Swyx VisualContacts Server für SwyxON

1 Introduction

This Quickstart is intended for administrators and describes the setup and configuration of Swyx VisualContacts Server for SwyxON.

For more information, see the SwyxON documentation.

2 Installation

- The installation is done via SwyxON Portal under UC Tenant | [select UC Tenant] | Licenses | Solution AddOns.
- For more information see SwyxON Documentation Solution AddOn.

3 Administration login

Prerequisites:

- You have installed and validly licensed the Solution AddOn for your UC Tenant.
- You have installed Remote Admin Connector and are connected to your SwyxON Tenant.
- If you are not connected to the customer network, for the Remote Admin Login on VisualContacts Server you need the Meta Admin login credentials, that you have defined via SwyxON. The **Default login** is: User 'admin', password 'admin' (for versions prior to 6. the default password is 'estos').
- 1. Download **Remote Administration for Swyx VisualContacts Server** via enreach.de/en/products/support/support-downloads.html.
- 2. Execute the file and follow the instructions of the installation wizard to install the program.
- 0

The default installation path is: C:\Program Files\estos\MetaDirectory.

- 3. Open MetaAdmin.exe.
 - ✓ The Swyx VisualContacts Administration opens.
- 4. Enter the following data:
 - If you are connecting via Remote Connector, enter the following IP:
 Server: 127.0.0.1 and Admin Port: 7302. Otherwise, enter the IP address of the UC Tenant. These can be found in SwyxON under UC Tenant |
 [Select UC Tenant] | General Settings | UC Administration.

QUICKSTART

- Force TLS encrypted connection: Leave deactivated
- User: Your MetaAdmin user, see Prerequisites:, page 1.
- Password: Your MetaAdmin password, see Prerequisites:, page 1.
- 5. Confirm your entry with **OK**.
 - You are connected.

4 Configuration

SwyxON specific information is described below, for detailed documentation see help.estos.com/help/en-US/meta/.

General | License settings: A SwyxWare user with administrative permissions is required here (here UPN). This is not the login from Administration login, page 1.



If you delete the corresponding SwyxWare user, the application can no longer be accessed.

- **Phonebook import**: The import of .csv files for local phone books is currently not supported. The following services are currently supported:
 - Microsoft Dynamics 365
 - Microsoft Graph
 - Microsoft EWS
 - Microsoft Dynamics NAV
 - Sales force
 - Google

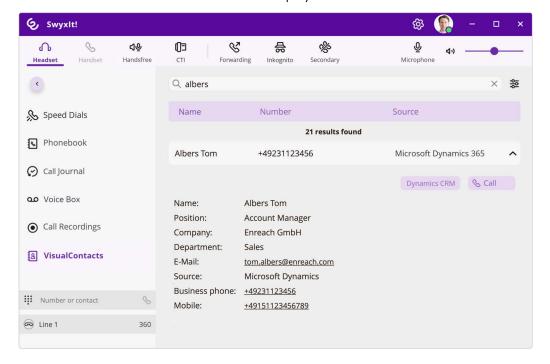
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QUICKSTART

5 VisualContacts in SwyxIt!

VisualContacts is only displayed in Swyxlt! if you have selected the AddOn during installation. For more information see the Swyxlt Documentation. A valid user license is required to use the AddOn.

- 1. In Swyxlt! select VisualContacts.
 - ✓ The VisualContacts AddOn is displayed.



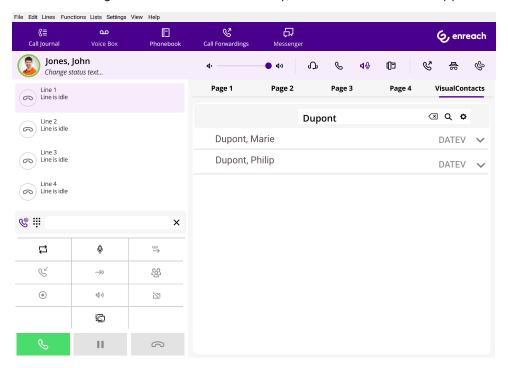
6 VisualContacts Skin in SwyxIt! Classic

Here you will find a short guide on how to select the VisualContacts skin in Swyxlt! Classic and an example screenshot of the skin. For more information see the Swyxlt! Classic Documentation - Loading Skin.



The Load skin and Edit skin functions must be unlocked by your administrator. Please also note the requirements described at VisualContacts in SwyxIt!, page 2.

- 1. In Swyxlt select File | Skin | Load....
- 2. Select the desired skin from the dropdown list and confirm with **OK**.
 - ✓ The change will take effect immediately, the **VisualContacts tab** appears.



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