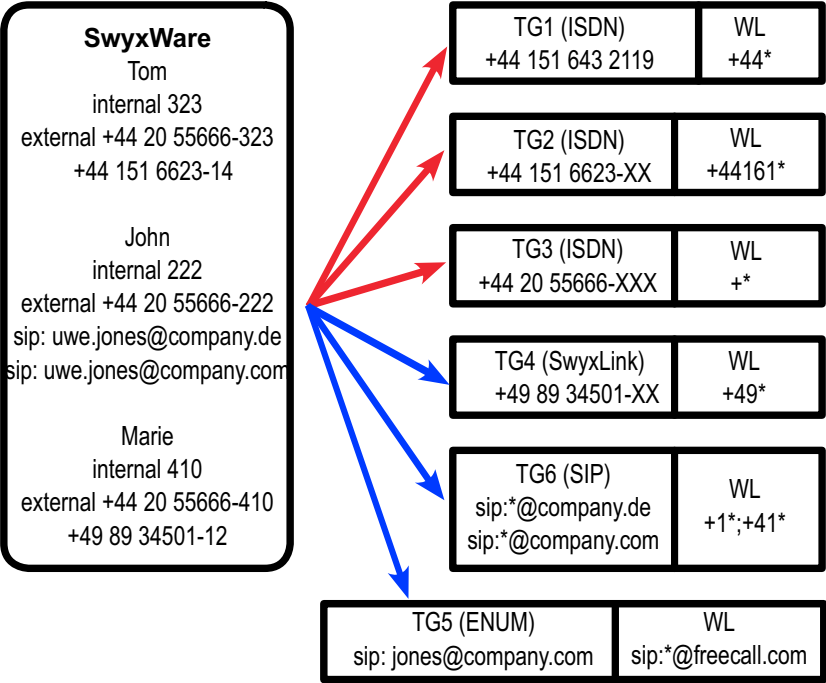


Fig. 15-1: Configuration example for a number plan, trunk groups (TG) and routing (WL)

To call another Swyx user, only the internal number can be dialed, even if these users are based at different locations. Calls to external numbers that cannot be routed within Swyx are forwarded to the outside world according to the routing records (WL) that were specified on the trunk groups.

Routing

Outgoing calls from Swyx are forwarded via the ISDN trunk group TG3 in London into the public network.

Calls to Germany (+49*) are also forwarded via the ISDN trunk group TG1 in Berlin into the public network. The calls going directly to Munich (+4989*) use the ISDN trunk group TG2. It is the priority or the call per-

mission of the user (e.g. local calls only) which determines whether a call to Munich is forwarded via the trunk in Munich (TG2), the trunk in Berlin (TG1) or the trunk in Dortmund (TG3).

Calls going to England are forwarded via the SwyxLink trunk TG4 to England, and handled there according to the prevailing routing there.

Calls going to the USA (+1*) and Switzerland (+41*) are forwarded via the SIP trunk group TG6.

Calls directed to URLs, which are in the domain of a SIP provider (here freecall.com), are forwarded via the SIP trunk group TG5.

See 8.7 Forwarding and number substitution, page 93.

15.3 MAPPING OF NUMBERS

The number mapping establishes the logical link between internal numbers (and thus users) and external numbers. This ensures that a call coming in from outside and directed to the external number of a user will be mapped to the user's internal number and will thereby reach the user.

An internal number can be mapped to users or groups as soon as these are created. Mapping to public numbers can also be configured directly (9.3 Creating Users, page 101 or for groups).

In general an internal number can be mapped to more than one external number, so that the user can be reached on several external numbers (see example under 15.1.2 External numbers, page 188).

If several internal numbers are defined for one user, each of these internal numbers can also be mapped to different external numbers.

If the user defines line properties on his SwyxPhone or SwyxIt!, he has the opportunity to configure the lines with the different internal/external numbers. This enables him to signal different external numbers to the caller by the choice of line for outgoing calls.

All mappings between internal and external numbers are listed in administration in the directory "Number Mappings". Administrators can use this list to see immediately the mappings between internal num-

bers and public numbers, the user or group to which these numbers belong and the trunk to which these numbers have been mapped.

One or a number of public numbers or SIP-URIs can be mapped to each internal number. In this context, it does not matter how many digits the internal number contains.

Example:

A public range of extension numbers 000-499 has been assigned to you.

For example, you can issue four-digit internal numbers from 0000-9999.

However, a maximum of 500 numbers can be reached directly from the outside.



A warning occurs, when the dialed number is longer or shorter than a number of the numbers range defined in the trunk. If, for example, the numbers range is +441234777 000-999 and you assign the number +44123477755 to a user.

How to create a new number mapping

- 1 Open the SwyxWare Administration and choose the SwyxServer.
- 2 In the context menu for the "Number Mappings" directory, select "Add Number Mapping..." or "Add Range for Number Mapping".
- 3 The wizard for "Add Internal Number" or "Map Numbers Range" will appear.
- 4 Internal number:
Enter a new internal number or a numbers range.
Select "Next Unused..." to have the system assign a new number automatically. Select "Check" to ascertain whether the number entered has already been assigned.
Activate the "Show in Phonebook" option if you want the numbers mapped here to appear in the global phonebook.
Click on "Next>".
- 5 Map the internal number to a public number:
Enter the public number or the first number in a range in canonical format, which is to be mapped to this internal number.
Click "Select" to access a list of currently configured trunks and mapped numbers ranges/URIs.

To map a number from a range of numbers, highlight the corresponding entry and enter the number directly in the "Mapped public number" field.

If you do not wish to assign a public number, select "None" from the list.

Please note that the number cannot be dialed directly from outside (it can only be accessed via an internal connection).

Then click on "OK".

- 6 Select the assigned user
Select a user from the list to whom the new internal number or range, as well as the mapping you have just configured, is to be assigned.
Click "Finish".
- 7 The new number is mapped to the selected user.

How to edit a number mapping

- 1 Open the SwyxWare Administration and choose the SwyxServer.
- 2 In the left side of the Swyx administration window, open the directory "Number Mapping". You can now edit an existing mapping. Highlight the mapping and select "Edit..." from the context menu. The following window appears: "Edit number mapping".
- 3 You can edit the internal number for a user or the mapping to a public number.
Click "Finish". The new number mapping is set up for the user.

15.4 EXAMPLES OF NUMBER MAPPINGS

Swyx offers great flexibility for incorporating inter-location scenarios into number mapping. The following examples will show just how very flexible it is.

Swyx With Three Locations

There are three company locations: London (+4420), Manchester (+44161) and Germany (+49). A SwyxServer with ISDN access is installed

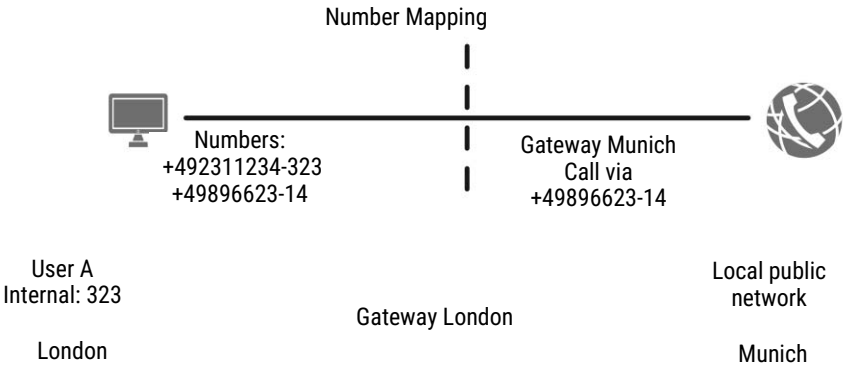
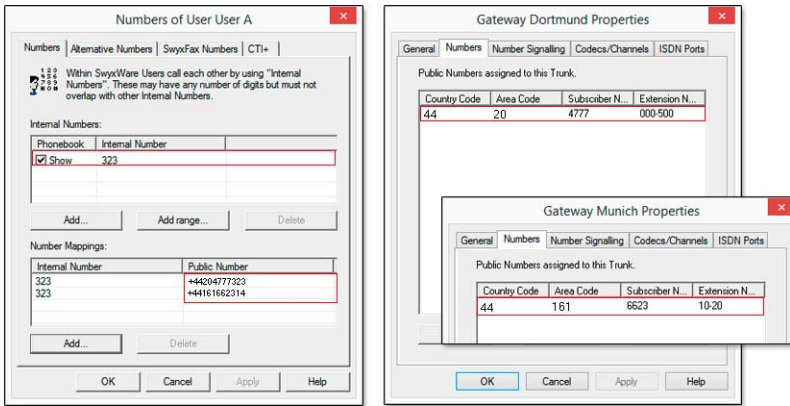
in London; at the other locations, there is a separate gateway with ISDN connection to the public network. Furthermore, the headquarters in London is connected to a SIP provider. This means that there are four trunk groups (3*ISDN + 1*SIP) each with one trunk.

User A

has the internal number 323. Two numbers are assigned to this user. One is a London number (+44 20 1234-323) and the other is a Manchester number (+44 161 6623-14). This user can therefore always be contacted via his Manchester number, even when he is in London.

If the subscriber is in Dortmund but calls a number in Munich, his call can be routed via the gateway (trunk) in Munich and thus his call number in Munich (49 89 6623-14) is signaled to the caller.

Other internal callers dialing from anywhere in the company can contact him at any time via his internal number (323).

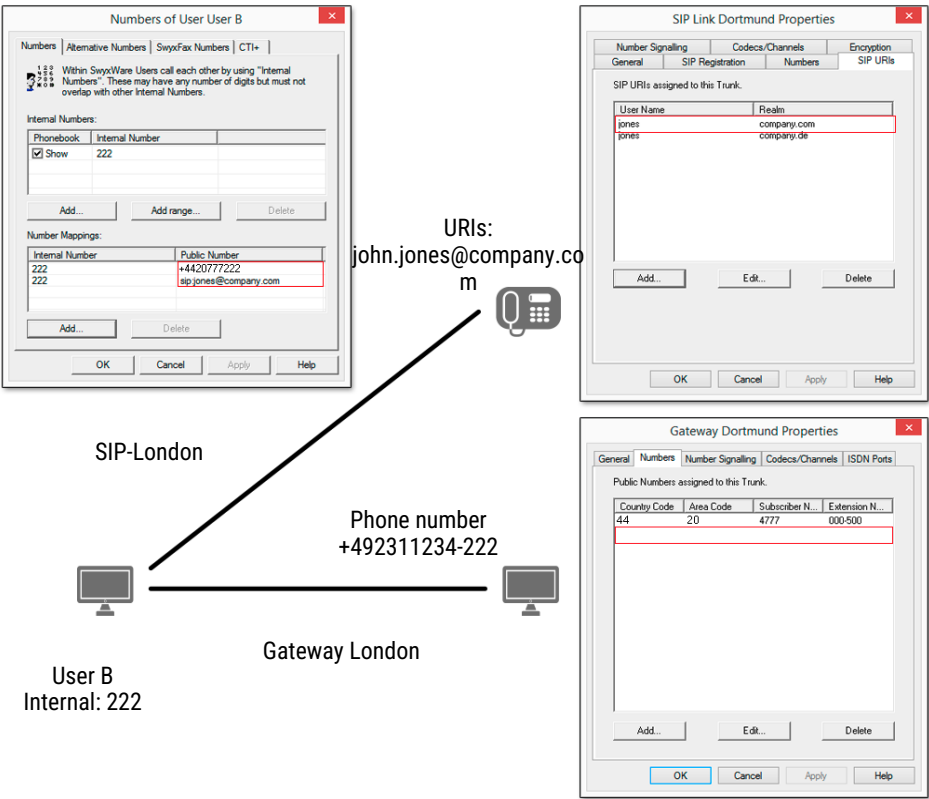


User B

has the internal number 222. The London number '+44 20 1234-222' will be assigned to him. He also receives the URI "jones@company.com".

Other internal callers dialing from anywhere in the company can contact him at any time via his internal number (222).

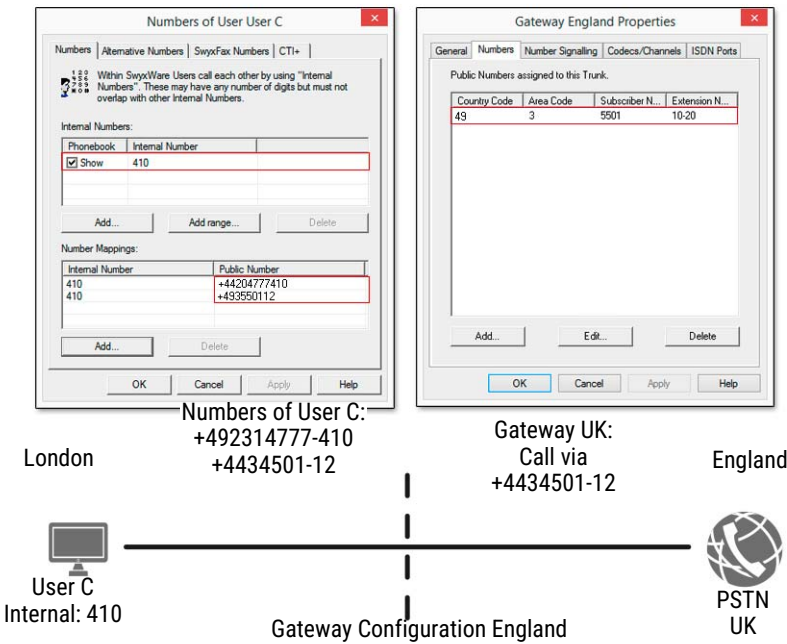
Number Mapping



User C

has the internal number 410. Both a London number '+44 20 4777-410' and a German number '+49 34501-12' have been assigned to this user. This means that he can be contacted via a London number and a German number. Other internal callers dialing from anywhere in the company can contact him at any time via his internal number (410). If the user calls a number in Germany from London, his call can be forwarded via the gateway (trunk) in Germany and, therefore, his number in Germany (+49 34501-12) indicated to the caller.

Number Assignment



15.5 PLACEHOLDER

Placeholders can be used when mapping numbers or SIP-URIs to a user, group or trunk. These placeholders can also be used in the Routing Table or the Calling Rights.

15.5.1 GENERAL PLACEHOLDERS

The general placeholders can be used in many places within Swyx, in routings, number mappings, number replacements and so on. The following general placeholders are available:

Placeholder	Type of number	Explanation
*	Phone number	* replaces any number of characters to the right. In the case of a telephone number * can only be places at the end of the sequence. Example: +4420* indicates all numbers in London (country code 44, area code 20).
*	URI	<p>The placeholder * replaces any number of digits.</p> <p>A general distinction is made between the following applications:</p> <ul style="list-style-type: none">● Call Permissions and Routing sip:{*}[a-Z, 0-9]@[a-Z, 0-9]{*} Example: sip:*.development@company.com indicates all URIs referencing the realm 'company.com' whose user IDs end with '.development'.● number replacement sip:[a-Z, 0-9]{*}@{*}[a-Z, 0-9] Example: sip:*.com stands for all URIs in English Realms. For further examples, please refer to <i>Examples of general placeholders</i>, page 194.
+	Phone number	Indicates the inter-location code for international calls. Example: +49456555 In the United Kingdom, + is replaced with '00', i. e., '0049456555' is the number dialed.

Examples of general placeholders

- *@company.com All SIP-URIs mapped to the 'company.com' realm.
- *.jones@company.*Configured as call authorization or forwarding: All persons named Jones who, for example, have the realm 'company.de' or 'company.com'
- +44* All numbers within the United Kingdom (+44)
- +49221* All numbers in Germany (+49) in Cologne (221)

- +* All public numbers
- * All numbers

15.5.2 SPECIAL PLACEHOLDERS

In connection with the call authorizations, and the call number substitution, see *8.7 Forwarding and number substitution*, page 93, further special placeholders are available. These placeholders are replaced with the location parameters of the user or trunk. It is thus possible e.g. to create a call permission that can be used independently of the location.

Example:
If you want to create a call permission that basically allows local calls via all trunk groups, but only for a specific public line access (in this case '8'), you configure the following parameters:

Allow call +[CC][AC]*
Trunk group "All"
Public line access 8 (private)

You can then use this call permission independently of the trunk group's location. In each case, the codes which were defined for the trunk group's location are used.

15.5.2.1PLACEHOLDERS IN THE CALL PERMISSION

The following special placeholders are provided for the call permission:

Placeholder	Type of number	Explanation
[cc]	Public number	Indicates the country code. Example: +[cc]* in a call permission indicates authorization for national calls (i.e., calls within the same country). This means that this call permission can also be used for cross-national locations.

Placeholder	Type of number	Explanation
[ac]	Public number	Indicates the area code. Example: +[cc][ac]* in a call permission indicates authorization for local calls (i.e., calls within the same city). This means that this call permission can also be used for inter-location calls.

The value of these placeholders is then taken from the configuration of the trunk group or user.

15.5.2.2 PLACEHOLDERS FOR NUMBER REPLACEMENT

The following special placeholders are provided for number replacement:

Placeholder	Type of number	Explanation
[cc]	Public number	Indicates the country code. Example: +[cc]* in a call permission indicates authorization for national calls (i.e., calls within the same country). This means that this call permission can also be used for cross-national locations.
[ac]	Public number	Indicates the area code. Example: +[cc][ac]* in a call permission indicates authorization for local calls (i.e., calls within the same city). This means that this call permission can also be used for inter-location calls.
[ext]	Number	Extension Example: 225
[sn]	Number	Phone number (subscriber number) Example: 4777
[ldcp]	Number	Long distance call prefix Example: 0

Placeholder	Type of number	Explanation
[icp]	Number	International call prefix Example: 00
[plap]	Number	Public Line Access Prefix Example: 0
[fplap]	Number	Public Line Access of Superior Telecommunication System (Foreign Public Line Access) Example: 9
[cbcp]	Number	Call by Call Prefix Example: 01013
[empty]	-	Has no function and can be used to improve display.
[pbxrealm]	URI	The realm that was configured. Example: company.net
[*]	-	Display of the key * (keypad), since * is already in use as a placeholder.

Further examples of number replacement

The following table lists examples of possible uses of placeholders in number replacement.

Original	Replacement	Explanation
sip:231*@*.company.com	sip:123*@*.lanphone.com	<p>The placeholders are identified by their position in relation to @:</p> <ul style="list-style-type: none">• before the @ Beginning at the @, all characters to the left are replaced. Here: Everything to the left of the @ up to the string "sip:231" is inserted between the string "sip:123" and the @.• after the @ Beginning at the @, all characters to the right are replaced. Here: Everything to the right of the @ up to the string "company.com" is inserted between the @ and the string "lanphone.com". <p>ATTENTION: It is not possible to insert more than one * before or after the @.</p>
sip:231*@*.company.com	123*	<p>If no @ is present, the placeholder is classified as "before the @". Here: Everything to the left of the @ up to the string "sip:231" is inserted between the string "sip:123" and the @.</p> <p>The placeholder after the @ has no match in this example, and is not further replaced.</p>
sip:231*@*.company.com	sip:231@*.outlook.com	<p>Here, everything between the string "sip:231" and the @ is ignored. Everything between the @ and the string ".company.com" is inserted between the @ and the string ".outlook.com".</p>
+4415	+44800283015	<p>The number '+4915' is replaced by '+49800283015'</p>

Original	Replacement	Explanation
+4415*	+44800283015	All numbers beginning with '+4415' are replaced with '+44800283015'.
+4415*	+44800283015*	Any numbers starting with '+4415' will be replaced by numbers beginning with '+44800283015', i.e. +44151234567 will be replaced by +448002830151234567.

15.6 SUPPLIED CONFIGURATION DATA

To simplify the standard configuration of number conversion, typical installation scenarios are supplied in the two configuration files:

- NumberFormatProfiles.config
- ProviderProfiles.config

15.6.1 NUMBERFORMATPROFILES.CONFIG

In this file you will find the definition of the various number types.
The following number formats are available for selection:

Format	Explanation
CLIP no screening	<p>Formats the numbers with ISDN type and plan information to the public line</p> <p>Application: When the function "CLIP no screening" is used on an ISDN trunk for the calling party number for outgoing calls. In this case the calling party number is defined by the server and signaled to the public line. This number is not checked for correctness (i.e. belonging to this connection) by the public line (no screening). This makes it possible, for example, to signal the caller's original telephone number externally in the case of forwarded calls. The function must be set up separately with the telephone service provider.</p> <p>Example:</p> <ul style="list-style-type: none"> • National numbers: <Area code><Number> Type = "National" Example: 3478, 5060). • International numbers: <Country code><Area code><Number> Type = "International" Example: 3478, 5060).

Format	Explanation
Dial as a PBX user	<p>Number is as an internal subscriber typically dials, i.e. at the associated location, taking into account the public line access code: or internal number or canonical number In addition, for canonical numbers a 0 is removed which is incorrectly inserted when dialing from Outlook. Transmits and interprets the number as a user of a telecommunication system does. For a connection to a subsystem, "Dial as a PBX user" should be applied for incoming calls for the called party number, and for outgoing calls for the caller number. This setting is made automatically if you select the format "Internal Lines".</p> <p>Application:</p> <ul style="list-style-type: none"> • internally for any user • but also on a sub-telecommunication system for <ul style="list-style-type: none"> - the called party number for incoming calls - the calling party number for outgoing calls <p>Example:</p> <ul style="list-style-type: none"> • +44 0 23147770 is converted into +442314770 • <Public Line Access><Number> 04777555 00244777555 • Canonical number also possible +442314777555

Format	Explanation
Extension (Extension)	<p>For this number format, it is assumed that all dialed numbers are meant as an extension. They are correspondingly interpreted and generated, i.e. numbers of incoming calls remain unchanged. Outgoing numbers are prefixed by the public line access number of the superior telephone system. Numbers not coming from the trunk's extension range are not converted.</p> <p>Application: ISDN trunk for the called party number for incoming calls to a direct dialing-in ISDN line.</p> <p>Example: Extensions 555</p>
Fixed Subscriber	<p>For incoming calls, sets the number configured for this trunk. The analog connection does not supply a number, as the number is defined by the called line. In order that a called party number (inbound) is detectable for Swyx, the call is parameterized with the fixed line number.</p> <p>Application: This format should be set for an analog trunk.</p> <p>Example: The number on the analog connection is 475594. The destination number "Fixed Subscriber" is then configured in the profile "Standard analog lines" for the incoming call. In the number replacement on the analog trunk, all incoming destination numbers (*) are replaced by the fixed number of the analog connection (475594).</p>

Format	Explanation
ISDN Italy	<p>The number is formatted according to use at Italian exchange connections, with ISDN type and plan information.</p> <p>Application: ISDN trunks to Italian connections for the calling party number</p> <p>Example:</p> <ul style="list-style-type: none"> • For incoming calls, depending on the signaled number type, the signaled number is prefixed with the country code or the local area code, in order to produce the canonical format. • For outgoing calls, the public line access number of the superior telephone system and the call-by-call prefix digits are added. • No call-by-call numbers are added to emergency call numbers.
ISDN Netherlands CLIP	<p>The number is formatted according to use at Dutch exchange connections, with ISDN type and plan information.</p> <p>Application: Calling party number for incoming and outgoing calls at Dutch exchange connections</p> <p>Example: Only used for the calling party number. Outgoing numbers are converted normally according to type. The emergency number 112 is converted from canonical format to 112.</p>
Canonical without plus	<p>This format corresponds to the canonical number format, but without leading +.</p> <p>Application: Calling party number or called party number for certain SIP providers For outgoing calls, the numbers are signaled in canonical format without the preceding +. For incoming calls, the canonical format is formed depending on the signaled number type, adding a + and the country code and area code to the signaled number as necessary.</p> <p>Example: <Country code><Area code><Number> 44204777555</p>

Format	Explanation
Canonical with plus	<p>Canonical number format. Emergency numbers are unchanged in the canonical format: e.g. 112.</p> <p>Application: Calling party number or called party number for certain SIP providers.</p> <p>The emergency numbers of known countries are correctly converted, e. g. +44 20 112 to 112.</p> <p>Incoming call numbers are expected in canonical format.</p> <p>Example: +<Country code><Area code><Number> +442314777555</p>
National	<p>Corresponds to the format that you typically dial on the exchange connections of the respective country, but without taking into account your own local area code. This means that even if your own line belongs to the local public network (020), the dialed number must appear as 020 4777 555.</p> <p>Application: Called party number and calling party number for most SIP providers and ISDN connections. For outgoing calls, the emergency numbers of known countries are correctly converted, e.g. +44 20 112 to 112. For the normal outgoing calls, the public line access number of the superior telephone system and the long-distance call prefix are added.</p> <p>For incoming calls, the public line access number of the superior telephone system and the long-distance call prefix are filtered out.</p> <p>Example: <Area code><Number> 0204777555</p>

Format	Explanation
Subscriber	<p>Corresponds to the format that you typically dial on the exchange connections of the respective country, but taking into account your own local area code. This means that if your own line belongs to the local public network (020), the dialed number should appear as 4777 555.</p> <p>Application: For calling party number and called party number for most ISDN connections without direct dialing-in.</p> <ul style="list-style-type: none"> For incoming calls, the public line access number of the superior telephone system and the long-distance call prefix are filtered out. Conversely, for outgoing calls the public line access number of the superior telephone system and the long-distance call prefix are added. <p>Example <Number> 4777555</p>
Transparent	<p>Does not describe a format, but rather the fact that numbers remain untouched by the general replacement, so that they can be altered with the specific number configuration.</p> <p>Application: Definition of individual replacement rules based on the server's internal number format.</p>
Type and Plan	<p>This format sets the type and plan fields within the ISDN transmission protocol in a generic way.</p> <p>Application: Very seldom used, and then only on ISDN connections</p>

Special handling for specific numbers

In particular, the possibility of including connections at different locations in Swyx requires a separate consideration of special numbers and especially emergency numbers.

This special handling of the numbers is defined in the file Programme\Swyx\NumberFormatProfiles.config.

If you want to support special codes which are not listed in this file, you can configure these manually for the respective trunk group.

How to define the special handling for a number

- 1 Open the property page for the trunk group you want to use for dialing the special telephone codes.
- 2 Select the "Profile" tab, and click on "Configure...".
Number replacement configuration opens up.
- 3 Beside the field "Outbound Called Party Number", click on "Add...".
A window will open: "Add Number Replacement".
- 4 For every special telephone code you want, add the following rule:
 - Original number: +<Country code><Area code><Special number>
 - Replacement:
Special telephone code
 Example: Directory assistance (no. 11833 in London)
 Original number +442011833
 Replacement 11833

Please inform Swyx if there is a missing special telephone code, so that we can consider this code in future versions.

- Incoming call
 Calling party number Subscriber
 Destination number: Extension

The telephone network usually delivers the numbers in the following format:

<Country code><Local area code><Subscriber number><Extension>

Depending on local circumstances, it could also be e.g.:

<Local area code><Subscriber number><Extension>

- If a Swyx user (+44 20 4777 225) calls a public line (e. g. 024 3456 555) over this ISDN trunk, the following interpretation arises:
 This is an outgoing call. The caller number (225) is interpreted by Swyx as an extension and is signaled to the ISDN line as such. The dialed destination number is recognized as a subscriber number of the public network (a subscriber, 024 3456 5555) and is passed in this form as a destination to the public network.
- If a subscriber (024 3456 555) calls from the public network and his number type is not recognized, then the called number (destination number) is interpreted as an extension, and forwarded to the internal subscriber with the extension number 225.

15.6.2 PROVIDERPROFILE.CONFIG

The profiles for the trunk groups are specified in this file. When creating a trunk group, you can choose depending on the trunk type from various preconfigured profiles (*8.1 Create trunk groups*, page 81).

These profiles define how Swyx interprets numbers for incoming calls and converts them into Swyx-internal formats, and how Swyx-internal numbers are transferred out for outgoing calls.

Example:

You select the profile "Standard DDI" for an ISDN trunk group. This is a profile for a direct dialing-in line to ISDN with the assignment:

- Outgoing call
 Calling party number Extension
 Destination number: Subscriber